

# Global Thymidine Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Thymidine market size is expected to reach \$ 368 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Global sales of thymidine reached 7,556 tons in 2024, with an average selling price of US\$33,250 per ton.

Thymidine (or deoxythymidine) is a crucial pyrimidine nucleoside in DNA, pairing with adenine, made of the base thymine and deoxyribose sugar, vital for cell division, and used in labs to synchronize cell cycles (blocking DNA synthesis) and in medicine as a precursor for antiviral drugs like AZT (Azidothymidine). It's phosphorylated to dTMP, which gets incorporated into DNA, and its deficiency can cause serious disorders like Thymidine Kinase 2 deficiency.

Global Thymidine key players include Lonza, Carbopharm GmbH, Zhejiang NHU, Zhejiang Xianfeng Science Technology, Anhui Golden Sun Biopharmaceuticals, etc. India is the largest market, with a share about 45%, followed by North America, with a share about 30 percent. In terms of product, Fermentation Method is the largest segment, with a share about 60%. And in terms of application, the largest application is Zidovudine.

The industrial production of thymidine (?-thymidine) uses either glucose + thymine or D-ribose/2-deoxy-D-ribose + thymine as starting materials. The fermentation route uses food-grade glucose and urea-derived thymine as substrates, followed by one-step glycosylation with recombinant E. coli, resulting in the lowest raw material cost, which can be reduced to \$35–40/kg. The chemical route uses plant-derived D-ribose (or deoxyribose) and chemically synthesized thymine, undergoing a three-step reaction of

protection, glycosylation, and deprotection. The raw material cost is approximately \$55–65/kg, but the product has a clearer impurity profile and is easier to comply with GMP standards.

Raw materials account for approximately 45–55% of the total cost, with the price of thymine (\$8–10/kg) and deoxyribose (\$12–15/kg) being the key variables. The remaining costs come from enzyme/catalyst costs, solvent recovery, environmental treatment, and energy consumption, while labor and depreciation combined account for less than 15%.

This report studies the global Thymidine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Thymidine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Thymidine that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Thymidine total production and demand, 2021-2032, (K MT)

Global Thymidine total production value, 2021-2032, (USD Million)

Global Thymidine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Thymidine consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Thymidine domestic production, consumption, key domestic manufacturers and share

Global Thymidine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Thymidine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Thymidine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Thymidine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lonza, Carbopharm GmbH, Zhejiang NHU, Zhejiang Xianfeng Science Technology, Anhui Golden Sun Biopharmaceuticals, Chengzhi, Zhejiang Shaxing Pharmaceutical & Chemical, Zhejiang Shengda Bio-Pharm, Chifeng Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Thymidine market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Thymidine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Thymidine Market, Segmentation by Type:

Chemical Synthesis Method

Fermentation Method

Global Thymidine Market, Segmentation by Grade:

Ordinary Grade

High Purity/Low Endotoxicity Grade

Isotope Labeled Grade

Global Thymidine Market, Segmentation by Channel:

Direct Sales

Distribution

Global Thymidine Market, Segmentation by Application:

Drug Synthesis

Laboratory Research

Other

Companies Profiled:

Lonza

Carbopharm GmbH

Zhejiang NHU

Zhejiang Xianfeng Science Technology

Anhui Golden Sun Biopharmaceuticals

Chengzhi

Zhejiang Shaxing Pharmaceutical & Chemical

Zhejiang Shengda Bio-Pharm

Chifeng Pharmaceutical

**Key Questions Answered:**

1. How big is the global Thymidine market?
2. What is the demand of the global Thymidine market?
3. What is the year over year growth of the global Thymidine market?
4. What is the production and production value of the global Thymidine market?
5. Who are the key producers in the global Thymidine market?
6. What are the growth factors driving the market demand?

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