

Global Through-Glass Via (TGV) Interposers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Through-Glass Via (TGV) Interposers market size was valued at US\$ 5738 million in 2025 and is forecast to a readjusted size of US\$ 13717 million by 2032 with a CAGR of 13.2% during review period.

Through-Glass Via (TGV) interposers are advanced packaging substrates that use glass as the base material and incorporate vertical vias to enable high-density electrical interconnections between semiconductor dies and package substrates. Compared to traditional silicon interposers, TGV interposers offer advantages such as lower cost, superior electrical insulation, low dielectric loss, and excellent dimensional stability for high-frequency applications. From a value chain perspective, upstream includes glass substrates, via formation technologies (laser drilling, wet etching), metallization materials, and dielectric coatings; midstream involves interposer fabrication, via filling, redistribution layer (RDL) processing, and packaging integration; downstream demand comes from semiconductor manufacturers, advanced packaging houses (OSATs), and system integrators in AI, high-performance computing (HPC), RF, and photonics applications. In 2025, the average selling price is approximately US\$68 per piece, with global shipments around 82 million units. The industry maintains gross margins of 28%–46%, supported by advanced process complexity and strong demand for next-generation packaging solutions.

This report is a detailed and comprehensive analysis for global Through-Glass Via (TGV) Interposers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Through-Glass Via (TGV) Interposers market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Unit), 2021-2032

Global Through-Glass Via (TGV) Interposers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Unit), 2021-2032

Global Through-Glass Via (TGV) Interposers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Unit), 2021-2032

Global Through-Glass Via (TGV) Interposers market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Through-Glass Via (TGV) Interposers
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Through-Glass Via (TGV) Interposers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Corning, AGC, Schott, Samsung Electro-Mechanics, TSMC, Intel, Amkor Technology, ASE Technology Holding, Ibiden, Unimicron, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Through-Glass Via (TGV) Interposers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Glass Interposers

Silicon Interposers

Organic Substrates

Market segment by Via Formation

Laser Drilled TGV

Wet Etched TGV

Dry Etched TGV

Market segment by Package Type

2.5D Packaging

3D Packaging

Fan-out Packaging

Market segment by Application

AI & HPC

RF & 5G

Photonics

Consumer Electronics

Major players covered

Corning

AGC

Schott

Samsung Electro-Mechanics

TSMC

Intel

Amkor Technology

ASE Technology Holding

Ibiden

Unimicron

Tongfu Microelectronics

JCET Group

TSHT (Tianshui Huatian)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Through-Glass Via (TGV) Interposers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Through-Glass Via (TGV) Interposers, with price, sales quantity, revenue, and global market share of Through-Glass Via (TGV) Interposers from 2021 to 2026.

Chapter 3, the Through-Glass Via (TGV) Interposers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Through-Glass Via (TGV) Interposers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Through-Glass Via (TGV) Interposers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Through-Glass Via (TGV) Interposers.

Chapter 14 and 15, to describe Through-Glass Via (TGV) Interposers sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Through-Glass Via (TGV) Interposers Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Glass Interposers

1.3.3 Silicon Interposers

1.3.4 Organic Substrates

1.4 Market Analysis by Via Formation

1.4.1 Overview: Global Through-Glass Via (TGV) Interposers Consumption Value by Via Formation: 2021 Versus 2025 Versus 2032

1.4.2 Laser Drilled TGV

1.4.3 Wet Etched TGV

1.4.4 Dry Etched TGV

1.5 Market Analysis by Package Type

1.5.1 Overview: Global Through-Glass Via (TGV) Interposers Consumption Value by Package Type: 2021 Versus 2025 Versus 2032

1.5.2 2.5D Packaging

1.5.3 3D Packaging

1.5.4 Fan-out Packaging

1.6 Market Analysis by Application

1.6.1 Overview: Global Through-Glass Via (TGV) Interposers Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 AI & HPC

1.6.3 RF & 5G

1.6.4 Photonics

1.6.5 Consumer Electronics

1.7 Global Through-Glass Via (TGV) Interposers Market Size & Forecast

1.7.1 Global Through-Glass Via (TGV) Interposers Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Through-Glass Via (TGV) Interposers Sales Quantity (2021-2032)

1.7.3 Global Through-Glass Via (TGV) Interposers Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Corning

2.1.1 Corning Details

2.1.2 Corning Major Business

2.1.3 Corning Through-Glass Via (TGV) Interposers Product and Services

2.1.4 Corning Through-Glass Via (TGV) Interposers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Corning Recent Developments/Updates

2.2 AGC

2.2.1 AGC Details

2.2.2 AGC Major Business

2.2.3 AGC Through-Glass Via (TGV) Interposers Product and Services

2.2.4 AGC Through-Glass Via (TGV) Interposers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 AGC Recent Developments/Updates

2.3 Schott

2.3.1 Schott Details

2.3.2 Schott Major Business

2.3.3 Schott Through-Glass Via (TGV) Interposers Product and Services

2.3.4 Schott Through-Glass Via (TGV) Interposers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Schott Recent Developments/Updates

2.4 Samsung Electro-Mechanics

2.4.1 Samsung Electro-Mechanics Details

2.4.2 Samsung Electro-Mechanics Major Business

2.4.3 Samsung Electro-Mechanics Through-Glass Via (TGV) Interposers Product and Services

2.4.4 Samsung Electro-Mechanics Through-Glass Via (TGV) Interposers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Samsung Electro-Mechanics Recent Developments/Updates

2.5 TSMC

2.5.1 TSMC Details

2.5.2 TSMC Major Business

2.5.3 TSMC Through-Glass Via (TGV) Interposers Product and Services

2.5.4 TSMC Through-Glass Via (TGV) Interposers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 TSMC Recent Developments/Updates

2.6 Intel

2.6.1 Intel Details

2.6.2 Intel Major Business

- 2.6.3 Intel Through-Glass Via (TGV) Interposers Product and Services
- 2.6.4 Intel Through-Glass Via (TGV) Interposers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.6.5 Intel Recent Developments/Updates
- 2.7 Amkor Technology
 - 2.7.1 Amkor Technology Details
 - 2.7.2 Amkor Technology Major Business
 - 2.7.3 Amkor Technology Through-Glass Via (TGV) Interposers Product and Services
 - 2.7.4 Amkor Technology Through-Glass Via (TGV) Interposers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Amkor Technology Recent Developments/Updates
- 2.8 ASE Technology Holding
 - 2.8.1 ASE Technology Holding Details
 - 2.8.2 ASE Technology Holding Major Business
 - 2.8.3 ASE Technology Holding Through-Glass Via (TGV) Interposers Product and Services
 - 2.8.4 ASE Technology Holding Through-Glass Via (TGV) Interposers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 ASE Technology Holding Recent Developments/Updates
- 2.9 Ibiden
 - 2.9.1 Ibiden Details
 - 2.9.2 Ibiden Major Business
 - 2.9.3 Ibiden Through-Glass Via (TGV) Interposers Product and Services
 - 2.9.4 Ibiden Through-Glass Via (TGV) Interposers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Ibiden Recent Developments/Updates
- 2.10 Unimicron
 - 2.10.1 Unimicron Details
 - 2.10.2 Unimicron Major Business
 - 2.10.3 Unimicron Through-Glass Via (TGV) Interposers Product and Services
 - 2.10.4 Unimicron Through-Glass Via (TGV) Interposers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Unimicron Recent Developments/Updates
- 2.11 Tongfu Microelectronics
 - 2.11.1 Tongfu Microelectronics Details
 - 2.11.2 Tongfu Microelectronics Major Business
 - 2.11.3 Tongfu Microelectronics Through-Glass Via (TGV) Interposers Product and Services
 - 2.11.4 Tongfu Microelectronics Through-Glass Via (TGV) Interposers Sales Quantity,

Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Tongfu Microelectronics Recent Developments/Updates

2.12 JCET Group

2.12.1 JCET Group Details

2.12.2 JCET Group Major Business

2.12.3 JCET Group Through-Glass Via (TGV) Interposers Product and Services

2.12.4 JCET Group Through-Glass Via (TGV) Interposers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 JCET Group Recent Developments/Updates

2.13 TSHT (Tianshui Huatian)

2.13.1 TSHT (Tianshui Huatian) Details

2.13.2 TSHT (Tianshui Huatian) Major Business

2.13.3 TSHT (Tianshui Huatian) Through-Glass Via (TGV) Interposers Product and Services

2.13.4 TSHT (Tianshui Huatian) Through-Glass Via (TGV) Interposers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 TSHT (Tianshui Huatian) Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: THROUGH-GLASS VIA (TGV) INTERPOSERS BY MANUFACTURER

3.1 Global Through-Glass Via (TGV) Interposers Sales Quantity by Manufacturer (2021-2026)

3.2 Global Through-Glass Via (TGV) Interposers Revenue by Manufacturer (2021-2026)

3.3 Global Through-Glass Via (TGV) Interposers Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Through-Glass Via (TGV) Interposers by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Through-Glass Via (TGV) Interposers Manufacturer Market Share in 2025

3.4.3 Top 6 Through-Glass Via (TGV) Interposers Manufacturer Market Share in 2025

3.5 Through-Glass Via (TGV) Interposers Market: Overall Company Footprint Analysis

3.5.1 Through-Glass Via (TGV) Interposers Market: Region Footprint

3.5.2 Through-Glass Via (TGV) Interposers Market: Company Product Type Footprint

3.5.3 Through-Glass Via (TGV) Interposers Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Through-Glass Via (TGV) Interposers Market Size by Region

4.1.1 Global Through-Glass Via (TGV) Interposers Sales Quantity by Region (2021-2032)

4.1.2 Global Through-Glass Via (TGV) Interposers Consumption Value by Region (2021-2032)

4.1.3 Global Through-Glass Via (TGV) Interposers Average Price by Region (2021-2032)

4.2 North America Through-Glass Via (TGV) Interposers Consumption Value (2021-2032)

4.3 Europe Through-Glass Via (TGV) Interposers Consumption Value (2021-2032)

4.4 Asia-Pacific Through-Glass Via (TGV) Interposers Consumption Value (2021-2032)

4.5 South America Through-Glass Via (TGV) Interposers Consumption Value (2021-2032)

4.6 Middle East & Africa Through-Glass Via (TGV) Interposers Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Through-Glass Via (TGV) Interposers Sales Quantity by Type (2021-2032)

5.2 Global Through-Glass Via (TGV) Interposers Consumption Value by Type (2021-2032)

5.3 Global Through-Glass Via (TGV) Interposers Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Through-Glass Via (TGV) Interposers Sales Quantity by Application (2021-2032)

6.2 Global Through-Glass Via (TGV) Interposers Consumption Value by Application (2021-2032)

6.3 Global Through-Glass Via (TGV) Interposers Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Through-Glass Via (TGV) Interposers Sales Quantity by Type (2021-2032)

7.2 North America Through-Glass Via (TGV) Interposers Sales Quantity by Application

(2021-2032)

7.3 North America Through-Glass Via (TGV) Interposers Market Size by Country

7.3.1 North America Through-Glass Via (TGV) Interposers Sales Quantity by Country
(2021-2032)

7.3.2 North America Through-Glass Via (TGV) Interposers Consumption Value by
Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Through-Glass Via (TGV) Interposers Sales Quantity by Type (2021-2032)

8.2 Europe Through-Glass Via (TGV) Interposers Sales Quantity by Application
(2021-2032)

8.3 Europe Through-Glass Via (TGV) Interposers Market Size by Country

8.3.1 Europe Through-Glass Via (TGV) Interposers Sales Quantity by Country
(2021-2032)

8.3.2 Europe Through-Glass Via (TGV) Interposers Consumption Value by Country
(2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Through-Glass Via (TGV) Interposers Sales Quantity by Type
(2021-2032)

9.2 Asia-Pacific Through-Glass Via (TGV) Interposers Sales Quantity by Application
(2021-2032)

9.3 Asia-Pacific Through-Glass Via (TGV) Interposers Market Size by Region

9.3.1 Asia-Pacific Through-Glass Via (TGV) Interposers Sales Quantity by Region
(2021-2032)

9.3.2 Asia-Pacific Through-Glass Via (TGV) Interposers Consumption Value by Region
(2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

- 9.3.5 South Korea Market Size and Forecast (2021-2032)
- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Through-Glass Via (TGV) Interposers Sales Quantity by Type (2021-2032)
- 10.2 South America Through-Glass Via (TGV) Interposers Sales Quantity by Application (2021-2032)
- 10.3 South America Through-Glass Via (TGV) Interposers Market Size by Country
 - 10.3.1 South America Through-Glass Via (TGV) Interposers Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Through-Glass Via (TGV) Interposers Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Through-Glass Via (TGV) Interposers Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Through-Glass Via (TGV) Interposers Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Through-Glass Via (TGV) Interposers Market Size by Country
 - 11.3.1 Middle East & Africa Through-Glass Via (TGV) Interposers Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Through-Glass Via (TGV) Interposers Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Through-Glass Via (TGV) Interposers Market Drivers
- 12.2 Through-Glass Via (TGV) Interposers Market Restraints

12.3 Through-Glass Via (TGV) Interposers Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Through-Glass Via (TGV) Interposers and Key Manufacturers

13.2 Manufacturing Costs Percentage of Through-Glass Via (TGV) Interposers

13.3 Through-Glass Via (TGV) Interposers Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Through-Glass Via (TGV) Interposers Typical Distributors

14.3 Through-Glass Via (TGV) Interposers Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Through-Glass Via (TGV) Interposers Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Through-Glass Via (TGV) Interposers Consumption Value by Via Formation, (USD Million), 2021 & 2025 & 2032

Table 3. Global Through-Glass Via (TGV) Interposers Consumption Value by Package Type, (USD Million), 2021 & 2025 & 2032

Table 4. Global Through-Glass Via (TGV) Interposers Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Corning Basic Information, Manufacturing Base and Competitors

Table 6. Corning Major Business

Table 7. Corning Through-Glass Via (TGV) Interposers Product and Services

Table 8. Corning Through-Glass Via (TGV) Interposers Sales Quantity (K Meter), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Corning Recent Developments/Updates

Table 10. AGC Basic Information, Manufacturing Base and Competitors

Table 11. AGC Major Business

Table 12. AGC Through-Glass Via (TGV) Interposers Product and Services

Table 13. AGC Through-Glass Via (TGV) Interposers Sales Quantity (K Meter), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. AGC Recent Developments/Updates

Table 15. Schott Basic Information, Manufacturing Base and Competitors

Table 16. Schott Major Business

Table 17. Schott Through-Glass Via (TGV) Interposers Product and Services

Table 18. Schott Through-Glass Via (TGV) Interposers Sales Quantity (K Meter), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Schott Recent Developments/Updates

Table 20. Samsung Electro-Mechanics Basic Information, Manufacturing Base and Competitors

Table 21. Samsung Electro-Mechanics Major Business

Table 22. Samsung Electro-Mechanics Through-Glass Via (TGV) Interposers Product and Services

Table 23. Samsung Electro-Mechanics Through-Glass Via (TGV) Interposers Sales

Quantity (K Meter), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Samsung Electro-Mechanics Recent Developments/Updates

Table 25. TSMC Basic Information, Manufacturing Base and Competitors

Table 26. TSMC Major Business

Table 27. TSMC Through-Glass Via (TGV) Interposers Product and Services

Table 28. TSMC Through-Glass Via (TGV) Interposers Sales Quantity (K Meter), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. TSMC Recent Developments/Updates

Table 30. Intel Basic Information, Manufacturing Base and Competitors

Table 31. Intel Major Business

Table 32. Intel Through-Glass Via (TGV) Interposers Product and Services

Table 33. Intel Through-Glass Via (TGV) Interposers Sales Quantity (K Meter), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Intel Recent Developments/Updates

Table 35. Amkor Technology Basic Information, Manufacturing Base and Competitors

Table 36. Amkor Technology Major Business

Table 37. Amkor Technology Through-Glass Via (TGV) Interposers Product and Services

Table 38. Amkor Technology Through-Glass Via (TGV) Interposers Sales Quantity (K Meter), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Amkor Technology Recent Developments/Updates

Table 40. ASE Technology Holding Basic Information, Manufacturing Base and Competitors

Table 41. ASE Technology Holding Major Business

Table 42. ASE Technology Holding Through-Glass Via (TGV) Interposers Product and Services

Table 43. ASE Technology Holding Through-Glass Via (TGV) Interposers Sales Quantity (K Meter), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. ASE Technology Holding Recent Developments/Updates

Table 45. Ibiden Basic Information, Manufacturing Base and Competitors

Table 46. Ibiden Major Business

Table 47. Ibiden Through-Glass Via (TGV) Interposers Product and Services

Table 48. Ibiden Through-Glass Via (TGV) Interposers Sales Quantity (K Meter), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Ibsiden Recent Developments/Updates

Table 50. Unimicron Basic Information, Manufacturing Base and Competitors

Table 51. Unimicron Major Business

Table 52. Unimicron Through-Glass Via (TGV) Interposers Product and Services

Table 53. Unimicron Through-Glass Via (TGV) Interposers Sales Quantity (K Meter), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Unimicron Recent Developments/Updates

Table 55. Tongfu Microelectronics Basic Information, Manufacturing Base and Competitors

Table 56. Tongfu Microelectronics Major Business

Table 57. Tongfu Microelectronics Through-Glass Via (TGV) Interposers Product and Services

Table 58. Tongfu Microelectronics Through-Glass Via (TGV) Interposers Sales Quantity (K Meter), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Tongfu Microelectronics Recent Developments/Updates

Table 60. JCET Group Basic Information, Manufacturing Base and Competitors

Table 61. JCET Group Major Business

Table 62. JCET Group Through-Glass Via (TGV) Interposers Product and Services

Table 63. JCET Group Through-Glass Via (TGV) Interposers Sales Quantity (K Meter), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. JCET Group Recent Developments/Updates

Table 65. TSHT (Tianshui Huatian) Basic Information, Manufacturing Base and Competitors

Table 66. TSHT (Tianshui Huatian) Major Business

Table 67. TSHT (Tianshui Huatian) Through-Glass Via (TGV) Interposers Product and Services

Table 68. TSHT (Tianshui Huatian) Through-Glass Via (TGV) Interposers Sales Quantity (K Meter), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. TSHT (Tianshui Huatian) Recent Developments/Updates

Table 70. Global Through-Glass Via (TGV) Interposers Sales Quantity by Manufacturer (2021-2026) & (K Meter)

Table 71. Global Through-Glass Via (TGV) Interposers Revenue by Manufacturer (2021-2026) & (USD Million)

Table 72. Global Through-Glass Via (TGV) Interposers Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 73. Market Position of Manufacturers in Through-Glass Via (TGV) Interposers, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 74. Head Office and Through-Glass Via (TGV) Interposers Production Site of Key Manufacturer

Table 75. Through-Glass Via (TGV) Interposers Market: Company Product Type Footprint

Table 76. Through-Glass Via (TGV) Interposers Market: Company Product Application Footprint

Table 77. Through-Glass Via (TGV) Interposers New Market Entrants and Barriers to Market Entry

Table 78. Through-Glass Via (TGV) Interposers Mergers, Acquisition, Agreements, and Collaborations

Table 79. Global Through-Glass Via (TGV) Interposers Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 80. Global Through-Glass Via (TGV) Interposers Sales Quantity by Region (2021-2026) & (K Meter)

Table 81. Global Through-Glass Via (TGV) Interposers Sales Quantity by Region (2027-2032) & (K Meter)

Table 82. Global Through-Glass Via (TGV) Interposers Consumption Value by Region (2021-2026) & (USD Million)

Table 83. Global Through-Glass Via (TGV) Interposers Consumption Value by Region (2027-2032) & (USD Million)

Table 84. Global Through-Glass Via (TGV) Interposers Average Price by Region (2021-2026) & (US\$/Unit)

Table 85. Global Through-Glass Via (TGV) Interposers Average Price by Region (2027-2032) & (US\$/Unit)

Table 86. Global Through-Glass Via (TGV) Interposers Sales Quantity by Type (2021-2026) & (K Meter)

Table 87. Global Through-Glass Via (TGV) Interposers Sales Quantity by Type (2027-2032) & (K Meter)

Table 88. Global Through-Glass Via (TGV) Interposers Consumption Value by Type (2021-2026) & (USD Million)

Table 89. Global Through-Glass Via (TGV) Interposers Consumption Value by Type (2027-2032) & (USD Million)

Table 90. Global Through-Glass Via (TGV) Interposers Average Price by Type (2021-2026) & (US\$/Unit)

Table 91. Global Through-Glass Via (TGV) Interposers Average Price by Type (2027-2032) & (US\$/Unit)

Table 92. Global Through-Glass Via (TGV) Interposers Sales Quantity by Application

(2021-2026) & (K Meter)

Table 93. Global Through-Glass Via (TGV) Interposers Sales Quantity by Application (2027-2032) & (K Meter)

Table 94. Global Through-Glass Via (TGV) Interposers Consumption Value by Application (2021-2026) & (USD Million)

Table 95. Global Through-Glass Via (TGV) Interposers Consumption Value by Application (2027-2032) & (USD Million)

Table 96. Global Through-Glass Via (TGV) Interposers Average Price by Application (2021-2026) & (US\$/Unit)

Table 97. Global Through-Glass Via (TGV) Interposers Average Price by Application (2027-2032) & (US\$/Unit)

Table 98. North America Through-Glass Via (TGV) Interposers Sales Quantity by Type (2021-2026) & (K Meter)

Table 99. North America Through-Glass Via (TGV) Interposers Sales Quantity by Type (2027-2032) & (K Meter)

Table 100. North America Through-Glass Via (TGV) Interposers Sales Quantity by Application (2021-2026) & (K Meter)

Table 101. North America Through-Glass Via (TGV) Interposers Sales Quantity by Application (2027-2032) & (K Meter)

Table 102. North America Through-Glass Via (TGV) Interposers Sales Quantity by Country (2021-2026) & (K Meter)

Table 103. North America Through-Glass Via (TGV) Interposers Sales Quantity by Country (2027-2032) & (K Meter)

Table 104. North America Through-Glass Via (TGV) Interposers Consumption Value by Country (2021-2026) & (USD Million)

Table 105. North America Through-Glass Via (TGV) Interposers Consumption Value by Country (2027-2032) & (USD Million)

Table 106. Europe Through-Glass Via (TGV) Interposers Sales Quantity by Type (2021-2026) & (K Meter)

Table 107. Europe Through-Glass Via (TGV) Interposers Sales Quantity by Type (2027-2032) & (K Meter)

Table 108. Europe Through-Glass Via (TGV) Interposers Sales Quantity by Application (2021-2026) & (K Meter)

Table 109. Europe Through-Glass Via (TGV) Interposers Sales Quantity by Application (2027-2032) & (K Meter)

Table 110. Europe Through-Glass Via (TGV) Interposers Sales Quantity by Country (2021-2026) & (K Meter)

Table 111. Europe Through-Glass Via (TGV) Interposers Sales Quantity by Country (2027-2032) & (K Meter)

Table 112. Europe Through-Glass Via (TGV) Interposers Consumption Value by Country (2021-2026) & (USD Million)

Table 113. Europe Through-Glass Via (TGV) Interposers Consumption Value by Country (2027-2032) & (USD Million)

Table 114. Asia-Pacific Through-Glass Via (TGV) Interposers Sales Quantity by Type (2021-2026) & (K Meter)

Table 115. Asia-Pacific Through-Glass Via (TGV) Interposers Sales Quantity by Type (2027-2032) & (K Meter)

Table 116. Asia-Pacific Through-Glass Via (TGV) Interposers Sales Quantity by Application (2021-2026) & (K Meter)

Table 117. Asia-Pacific Through-Glass Via (TGV) Interposers Sales Quantity by Application (2027-2032) & (K Meter)

Table 118. Asia-Pacific Through-Glass Via (TGV) Interposers Sales Quantity by Region (2021-2026) & (K Meter)

Table 119. Asia-Pacific Through-Glass Via (TGV) Interposers Sales Quantity by Region (2027-2032) & (K Meter)

Table 120. Asia-Pacific Through-Glass Via (TGV) Interposers Consumption Value by Region (2021-2026) & (USD Million)

Table 121. Asia-Pacific Through-Glass Via (TGV) Interposers Consumption Value by Region (2027-2032) & (USD Million)

Table 122. South America Through-Glass Via (TGV) Interposers Sales Quantity by Type (2021-2026) & (K Meter)

Table 123. South America Through-Glass Via (TGV) Interposers Sales Quantity by Type (2027-2032) & (K Meter)

Table 124. South America Through-Glass Via (TGV) Interposers Sales Quantity by Application (2021-2026) & (K Meter)

Table 125. South America Through-Glass Via (TGV) Interposers Sales Quantity by Application (2027-2032) & (K Meter)

Table 126. South America Through-Glass Via (TGV) Interposers Sales Quantity by Country (2021-2026) & (K Meter)

Table 127. South America Through-Glass Via (TGV) Interposers Sales Quantity by Country (2027-2032) & (K Meter)

Table 128. South America Through-Glass Via (TGV) Interposers Consumption Value by Country (2021-2026) & (USD Million)

Table 129. South America Through-Glass Via (TGV) Interposers Consumption Value by Country (2027-2032) & (USD Million)

Table 130. Middle East & Africa Through-Glass Via (TGV) Interposers Sales Quantity by Type (2021-2026) & (K Meter)

Table 131. Middle East & Africa Through-Glass Via (TGV) Interposers Sales Quantity

by Type (2027-2032) & (K Meter)

Table 132. Middle East & Africa Through-Glass Via (TGV) Interposers Sales Quantity by Application (2021-2026) & (K Meter)

Table 133. Middle East & Africa Through-Glass Via (TGV) Interposers Sales Quantity by Application (2027-2032) & (K Meter)

Table 134. Middle East & Africa Through-Glass Via (TGV) Interposers Sales Quantity by Country (2021-2026) & (K Meter)

Table 135. Middle East & Africa Through-Glass Via (TGV) Interposers Sales Quantity by Country (2027-2032) & (K Meter)

Table 136. Middle East & Africa Through-Glass Via (TGV) Interposers Consumption Value by Country (2021-2026) & (USD Million)

Table 137. Middle East & Africa Through-Glass Via (TGV) Interposers Consumption Value by Country (2027-2032) & (USD Million)

Table 138. Through-Glass Via (TGV) Interposers Raw Material

Table 139. Key Manufacturers of Through-Glass Via (TGV) Interposers Raw Materials

Table 140. Through-Glass Via (TGV) Interposers Typical Distributors

Table 141. Through-Glass Via (TGV) Interposers Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Through-Glass Via (TGV) Interposers Picture
- Figure 2. Global Through-Glass Via (TGV) Interposers Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Through-Glass Via (TGV) Interposers Revenue Market Share by Type in 2025
- Figure 4. Glass Interposers Examples
- Figure 5. Silicon Interposers Examples
- Figure 6. Organic Substrates Examples
- Figure 7. Global Through-Glass Via (TGV) Interposers Revenue by Via Formation, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Through-Glass Via (TGV) Interposers Revenue Market Share by Via Formation in 2025
- Figure 9. Laser Drilled TGV Examples
- Figure 10. Wet Etched TGV Examples
- Figure 11. Dry Etched TGV Examples
- Figure 12. Global Through-Glass Via (TGV) Interposers Revenue by Package Type, (USD Million), 2021 & 2025 & 2032
- Figure 13. Global Through-Glass Via (TGV) Interposers Revenue Market Share by Package Type in 2025
- Figure 14. 2.5D Packaging Examples
- Figure 15. 3D Packaging Examples
- Figure 16. Fan-out Packaging Examples
- Figure 17. Global Through-Glass Via (TGV) Interposers Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 18. Global Through-Glass Via (TGV) Interposers Revenue Market Share by Application in 2025
- Figure 19. AI & HPC Examples
- Figure 20. RF & 5G Examples
- Figure 21. Photonics Examples
- Figure 22. Consumer Electronics Examples
- Figure 23. Global Through-Glass Via (TGV) Interposers Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 24. Global Through-Glass Via (TGV) Interposers Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 25. Global Through-Glass Via (TGV) Interposers Sales Quantity (2021-2032) &

(K Meter)

Figure 26. Global Through-Glass Via (TGV) Interposers Price (2021-2032) & (US\$/Unit)

Figure 27. Global Through-Glass Via (TGV) Interposers Sales Quantity Market Share by Manufacturer in 2025

Figure 28. Global Through-Glass Via (TGV) Interposers Revenue Market Share by Manufacturer in 2025

Figure 29. Producer Shipments of Through-Glass Via (TGV) Interposers by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 30. Top 3 Through-Glass Via (TGV) Interposers Manufacturer (Revenue) Market Share in 2025

Figure 31. Top 6 Through-Glass Via (TGV) Interposers Manufacturer (Revenue) Market Share in 2025

Figure 32. Global Through-Glass Via (TGV) Interposers Sales Quantity Market Share by Region (2021-2032)

Figure 33. Global Through-Glass Via (TGV) Interposers Consumption Value Market Share by Region (2021-2032)

Figure 34. North America Through-Glass Via (TGV) Interposers Consumption Value (2021-2032) & (USD Million)

Figure 35. Europe Through-Glass Via (TGV) Interposers Consumption Value (2021-2032) & (USD Million)

Figure 36. Asia-Pacific Through-Glass Via (TGV) Interposers Consumption Value (2021-2032) & (USD Million)

Figure 37. South America Through-Glass Via (TGV) Interposers Consumption Value (2021-2032) & (USD Million)

Figure 38. Middle East & Africa Through-Glass Via (TGV) Interposers Consumption Value (2021-2032) & (USD Million)

Figure 39. Global Through-Glass Via (TGV) Interposers Sales Quantity Market Share by Type (2021-2032)

Figure 40. Global Through-Glass Via (TGV) Interposers Consumption Value Market Share by Type (2021-2032)

Figure 41. Global Through-Glass Via (TGV) Interposers Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. Global Through-Glass Via (TGV) Interposers Sales Quantity Market Share by Application (2021-2032)

Figure 43. Global Through-Glass Via (TGV) Interposers Revenue Market Share by Application (2021-2032)

Figure 44. Global Through-Glass Via (TGV) Interposers Average Price by Application (2021-2032) & (US\$/Unit)

Figure 45. North America Through-Glass Via (TGV) Interposers Sales Quantity Market

Share by Type (2021-2032)

Figure 46. North America Through-Glass Via (TGV) Interposers Sales Quantity Market Share by Application (2021-2032)

Figure 47. North America Through-Glass Via (TGV) Interposers Sales Quantity Market Share by Country (2021-2032)

Figure 48. North America Through-Glass Via (TGV) Interposers Consumption Value Market Share by Country (2021-2032)

Figure 49. United States Through-Glass Via (TGV) Interposers Consumption Value (2021-2032) & (USD Million)

Figure 50. Canada Through-Glass Via (TGV) Interposers Consumption Value (2021-2032) & (USD Million)

Figure 51. Mexico Through-Glass Via (TGV) Interposers Consumption Value (2021-2032) & (USD Million)

Figure 52. Europe Through-Glass Via (TGV) Interposers Sales Quantity Market Share by Type (2021-2032)

Figure 53. Europe Through-Glass Via (TGV) Interposers Sales Quantity Market Share by Application (2021-2032)

Figure 54. Europe Through-Glass Via (TGV) Interposers Sales Quantity Market Share by Country (2021-2032)

Figure 55. Europe Through-Glass Via (TGV) Interposers Consumption Value Market Share by Country (2021-2032)

Figure 56. Germany Through-Glass Via (TGV) Interposers Consumption Value (2021-2032) & (USD Million)

Figure 57. France Through-Glass Via (TGV) Interposers Consumption Value (2021-2032) & (USD Million)

Figure 58. United Kingdom Through-Glass Via (TGV) Interposers Consumption Value (2021-2032) & (USD Million)

Figure 59. Russia Through-Glass Via (TGV) Interposers Consumption Value (2021-2032) & (USD Million)

Figure 60. Italy Through-Glass Via (TGV) Interposers Consumption Value (2021-2032) & (USD Million)

Figure 61. Asia-Pacific Through-Glass Via (TGV) Interposers Sales Quantity Market Share by Type (2021-2032)

Figure 62. Asia-Pacific Through-Glass Via (TGV) Interposers Sales Quantity Market Share by Application (2021-2032)

Figure 63. Asia-Pacific Through-Glass Via (TGV) Interposers Sales Quantity Market Share by Region (2021-2032)

Figure 64. Asia-Pacific Through-Glass Via (TGV) Interposers Consumption Value Market Share by Region (2021-2032)

- Figure 65. China Through-Glass Via (TGV) Interposers Consumption Value (2021-2032) & (USD Million)
- Figure 66. Japan Through-Glass Via (TGV) Interposers Consumption Value (2021-2032) & (USD Million)
- Figure 67. South Korea Through-Glass Via (TGV) Interposers Consumption Value (2021-2032) & (USD Million)
- Figure 68. India Through-Glass Via (TGV) Interposers Consumption Value (2021-2032) & (USD Million)
- Figure 69. Southeast Asia Through-Glass Via (TGV) Interposers Consumption Value (2021-2032) & (USD Million)
- Figure 70. Australia Through-Glass Via (TGV) Interposers Consumption Value (2021-2032) & (USD Million)
- Figure 71. South America Through-Glass Via (TGV) Interposers Sales Quantity Market Share by Type (2021-2032)
- Figure 72. South America Through-Glass Via (TGV) Interposers Sales Quantity Market Share by Application (2021-2032)
- Figure 73. South America Through-Glass Via (TGV) Interposers Sales Quantity Market Share by Country (2021-2032)
- Figure 74. South America Through-Glass Via (TGV) Interposers Consumption Value Market Share by Country (2021-2032)
- Figure 75. Brazil Through-Glass Via (TGV) Interposers Consumption Value (2021-2032) & (USD Million)
- Figure 76. Argentina Through-Glass Via (TGV) Interposers Consumption Value (2021-2032) & (USD Million)
- Figure 77. Middle East & Africa Through-Glass Via (TGV) Interposers Sales Quantity Market Share by Type (2021-2032)
- Figure 78. Middle East & Africa Through-Glass Via (TGV) Interposers Sales Quantity Market Share by Application (2021-2032)
- Figure 79. Middle East & Africa Through-Glass Via (TGV) Interposers Sales Quantity Market Share by Country (2021-2032)
- Figure 80. Middle East & Africa Through-Glass Via (TGV) Interposers Consumption Value Market Share by Country (2021-2032)
- Figure 81. Turkey Through-Glass Via (TGV) Interposers Consumption Value (2021-2032) & (USD Million)
- Figure 82. Egypt Through-Glass Via (TGV) Interposers Consumption Value (2021-2032) & (USD Million)
- Figure 83. Saudi Arabia Through-Glass Via (TGV) Interposers Consumption Value (2021-2032) & (USD Million)
- Figure 84. South Africa Through-Glass Via (TGV) Interposers Consumption Value

(2021-2032) & (USD Million)

Figure 85. Through-Glass Via (TGV) Interposers Market Drivers

Figure 86. Through-Glass Via (TGV) Interposers Market Restraints

Figure 87. Through-Glass Via (TGV) Interposers Market Trends

Figure 88. Porters Five Forces Analysis

Figure 89. Manufacturing Cost Structure Analysis of Through-Glass Via (TGV) Interposers in 2025

Figure 90. Manufacturing Process Analysis of Through-Glass Via (TGV) Interposers

Figure 91. Through-Glass Via (TGV) Interposers Industrial Chain

Figure 92. Sales Channel: Direct to End-User vs Distributors

Figure 93. Direct Channel Pros & Cons

Figure 94. Indirect Channel Pros & Cons

Figure 95. Methodology

Figure 96. Research Process and Data Source

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