

Global Tin Mill Black Plate?TMBP? Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Tin Mill Black Plate?TMBP? market size was valued at US\$ 15794 million in 2025 and is forecast to a readjusted size of US\$ 18587 million by 2032 with a CAGR of 2.3% during review period.

Tin Mill Black Plate is a thin-gauge, uncoated cold-rolled steel sheet or strip manufactured from low-carbon or ultra-low-carbon steel through hot rolling, pickling, cold rolling, annealing, temper rolling, finishing, and, where required, secondary cold reduction. It is principally used as the dedicated steel substrate for electrolytic tinplate, electrolytic chromium-coated steel, and laminated packaging steel. TMBP is characterized by tight gauge tolerances, excellent flatness, high surface cleanliness, low inclusion content, consistent mechanical properties, and reliable forming performance. It is primarily supplied in coils, with sheets available for selected requirements, and is commonly divided into Single Reduced TMBP and Double Reduced TMBP, with MR Type, L Type, and D Type representing the principal steel categories. Major end applications include food cans, beverage cans, aerosol containers, can ends and closures, chemical containers, decorative cans, and battery jackets. Conventional cold-rolled sheet and products already coated with tin, chromium, or organic film are excluded.

In 2025, global Tin Mill Black Plate production was estimated at approximately 19.8 million to 20.8 million metric tons. Depending on steel type, thickness, temper grade, annealing process, surface quality, order volume, and production region, mainstream ex-works and FOB prices generally ranged from USD 710 to USD 800 per metric ton. Double Reduced, ultra-thin, high-strength, deep-drawing, and premium-surface

products were typically priced toward the upper end of the range.

The global Tin Mill Black Plate market is benefiting from the recyclability of metal packaging, food-safety requirements, extended product shelf life, and continued packaging lightweighting. Gauge accuracy, steel cleanliness, flatness, and forming performance directly affect downstream tinning, chromium coating, lamination, and high-speed can-making operations, positioning TMBP as a critical foundation material for packaging-steel production. Stable demand is supported by food, pet food, dairy products, edible oils, aerosols, and industrial chemicals that require strong barrier properties, secure sealing, and long storage periods. Packaging regulations that increasingly emphasize recyclability and circular material use also support steel packaging, which benefits from magnetic separation and established recycling systems.

Industry Chain Development and Supply Restructuring

The upstream supply chain includes iron ore, coking coal, steel scrap, alloying materials, and hot-rolled coil. Midstream operations comprise pickling, cold rolling, annealing, temper rolling, secondary cold reduction, surface inspection, and slitting, followed downstream by electrolytic tinning, chromium coating, film lamination, printing, coating, and can manufacturing. TMBP requires stringent control of steel cleanliness, non-metallic inclusions, gauge tolerances, and surface defects, which concentrates production among large steelmakers with integrated steelmaking, hot-rolling, and cold-rolling capabilities. Trade-remedy measures, energy costs, and regional supply-security requirements are accelerating the regionalization of TMBP and tinplate supply chains and strengthening long-term cooperation among steelmakers, coating processors, can manufacturers, and packaged-goods companies.

Downstream Demand Trends

Incremental demand is expected to originate mainly from food processing, canned food, aerosol packaging, and general-line metal containers in Asia, the Middle East, Africa, and Latin America. Mature markets will focus more heavily on material downgauging, lower-carbon production, and performance enhancement. Double Reduced TMBP enables producers to reduce steel consumption while maintaining container strength and is therefore becoming an important lightweighting solution. High-cleanliness, high-strength, and ultra-thin products designed for high-speed coating lines, two-piece cans, easy-open ends, deep-drawn components, and laminated packaging steel are expected to command stronger technical premiums and closer customer relationships.

Report Scope

This report is a detailed and comprehensive analysis for global Tin Mill Black Plate?TMBP? market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Tin Mill Black Plate?TMBP? market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Tin Mill Black Plate?TMBP? market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Tin Mill Black Plate?TMBP? market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Tin Mill Black Plate?TMBP? market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Tin Mill Black Plate?TMBP?

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Tin Mill Black Plate?TMBP? market based on the following parameters - company overview, sales quantity, revenue, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DISCO Corporation, Asahi Diamond Industrial Co., Ltd., Tokyo Seimitsu Co., Ltd., Kulicke & Soffa Industries, Inc., Saint-Gobain, Thermocarbon Inc., UKAM Industrial Superhard Tools, EHWA DIAMOND INDUSTRIAL CO., LTD., YMB Co., Ltd., YDI CO., LTD., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Tin Mill Black Plate?TMBP? market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single Reduced TMBP

Double Reduced TMBP

Market segment by Steel Type

MR Type TMBP

L Type TMBP

D Type TMBP

Market segment by Thickness

TMBP Below 0.18 mm

TMBP from 0.18 mm to 0.24 mm

TMBP Above 0.24 mm

Market segment by End Use Industry

- Food Packaging
- Beverage Packaging
- Industrial and General Line Packaging
- Other

Market segment by Application

- Can Bodies
- Can Ends and Closures
- Aerosol and General Line Containers
- Others

Major players covered

- DISCO Corporation
- Asahi Diamond Industrial Co., Ltd.
- Tokyo Seimitsu Co., Ltd.
- Kulicke & Soffa Industries, Inc.
- Saint-Gobain
- Thermocarbon Inc.
- UKAM Industrial Superhard Tools

EHWA DIAMOND INDUSTRIAL CO., LTD.

YMB Co., Ltd.

YDI CO., LTD.

KODIS Co., Ltd.

KINIK Company

NDS

GL Tech Co., Ltd.

Shanghai Sinyang Semiconductor Materials Co., Ltd.

Nantong Wintime Semiconductor Technology Co., Ltd.

Zhengzhou Research Institute for Abrasives & Grinding Co., Ltd.

Nanjing Sanchao Advanced Materials Co., Ltd.

Zhejiang Xisite Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Tin Mill Black Plate?TMBP? product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Tin Mill Black Plate?TMBP?, with price, sales quantity, revenue, and global market share of Tin Mill Black Plate?TMBP? from 2021 to 2026.

Chapter 3, the Tin Mill Black Plate?TMBP? competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Tin Mill Black Plate?TMBP? breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Tin Mill Black Plate?TMBP? market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Tin Mill Black Plate?TMBP?.

Chapter 14 and 15, to describe Tin Mill Black Plate?TMBP? sales channel, distributors, customers, research findings and conclusion.

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