

Global Tile Backer Board Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Tile Backer Board market size is expected to reach \$ million by 2032, rising at a market growth of %CAGR during the forecast period (2026-2032).

Suitable for: Wood Or Concrete Floors, Wet rooms, Underfloor heating, Ceramic, Porcelain, Stone or Mosaic Tiles Tile backer boards are well suited to underfloor and under tile heating applications for Installation below underfloor heating systems on an existing un-insulated concrete or timber sub-floor will greatly reduce heat up time and running costs.

Tile Backer Boards are ideal for two main purposes:

As an excellent waterproofing surface to fix either wall or floor tiles.

As an excellent heat insulation for underfloor heating systems.

Tile backer boards are also suitable for waterproofing wet rooms and showrooms and will protect the floor from absorbing water. When installing onto concrete sub floor we recommend using flexible tile adhesive, when installing onto wooden floors we recommend using tile adhesive and/or screws and washers. All boards are 1200 x 600 x 6mm or 10mm.

Tile backer boards are waterproof and dimensionally stable substrate to tile to Ideal for wet rooms Easy to carry - and light weight unlike large sheets of plywood. Excellent sound insulation: impact sound is greatly reduced Cuts with a knife. No need for a jigsaw.

Will accept even the heaviest wall tiles, unlike plasterboard.

In United States Tile Backer Board key players include Johns Manville, USG Corporation, Georgia Pacific, James Hardie, etc. United States top four manufacturers hold a share about 60%.

The West is the largest market, with a share about 25%, followed by The Southwest and The Middle Atlantic, both have a share about 40 percent.

In terms of product, 1/4" Board is the largest segment, with a share about 30%. And in terms of application, the largest application is Commercial, followed by Multi-family Residential, Single-family Residential, etc.

This report studies the global Tile Backer Board production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tile Backer Board and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tile Backer Board that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tile Backer Board total production and demand, 2021-2032, (M Square Feet)

Global Tile Backer Board total production value, 2021-2032, (USD Million)

Global Tile Backer Board production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Square Feet), (based on production site)

Global Tile Backer Board consumption by region & country, CAGR, 2021-2032 & (M Square Feet)

U.S. VS China: Tile Backer Board domestic production, consumption, key domestic manufacturers and share

Global Tile Backer Board production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Square Feet)

Global Tile Backer Board production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Square Feet)

Global Tile Backer Board production by Application, production, value, CAGR,

2021-2032, (USD Million) & (M Square Feet)

This report profiles key players in the global Tile Backer Board market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include James Hardie, Wedi, Georgia Pacific, Johns Manville, USG Corporation, Cembrit, CertainTeed, National Gypsum, Schluter, Multi-Panels, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tile Backer Board market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Square Feet) and average price (USD/Million Square Feet) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tile Backer Board Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tile Backer Board Market, Segmentation by Type:

1/4" Board

3/8" Board

1/2" Board

Others

Global Tile Backer Board Market, Segmentation by Application:

Multi-family Residential

Single-family Residential

Commercial

Others

Companies Profiled:

James Hardie

Wedi

Georgia Pacific

Johns Manville

USG Corporation

Cembrit

CertainTeed

National Gypsum

Schluter

Multi-Panels

Tortuga

Key Questions Answered:

1. How big is the global Tile Backer Board market?
2. What is the demand of the global Tile Backer Board market?
3. What is the year over year growth of the global Tile Backer Board market?
4. What is the production and production value of the global Tile Backer Board market?
5. Who are the key producers in the global Tile Backer Board market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 SCADA Introduction
- 1.2 World SCADA Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World SCADA Total Market by Region (by Headquarter Location)
 - 1.3.1 World SCADA Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company SCADA Revenue (2021-2032)
 - 1.3.3 China Based Company SCADA Revenue (2021-2032)
 - 1.3.4 Europe Based Company SCADA Revenue (2021-2032)
 - 1.3.5 Japan Based Company SCADA Revenue (2021-2032)
 - 1.3.6 South Korea Based Company SCADA Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company SCADA Revenue (2021-2032)
 - 1.3.8 India Based Company SCADA Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 SCADA Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World SCADA Consumption Value (2021-2032)
- 2.2 World SCADA Consumption Value by Region
 - 2.2.1 World SCADA Consumption Value by Region (2021-2026)
 - 2.2.2 World SCADA Consumption Value Forecast by Region (2027-2032)
- 2.3 United States SCADA Consumption Value (2021-2032)
- 2.4 China SCADA Consumption Value (2021-2032)
- 2.5 Europe SCADA Consumption Value (2021-2032)
- 2.6 Japan SCADA Consumption Value (2021-2032)
- 2.7 South Korea SCADA Consumption Value (2021-2032)
- 2.8 ASEAN SCADA Consumption Value (2021-2032)
- 2.9 India SCADA Consumption Value (2021-2032)

3 WORLD SCADA COMPANIES COMPETITIVE ANALYSIS

- 3.1 World SCADA Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global SCADA Industry Rank of Major Players

- 3.2.2 Global Concentration Ratios (CR4) for SCADA in 2025
- 3.2.3 Global Concentration Ratios (CR8) for SCADA in 2025
- 3.3 SCADA Company Evaluation Quadrant
- 3.4 SCADA Market: Overall Company Footprint Analysis
 - 3.4.1 SCADA Market: Region Footprint
 - 3.4.2 SCADA Market: Company Product Type Footprint
 - 3.4.3 SCADA Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: SCADA Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: SCADA Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: SCADA Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: SCADA Consumption Value Comparison
 - 4.2.1 United States VS China: SCADA Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: SCADA Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based SCADA Companies and Market Share, 2021-2026
 - 4.3.1 United States Based SCADA Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies SCADA Revenue, (2021-2026)
- 4.4 China Based Companies SCADA Revenue and Market Share, 2021-2026
 - 4.4.1 China Based SCADA Companies, Company Headquarters (Province, Country)
 - 4.4.2 China Based Companies SCADA Revenue, (2021-2026)
- 4.5 Rest of World Based SCADA Companies and Market Share, 2021-2026
 - 4.5.1 Rest of World Based SCADA Companies, Headquarters (Province, Country)
 - 4.5.2 Rest of World Based Companies SCADA Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World SCADA Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Hardware

5.2.2 Software

5.2.3 Services

5.3 Market Segment by Type

5.3.1 World SCADA Market Size by Type (2021-2026)

5.3.2 World SCADA Market Size by Type (2027-2032)

5.3.3 World SCADA Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World SCADA Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Power & Energy

6.2.2 Oil & Gas Industry

6.2.3 Water & Waste Control

6.2.4 Telecommunications

6.2.5 Transportation

6.2.6 Manufacturing Industry

6.2.7 Others

6.3 Market Segment by Application

6.3.1 World SCADA Market Size by Application (2021-2026)

6.3.2 World SCADA Market Size by Application (2027-2032)

6.3.3 World SCADA Market Size Market Share by Application (2021-2032)

7 COMPANY PROFILES

7.1 Schneider Electric SE (France)

7.1.1 Schneider Electric SE (France) Details

7.1.2 Schneider Electric SE (France) Major Business

7.1.3 Schneider Electric SE (France) SCADA Product and Services

7.1.4 Schneider Electric SE (France) SCADA Revenue, Gross Margin and Market Share (2021-2026)

7.1.5 Schneider Electric SE (France) Recent Developments/Updates

7.1.6 Schneider Electric SE (France) Competitive Strengths & Weaknesses

7.2 ABB (Switzerland)

7.2.1 ABB (Switzerland) Details

7.2.2 ABB (Switzerland) Major Business

- 7.2.3 ABB (Switzerland) SCADA Product and Services
- 7.2.4 ABB (Switzerland) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.2.5 ABB (Switzerland) Recent Developments/Updates
- 7.2.6 ABB (Switzerland) Competitive Strengths & Weaknesses
- 7.3 Siemens AG (Germany)
 - 7.3.1 Siemens AG (Germany) Details
 - 7.3.2 Siemens AG (Germany) Major Business
 - 7.3.3 Siemens AG (Germany) SCADA Product and Services
 - 7.3.4 Siemens AG (Germany) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.3.5 Siemens AG (Germany) Recent Developments/Updates
 - 7.3.6 Siemens AG (Germany) Competitive Strengths & Weaknesses
- 7.4 Emerson (US)
 - 7.4.1 Emerson (US) Details
 - 7.4.2 Emerson (US) Major Business
 - 7.4.3 Emerson (US) SCADA Product and Services
 - 7.4.4 Emerson (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.4.5 Emerson (US) Recent Developments/Updates
 - 7.4.6 Emerson (US) Competitive Strengths & Weaknesses
- 7.5 Rockwell Automation Inc. (US)
 - 7.5.1 Rockwell Automation Inc. (US) Details
 - 7.5.2 Rockwell Automation Inc. (US) Major Business
 - 7.5.3 Rockwell Automation Inc. (US) SCADA Product and Services
 - 7.5.4 Rockwell Automation Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.5.5 Rockwell Automation Inc. (US) Recent Developments/Updates
 - 7.5.6 Rockwell Automation Inc. (US) Competitive Strengths & Weaknesses
- 7.6 Honeywell International Inc. (US)
 - 7.6.1 Honeywell International Inc. (US) Details
 - 7.6.2 Honeywell International Inc. (US) Major Business
 - 7.6.3 Honeywell International Inc. (US) SCADA Product and Services
 - 7.6.4 Honeywell International Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.6.5 Honeywell International Inc. (US) Recent Developments/Updates
 - 7.6.6 Honeywell International Inc. (US) Competitive Strengths & Weaknesses
- 7.7 Mitsubishi Electric (Japan)
 - 7.7.1 Mitsubishi Electric (Japan) Details
 - 7.7.2 Mitsubishi Electric (Japan) Major Business

- 7.7.3 Mitsubishi Electric (Japan) SCADA Product and Services
- 7.7.4 Mitsubishi Electric (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.7.5 Mitsubishi Electric (Japan) Recent Developments/Updates
- 7.7.6 Mitsubishi Electric (Japan) Competitive Strengths & Weaknesses
- 7.8 Omron Corporation (Japan)
 - 7.8.1 Omron Corporation (Japan) Details
 - 7.8.2 Omron Corporation (Japan) Major Business
 - 7.8.3 Omron Corporation (Japan) SCADA Product and Services
 - 7.8.4 Omron Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.8.5 Omron Corporation (Japan) Recent Developments/Updates
 - 7.8.6 Omron Corporation (Japan) Competitive Strengths & Weaknesses
- 7.9 General Electric Co. (US)
 - 7.9.1 General Electric Co. (US) Details
 - 7.9.2 General Electric Co. (US) Major Business
 - 7.9.3 General Electric Co. (US) SCADA Product and Services
 - 7.9.4 General Electric Co. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.9.5 General Electric Co. (US) Recent Developments/Updates
 - 7.9.6 General Electric Co. (US) Competitive Strengths & Weaknesses
- 7.10 Yokogawa Electric Corporation (Japan)
 - 7.10.1 Yokogawa Electric Corporation (Japan) Details
 - 7.10.2 Yokogawa Electric Corporation (Japan) Major Business
 - 7.10.3 Yokogawa Electric Corporation (Japan) SCADA Product and Services
 - 7.10.4 Yokogawa Electric Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.10.5 Yokogawa Electric Corporation (Japan) Recent Developments/Updates
 - 7.10.6 Yokogawa Electric Corporation (Japan) Competitive Strengths & Weaknesses
- 7.11 Larsen & Toubro (India)
 - 7.11.1 Larsen & Toubro (India) Details
 - 7.11.2 Larsen & Toubro (India) Major Business
 - 7.11.3 Larsen & Toubro (India) SCADA Product and Services
 - 7.11.4 Larsen & Toubro (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.11.5 Larsen & Toubro (India) Recent Developments/Updates
 - 7.11.6 Larsen & Toubro (India) Competitive Strengths & Weaknesses
- 7.12 M.B. Control & Systems Pvt. Ltd (India)
 - 7.12.1 M.B. Control & Systems Pvt. Ltd (India) Details

- 7.12.2 M.B. Control & Systems Pvt. Ltd (India) Major Business
- 7.12.3 M.B. Control & Systems Pvt. Ltd (India) SCADA Product and Services
- 7.12.4 M.B. Control & Systems Pvt. Ltd (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.12.5 M.B. Control & Systems Pvt. Ltd (India) Recent Developments/Updates
- 7.12.6 M.B. Control & Systems Pvt. Ltd (India) Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

- 8.1 SCADA Industry Chain
- 8.2 SCADA Upstream Analysis
- 8.3 SCADA Midstream Analysis
- 8.4 SCADA Downstream Analysis

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Tile Backer Board Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Tile Backer Board Production Value by Region (2021-2026) & (USD Million)

Table 3. World Tile Backer Board Production Value by Region (2027-2032) & (USD Million)

Table 4. World Tile Backer Board Production Value Market Share by Region (2021-2026)

Table 5. World Tile Backer Board Production Value Market Share by Region (2027-2032)

Table 6. World Tile Backer Board Production by Region (2021-2026) & (M Square Feet)

Table 7. World Tile Backer Board Production by Region (2027-2032) & (M Square Feet)

Table 8. World Tile Backer Board Production Market Share by Region (2021-2026)

Table 9. World Tile Backer Board Production Market Share by Region (2027-2032)

Table 10. World Tile Backer Board Average Price by Region (2021-2026) & (USD/Million Square Feet)

Table 11. World Tile Backer Board Average Price by Region (2027-2032) & (USD/Million Square Feet)

Table 12. Tile Backer Board Major Market Trends

Table 13. World Tile Backer Board Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (M Square Feet)

Table 14. World Tile Backer Board Consumption by Region (2021-2026) & (M Square Feet)

Table 15. World Tile Backer Board Consumption Forecast by Region (2027-2032) & (M Square Feet)

Table 16. World Tile Backer Board Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Tile Backer Board Producers in 2025

Table 18. World Tile Backer Board Production by Manufacturer (2021-2026) & (M Square Feet)

Table 19. Production Market Share of Key Tile Backer Board Producers in 2025

Table 20. World Tile Backer Board Average Price by Manufacturer (2021-2026) & (USD/Million Square Feet)

Table 21. Global Tile Backer Board Company Evaluation Quadrant

Table 22. World Tile Backer Board Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Tile Backer Board Production Site of Key Manufacturer

Table 24. Tile Backer Board Market: Company Product Type Footprint

Table 25. Tile Backer Board Market: Company Product Application Footprint

Table 26. Tile Backer Board Competitive Factors

Table 27. Tile Backer Board New Entrant and Capacity Expansion Plans

Table 28. Tile Backer Board Mergers & Acquisitions Activity

Table 29. United States VS China Tile Backer Board Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Tile Backer Board Production Comparison, (2021 & 2025 & 2032) & (M Square Feet)

Table 31. United States VS China Tile Backer Board Consumption Comparison, (2021 & 2025 & 2032) & (M Square Feet)

Table 32. United States Based Tile Backer Board Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Tile Backer Board Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Tile Backer Board Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Tile Backer Board Production (2021-2026) & (M Square Feet)

Table 36. United States Based Manufacturers Tile Backer Board Production Market Share (2021-2026)

Table 37. China Based Tile Backer Board Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Tile Backer Board Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Tile Backer Board Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Tile Backer Board Production, (2021-2026) & (M Square Feet)

Table 41. China Based Manufacturers Tile Backer Board Production Market Share (2021-2026)

Table 42. Rest of World Based Tile Backer Board Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Tile Backer Board Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Tile Backer Board Production Value Market Share (2021-2026)

- Table 45. Rest of World Based Manufacturers Tile Backer Board Production, (2021-2026) & (M Square Feet)
- Table 46. Rest of World Based Manufacturers Tile Backer Board Production Market Share (2021-2026)
- Table 47. World Tile Backer Board Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 48. World Tile Backer Board Production by Type (2021-2026) & (M Square Feet)
- Table 49. World Tile Backer Board Production by Type (2027-2032) & (M Square Feet)
- Table 50. World Tile Backer Board Production Value by Type (2021-2026) & (USD Million)
- Table 51. World Tile Backer Board Production Value by Type (2027-2032) & (USD Million)
- Table 52. World Tile Backer Board Average Price by Type (2021-2026) & (USD/Million Square Feet)
- Table 53. World Tile Backer Board Average Price by Type (2027-2032) & (USD/Million Square Feet)
- Table 54. World Tile Backer Board Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 55. World Tile Backer Board Production by Application (2021-2026) & (M Square Feet)
- Table 56. World Tile Backer Board Production by Application (2027-2032) & (M Square Feet)
- Table 57. World Tile Backer Board Production Value by Application (2021-2026) & (USD Million)
- Table 58. World Tile Backer Board Production Value by Application (2027-2032) & (USD Million)
- Table 59. World Tile Backer Board Average Price by Application (2021-2026) & (USD/Million Square Feet)
- Table 60. World Tile Backer Board Average Price by Application (2027-2032) & (USD/Million Square Feet)
- Table 61. James Hardie Basic Information, Manufacturing Base and Competitors
- Table 62. James Hardie Major Business
- Table 63. James Hardie Tile Backer Board Product and Services
- Table 64. James Hardie Tile Backer Board Production (M Square Feet), Price (USD/Million Square Feet), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 65. James Hardie Recent Developments/Updates
- Table 66. James Hardie Competitive Strengths & Weaknesses
- Table 67. Wedi Basic Information, Manufacturing Base and Competitors

- Table 68. Wedi Major Business
- Table 69. Wedi Tile Backer Board Product and Services
- Table 70. Wedi Tile Backer Board Production (M Square Feet), Price (USD/Million Square Feet), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 71. Wedi Recent Developments/Updates
- Table 72. Wedi Competitive Strengths & Weaknesses
- Table 73. Georgia Pacific Basic Information, Manufacturing Base and Competitors
- Table 74. Georgia Pacific Major Business
- Table 75. Georgia Pacific Tile Backer Board Product and Services
- Table 76. Georgia Pacific Tile Backer Board Production (M Square Feet), Price (USD/Million Square Feet), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 77. Georgia Pacific Recent Developments/Updates
- Table 78. Georgia Pacific Competitive Strengths & Weaknesses
- Table 79. Johns Manville Basic Information, Manufacturing Base and Competitors
- Table 80. Johns Manville Major Business
- Table 81. Johns Manville Tile Backer Board Product and Services
- Table 82. Johns Manville Tile Backer Board Production (M Square Feet), Price (USD/Million Square Feet), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 83. Johns Manville Recent Developments/Updates
- Table 84. Johns Manville Competitive Strengths & Weaknesses
- Table 85. USG Corporation Basic Information, Manufacturing Base and Competitors
- Table 86. USG Corporation Major Business
- Table 87. USG Corporation Tile Backer Board Product and Services
- Table 88. USG Corporation Tile Backer Board Production (M Square Feet), Price (USD/Million Square Feet), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. USG Corporation Recent Developments/Updates
- Table 90. USG Corporation Competitive Strengths & Weaknesses
- Table 91. Cembrit Basic Information, Manufacturing Base and Competitors
- Table 92. Cembrit Major Business
- Table 93. Cembrit Tile Backer Board Product and Services
- Table 94. Cembrit Tile Backer Board Production (M Square Feet), Price (USD/Million Square Feet), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 95. Cembrit Recent Developments/Updates
- Table 96. Cembrit Competitive Strengths & Weaknesses

Table 97. CertainTeed Basic Information, Manufacturing Base and Competitors

Table 98. CertainTeed Major Business

Table 99. CertainTeed Tile Backer Board Product and Services

Table 100. CertainTeed Tile Backer Board Production (M Square Feet), Price (USD/Million Square Feet), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 101. CertainTeed Recent Developments/Updates

Table 102. CertainTeed Competitive Strengths & Weaknesses

Table 103. National Gypsum Basic Information, Manufacturing Base and Competitors

Table 104. National Gypsum Major Business

Table 105. National Gypsum Tile Backer Board Product and Services

Table 106. National Gypsum Tile Backer Board Production (M Square Feet), Price (USD/Million Square Feet), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 107. National Gypsum Recent Developments/Updates

Table 108. National Gypsum Competitive Strengths & Weaknesses

Table 109. Schluter Basic Information, Manufacturing Base and Competitors

Table 110. Schluter Major Business

Table 111. Schluter Tile Backer Board Product and Services

Table 112. Schluter Tile Backer Board Production (M Square Feet), Price (USD/Million Square Feet), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 113. Schluter Recent Developments/Updates

Table 114. Schluter Competitive Strengths & Weaknesses

Table 115. Multi-Panels Basic Information, Manufacturing Base and Competitors

Table 116. Multi-Panels Major Business

Table 117. Multi-Panels Tile Backer Board Product and Services

Table 118. Multi-Panels Tile Backer Board Production (M Square Feet), Price (USD/Million Square Feet), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. Multi-Panels Recent Developments/Updates

Table 120. Multi-Panels Competitive Strengths & Weaknesses

Table 121. Tortuga Basic Information, Manufacturing Base and Competitors

Table 122. Tortuga Major Business

Table 123. Tortuga Tile Backer Board Product and Services

Table 124. Tortuga Tile Backer Board Production (M Square Feet), Price (USD/Million Square Feet), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 125. Tortuga Recent Developments/Updates

Table 126. Tortuga Competitive Strengths & Weaknesses

Table 127. Global Key Players of Tile Backer Board Upstream (Raw Materials)

Table 128. Global Tile Backer Board Typical Customers

Table 129. Tile Backer Board Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Tile Backer Board Picture

Figure 2. World Tile Backer Board Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Tile Backer Board Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Tile Backer Board Production (2021-2032) & (M Square Feet)

Figure 5. World Tile Backer Board Average Price (2021-2032) & (USD/Million Square Feet)

Figure 6. World Tile Backer Board Production Value Market Share by Region (2021-2032)

Figure 7. World Tile Backer Board Production Market Share by Region (2021-2032)

Figure 8. North America Tile Backer Board Production (2021-2032) & (M Square Feet)

Figure 9. Europe Tile Backer Board Production (2021-2032) & (M Square Feet)

Figure 10. China Tile Backer Board Production (2021-2032) & (M Square Feet)

Figure 11. Japan Tile Backer Board Production (2021-2032) & (M Square Feet)

Figure 12. Tile Backer Board Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Tile Backer Board Consumption (2021-2032) & (M Square Feet)

Figure 15. World Tile Backer Board Consumption Market Share by Region (2021-2032)

Figure 16. United States Tile Backer Board Consumption (2021-2032) & (M Square Feet)

Figure 17. China Tile Backer Board Consumption (2021-2032) & (M Square Feet)

Figure 18. Europe Tile Backer Board Consumption (2021-2032) & (M Square Feet)

Figure 19. Japan Tile Backer Board Consumption (2021-2032) & (M Square Feet)

Figure 20. South Korea Tile Backer Board Consumption (2021-2032) & (M Square Feet)

Figure 21. ASEAN Tile Backer Board Consumption (2021-2032) & (M Square Feet)

Figure 22. India Tile Backer Board Consumption (2021-2032) & (M Square Feet)

Figure 23. Producer Shipments of Tile Backer Board by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Tile Backer Board Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Tile Backer Board Markets in 2025

Figure 26. United States VS China: Tile Backer Board Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Tile Backer Board Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Tile Backer Board Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Tile Backer Board Production Market Share 2025

Figure 30. China Based Manufacturers Tile Backer Board Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Tile Backer Board Production Market Share 2025

Figure 32. World Tile Backer Board Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Tile Backer Board Production Value Market Share by Type in 2025

Figure 34. 1/4" Board

Figure 35. 3/8" Board

Figure 36. 1/2" Board

Figure 37. Others

Figure 38. World Tile Backer Board Production Market Share by Type (2021-2032)

Figure 39. World Tile Backer Board Production Value Market Share by Type (2021-2032)

Figure 40. World Tile Backer Board Average Price by Type (2021-2032) & (USD/Million Square Feet)

Figure 41. World Tile Backer Board Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 42. World Tile Backer Board Production Value Market Share by Application in 2025

Figure 43. Multi-family Residential

Figure 44. Single-family Residential

Figure 45. Commercial

Figure 46. Others

Figure 47. World Tile Backer Board Production Market Share by Application (2021-2032)

Figure 48. World Tile Backer Board Production Value Market Share by Application (2021-2032)

Figure 49. World Tile Backer Board Average Price by Application (2021-2032) & (USD/Million Square Feet)

Figure 50. Tile Backer Board Industry Chain

Figure 51. Tile Backer Board Procurement Model

Figure 52. Tile Backer Board Sales Model

Figure 53. Tile Backer Board Sales Channels, Direct Sales, and Distribution

Figure 54. Methodology

Figure 55. Research Process and Data Source

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