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Global Thyme Oil Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Thyme Oil market size is expected to reach $ 292 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

In 2025, global Thyme Oil production reached approximately 3.7 thousand tons, with an average global market price of around USD 50000 per ton.

The gross profit margin of major companies in the industry was approximately 25%–45%.

In 2025, global production capacity of Thyme Oil was approximately 4.7 thousand tons.

Thyme Oil is a natural essential oil obtained primarily through steam distillation of thyme leaves and flowering tops. It contains aromatic compounds such as thymol, carvacrol, and related terpenes and is valued for its characteristic fragrance and functional properties. Commercial products include different chemotypes and standardized grades formulated for personal care, aromatherapy, food flavoring, household products, natural health formulations, and selected agricultural and industrial applications.

The industrial chain of Thyme Oil includes upstream thyme cultivation, agricultural inputs, harvesting, drying, and botanical raw materials; midstream covers steam distillation, separation, purification, blending, standardization, quality testing, and packaging; downstream applications mainly include personal care, cosmetics, aromatherapy, food flavoring, household products, natural health products, fragrances, agriculture, and specialty industrial formulations.

Thyme oil is a natural essential oil obtained primarily from thyme plants and valued for

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its characteristic aroma and bioactive components, particularly thymol and related compounds. It is used in personal care, cosmetics, aromatherapy, food-related formulations, household products, and selected pharmaceutical or health-oriented applications. Market demand is benefiting from consumer interest in natural ingredients, plant-derived fragrances, clean-label formulations, and botanical functional ingredients. Product development is increasingly focused on standardized composition, improved purity, traceable sourcing, and formulations that enhance stability and ease of incorporation into finished products. Opportunities are expanding in natural personal care, functional household products, botanical flavor and fragrance applications, and formulations seeking plant-derived antimicrobial or antioxidant properties. Increasing attention to ingredient provenance and sustainable cultivation may also support suppliers capable of providing consistent quality and transparent supply chains. However, thyme oil quality can vary according to plant variety, growing conditions, extraction methods, and geographic origin, creating challenges for standardization. Raw material availability, price fluctuations, potential skin sensitivity at inappropriate concentrations, and regulatory requirements for different end uses can also affect market development. Future growth will depend on consistent quality, application-specific formulation, sustainable sourcing, and stronger standardization of botanical ingredients.

Report Scope

This report studies the global Thyme Oil production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Thyme Oil and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Thyme Oil that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Thyme Oil total production and demand, 2021-2032, (Kilotons)

Global Thyme Oil total production value, 2021-2032, (USD Million)

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Global Thyme Oil production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Thyme Oil consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Thyme Oil domestic production, consumption, key domestic manufacturers and share

Global Thyme Oil production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Thyme Oil production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Thyme Oil production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Thyme Oil market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Robertet S.A., MANE S.A., Albert Vieille SAS, Berjé Inc., Vigon International, LLC, Ultra International B.V., AOS Products Private Limited, doTERRA International, LLC, Young Living Essential Oils, LC, Plant Therapy Essential Oils, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Thyme Oil market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

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forecast year.

Global Thyme Oil Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Thyme Oil Market, Segmentation by Type:

Steam-distilled Thyme Oil

Hydrodistilled Thyme Oil

Supercritical CO?-extracted Thyme Oil

Global Thyme Oil Market, Segmentation by Chemotype:

Thymol Chemotype

Carvacrol Chemotype

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Linalool and Other Chemotypes

Global Thyme Oil Market, Segmentation by Thymol Content:

Low-thymol(?20%)

Medium-thymol(>20–40%)

High-thymol(>40%)

Global Thyme Oil Market, Segmentation by Application:

Food and Beverage

Cosmetics and Personal Care

Pharmaceutical, Animal Health and Aromatherapy

Other

Companies Profiled:

Robertet S.A.

MANE S.A.

Albert Vieille SAS

Berjé Inc.

Vigon International, LLC

Ultra International B.V.

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AOS Products Private Limited

doTERRA International, LLC

Young Living Essential Oils, LC

Plant Therapy Essential Oils

NOW Health Group, Inc.

Takasago International Corporation

T. Hasegawa Co., Ltd.

Tree of Life Co., Ltd.

Jiangxi Global Natural Spice Co., Ltd.

Jiangxi Baicao Pharmaceutical Co., Ltd.

Ji'an Zhongxiang Natural Plants Co., Ltd.

Jiangxi Xuesong Natural Medicinal Oil Co., Ltd.

Jiangxi Senhai Natural Plant Oil Co., Ltd.

Ji'an Hairui Natural Plant Co., Ltd.

Guangzhou Baihua Flavours and Fragrances Co., Ltd.

Shanghai Apple Flavor & Fragrance Co., Ltd.

Key Questions Answered

1. How big is the global Thyme Oil market?
2. What is the demand of the global Thyme Oil market?
3. What is the year over year growth of the global Thyme Oil market?
4. What is the total value of the global Thyme Oil market?

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5. Who are the Major Players in the global Thyme Oil market?
6. What are the growth factors driving the market demand?

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