

# Global Through Wall Radar Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Through Wall Radar market size was valued at USD 111.6 million in 2023 and is forecast to a readjusted size of USD 170.3 million by 2030 with a CAGR of 6.2% during review period.

Radar systems for through-the-wall surveillance are handheld units typically used by law enforcement personnel to detect individuals behind doors, walls, and windows, hereinafter referred to as walls. These systems enhance situational awareness in operations such as forced entry and hostage rescue when knowledge of the whereabouts of individuals would be beneficial.

The ability of radar systems for through-the-wall surveillance to detect movement through walls is dependent upon how well the radio waves penetrate the wall. The material and thickness of the wall impact the ability of the system to acquire a reading; the radio waves cannot penetrate steel, and extremely thick barriers may block the radio waves or delay the time it takes to acquire a reading. In addition, interference may occur when simultaneously using multiple systems or other devices that operate within the same radio frequency range.

Systems may report the location of movement in either one-dimension (1-D) or two-dimensions (2-D). A 1-D system displays a target's distance from the sensor while a 2-D system displays x and y distances from the sensor.

The global key through wall radar manufacturers include L3Harris Security & Detection Systems, Camero, STM Savunma Teknolojileri M?hendislik, etc. Top 3 manufacturers accounted for 55.92% market share in 2019.

The Global Info Research report includes an overview of the development of the Through Wall Radar industry chain, the market status of Police & SWAT Units (Handheld Type, Tripod Mounted Type), Search & Rescue Team (Handheld Type, Tripod Mounted Type), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Through Wall Radar.

Regionally, the report analyzes the Through Wall Radar markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Through Wall Radar market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Through Wall Radar market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Through Wall Radar industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Handheld Type, Tripod Mounted Type).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Through Wall Radar market.

**Regional Analysis:** The report involves examining the Through Wall Radar market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Through Wall Radar market. This may include

estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Through Wall Radar:

**Company Analysis:** Report covers individual Through Wall Radar manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Through Wall Radar. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Users (Police & SWAT Units, Search & Rescue Team).

**Technology Analysis:** Report covers specific technologies relevant to Through Wall Radar. It assesses the current state, advancements, and potential future developments in Through Wall Radar areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Through Wall Radar market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Through Wall Radar market is split by Type and by Users. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Users in terms of volume and value.

### Market segment by Type

Handheld Type

Tripod Mounted Type

Others

### Market segment by Users

Police & SWAT Units

Search & Rescue Team

Firefighters

Others

### Major players covered

L3Harris Security & Detection Systems

Camero

STM Savunma Teknolojileri M?hendislik

Hunan NovaSky Electronic Technology

RETIA, a.s.

AKELA

Acustek

VAWD Engineering

NovoQuad Group

Geophysical Survey Systems, Inc. (GSSI)

GEOTECH

TiaLinx, Inc

X-SPACE TECH

Beijing Topsky

Ledomer PicoR

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Through Wall Radar product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Through Wall Radar, with price, sales, revenue and global market share of Through Wall Radar from 2019 to 2024.

Chapter 3, the Through Wall Radar competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Through Wall Radar breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and users, with sales market share and growth rate by type, users, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Through Wall Radar market forecast, by regions, type and users, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Through Wall Radar.

Chapter 14 and 15, to describe Through Wall Radar sales channel, distributors, customers, research findings and conclusion.

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