

# Global Thrust Tapered Roller Bearing Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Thrust Tapered Roller Bearing market size is expected to reach \$ 9929 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

Global sales of thrust tapered roller bearings reached 21.36 million units in 2025, with an average price of \$296 per unit.

Thrust tapered roller bearings are separable thrust bearings with tapered rollers as rolling elements and inner and outer ring raceways that converge at a single point on the bearing axis. They can only withstand large unidirectional axial loads and can simultaneously accept radial loads not exceeding approximately 15% of the axial load. Due to sliding friction between the large end of the roller and the flange, their limiting speed is lower than that of thrust ball bearings, and they are commonly used in low-speed, heavy-load applications.

Thrust tapered roller bearings typically use high-carbon chromium bearing steel GCr15 (or carburized steel 20CrMnMo, G20CrNi2MoA) for the rings and rollers. The cages are primarily solid brass (MB), with extra-large sizes using steel pin-type (E-type). Raw material costs account for 55-60% of the ex-factory price, with bearing steel bars/forgings accounting for the highest proportion (approximately 40%), and the copper cage and rolling elements combined accounting for 10-15%. Machining, heat treatment, and testing costs account for approximately 25-30%. Due to the need for vacuum degassing and electroslag remelting of high-end steel and the reliance on imports for large-size copper cages, there is little room for negotiation on core components, resulting in raw materials accounting for approximately 90% of the total BOM (Bill of Materials).

This report studies the global Thrust Tapered Roller Bearing production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Thrust

Tapered Roller Bearing and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Thrust Tapered Roller Bearing that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Thrust Tapered Roller Bearing total production and demand, 2021-2032, (K Units)

Global Thrust Tapered Roller Bearing total production value, 2021-2032, (USD Million)

Global Thrust Tapered Roller Bearing production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Thrust Tapered Roller Bearing consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Thrust Tapered Roller Bearing domestic production, consumption, key domestic manufacturers and share

Global Thrust Tapered Roller Bearing production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Thrust Tapered Roller Bearing production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Thrust Tapered Roller Bearing production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Thrust Tapered Roller Bearing market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SKF, ZKL, JTEKT Corporation, NSK, NACHI, NTN, TIMKEN, Schaeffler Group, IDC Select, C&U GROUP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Thrust Tapered Roller Bearing market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Thrust Tapered Roller Bearing Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Thrust Tapered Roller Bearing Market, Segmentation by Type:

One-Way

Two-Way

#### Global Thrust Tapered Roller Bearing Market, Segmentation by Number of Roller Rows:

Single Row

Double Row

Quad Row

#### Global Thrust Tapered Roller Bearing Market, Segmentation by Inner Diameter:

150?400 mm

400?800 mm

800?1 200 mm

## Global Thrust Tapered Roller Bearing Market, Segmentation by Application:

Heavy Machinery

Automotive

Machine Tools

Other

## Companies Profiled:

SKF

ZKL

JTEKT Corporation

NSK

NACHI

NTN

TIMKEN

Schaeffler Group

IDC Select

C&U GROUP

MinebeaMitsumi

Regal Rexnord

NBC Bearings

LYC

ZWZ

HARBIN Bearing

Sinomach Precision Industry Group

Wanxiang Qianchao

**Key Questions Answered:**

1. How big is the global Thrust Tapered Roller Bearing market?
2. What is the demand of the global Thrust Tapered Roller Bearing market?
3. What is the year over year growth of the global Thrust Tapered Roller Bearing market?
4. What is the production and production value of the global Thrust Tapered Roller Bearing market?
5. Who are the key producers in the global Thrust Tapered Roller Bearing market?
6. What are the growth factors driving the market demand?

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