

Global Tile Backer Board Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Tile Backer Board market size was valued at US\$ million in 2025 and is forecast to a readjusted size of US\$ million by 2032 with a CAGR of %during review period.

Suitable for: Wood Or Concrete Floors, Wet rooms, Underfloor heating, Ceramic, Porcelain, Stone or Mosaic Tiles Tile backer boards are well suited to underfloor and under tile heating applications for Installation below underfloor heating systems on an existing un-insulated concrete or timber sub-floor will greatly reduce heat up time and running costs.

Tile Backer Boards are ideal for two main purposes:

As an excellent waterproofing surface to fix either wall or floor tiles.

As an excellent heat insulation for underfloor heating systems.

Tile backer boards are also suitable for waterproofing wet rooms and showrooms and will protect the floor from absorbing water. When installing onto concrete sub floor we recommend using flexible tile adhesive, when installing onto wooden floors we recommend using tile adhesive and/or screws and washers. All boards are 1200 x 600 x 6mm or 10mm.

Tile backer boards are waterproof and dimensionally stable substrate to tile to Ideal for wet rooms Easy to carry - and light weight unlike large sheets of plywood. Excellent sound insulation: impact sound is greatly reduced Cuts with a knife. No need for a

jigsaw.

Will accept even the heaviest wall tiles, unlike plasterboard.

In United States Tile Backer Board key players include Johns Manville, USG Corporation, Georgia Pacific, James Hardie, etc. United States top four manufacturers hold a share about 60%.

The West is the largest market, with a share about 25%, followed by The Southwest and The Middle Atlantic, both have a share about 40 percent.

In terms of product, 1/4" Board is the largest segment, with a share about 30%. And in terms of application, the largest application is Commercial, followed by Multi-family Residential, Single-family Residential, etc.

This report is a detailed and comprehensive analysis for global Tile Backer Board market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Tile Backer Board market size and forecasts, in consumption value (\$ Million), sales quantity (M Square Feet), and average selling prices (USD/Million Square Feet), 2021-2032

Global Tile Backer Board market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Square Feet), and average selling prices (USD/Million Square Feet), 2021-2032

Global Tile Backer Board market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Square Feet), and average selling prices (USD/Million Square Feet), 2021-2032

Global Tile Backer Board market shares of main players, shipments in revenue (\$ Million), sales quantity (M Square Feet), and ASP (USD/Million Square Feet),

2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Tile Backer Board

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Tile Backer Board market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include James Hardie, Wedi, Georgia Pacific, Johns Manville, USG Corporation, Cembrit, CertainTeed, National Gypsum, Schluter, Multi-Panels, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Tile Backer Board market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

1/4" Board

3/8" Board

1/2" Board

Others

Market segment by Application

Multi-family Residential

Single-family Residential

Commercial

Others

Major players covered

James Hardie

Wedi

Georgia Pacific

Johns Manville

USG Corporation

Cembrit

CertainTeed

National Gypsum

Schluter

Multi-Panels

Tortuga

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East)

& Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Tile Backer Board product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Tile Backer Board, with price, sales quantity, revenue, and global market share of Tile Backer Board from 2021 to 2026.

Chapter 3, the Tile Backer Board competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Tile Backer Board breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Tile Backer Board market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Tile Backer Board.

Chapter 14 and 15, to describe Tile Backer Board sales channel, distributors, customers, research findings and conclusion.

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