

# Global Tire Carbon Black Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GCFBC5B43720EN.html>

Date: January 2026

Pages: 128

Price: US\$ 4,480.00 (Single User License)

ID: GCFBC5B43720EN

## Abstracts

The global Tire Carbon Black market size is expected to reach \$ 12420 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Tire black is a black powder made of carbon, usually made from petroleum carbon black or natural gas carbon black, and is one of the key raw materials that are indispensable in the tire manufacturing process. Its main role in tire manufacturing is to enhance the strength, wear resistance and anti-aging ability of the tire, while improving the stability and safety of the tire, extending the service life of the tire, and reducing the maintenance and replacement costs of car owners. In addition, tire black can also improve the appearance and color of the tire, making the tire appear black and more vivid and durable, helping to absorb and scatter heat, and improving the thermal durability of the tire.

The downstream applications of tires mainly include automobiles, construction machinery and transportation. In recent years, these industries have developed rapidly, and the tire industry has also risen.

The growth and development of the tire carbon black market are driven by multiple factors. The following is a detailed analysis of these driving factors:

Demand growth in the tire manufacturing industry:

With the continuous expansion of the global automobile market and the rapid development of the tire manufacturing industry, the demand for tire carbon black is also increasing. Especially in emerging markets and developing countries, with the increase in car ownership and the growth of tire replacement demand, the market demand for tire

carbon black will continue to grow.

Improved performance requirements for tires:

Modern tires have increasingly higher performance requirements, including higher strength, better wear resistance, stronger anti-aging ability, etc. As an important raw material in tire manufacturing, the quality and performance of tire carbon black directly affect the performance of tires. Therefore, with the improvement of tire performance requirements, the demand for tire carbon black will continue to increase.

Fluctuation of raw material prices:

The main raw materials of tire carbon black are oil or natural gas, and their prices are greatly affected by international oil and natural gas prices. When raw material prices fluctuate, the production cost of tire carbon black will also change accordingly, thus affecting its market price and supply and demand relationship.

Promotion of environmental protection regulations:

With the improvement of environmental awareness and the strengthening of environmental protection regulations, the demand for environmentally friendly tire carbon black in the tire manufacturing industry is also increasing. Environmentally friendly tire carbon black has lower volatile organic compound (VOC) emissions and better environmental performance, which meets the environmental protection requirements of the tire manufacturing industry. Therefore, the promotion of environmental protection regulations will promote the green development of the tire carbon black market.

Technological innovation and industrial upgrading:

With the continuous innovation of technology and industrial upgrading, the production process and equipment of tire carbon black are also constantly improving and optimizing. This will help improve the production efficiency and product quality of tire carbon black, reduce production costs, and thus enhance its market competitiveness. At the same time, technological innovation and industrial upgrading will also promote tire carbon black to develop in the direction of higher performance and more environmental protection.

Impact of international trade policies:

The impact of changes in international trade policies on the tire carbon black market cannot be ignored. For example, the adjustment of tariffs and the setting of trade barriers will affect the import and export and price of tire carbon black. Therefore, changes in international trade policies will directly affect the supply and demand relationship and price trend of the tire carbon black market.

In summary, the growth and development of the tire carbon black market are driven by multiple factors such as the growth of demand in the tire manufacturing industry, the improvement of tire performance requirements, the fluctuation of raw material prices, the promotion of environmental protection regulations, technological innovation and industrial upgrading, and the impact of international trade policies. These factors interact and promote each other, and jointly promote the rapid development and continuous growth of the tire carbon black market.

This report studies the global Tire Carbon Black production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tire Carbon Black and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tire Carbon Black that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Tire Carbon Black total production and demand, 2021-2032, (MT)

Global Tire Carbon Black total production value, 2021-2032, (USD Million)

Global Tire Carbon Black production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Tire Carbon Black consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Tire Carbon Black domestic production, consumption, key domestic manufacturers and share

Global Tire Carbon Black production by manufacturer, production, price, value and

market share 2021-2026, (USD Million) & (MT)

Global Tire Carbon Black production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Tire Carbon Black production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Tire Carbon Black market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Birla Carbon, Orion Engineered Carbons, Cabot Corporation, Omsk Carbon Group, Philips Carbon Black, China Synthetic Rubber Corporation, Tokai Carbon Co Ltd, Sid Richardson Carbon & Energy Co, Jiangxi Black Cat Carbon Black Inc., Sinopec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tire Carbon Black market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tire Carbon Black Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Tire Carbon Black Market, Segmentation by Type:

Thermal Black

Furnace Black

#### Global Tire Carbon Black Market, Segmentation by Application:

Tread

Carcass

Innerliner

#### Companies Profiled:

Birla Carbon

Orion Engineered Carbons

Cabot Corporation

Omsk Carbon Group

Philips Carbon Black

China Synthetic Rubber Corporation

Tokai Carbon Co Ltd

Sid Richardson Carbon & Energy Co

Jiangxi Black Cat Carbon Black Inc.

Sinopec

Himadri

**Key Questions Answered:**

1. How big is the global Tire Carbon Black market?
2. What is the demand of the global Tire Carbon Black market?
3. What is the year over year growth of the global Tire Carbon Black market?
4. What is the production and production value of the global Tire Carbon Black market?
5. Who are the key producers in the global Tire Carbon Black market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Tire Carbon Black Introduction
- 1.2 World Tire Carbon Black Supply & Forecast
  - 1.2.1 World Tire Carbon Black Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Tire Carbon Black Production (2021-2032)
  - 1.2.3 World Tire Carbon Black Pricing Trends (2021-2032)
- 1.3 World Tire Carbon Black Production by Region (Based on Production Site)
  - 1.3.1 World Tire Carbon Black Production Value by Region (2021-2032)
  - 1.3.2 World Tire Carbon Black Production by Region (2021-2032)
  - 1.3.3 World Tire Carbon Black Average Price by Region (2021-2032)
  - 1.3.4 North America Tire Carbon Black Production (2021-2032)
  - 1.3.5 Europe Tire Carbon Black Production (2021-2032)
  - 1.3.6 Japan Tire Carbon Black Production (2021-2032)
  - 1.3.7 China Tire Carbon Black Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Tire Carbon Black Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Tire Carbon Black Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Tire Carbon Black Demand (2021-2032)
- 2.2 World Tire Carbon Black Consumption by Region
  - 2.2.1 World Tire Carbon Black Consumption by Region (2021-2026)
  - 2.2.2 World Tire Carbon Black Consumption Forecast by Region (2027-2032)
- 2.3 United States Tire Carbon Black Consumption (2021-2032)
- 2.4 China Tire Carbon Black Consumption (2021-2032)
- 2.5 Europe Tire Carbon Black Consumption (2021-2032)
- 2.6 Japan Tire Carbon Black Consumption (2021-2032)
- 2.7 South Korea Tire Carbon Black Consumption (2021-2032)
- 2.8 ASEAN Tire Carbon Black Consumption (2021-2032)
- 2.9 India Tire Carbon Black Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Tire Carbon Black Production Value by Manufacturer (2021-2026)

- 3.2 World Tire Carbon Black Production by Manufacturer (2021-2026)
- 3.3 World Tire Carbon Black Average Price by Manufacturer (2021-2026)
- 3.4 Tire Carbon Black Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Tire Carbon Black Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Tire Carbon Black in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Tire Carbon Black in 2025
- 3.6 Tire Carbon Black Market: Overall Company Footprint Analysis
  - 3.6.1 Tire Carbon Black Market: Region Footprint
  - 3.6.2 Tire Carbon Black Market: Company Product Type Footprint
  - 3.6.3 Tire Carbon Black Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Tire Carbon Black Production Value Comparison
  - 4.1.1 United States VS China: Tire Carbon Black Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Tire Carbon Black Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Tire Carbon Black Production Comparison
  - 4.2.1 United States VS China: Tire Carbon Black Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Tire Carbon Black Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Tire Carbon Black Consumption Comparison
  - 4.3.1 United States VS China: Tire Carbon Black Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Tire Carbon Black Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Tire Carbon Black Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Tire Carbon Black Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Tire Carbon Black Production Value (2021-2026)

4.4.3 United States Based Manufacturers Tire Carbon Black Production (2021-2026)

4.5 China Based Tire Carbon Black Manufacturers and Market Share

4.5.1 China Based Tire Carbon Black Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Tire Carbon Black Production Value (2021-2026)

4.5.3 China Based Manufacturers Tire Carbon Black Production (2021-2026)

4.6 Rest of World Based Tire Carbon Black Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Tire Carbon Black Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Tire Carbon Black Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Tire Carbon Black Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Tire Carbon Black Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Thermal Black

5.2.2 Furnace Black

5.3 Market Segment by Type

5.3.1 World Tire Carbon Black Production by Type (2021-2032)

5.3.2 World Tire Carbon Black Production Value by Type (2021-2032)

5.3.3 World Tire Carbon Black Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY APPLICATION**

6.1 World Tire Carbon Black Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Tread

6.2.2 Carcass

6.2.3 Innerliner

6.3 Market Segment by Application

6.3.1 World Tire Carbon Black Production by Application (2021-2032)

6.3.2 World Tire Carbon Black Production Value by Application (2021-2032)

6.3.3 World Tire Carbon Black Average Price by Application (2021-2032)

## 7 COMPANY PROFILES

### 7.1 Birla Carbon

#### 7.1.1 Birla Carbon Details

#### 7.1.2 Birla Carbon Major Business

#### 7.1.3 Birla Carbon Tire Carbon Black Product and Services

#### 7.1.4 Birla Carbon Tire Carbon Black Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 7.1.5 Birla Carbon Recent Developments/Updates

#### 7.1.6 Birla Carbon Competitive Strengths & Weaknesses

### 7.2 Orion Engineered Carbons

#### 7.2.1 Orion Engineered Carbons Details

#### 7.2.2 Orion Engineered Carbons Major Business

#### 7.2.3 Orion Engineered Carbons Tire Carbon Black Product and Services

#### 7.2.4 Orion Engineered Carbons Tire Carbon Black Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 7.2.5 Orion Engineered Carbons Recent Developments/Updates

#### 7.2.6 Orion Engineered Carbons Competitive Strengths & Weaknesses

### 7.3 Cabot Corporation

#### 7.3.1 Cabot Corporation Details

#### 7.3.2 Cabot Corporation Major Business

#### 7.3.3 Cabot Corporation Tire Carbon Black Product and Services

#### 7.3.4 Cabot Corporation Tire Carbon Black Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 7.3.5 Cabot Corporation Recent Developments/Updates

#### 7.3.6 Cabot Corporation Competitive Strengths & Weaknesses

### 7.4 Omsk Carbon Group

#### 7.4.1 Omsk Carbon Group Details

#### 7.4.2 Omsk Carbon Group Major Business

#### 7.4.3 Omsk Carbon Group Tire Carbon Black Product and Services

#### 7.4.4 Omsk Carbon Group Tire Carbon Black Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 7.4.5 Omsk Carbon Group Recent Developments/Updates

#### 7.4.6 Omsk Carbon Group Competitive Strengths & Weaknesses

### 7.5 Philips Carbon Black

#### 7.5.1 Philips Carbon Black Details

#### 7.5.2 Philips Carbon Black Major Business

#### 7.5.3 Philips Carbon Black Tire Carbon Black Product and Services

- 7.5.4 Philips Carbon Black Tire Carbon Black Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.5.5 Philips Carbon Black Recent Developments/Updates
- 7.5.6 Philips Carbon Black Competitive Strengths & Weaknesses
- 7.6 China Synthetic Rubber Corporation
  - 7.6.1 China Synthetic Rubber Corporation Details
  - 7.6.2 China Synthetic Rubber Corporation Major Business
  - 7.6.3 China Synthetic Rubber Corporation Tire Carbon Black Product and Services
  - 7.6.4 China Synthetic Rubber Corporation Tire Carbon Black Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.6.5 China Synthetic Rubber Corporation Recent Developments/Updates
  - 7.6.6 China Synthetic Rubber Corporation Competitive Strengths & Weaknesses
- 7.7 Tokai Carbon Co Ltd
  - 7.7.1 Tokai Carbon Co Ltd Details
  - 7.7.2 Tokai Carbon Co Ltd Major Business
  - 7.7.3 Tokai Carbon Co Ltd Tire Carbon Black Product and Services
  - 7.7.4 Tokai Carbon Co Ltd Tire Carbon Black Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.7.5 Tokai Carbon Co Ltd Recent Developments/Updates
  - 7.7.6 Tokai Carbon Co Ltd Competitive Strengths & Weaknesses
- 7.8 Sid Richardson Carbon & Energy Co
  - 7.8.1 Sid Richardson Carbon & Energy Co Details
  - 7.8.2 Sid Richardson Carbon & Energy Co Major Business
  - 7.8.3 Sid Richardson Carbon & Energy Co Tire Carbon Black Product and Services
  - 7.8.4 Sid Richardson Carbon & Energy Co Tire Carbon Black Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.8.5 Sid Richardson Carbon & Energy Co Recent Developments/Updates
  - 7.8.6 Sid Richardson Carbon & Energy Co Competitive Strengths & Weaknesses
- 7.9 Jiangxi Black Cat Carbon Black Inc.
  - 7.9.1 Jiangxi Black Cat Carbon Black Inc. Details
  - 7.9.2 Jiangxi Black Cat Carbon Black Inc. Major Business
  - 7.9.3 Jiangxi Black Cat Carbon Black Inc. Tire Carbon Black Product and Services
  - 7.9.4 Jiangxi Black Cat Carbon Black Inc. Tire Carbon Black Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.9.5 Jiangxi Black Cat Carbon Black Inc. Recent Developments/Updates
  - 7.9.6 Jiangxi Black Cat Carbon Black Inc. Competitive Strengths & Weaknesses
- 7.10 Sinopec
  - 7.10.1 Sinopec Details
  - 7.10.2 Sinopec Major Business

- 7.10.3 Sinopec Tire Carbon Black Product and Services
- 7.10.4 Sinopec Tire Carbon Black Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.10.5 Sinopec Recent Developments/Updates
- 7.10.6 Sinopec Competitive Strengths & Weaknesses
- 7.11 Himadri
  - 7.11.1 Himadri Details
  - 7.11.2 Himadri Major Business
  - 7.11.3 Himadri Tire Carbon Black Product and Services
  - 7.11.4 Himadri Tire Carbon Black Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.11.5 Himadri Recent Developments/Updates
  - 7.11.6 Himadri Competitive Strengths & Weaknesses

## **8 INDUSTRY CHAIN ANALYSIS**

- 8.1 Tire Carbon Black Industry Chain
- 8.2 Tire Carbon Black Upstream Analysis
  - 8.2.1 Tire Carbon Black Core Raw Materials
  - 8.2.2 Main Manufacturers of Tire Carbon Black Core Raw Materials
- 8.3 Midstream Analysis
- 8.4 Downstream Analysis
- 8.5 Tire Carbon Black Production Mode
- 8.6 Tire Carbon Black Procurement Model
- 8.7 Tire Carbon Black Industry Sales Model and Sales Channels
  - 8.7.1 Tire Carbon Black Sales Model
  - 8.7.2 Tire Carbon Black Typical Distributors

## **9 RESEARCH FINDINGS AND CONCLUSION**

## **10 APPENDIX**

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Tire Carbon Black Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Tire Carbon Black Production Value by Region (2021-2026) & (USD Million)

Table 3. World Tire Carbon Black Production Value by Region (2027-2032) & (USD Million)

Table 4. World Tire Carbon Black Production Value Market Share by Region (2021-2026)

Table 5. World Tire Carbon Black Production Value Market Share by Region (2027-2032)

Table 6. World Tire Carbon Black Production by Region (2021-2026) & (MT)

Table 7. World Tire Carbon Black Production by Region (2027-2032) & (MT)

Table 8. World Tire Carbon Black Production Market Share by Region (2021-2026)

Table 9. World Tire Carbon Black Production Market Share by Region (2027-2032)

Table 10. World Tire Carbon Black Average Price by Region (2021-2026) & (USD/MT)

Table 11. World Tire Carbon Black Average Price by Region (2027-2032) & (USD/MT)

Table 12. Tire Carbon Black Major Market Trends

Table 13. World Tire Carbon Black Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (MT)

Table 14. World Tire Carbon Black Consumption by Region (2021-2026) & (MT)

Table 15. World Tire Carbon Black Consumption Forecast by Region (2027-2032) & (MT)

Table 16. World Tire Carbon Black Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Tire Carbon Black Producers in 2025

Table 18. World Tire Carbon Black Production by Manufacturer (2021-2026) & (MT)

Table 19. Production Market Share of Key Tire Carbon Black Producers in 2025

Table 20. World Tire Carbon Black Average Price by Manufacturer (2021-2026) & (USD/MT)

Table 21. Global Tire Carbon Black Company Evaluation Quadrant

Table 22. World Tire Carbon Black Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Tire Carbon Black Production Site of Key Manufacturer

Table 24. Tire Carbon Black Market: Company Product Type Footprint

Table 25. Tire Carbon Black Market: Company Product Application Footprint

- Table 26. Tire Carbon Black Competitive Factors
- Table 27. Tire Carbon Black New Entrant and Capacity Expansion Plans
- Table 28. Tire Carbon Black Mergers & Acquisitions Activity
- Table 29. United States VS China Tire Carbon Black Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Tire Carbon Black Production Comparison, (2021 & 2025 & 2032) & (MT)
- Table 31. United States VS China Tire Carbon Black Consumption Comparison, (2021 & 2025 & 2032) & (MT)
- Table 32. United States Based Tire Carbon Black Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Tire Carbon Black Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Tire Carbon Black Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Tire Carbon Black Production (2021-2026) & (MT)
- Table 36. United States Based Manufacturers Tire Carbon Black Production Market Share (2021-2026)
- Table 37. China Based Tire Carbon Black Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Tire Carbon Black Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Tire Carbon Black Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Tire Carbon Black Production, (2021-2026) & (MT)
- Table 41. China Based Manufacturers Tire Carbon Black Production Market Share (2021-2026)
- Table 42. Rest of World Based Tire Carbon Black Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Tire Carbon Black Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Tire Carbon Black Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Tire Carbon Black Production, (2021-2026) & (MT)
- Table 46. Rest of World Based Manufacturers Tire Carbon Black Production Market Share (2021-2026)

Table 47. World Tire Carbon Black Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Tire Carbon Black Production by Type (2021-2026) & (MT)

Table 49. World Tire Carbon Black Production by Type (2027-2032) & (MT)

Table 50. World Tire Carbon Black Production Value by Type (2021-2026) & (USD Million)

Table 51. World Tire Carbon Black Production Value by Type (2027-2032) & (USD Million)

Table 52. World Tire Carbon Black Average Price by Type (2021-2026) & (USD/MT)

Table 53. World Tire Carbon Black Average Price by Type (2027-2032) & (USD/MT)

Table 54. World Tire Carbon Black Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Tire Carbon Black Production by Application (2021-2026) & (MT)

Table 56. World Tire Carbon Black Production by Application (2027-2032) & (MT)

Table 57. World Tire Carbon Black Production Value by Application (2021-2026) & (USD Million)

Table 58. World Tire Carbon Black Production Value by Application (2027-2032) & (USD Million)

Table 59. World Tire Carbon Black Average Price by Application (2021-2026) & (USD/MT)

Table 60. World Tire Carbon Black Average Price by Application (2027-2032) & (USD/MT)

Table 61. Birla Carbon Basic Information, Manufacturing Base and Competitors

Table 62. Birla Carbon Major Business

Table 63. Birla Carbon Tire Carbon Black Product and Services

Table 64. Birla Carbon Tire Carbon Black Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Birla Carbon Recent Developments/Updates

Table 66. Birla Carbon Competitive Strengths & Weaknesses

Table 67. Orion Engineered Carbons Basic Information, Manufacturing Base and Competitors

Table 68. Orion Engineered Carbons Major Business

Table 69. Orion Engineered Carbons Tire Carbon Black Product and Services

Table 70. Orion Engineered Carbons Tire Carbon Black Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. Orion Engineered Carbons Recent Developments/Updates

Table 72. Orion Engineered Carbons Competitive Strengths & Weaknesses

Table 73. Cabot Corporation Basic Information, Manufacturing Base and Competitors

- Table 74. Cabot Corporation Major Business
- Table 75. Cabot Corporation Tire Carbon Black Product and Services
- Table 76. Cabot Corporation Tire Carbon Black Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 77. Cabot Corporation Recent Developments/Updates
- Table 78. Cabot Corporation Competitive Strengths & Weaknesses
- Table 79. Omsk Carbon Group Basic Information, Manufacturing Base and Competitors
- Table 80. Omsk Carbon Group Major Business
- Table 81. Omsk Carbon Group Tire Carbon Black Product and Services
- Table 82. Omsk Carbon Group Tire Carbon Black Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 83. Omsk Carbon Group Recent Developments/Updates
- Table 84. Omsk Carbon Group Competitive Strengths & Weaknesses
- Table 85. Philips Carbon Black Basic Information, Manufacturing Base and Competitors
- Table 86. Philips Carbon Black Major Business
- Table 87. Philips Carbon Black Tire Carbon Black Product and Services
- Table 88. Philips Carbon Black Tire Carbon Black Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. Philips Carbon Black Recent Developments/Updates
- Table 90. Philips Carbon Black Competitive Strengths & Weaknesses
- Table 91. China Synthetic Rubber Corporation Basic Information, Manufacturing Base and Competitors
- Table 92. China Synthetic Rubber Corporation Major Business
- Table 93. China Synthetic Rubber Corporation Tire Carbon Black Product and Services
- Table 94. China Synthetic Rubber Corporation Tire Carbon Black Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 95. China Synthetic Rubber Corporation Recent Developments/Updates
- Table 96. China Synthetic Rubber Corporation Competitive Strengths & Weaknesses
- Table 97. Tokai Carbon Co Ltd Basic Information, Manufacturing Base and Competitors
- Table 98. Tokai Carbon Co Ltd Major Business
- Table 99. Tokai Carbon Co Ltd Tire Carbon Black Product and Services
- Table 100. Tokai Carbon Co Ltd Tire Carbon Black Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 101. Tokai Carbon Co Ltd Recent Developments/Updates
- Table 102. Tokai Carbon Co Ltd Competitive Strengths & Weaknesses
- Table 103. Sid Richardson Carbon & Energy Co Basic Information, Manufacturing Base and Competitors
- Table 104. Sid Richardson Carbon & Energy Co Major Business

Table 105. Sid Richardson Carbon & Energy Co Tire Carbon Black Product and Services

Table 106. Sid Richardson Carbon & Energy Co Tire Carbon Black Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 107. Sid Richardson Carbon & Energy Co Recent Developments/Updates

Table 108. Sid Richardson Carbon & Energy Co Competitive Strengths & Weaknesses

Table 109. Jiangxi Black Cat Carbon Black Inc. Basic Information, Manufacturing Base and Competitors

Table 110. Jiangxi Black Cat Carbon Black Inc. Major Business

Table 111. Jiangxi Black Cat Carbon Black Inc. Tire Carbon Black Product and Services

Table 112. Jiangxi Black Cat Carbon Black Inc. Tire Carbon Black Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 113. Jiangxi Black Cat Carbon Black Inc. Recent Developments/Updates

Table 114. Jiangxi Black Cat Carbon Black Inc. Competitive Strengths & Weaknesses

Table 115. Sinopec Basic Information, Manufacturing Base and Competitors

Table 116. Sinopec Major Business

Table 117. Sinopec Tire Carbon Black Product and Services

Table 118. Sinopec Tire Carbon Black Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. Sinopec Recent Developments/Updates

Table 120. Sinopec Competitive Strengths & Weaknesses

Table 121. Himadri Basic Information, Manufacturing Base and Competitors

Table 122. Himadri Major Business

Table 123. Himadri Tire Carbon Black Product and Services

Table 124. Himadri Tire Carbon Black Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 125. Himadri Recent Developments/Updates

Table 126. Himadri Competitive Strengths & Weaknesses

Table 127. Global Key Players of Tire Carbon Black Upstream (Raw Materials)

Table 128. Global Tire Carbon Black Typical Customers

Table 129. Tire Carbon Black Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Tire Carbon Black Picture

Figure 2. World Tire Carbon Black Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Tire Carbon Black Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Tire Carbon Black Production (2021-2032) & (MT)

Figure 5. World Tire Carbon Black Average Price (2021-2032) & (USD/MT)

Figure 6. World Tire Carbon Black Production Value Market Share by Region (2021-2032)

Figure 7. World Tire Carbon Black Production Market Share by Region (2021-2032)

Figure 8. North America Tire Carbon Black Production (2021-2032) & (MT)

Figure 9. Europe Tire Carbon Black Production (2021-2032) & (MT)

Figure 10. Japan Tire Carbon Black Production (2021-2032) & (MT)

Figure 11. China Tire Carbon Black Production (2021-2032) & (MT)

Figure 12. Tire Carbon Black Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Tire Carbon Black Consumption (2021-2032) & (MT)

Figure 15. World Tire Carbon Black Consumption Market Share by Region (2021-2032)

Figure 16. United States Tire Carbon Black Consumption (2021-2032) & (MT)

Figure 17. China Tire Carbon Black Consumption (2021-2032) & (MT)

Figure 18. Europe Tire Carbon Black Consumption (2021-2032) & (MT)

Figure 19. Japan Tire Carbon Black Consumption (2021-2032) & (MT)

Figure 20. South Korea Tire Carbon Black Consumption (2021-2032) & (MT)

Figure 21. ASEAN Tire Carbon Black Consumption (2021-2032) & (MT)

Figure 22. India Tire Carbon Black Consumption (2021-2032) & (MT)

Figure 23. Producer Shipments of Tire Carbon Black by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Tire Carbon Black Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Tire Carbon Black Markets in 2025

Figure 26. United States VS China: Tire Carbon Black Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Tire Carbon Black Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Tire Carbon Black Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Tire Carbon Black Production Market Share 2025

Figure 30. China Based Manufacturers Tire Carbon Black Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Tire Carbon Black Production Market Share 2025

Figure 32. World Tire Carbon Black Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Tire Carbon Black Production Value Market Share by Type in 2025

Figure 34. Thermal Black

Figure 35. Furnace Black

Figure 36. World Tire Carbon Black Production Market Share by Type (2021-2032)

Figure 37. World Tire Carbon Black Production Value Market Share by Type (2021-2032)

Figure 38. World Tire Carbon Black Average Price by Type (2021-2032) & (USD/MT)

Figure 39. World Tire Carbon Black Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 40. World Tire Carbon Black Production Value Market Share by Application in 2025

Figure 41. Tread

Figure 42. Carcass

Figure 43. Innerliner

Figure 44. World Tire Carbon Black Production Market Share by Application (2021-2032)

Figure 45. World Tire Carbon Black Production Value Market Share by Application (2021-2032)

Figure 46. World Tire Carbon Black Average Price by Application (2021-2032) & (USD/MT)

Figure 47. Tire Carbon Black Industry Chain

Figure 48. Tire Carbon Black Procurement Model

Figure 49. Tire Carbon Black Sales Model

Figure 50. Tire Carbon Black Sales Channels, Direct Sales, and Distribution

Figure 51. Methodology

Figure 52. Research Process and Data Source

## I would like to order

Product name: Global Tire Carbon Black Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GCFBC5B43720EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GCFBC5B43720EN.html>