

# Global Thyristor Assisted Arc Quenching Hybrid OLTC Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Thyristor Assisted Arc Quenching Hybrid OLTC market size was valued at US\$ million in 2025 and is forecast to a readjusted size of US\$ million by 2032 with a CAGR of %during review period.

Thyristor-assisted arc extinguishing hybrid OLTC (on-load tap changer) is an advanced power equipment that combines thyristor technology and traditional on-load tap changer (OLTC). It uses thyristors as auxiliary arc-extinguishing devices, combined with traditional oil-in-arc extinguishing or vacuum-arc extinguishing technology, to achieve arc-free switching and low on-state losses. This technical design is intended to improve the performance and reliability of OLTC, reduce maintenance costs, and enhance the stability of the power grid. The introduction of thyristor modules prevents arcs from being generated during the switching process of OLTC, thereby avoiding arc damage to contacts and insulating oil and extending the service life of the equipment. Thyristor-assisted arc-extinguishing hybrid OLTC is mainly used in power systems, especially in situations where transformer ratios need to be adjusted frequently. It is suitable for large-capacity transformers with voltage levels of 110kV and above, especially in modern power grids where the access of new energy sources leads to more frequent voltage fluctuations in the grid.

As an emerging technology, thyristor-assisted arc extinguishing technology has been widely used in OLTC. This technology uses power electronic devices as arc extinguishing devices, and the continuous current is completed by metal contacts, taking into account low conduction loss and arc-free switching, which significantly improves the performance and reliability of OLTC. With the large-scale access of new energy and the increase in grid voltage fluctuations, the demand for dynamic

adjustment of transformer ratio is becoming increasingly urgent. Thyristor-assisted arc extinguishing hybrid OLTC has gradually been accepted by the market due to its excellent performance and is widely used in power, electronics, communications, automobiles, aerospace and other fields. At present, the scale of the global thyristor market continues to expand, especially driven by the rapid development of new energy, electric vehicles and other fields, the demand for thyristor market continues to grow. In summary, the thyristor-assisted arc extinguishing hybrid OLTC market is in a rapid development stage.

This report is a detailed and comprehensive analysis for global Thyristor Assisted Arc Quenching Hybrid OLTC market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Thyristor Assisted Arc Quenching Hybrid OLTC market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Thyristor Assisted Arc Quenching Hybrid OLTC market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Thyristor Assisted Arc Quenching Hybrid OLTC market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Thyristor Assisted Arc Quenching Hybrid OLTC market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Thyristor Assisted Arc Quenching Hybrid OLTC
- To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Thyristor Assisted Arc Quenching Hybrid OLTC market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Maschinenfabrik Reinhausen, Huaming Power Equipment, Hitachi Energy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Thyristor Assisted Arc Quenching Hybrid OLTC market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Series

Parallel

Combination

Market segment by Application

Electric Power Industry

Communication Industry

Automotive Industry

Aerospace Industry

Other

## Major players covered

ABB

Maschinenfabrik Reinhausen

Huaming Power Equipment

Hitachi Energy

## Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

## **The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Thyristor Assisted Arc Quenching Hybrid OLTC product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thyristor Assisted Arc Quenching Hybrid OLTC, with price, sales quantity, revenue, and global market share of Thyristor Assisted Arc Quenching Hybrid OLTC from 2021 to 2026.

Chapter 3, the Thyristor Assisted Arc Quenching Hybrid OLTC competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thyristor Assisted Arc Quenching Hybrid OLTC breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Thyristor Assisted Arc Quenching Hybrid OLTC market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thyristor Assisted Arc Quenching Hybrid OLTC.

Chapter 14 and 15, to describe Thyristor Assisted Arc Quenching Hybrid OLTC sales channel, distributors, customers, research findings and conclusion.

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