

Global Tire Change Service Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GA4819805915EN.html>

Date: September 2026

Pages: 140

Price: US\$ 4,480.00 (Single User License)

ID: GA4819805915EN

Abstracts

The global Tire Change Service market size is expected to reach \$ 35534 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Tire change service is a standardized automotive maintenance service that removes old, worn, damaged or mismatched vehicle tires and installs new replacement tires, together with matching auxiliary safety inspection and adjustment processes. Its core purpose is to eliminate hidden driving risks caused by aging tires, excessive tread wear, bulges, cracks, punctures, uneven wear or size mismatch, restore vehicle road grip, braking performance, load capacity and driving stability.

This service is not merely simple disassembly and assembly of tires and wheels. It normally includes supporting auxiliary operations such as wheel balancing, tire pressure calibration, valve core replacement, rim inspection, and wheel alignment as an optional follow-up step. It applies to passenger cars, SUVs, pickup trucks, commercial vans, trucks, motorcycles and other wheeled vehicles. It differs from tire repair service (which fixes minor punctures without replacing the whole tire).

Growth is primarily supported by the expanding global vehicle fleet, rising replacement-tire volumes, increasing average wheel diameters and the growing complexity of modern tire installation. Larger wheels, low-profile tires, run-flat tires and performance tires generally require more specialized equipment, additional labor and higher installation charges.

Seasonal tire replacement is another important source of recurring demand. Europe is the largest seasonal tire-swap market because of winter-weather conditions and winter-tire requirements in many countries, while Canada, the northern United States, Japan

and parts of China also generate significant seasonal demand.

Other growth drivers include:

- * Increasing vehicle ownership in China, India, Southeast Asia, Latin America and the Middle East.
- * Greater consumer preference for professional installation rather than self-installation.
- * Growth of online tire purchasing combined with delivery to authorized installation partners.
- * Increasing use of TPMS sensors, which require inspection, reset, replacement or relearning.
- * Expansion of commercial fleets, ride-hailing vehicles and last-mile delivery fleets.
- * Development of mobile tire-change and on-site fleet-service models.

Asia-Pacific has the world's largest vehicle population and strong replacement demand in China, Japan, India, South Korea and Southeast Asia. However, average service prices remain lower than in North America and Western Europe, and the market is highly fragmented.

In Europe market, its revenue share is supported by twice-yearly seasonal tire swaps, high labor rates, strict road-safety requirements and strong penetration of professional tire-service networks. Europe is particularly important for tire storage, seasonal appointment scheduling and combined swap-and-inspection services.

The North America market benefits from high service prices, large pickup and SUV populations, relatively large wheel sizes and established national and regional tire retailers. Demand is concentrated among specialist tire chains, warehouse clubs, mass-market retailers, dealerships and independent repair shops.

Latin America, the Middle East and Africa markets have substantial long-term growth potential because of expanding vehicle fleets, but they remain price-sensitive and are characterized by a large informal service sector.

The global market remains fragmented, with independent tire shops and general

automotive workshops accounting for a substantial proportion of transactions. Nevertheless, organized chains are gradually increasing their share through centralized purchasing, recognizable brands, online booking, nationwide warranties, fleet contracts and partnerships with online tire sellers.

Report Scope

This report studies the global Tire Change Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tire Change Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tire Change Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tire Change Service total market, 2021-2032, (USD Million)

Global Tire Change Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Tire Change Service total market, key domestic companies, and share, (USD Million)

Global Tire Change Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Tire Change Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Tire Change Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Tire Change Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of

this study include Discount Tire?America's Tire?Tire Rack?, Mavis Tire Express Services?Mavis?Midas?Town Fair Tire?Express Oil Change & Tire Engineers?, TUHU Car, Point S Group, Bridgestone Retail Operations?Firestone Complete Auto Care?Tires Plus?First Stop?, Michelin?Euromaster?ATS Euromaster?, Mobivia?Norauto?A.T.U?Auto5?, JD Auto Service, Walmart Auto Care Centers, Tmall Auto Care, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Tire Change Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tire Change Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tire Change Service Market, Segmentation by Type:

Manual Tire Change

Machine-Assisted Tire Change

Global Tire Change Service Market, Segmentation by Service Scenario & Replacement Reason:

Routine Wear Replacement

Damage Emergency Replacement

Seasonal Tire Switch Service

Upgrade & Modified Tire Replacement

Matching Replacement after Accident

Global Tire Change Service Market, Segmentation by Business Operation Form & Service Venue:

Professional Tire Specialty Store Service

4S Official Shop Tire Change Service

Comprehensive Auto Repair Garage Tire Service

Roadside Mobile Emergency Tire Change

Global Tire Change Service Market, Segmentation by Application:

Daily Maintenance

Vehicle Refurbishment

Accident Repair

Others

Companies Profiled:

Discount Tire?America's Tire?Tire Rack?

Mavis Tire Express Services?Mavis?Midas?Town Fair Tire?Express Oil Change & Tire Engineers?

TUHU Car

Point S Group

Bridgestone Retail Operations?Firestone Complete Auto Care?Tires Plus?First Stop?

Michelin?Euromaster?ATS Euromaster?

Mobivia?Norauto?A.T.U?Auto5?

JD Auto Service

Walmart Auto Care Centers

Tmall Auto Care

Kwik Fit?ITOCHU Corporation?

Monro, Inc.?Tire Warehouse?Mr. Tire?Tire Choice?

Costco Tire Center

Continental BestDrive

Les Schwab Tire Centers

Goodyear Auto Service?Just Tires?

Canadian Tire

Halfords Autocentres

AUTOBACS SEVEN

Yellow Hat

Key Questions Answered

1. How big is the global Tire Change Service market?
2. What is the demand of the global Tire Change Service market?
3. What is the year over year growth of the global Tire Change Service market?
4. What is the total value of the global Tire Change Service market?
5. Who are the Major Players in the global Tire Change Service market?
6. What are the growth factors driving the market demand?

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