

Global TIG Torch Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global TIG Torch market size is expected to reach \$ 742 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

A TIG torch is the key execution component in gas tungsten arc welding systems. It generates a stable arc through a tungsten electrode and delivers shielding gas such as argon or helium to the weld zone, enabling high-quality, low-spatter and highly controllable welding. A TIG torch typically consists of the torch body, collet, ceramic nozzle, gas lens, torch neck, handle, cable-hose assembly, switch and cooling structure. In 2025, Global TIG Torch sales are estimated at approximately 7 million Units, with an average ex-works price of around US\$74/unit. The TIG torch value chain starts from copper alloys, brass, stainless steel, ceramic nozzles, collets, gas lenses, rubber hoses, cables, engineering plastics, seals and precision-machined parts, moves through torch bodies, necks, cooling structures, handles, cable-hose assemblies, assembly and testing, and then serves stainless-steel fabrication, aluminum processing, aerospace, pressure vessels, pipe welding, food and pharmaceutical equipment, medical devices, precision manufacturing, and repair and maintenance.

The TIG torch market is mainly driven by growing demand for high-quality welding, thin-sheet welding, non-ferrous metal welding and precision manufacturing. Although TIG welding is less productive than MIG/MAG welding, it offers stable arcs, good weld appearance, low spatter and precise heat-input control, making it suitable for stainless steel, aluminum, titanium, nickel alloys, pipe root passes, pressure vessels, food and pharmaceutical equipment, and aerospace components. As manufacturers demand better weld appearance, gas tightness, corrosion resistance and lower defect rates, demand continues to grow for lightweight air-cooled TIG torches, high-duty water-cooled TIG torches, flexible necks, gas-lens compatibility, remote-control handles and

robotic TIG torches.

This report studies the global TIG Torch production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for TIG Torch and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of TIG Torch that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global TIG Torch total production and demand, 2021-2032, (million Units)

Global TIG Torch total production value, 2021-2032, (USD Million)

Global TIG Torch production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (million Units), (based on production site)

Global TIG Torch consumption by region & country, CAGR, 2021-2032 & (million Units)

U.S. VS China: TIG Torch domestic production, consumption, key domestic manufacturers and share

Global TIG Torch production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (million Units)

Global TIG Torch production by Type, production, value, CAGR, 2021-2032, (USD Million) & (million Units)

Global TIG Torch production by Application, production, value, CAGR, 2021-2032, (USD Million) & (million Units)

This report profiles key players in the global TIG Torch market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABICOR BINZEL, Lincoln Electric, Illinois Tool Works, ESAB Corporation, Fronius International, Kemppi Oy Group, OTC DAIHEN, TBI Industries GmbH, Translas, CK Worldwide, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World TIG Torch market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (million Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global TIG Torch Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global TIG Torch Market, Segmentation by Type:

Air Cooled

Water Cooled

Global TIG Torch Market, Segmentation by Current Rating:

Manual TIG Torch

Automatic TIG Torch

Global TIG Torch Market, Segmentation by Application:

General Industry

Construction

Automotive

Energy Industry

Others

Companies Profiled:

ABICOR BINZEL

Lincoln Electric

Illinois Tool Works

ESAB Corporation

Fronius International

Kemppi Oy Group

OTC DAIHEN

TBi Industries GmbH

Translas

CK Worldwide

Profax-Lenco

Parweld

Panasonic Connect

Changzhou Huarui

Changzhou Inwelt

Foshan Intej Industrial

Changzhou Longren

Key Questions Answered:

1. How big is the global TIG Torch market?
2. What is the demand of the global TIG Torch market?
3. What is the year over year growth of the global TIG Torch market?
4. What is the production and production value of the global TIG Torch market?
5. Who are the key producers in the global TIG Torch market?
6. What are the growth factors driving the market demand?

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