

Global Tire Change Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Tire Change Service market size was valued at US\$ 26785 million in 2025 and is forecast to a readjusted size of US\$ 35534 million by 2032 with a CAGR of 4.1% during review period.

Tire change service is a standardized automotive maintenance service that removes old, worn, damaged or mismatched vehicle tires and installs new replacement tires, together with matching auxiliary safety inspection and adjustment processes. Its core purpose is to eliminate hidden driving risks caused by aging tires, excessive tread wear, bulges, cracks, punctures, uneven wear or size mismatch, restore vehicle road grip, braking performance, load capacity and driving stability.

This service is not merely simple disassembly and assembly of tires and wheels. It normally includes supporting auxiliary operations such as wheel balancing, tire pressure calibration, valve core replacement, rim inspection, and wheel alignment as an optional follow-up step. It applies to passenger cars, SUVs, pickup trucks, commercial vans, trucks, motorcycles and other wheeled vehicles. It differs from tire repair service (which fixes minor punctures without replacing the whole tire).

Growth is primarily supported by the expanding global vehicle fleet, rising replacement-tire volumes, increasing average wheel diameters and the growing complexity of modern tire installation. Larger wheels, low-profile tires, run-flat tires and performance tires generally require more specialized equipment, additional labor and higher installation charges.

Seasonal tire replacement is another important source of recurring demand. Europe is the largest seasonal tire-swap market because of winter-weather conditions and winter-

tire requirements in many countries, while Canada, the northern United States, Japan and parts of China also generate significant seasonal demand.

Other growth drivers include:

- * Increasing vehicle ownership in China, India, Southeast Asia, Latin America and the Middle East.
- * Greater consumer preference for professional installation rather than self-installation.
- * Growth of online tire purchasing combined with delivery to authorized installation partners.
- * Increasing use of TPMS sensors, which require inspection, reset, replacement or relearning.
- * Expansion of commercial fleets, ride-hailing vehicles and last-mile delivery fleets.
- * Development of mobile tire-change and on-site fleet-service models.

Asia-Pacific has the world's largest vehicle population and strong replacement demand in China, Japan, India, South Korea and Southeast Asia. However, average service prices remain lower than in North America and Western Europe, and the market is highly fragmented.

In Europe market, its revenue share is supported by twice-yearly seasonal tire swaps, high labor rates, strict road-safety requirements and strong penetration of professional tire-service networks. Europe is particularly important for tire storage, seasonal appointment scheduling and combined swap-and-inspection services.

The North America market benefits from high service prices, large pickup and SUV populations, relatively large wheel sizes and established national and regional tire retailers. Demand is concentrated among specialist tire chains, warehouse clubs, mass-market retailers, dealerships and independent repair shops.

Latin America, the Middle East and Africa markets have substantial long-term growth potential because of expanding vehicle fleets, but they remain price-sensitive and are characterized by a large informal service sector.

The global market remains fragmented, with independent tire shops and general automotive workshops accounting for a substantial proportion of transactions. Nevertheless, organized chains are gradually increasing their share through centralized purchasing, recognizable brands, online booking, nationwide warranties, fleet contracts and partnerships with online tire sellers.

Report Scope

This report is a detailed and comprehensive analysis for global Tire Change Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Tire Change Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Tire Change Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Tire Change Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Tire Change Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Tire Change Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Tire Change Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Discount Tire?America's Tire?Tire Rack?, Mavis Tire Express Services?Mavis?Midas?Town Fair Tire?Express Oil Change & Tire Engineers?, TUHU Car, Point S Group, Bridgestone Retail Operations?Firestone Complete Auto Care?Tires Plus?First Stop?, Michelin?Euromaster?ATS Euromaster?, Mobivia?Norauto?A.T.U?Auto5?, JD Auto Service, Walmart Auto Care Centers, Tmall Auto Care, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Tire Change Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Manual Tire Change

Machine-Assisted Tire Change

Market segment by Service Scenario & Replacement Reason

Routine Wear Replacement

Damage Emergency Replacement

Seasonal Tire Switch Service

Upgrade & Modified Tire Replacement

Matching Replacement after Accident

Market segment by Business Operation Form & Service Venue

Professional Tire Specialty Store Service

4S Official Shop Tire Change Service

Comprehensive Auto Repair Garage Tire Service

Roadside Mobile Emergency Tire Change

Market segment by Application

Daily Maintenance

Vehicle Refurbishment

Accident Repair

Others

Market segment by players, this report covers

Discount Tire?America's Tire?Tire Rack?

Mavis Tire Express Services?Mavis?Midas?Town Fair Tire?Express Oil Change & Tire Engineers?

TUHU Car

Point S Group

Bridgestone Retail Operations?Firestone Complete Auto Care?Tires Plus?First Stop?

Michelin?Euromaster?ATS Euromaster?

Mobivia?Norauto?A.T.U?Auto5?

JD Auto Service

Walmart Auto Care Centers

Tmall Auto Care

Kwik Fit?ITOCHU Corporation?

Monro, Inc.?Tire Warehouse?Mr. Tire?Tire Choice?

Costco Tire Center

Continental BestDrive

Les Schwab Tire Centers

Goodyear Auto Service?Just Tires?

Canadian Tire

Halfords Autocentres

AUTOBACS SEVEN

Yellow Hat

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Tire Change Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Tire Change Service, with revenue, gross margin, and global market share of Tire Change Service from 2021 to 2026.

Chapter 3, the Tire Change Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Tire Change Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Tire Change Service.

Chapter 13, to describe Tire Change Service research findings and conclusion.

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