

Global Tire Additives Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G98BCB476386EN.html>

Date: June 2026

Pages: 120

Price: US\$ 4,480.00 (Single User License)

ID: G98BCB476386EN

Abstracts

The global Tire Additives market size is expected to reach \$ 17536 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, the global production of Tire Additives reached approximately 4 million tons, with an average global market price of around Hundreds to thousands of US dollars per ton. In the same year, the global total production capacity of Tire Additives reached 5 million tons. The industry average gross profit margin of this product reached 27%. Tire additives are functional chemical materials added to tire rubber formulations to improve the physical properties, processing performance, and service life of tires. Their core functions include enhancing wear resistance, reducing rolling resistance, improving wet skid resistance, enhancing anti-aging capabilities, and increasing vulcanization efficiency. Common additives include carbon black, silica, plasticizers, antioxidants, vulcanization accelerators, and functional resins. These materials interact physically or chemically with natural or synthetic rubber to build a high-molecular cross-linked network in the tire, thus determining the tire's safety, fuel economy, and overall performance. They are an irreplaceable key material system in tire manufacturing.

The tire additive industry chain can be divided into three main segments: upstream basic chemical raw materials, midstream functional material manufacturing, and downstream tire applications. The upstream mainly includes petrochemical products, inorganic minerals, and basic rubber additive raw materials. The midstream consists of tire additive manufacturers, responsible for the synthesis and modification of carbon black, silica, and rubber additives; this is the segment with the strongest technical and environmental constraints. The downstream comprises tire manufacturers and automotive OEMs' supply chains, ultimately used in passenger car tires, commercial vehicle tires, and high-performance racing tires. This industry chain is highly dependent

on petrochemical raw material prices and is also driven by green tires, low rolling resistance regulations, and the development of new energy vehicles.

As the global automotive industry transitions towards electrification and decarbonization, the tire additive industry is rapidly developing towards greener, higher-performance, and lower rolling resistance. In particular, the demand for increased driving range from new energy vehicles is driving a continuous increase in the use of silica to replace carbon black, low rolling resistance formulations, and high-performance functional additives. Simultaneously, environmental regulations in various countries are accelerating the phasing out of highly polluting traditional additive systems, promoting technological upgrades in the industry. Furthermore, the growing demand for high-performance tires is also driving the expansion of the high-end functional additive market. Overall, this industry is a stable growth + structural upgrading sector, with stable long-term growth and significant technology-driven momentum.

This report studies the global Tire Additives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tire Additives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tire Additives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tire Additives total production and demand, 2021-2032, (MT)

Global Tire Additives total production value, 2021-2032, (USD Million)

Global Tire Additives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Tire Additives consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Tire Additives domestic production, consumption, key domestic manufacturers and share

Global Tire Additives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Tire Additives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Tire Additives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Tire Additives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arkema, Arkochem, BASF, Eastman, Kraton, Lanxess, Cabot, Orion Engineered Carbons, PMC Group, Shin-Etsu Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tire Additives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (US\$/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tire Additives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tire Additives Market, Segmentation by Type:

Silica

Carbon Black

Thioacetic Acid

Para Phenylene Diamines

Styrenated Phenol

Insoluble Sulfur

Others

Global Tire Additives Market, Segmentation by Functional Types:

Reinforcing Additives

Processing Aids

Vulcanization Systems

Protective Systems

Functional Modified Resins

Global Tire Additives Market, Segmentation by Chemical Properties:

Inorganic Additives

Organic Additives

Polymer Modifiers

Global Tire Additives Market, Segmentation by Application:

Passenger Car Tires

Commercial Vehicle Tires

Companies Profiled:

Arkema

Arkochem

BASF

Eastman

Kraton

Lanxess

Cabot

Orion Engineered Carbons

PMC Group

Shin-Etsu Chemical

Solvay

Sumitomo Chemicals

WR Grace

Nocil

Sunsine

Key Questions Answered:

1. How big is the global Tire Additives market?
2. What is the demand of the global Tire Additives market?
3. What is the year over year growth of the global Tire Additives market?
4. What is the production and production value of the global Tire Additives market?
5. Who are the key producers in the global Tire Additives market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Tire Additives Introduction
- 1.2 World Tire Additives Supply & Forecast
 - 1.2.1 World Tire Additives Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Tire Additives Production (2021-2032)
 - 1.2.3 World Tire Additives Pricing Trends (2021-2032)
- 1.3 World Tire Additives Production by Region (Based on Production Site)
 - 1.3.1 World Tire Additives Production Value by Region (2021-2032)
 - 1.3.2 World Tire Additives Production by Region (2021-2032)
 - 1.3.3 World Tire Additives Average Price by Region (2021-2032)
 - 1.3.4 North America Tire Additives Production (2021-2032)
 - 1.3.5 Europe Tire Additives Production (2021-2032)
 - 1.3.6 China Tire Additives Production (2021-2032)
 - 1.3.7 Japan Tire Additives Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Tire Additives Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Tire Additives Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Tire Additives Demand (2021-2032)
- 2.2 World Tire Additives Consumption by Region
 - 2.2.1 World Tire Additives Consumption by Region (2021-2026)
 - 2.2.2 World Tire Additives Consumption Forecast by Region (2027-2032)
- 2.3 United States Tire Additives Consumption (2021-2032)
- 2.4 China Tire Additives Consumption (2021-2032)
- 2.5 Europe Tire Additives Consumption (2021-2032)
- 2.6 Japan Tire Additives Consumption (2021-2032)
- 2.7 South Korea Tire Additives Consumption (2021-2032)
- 2.8 ASEAN Tire Additives Consumption (2021-2032)
- 2.9 India Tire Additives Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Tire Additives Production Value by Manufacturer (2021-2026)

- 3.2 World Tire Additives Production by Manufacturer (2021-2026)
- 3.3 World Tire Additives Average Price by Manufacturer (2021-2026)
- 3.4 Tire Additives Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Tire Additives Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Tire Additives in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Tire Additives in 2025
- 3.6 Tire Additives Market: Overall Company Footprint Analysis
 - 3.6.1 Tire Additives Market: Region Footprint
 - 3.6.2 Tire Additives Market: Company Product Type Footprint
 - 3.6.3 Tire Additives Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Tire Additives Production Value Comparison
 - 4.1.1 United States VS China: Tire Additives Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Tire Additives Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Tire Additives Production Comparison
 - 4.2.1 United States VS China: Tire Additives Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Tire Additives Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Tire Additives Consumption Comparison
 - 4.3.1 United States VS China: Tire Additives Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Tire Additives Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Tire Additives Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Tire Additives Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Tire Additives Production Value (2021-2026)

- 4.4.3 United States Based Manufacturers Tire Additives Production (2021-2026)
- 4.5 China Based Tire Additives Manufacturers and Market Share
 - 4.5.1 China Based Tire Additives Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Tire Additives Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Tire Additives Production (2021-2026)
- 4.6 Rest of World Based Tire Additives Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Tire Additives Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Tire Additives Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Tire Additives Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Tire Additives Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Silica
 - 5.2.2 Carbon Black
 - 5.2.3 Thioacetic Acid
 - 5.2.4 Para Phenylene Diamines
 - 5.2.5 Styrenated Phenol
 - 5.2.6 Insoluble Sulfur
 - 5.2.7 Others
- 5.3 Market Segment by Type
 - 5.3.1 World Tire Additives Production by Type (2021-2032)
 - 5.3.2 World Tire Additives Production Value by Type (2021-2032)
 - 5.3.3 World Tire Additives Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FUNCTIONAL TYPES

- 6.1 World Tire Additives Market Size Overview by Functional Types: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Functional Types
 - 6.2.1 Reinforcing Additives
 - 6.2.2 Processing Aids
 - 6.2.3 Vulcanization Systems
 - 6.2.4 Protective Systems
 - 6.2.5 Functional Modified Resins
- 6.3 Market Segment by Functional Types

- 6.3.1 World Tire Additives Production by Functional Types (2021-2032)
- 6.3.2 World Tire Additives Production Value by Functional Types (2021-2032)
- 6.3.3 World Tire Additives Average Price by Functional Types (2021-2032)

7 MARKET ANALYSIS BY CHEMICAL PROPERTIES

- 7.1 World Tire Additives Market Size Overview by Chemical Properties: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Chemical Properties
 - 7.2.1 Inorganic Additives
 - 7.2.2 Organic Additives
 - 7.2.3 Polymer Modifiers
- 7.3 Market Segment by Chemical Properties
 - 7.3.1 World Tire Additives Production by Chemical Properties (2021-2032)
 - 7.3.2 World Tire Additives Production Value by Chemical Properties (2021-2032)
 - 7.3.3 World Tire Additives Average Price by Chemical Properties (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Tire Additives Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Passenger Car Tires
 - 8.2.2 Commercial Vehicle Tires
- 8.3 Market Segment by Application
 - 8.3.1 World Tire Additives Production by Application (2021-2032)
 - 8.3.2 World Tire Additives Production Value by Application (2021-2032)
 - 8.3.3 World Tire Additives Average Price by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 Arkema
 - 9.1.1 Arkema Details
 - 9.1.2 Arkema Major Business
 - 9.1.3 Arkema Tire Additives Product and Services
 - 9.1.4 Arkema Tire Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.1.5 Arkema Recent Developments/Updates
 - 9.1.6 Arkema Competitive Strengths & Weaknesses
- 9.2 Arkochem

- 9.2.1 Arkochem Details
- 9.2.2 Arkochem Major Business
- 9.2.3 Arkochem Tire Additives Product and Services
- 9.2.4 Arkochem Tire Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Arkochem Recent Developments/Updates
- 9.2.6 Arkochem Competitive Strengths & Weaknesses
- 9.3 BASF
 - 9.3.1 BASF Details
 - 9.3.2 BASF Major Business
 - 9.3.3 BASF Tire Additives Product and Services
 - 9.3.4 BASF Tire Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 BASF Recent Developments/Updates
 - 9.3.6 BASF Competitive Strengths & Weaknesses
- 9.4 Eastman
 - 9.4.1 Eastman Details
 - 9.4.2 Eastman Major Business
 - 9.4.3 Eastman Tire Additives Product and Services
 - 9.4.4 Eastman Tire Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Eastman Recent Developments/Updates
 - 9.4.6 Eastman Competitive Strengths & Weaknesses
- 9.5 Kraton
 - 9.5.1 Kraton Details
 - 9.5.2 Kraton Major Business
 - 9.5.3 Kraton Tire Additives Product and Services
 - 9.5.4 Kraton Tire Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Kraton Recent Developments/Updates
 - 9.5.6 Kraton Competitive Strengths & Weaknesses
- 9.6 Lanxess
 - 9.6.1 Lanxess Details
 - 9.6.2 Lanxess Major Business
 - 9.6.3 Lanxess Tire Additives Product and Services
 - 9.6.4 Lanxess Tire Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Lanxess Recent Developments/Updates
 - 9.6.6 Lanxess Competitive Strengths & Weaknesses

9.7 Cabot

9.7.1 Cabot Details

9.7.2 Cabot Major Business

9.7.3 Cabot Tire Additives Product and Services

9.7.4 Cabot Tire Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Cabot Recent Developments/Updates

9.7.6 Cabot Competitive Strengths & Weaknesses

9.8 Orion Engineered Carbons

9.8.1 Orion Engineered Carbons Details

9.8.2 Orion Engineered Carbons Major Business

9.8.3 Orion Engineered Carbons Tire Additives Product and Services

9.8.4 Orion Engineered Carbons Tire Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Orion Engineered Carbons Recent Developments/Updates

9.8.6 Orion Engineered Carbons Competitive Strengths & Weaknesses

9.9 PMC Group

9.9.1 PMC Group Details

9.9.2 PMC Group Major Business

9.9.3 PMC Group Tire Additives Product and Services

9.9.4 PMC Group Tire Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 PMC Group Recent Developments/Updates

9.9.6 PMC Group Competitive Strengths & Weaknesses

9.10 Shin-Etsu Chemical

9.10.1 Shin-Etsu Chemical Details

9.10.2 Shin-Etsu Chemical Major Business

9.10.3 Shin-Etsu Chemical Tire Additives Product and Services

9.10.4 Shin-Etsu Chemical Tire Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Shin-Etsu Chemical Recent Developments/Updates

9.10.6 Shin-Etsu Chemical Competitive Strengths & Weaknesses

9.11 Solvay

9.11.1 Solvay Details

9.11.2 Solvay Major Business

9.11.3 Solvay Tire Additives Product and Services

9.11.4 Solvay Tire Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Solvay Recent Developments/Updates

9.11.6 Solvay Competitive Strengths & Weaknesses

9.12 Sumitomo Chemicals

9.12.1 Sumitomo Chemicals Details

9.12.2 Sumitomo Chemicals Major Business

9.12.3 Sumitomo Chemicals Tire Additives Product and Services

9.12.4 Sumitomo Chemicals Tire Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Sumitomo Chemicals Recent Developments/Updates

9.12.6 Sumitomo Chemicals Competitive Strengths & Weaknesses

9.13 WR Grace

9.13.1 WR Grace Details

9.13.2 WR Grace Major Business

9.13.3 WR Grace Tire Additives Product and Services

9.13.4 WR Grace Tire Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 WR Grace Recent Developments/Updates

9.13.6 WR Grace Competitive Strengths & Weaknesses

9.14 Nocil

9.14.1 Nocil Details

9.14.2 Nocil Major Business

9.14.3 Nocil Tire Additives Product and Services

9.14.4 Nocil Tire Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Nocil Recent Developments/Updates

9.14.6 Nocil Competitive Strengths & Weaknesses

9.15 Sunsine

9.15.1 Sunsine Details

9.15.2 Sunsine Major Business

9.15.3 Sunsine Tire Additives Product and Services

9.15.4 Sunsine Tire Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Sunsine Recent Developments/Updates

9.15.6 Sunsine Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Tire Additives Industry Chain

10.2 Tire Additives Upstream Analysis

10.2.1 Tire Additives Core Raw Materials

10.2.2 Main Manufacturers of Tire Additives Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Tire Additives Production Mode

10.6 Tire Additives Procurement Model

10.7 Tire Additives Industry Sales Model and Sales Channels

10.7.1 Tire Additives Sales Model

10.7.2 Tire Additives Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Tire Additives Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Tire Additives Production Value by Region (2021-2026) & (USD Million)

Table 3. World Tire Additives Production Value by Region (2027-2032) & (USD Million)

Table 4. World Tire Additives Production Value Market Share by Region (2021-2026)

Table 5. World Tire Additives Production Value Market Share by Region (2027-2032)

Table 6. World Tire Additives Production by Region (2021-2026) & (MT)

Table 7. World Tire Additives Production by Region (2027-2032) & (MT)

Table 8. World Tire Additives Production Market Share by Region (2021-2026)

Table 9. World Tire Additives Production Market Share by Region (2027-2032)

Table 10. World Tire Additives Average Price by Region (2021-2026) & (US\$/MT)

Table 11. World Tire Additives Average Price by Region (2027-2032) & (US\$/MT)

Table 12. Tire Additives Major Market Trends

Table 13. World Tire Additives Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (MT)

Table 14. World Tire Additives Consumption by Region (2021-2026) & (MT)

Table 15. World Tire Additives Consumption Forecast by Region (2027-2032) & (MT)

Table 16. World Tire Additives Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Tire Additives Producers in 2025

Table 18. World Tire Additives Production by Manufacturer (2021-2026) & (MT)

Table 19. Production Market Share of Key Tire Additives Producers in 2025

Table 20. World Tire Additives Average Price by Manufacturer (2021-2026) & (US\$/MT)

Table 21. Global Tire Additives Company Evaluation Quadrant

Table 22. World Tire Additives Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Tire Additives Production Site of Key Manufacturer

Table 24. Tire Additives Market: Company Product Type Footprint

Table 25. Tire Additives Market: Company Product Application Footprint

Table 26. Tire Additives Competitive Factors

Table 27. Tire Additives New Entrant and Capacity Expansion Plans

Table 28. Tire Additives Mergers & Acquisitions Activity

Table 29. United States VS China Tire Additives Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Tire Additives Production Comparison, (2021 & 2025

& 2032) & (MT)

Table 31. United States VS China Tire Additives Consumption Comparison, (2021 & 2025 & 2032) & (MT)

Table 32. United States Based Tire Additives Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Tire Additives Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Tire Additives Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Tire Additives Production (2021-2026) & (MT)

Table 36. United States Based Manufacturers Tire Additives Production Market Share (2021-2026)

Table 37. China Based Tire Additives Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Tire Additives Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Tire Additives Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Tire Additives Production, (2021-2026) & (MT)

Table 41. China Based Manufacturers Tire Additives Production Market Share (2021-2026)

Table 42. Rest of World Based Tire Additives Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Tire Additives Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Tire Additives Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Tire Additives Production, (2021-2026) & (MT)

Table 46. Rest of World Based Manufacturers Tire Additives Production Market Share (2021-2026)

Table 47. World Tire Additives Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Tire Additives Production by Type (2021-2026) & (MT)

Table 49. World Tire Additives Production by Type (2027-2032) & (MT)

Table 50. World Tire Additives Production Value by Type (2021-2026) & (USD Million)

Table 51. World Tire Additives Production Value by Type (2027-2032) & (USD Million)

Table 52. World Tire Additives Average Price by Type (2021-2026) & (US\$/MT)

Table 53. World Tire Additives Average Price by Type (2027-2032) & (US\$/MT)

Table 54. World Tire Additives Production Value by Functional Types, (USD Million), 2021 & 2025 & 2032

Table 55. World Tire Additives Production by Functional Types (2021-2026) & (MT)

Table 56. World Tire Additives Production by Functional Types (2027-2032) & (MT)

Table 57. World Tire Additives Production Value by Functional Types (2021-2026) & (USD Million)

Table 58. World Tire Additives Production Value by Functional Types (2027-2032) & (USD Million)

Table 59. World Tire Additives Average Price by Functional Types (2021-2026) & (US\$/MT)

Table 60. World Tire Additives Average Price by Functional Types (2027-2032) & (US\$/MT)

Table 61. World Tire Additives Production Value by Chemical Properties, (USD Million), 2021 & 2025 & 2032

Table 62. World Tire Additives Production by Chemical Properties (2021-2026) & (MT)

Table 63. World Tire Additives Production by Chemical Properties (2027-2032) & (MT)

Table 64. World Tire Additives Production Value by Chemical Properties (2021-2026) & (USD Million)

Table 65. World Tire Additives Production Value by Chemical Properties (2027-2032) & (USD Million)

Table 66. World Tire Additives Average Price by Chemical Properties (2021-2026) & (US\$/MT)

Table 67. World Tire Additives Average Price by Chemical Properties (2027-2032) & (US\$/MT)

Table 68. World Tire Additives Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Tire Additives Production by Application (2021-2026) & (MT)

Table 70. World Tire Additives Production by Application (2027-2032) & (MT)

Table 71. World Tire Additives Production Value by Application (2021-2026) & (USD Million)

Table 72. World Tire Additives Production Value by Application (2027-2032) & (USD Million)

Table 73. World Tire Additives Average Price by Application (2021-2026) & (US\$/MT)

Table 74. World Tire Additives Average Price by Application (2027-2032) & (US\$/MT)

Table 75. Arkema Basic Information, Manufacturing Base and Competitors

Table 76. Arkema Major Business

Table 77. Arkema Tire Additives Product and Services

Table 78. Arkema Tire Additives Production (MT), Price (US\$/MT), Production Value

(USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Arkema Recent Developments/Updates

Table 80. Arkema Competitive Strengths & Weaknesses

Table 81. Arkochem Basic Information, Manufacturing Base and Competitors

Table 82. Arkochem Major Business

Table 83. Arkochem Tire Additives Product and Services

Table 84. Arkochem Tire Additives Production (MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Arkochem Recent Developments/Updates

Table 86. Arkochem Competitive Strengths & Weaknesses

Table 87. BASF Basic Information, Manufacturing Base and Competitors

Table 88. BASF Major Business

Table 89. BASF Tire Additives Product and Services

Table 90. BASF Tire Additives Production (MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. BASF Recent Developments/Updates

Table 92. BASF Competitive Strengths & Weaknesses

Table 93. Eastman Basic Information, Manufacturing Base and Competitors

Table 94. Eastman Major Business

Table 95. Eastman Tire Additives Product and Services

Table 96. Eastman Tire Additives Production (MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Eastman Recent Developments/Updates

Table 98. Eastman Competitive Strengths & Weaknesses

Table 99. Kraton Basic Information, Manufacturing Base and Competitors

Table 100. Kraton Major Business

Table 101. Kraton Tire Additives Product and Services

Table 102. Kraton Tire Additives Production (MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Kraton Recent Developments/Updates

Table 104. Kraton Competitive Strengths & Weaknesses

Table 105. Lanxess Basic Information, Manufacturing Base and Competitors

Table 106. Lanxess Major Business

Table 107. Lanxess Tire Additives Product and Services

Table 108. Lanxess Tire Additives Production (MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Lanxess Recent Developments/Updates

Table 110. Lanxess Competitive Strengths & Weaknesses

Table 111. Cabot Basic Information, Manufacturing Base and Competitors

Table 112. Cabot Major Business

Table 113. Cabot Tire Additives Product and Services

Table 114. Cabot Tire Additives Production (MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Cabot Recent Developments/Updates

Table 116. Cabot Competitive Strengths & Weaknesses

Table 117. Orion Engineered Carbons Basic Information, Manufacturing Base and Competitors

Table 118. Orion Engineered Carbons Major Business

Table 119. Orion Engineered Carbons Tire Additives Product and Services

Table 120. Orion Engineered Carbons Tire Additives Production (MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Orion Engineered Carbons Recent Developments/Updates

Table 122. Orion Engineered Carbons Competitive Strengths & Weaknesses

Table 123. PMC Group Basic Information, Manufacturing Base and Competitors

Table 124. PMC Group Major Business

Table 125. PMC Group Tire Additives Product and Services

Table 126. PMC Group Tire Additives Production (MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. PMC Group Recent Developments/Updates

Table 128. PMC Group Competitive Strengths & Weaknesses

Table 129. Shin-Etsu Chemical Basic Information, Manufacturing Base and Competitors

Table 130. Shin-Etsu Chemical Major Business

Table 131. Shin-Etsu Chemical Tire Additives Product and Services

Table 132. Shin-Etsu Chemical Tire Additives Production (MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Shin-Etsu Chemical Recent Developments/Updates

Table 134. Shin-Etsu Chemical Competitive Strengths & Weaknesses

Table 135. Solvay Basic Information, Manufacturing Base and Competitors

Table 136. Solvay Major Business

Table 137. Solvay Tire Additives Product and Services

Table 138. Solvay Tire Additives Production (MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Solvay Recent Developments/Updates

Table 140. Solvay Competitive Strengths & Weaknesses

Table 141. Sumitomo Chemicals Basic Information, Manufacturing Base and Competitors

Table 142. Sumitomo Chemicals Major Business

Table 143. Sumitomo Chemicals Tire Additives Product and Services

Table 144. Sumitomo Chemicals Tire Additives Production (MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Sumitomo Chemicals Recent Developments/Updates

Table 146. Sumitomo Chemicals Competitive Strengths & Weaknesses

Table 147. WR Grace Basic Information, Manufacturing Base and Competitors

Table 148. WR Grace Major Business

Table 149. WR Grace Tire Additives Product and Services

Table 150. WR Grace Tire Additives Production (MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. WR Grace Recent Developments/Updates

Table 152. WR Grace Competitive Strengths & Weaknesses

Table 153. Nocil Basic Information, Manufacturing Base and Competitors

Table 154. Nocil Major Business

Table 155. Nocil Tire Additives Product and Services

Table 156. Nocil Tire Additives Production (MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Nocil Recent Developments/Updates

Table 158. Nocil Competitive Strengths & Weaknesses

Table 159. Sunsine Basic Information, Manufacturing Base and Competitors

Table 160. Sunsine Major Business

Table 161. Sunsine Tire Additives Product and Services

Table 162. Sunsine Tire Additives Production (MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Sunsine Recent Developments/Updates

Table 164. Sunsine Competitive Strengths & Weaknesses

Table 165. Global Key Players of Tire Additives Upstream (Raw Materials)

Table 166. Global Tire Additives Typical Customers

Table 167. Tire Additives Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Tire Additives Picture

Figure 2. World Tire Additives Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Tire Additives Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Tire Additives Production (2021-2032) & (MT)

Figure 5. World Tire Additives Average Price (2021-2032) & (US\$/MT)

Figure 6. World Tire Additives Production Value Market Share by Region (2021-2032)

Figure 7. World Tire Additives Production Market Share by Region (2021-2032)

Figure 8. North America Tire Additives Production (2021-2032) & (MT)

Figure 9. Europe Tire Additives Production (2021-2032) & (MT)

Figure 10. China Tire Additives Production (2021-2032) & (MT)

Figure 11. Japan Tire Additives Production (2021-2032) & (MT)

Figure 12. Tire Additives Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Tire Additives Consumption (2021-2032) & (MT)

Figure 15. World Tire Additives Consumption Market Share by Region (2021-2032)

Figure 16. United States Tire Additives Consumption (2021-2032) & (MT)

Figure 17. China Tire Additives Consumption (2021-2032) & (MT)

Figure 18. Europe Tire Additives Consumption (2021-2032) & (MT)

Figure 19. Japan Tire Additives Consumption (2021-2032) & (MT)

Figure 20. South Korea Tire Additives Consumption (2021-2032) & (MT)

Figure 21. ASEAN Tire Additives Consumption (2021-2032) & (MT)

Figure 22. India Tire Additives Consumption (2021-2032) & (MT)

Figure 23. Producer Shipments of Tire Additives by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Tire Additives Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Tire Additives Markets in 2025

Figure 26. United States VS China: Tire Additives Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Tire Additives Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Tire Additives Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Tire Additives Production Market Share 2025

Figure 30. China Based Manufacturers Tire Additives Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Tire Additives Production Market Share 2025

Figure 32. World Tire Additives Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Tire Additives Production Value Market Share by Type in 2025

Figure 34. Silica

Figure 35. Carbon Black

Figure 36. Thioacetic Acid

Figure 37. Para Phenylene Diamines

Figure 38. Styrenated Phenol

Figure 39. Insoluble Sulfur

Figure 40. Others

Figure 41. Others

Figure 42. World Tire Additives Production Market Share by Type (2021-2032)

Figure 43. World Tire Additives Production Value Market Share by Type (2021-2032)

Figure 44. World Tire Additives Average Price by Type (2021-2032) & (US\$/MT)

Figure 45. World Tire Additives Production Value by Functional Types, (USD Million), 2021 & 2025 & 2032

Figure 46. World Tire Additives Production Value Market Share by Functional Types in 2025

Figure 47. Reinforcing Additives

Figure 48. Processing Aids

Figure 49. Vulcanization Systems

Figure 50. Protective Systems

Figure 51. Functional Modified Resins

Figure 52. World Tire Additives Production Market Share by Functional Types (2021-2032)

Figure 53. World Tire Additives Production Value Market Share by Functional Types (2021-2032)

Figure 54. World Tire Additives Average Price by Functional Types (2021-2032) & (US\$/MT)

Figure 55. World Tire Additives Production Value by Chemical Properties, (USD Million), 2021 & 2025 & 2032

Figure 56. World Tire Additives Production Value Market Share by Chemical Properties in 2025

Figure 57. Inorganic Additives

Figure 58. Organic Additives

Figure 59. Polymer Modifiers

Figure 60. World Tire Additives Production Market Share by Chemical Properties
(2021-2032)

Figure 61. World Tire Additives Production Value Market Share by Chemical Properties
(2021-2032)

Figure 62. World Tire Additives Average Price by Chemical Properties (2021-2032) &
(US\$/MT)

Figure 63. World Tire Additives Production Value by Application, (USD Million), 2021 &
2025 & 2032

Figure 64. World Tire Additives Production Value Market Share by Application in 2025

Figure 65. Passenger Car Tires

Figure 66. Commercial Vehicle Tires

Figure 67. World Tire Additives Production Market Share by Application (2021-2032)

Figure 68. World Tire Additives Production Value Market Share by Application
(2021-2032)

Figure 69. World Tire Additives Average Price by Application (2021-2032) & (US\$/MT)

Figure 70. Tire Additives Industry Chain

Figure 71. Tire Additives Procurement Model

Figure 72. Tire Additives Sales Model

Figure 73. Tire Additives Sales Channels, Direct Sales, and Distribution

Figure 74. Methodology

Figure 75. Research Process and Data Source

I would like to order

Product name: Global Tire Additives Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G98BCB476386EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G98BCB476386EN.html>