

Global Tire Cords Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Tire Cords market size is expected to reach \$ 8760 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global Tire Cords production reached approximately 1.56 million tons with average price of 3,814 USD per ton.

Tire cords are core structural reinforcing materials for tire manufacturing, mainly made of high-performance synthetic fibers such as polyester, nylon and aramid. They are processed through twisting, weaving, dipping and setting. As key structural materials of tires, tire cords are widely used in carcass, belt layer and sidewall. With excellent tensile strength, dimensional stability and fatigue resistance, they support the overall structure of tires. During driving, tire cords disperse load pressure, buffer deformation and external impact, and prevent structural deformation and aging damage. Professional dipping treatment ensures stable bonding with rubber to adapt to long-term dynamic working conditions and complex road environments. Different from ordinary chemical fibers, tire cords feature temperature resistance, aging resistance and deformation resistance. As basic functional materials, they guarantee tire load capacity, driving stability and service life, and are widely applied in the production of civil and special vehicle tires.

The tire cords industry chain presents a clear collaborative structure with closely connected upstream, midstream and downstream sectors. The upstream sector is dominated by the petrochemical and chemical fiber industry, supplying basic raw materials including polyester chips, nylon materials and high-performance aramid fibers, as well as textile additives, dipping chemicals and professional production equipment. Raw material quality directly affects the comprehensive performance of finished cords.

The midstream focuses on deep processing, including fiber twisting, precision weaving, adhesive dipping and drying shaping. Manufacturers develop diversified products with different specifications and performances to meet customized demands from tire producers. The downstream is closely connected with the tire industry, covering radial tires, bias tires and special tires, with end use scenarios including passenger cars, commercial vehicles, non-motor vehicles and engineering machinery. Strict certification requirements form high industry barriers and stable customer cooperation, building a mature and integrated industrial ecosystem.

The global tire cords industry maintains steady development, with sustained market demand supported by the global transportation industry. The continuous upgrading of tire radialization promotes the popularization and replacement of high-performance synthetic fiber cords. Regionally, supported by complete chemical fiber clusters and mature tire supporting systems, the domestic industry boasts prominent scale advantages and serves as a vital global production and supply base. The rapid development of new energy vehicles drives product iteration, making lightweight, low rolling resistance, high temperature resistance and high durability the core development trends, and boosting the market application of high-end nylon, modified polyester and aramid cords. Driven by green and low-carbon policies, the industry optimizes production processes and applies environmentally friendly materials to realize low-carbon transformation. Industrial competition is shifting from cost advantage to technology, quality and customized service. Leading enterprises integrate the market with R&D strength and stable customer resources. With continuous structural optimization, the industry shows sound long-term development potential.

This report studies the global Tire Cords production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tire Cords and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tire Cords that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tire Cords total production and demand, 2021-2032, (Kilotons)

Global Tire Cords total production value, 2021-2032, (USD Million)

Global Tire Cords production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Tire Cords consumption by region & country, CAGR, 2021-2032 & (Kilotons)
U.S. VS China: Tire Cords domestic production, consumption, key domestic
manufacturers and share

Global Tire Cords production by manufacturer, production, price, value and market
share 2021-2026, (USD Million) & (Kilotons)

Global Tire Cords production by Type, production, value, CAGR, 2021-2032, (USD
Million) & (Kilotons)

Global Tire Cords production by Application, production, value, CAGR, 2021-2032,
(USD Million) & (Kilotons)

This report profiles key players in the global Tire Cords market based on the following
parameters - company overview, production, value, price, gross margin, product
portfolio, geographical presence, and key developments. Key companies covered as a
part of this study include Hyosung (Korea), Junma (China), Indorama Ventures
(Thailand), Kordsa Global (Turkiye), Kolon Industries (Korea), Shenma (China), SRF
Ltd (India), Haiyang Chemical (China), Hailide (China), Teijin (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities,
new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices
used in analyzing the World Tire Cords market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$
Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton)
by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by
year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the
forecast year.

Global Tire Cords Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tire Cords Market, Segmentation by Type:

Nylon Tire Cord

Polyester Tire Cord

Aramid Tire Cord

Rayon Tire Cord

Hybrid Tire Cord

Global Tire Cords Market, Segmentation by Tire Type:

Bias Tire Cord

Radial Tire Cord

Global Tire Cords Market, Segmentation by End User:

OE Market

Relacement Market

Global Tire Cords Market, Segmentation by Application:

Automotive Tires

Engineering Tires

Others

Companies Profiled:

Hyosung (Korea)

Junma (China)

Indorama Ventures (Thailand)

Kordsa Global (Turkiye)

Kolon Industries (Korea)

Shenma (China)

SRF Ltd (India)

Haiyang Chemical (China)

Hailide (China)

Teijin (Japan)

Century Enka (India)

Jinlun Group (China)

Maduratex (India)

Far Eastern Group (Taiwan)

Shifeng (China)

Firestone (USA)

Dikai (China)

Helon Polytex (China)

Taiji (China)

Cordenka (Germany)

Bestory (China)

Unifull (China)

Dongping Jinma (China)

Key Questions Answered:

1. How big is the global Tire Cords market?
2. What is the demand of the global Tire Cords market?
3. What is the year over year growth of the global Tire Cords market?
4. What is the production and production value of the global Tire Cords market?
5. Who are the key producers in the global Tire Cords market?
6. What are the growth factors driving the market demand?

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