

Global Timber Decking Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Timber Decking market size is expected to reach \$ 50718 million by 2032, rising at a market growth of 1.5% CAGR during the forecast period (2026-2032).

Timber decking refers to plank-style flooring materials made from natural or processed wood, designed for installation in outdoor spaces—such as ground-level areas, rooftops, balconies, courtyards, terraces, poolside areas, and public landscapes—to create decorative and functional platforms for outdoor activities. Such decking typically possesses properties that provide resistance to weather, decay, moisture, and insects.

In 2025, global sales volume of timber decking is projected to reach 2.07 billion square meters, with a production capacity of approximately 2.8 billion square meters; the average selling price is estimated at \$21.5 per square meter, and the average gross profit margin at 25%–35%.

Compared to indoor wood flooring, timber decking places greater emphasis on long-term durability in outdoor environments, offering resistance to UV radiation, temperature and humidity fluctuations, and mold or rot, alongside maintaining structural stability. These products are commonly supplied as standardized planks, modular interlocking tiles, or custom profiles. Widely used in residential renovations, commercial buildings, hotels and resorts, landscaping, and public infrastructure, timber decking serves as a key material in outdoor design and landscape engineering.

The product technology trajectory for timber decking is shifting from traditional natural wood toward high-performance modified wood. While the early market relied primarily on naturally durable hardwoods—such as teak and Ipe—and pressure-treated pine, new materials like thermally modified wood and acetylated wood have seen rapid growth in

recent years. By altering the wood's internal structure, these materials offer enhanced dimensional stability, decay resistance, and weatherability while reducing the need for chemical preservatives, thereby aligning with environmental sustainability trends. Furthermore, manufacturers are continuously optimizing surface textures, anti-slip treatments, modular installation systems, and pre-treatment processes to extend product lifespan and improve installation efficiency.

The global timber decking industry is significantly influenced by forest resource conservation, sustainable forestry management, and green building policies. Markets in Europe and North America are increasingly stringent regarding the legality of timber sourcing and environmental certifications; consequently, certifications such as FSC (Forest Stewardship Council) have become crucial prerequisites for accessing the high-end market. Simultaneously, restrictions on traditional chemical preservatives in certain regions are driving the industry to transition toward eco-friendly treatment technologies, such as thermal modification and acetylation. Countries like the UK are also promoting the increased use of wood in construction to lower the carbon footprint of building materials, creating new growth opportunities for high-performance wood products.

Report Scope

This report studies the global Timber Decking production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Timber Decking and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Timber Decking that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Timber Decking total production and demand, 2021-2032, (M Sqm)

Global Timber Decking total production value, 2021-2032, (USD Million)

Global Timber Decking production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Sqm), (based on production site)

Global Timber Decking consumption by region & country, CAGR, 2021-2032 &

(M Sqm)

U.S. VS China: Timber Decking domestic production, consumption, key domestic manufacturers and share

Global Timber Decking production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Sqm)

Global Timber Decking production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Sqm)

Global Timber Decking production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Sqm)

This report profiles key players in the global Timber Decking market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fiberon, The AZEK Company, Trex, Accsys, UFP Industries, Boral, Fiberon, Dasso Group, CALI, East Teak Fine Hardwoods, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Timber Decking market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Sqm) and average price (US\$/Sqm) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Timber Decking Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Timber Decking Market, Segmentation by Type:

Wooden Flooring

Parquet Flooring

Laminate Flooring

Bamboo Flooring

Global Timber Decking Market, Segmentation by Material:

Hardwood

Softwood

Modified Timber

Global Timber Decking Market, Segmentation by Thickness:

10–20 mm

20–30 mm

30–45 mm

Global Timber Decking Market, Segmentation by Application:

Residential Buildings

Commercial Buildings

Landscape Projects

Others

Companies Profiled:

Fiberon

The AZEK Company

Trex

Accsys

UFP Industries

Boral

Fiberon

Dasso Group

CALI

East Teak Fine Hardwoods

UPM

MOSO International

West Fraser

Tradelink Wood Products

Metsa Group

Advantage Lumber

Vohringer

Timber Holdings

Nature Home

Power Dekor

TerraMai

Listone Giordano

Weyerhaeuser

Key Questions Answered:

1. How big is the global Timber Decking market?
2. What is the demand of the global Timber Decking market?
3. What is the year over year growth of the global Timber Decking market?
4. What is the production and production value of the global Timber Decking market?
5. Who are the key producers in the global Timber Decking market?
6. What are the growth factors driving the market demand?

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