

Global Through Glass Via Processing Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Through Glass Via Processing Equipment market size is expected to reach \$ 1288 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032).

Through Glass Via (TGV) Processing Equipment refers to advanced microfabrication systems used to create vertical conductive interconnections through glass substrates. The process typically involves ultrafast laser drilling, wet/dry etching, metallization, and via filling to form high-density electrical pathways in glass interposers or substrates. TGV technology offers low dielectric loss, excellent thermal stability, high-frequency performance, and high integration density, making it a key enabling process for next-generation heterogeneous integration. It is widely used in advanced semiconductor packaging, RF modules, 5G/6G communication devices, photonics integration, MEMS devices, and glass interposer applications. The industrial chain of Through Glass Via Processing Equipment includes upstream components such as ultrafast lasers, beam shaping optics, precision motion stages, alignment systems, etching systems, metallization materials, sputtering targets, electroplating systems, cleaning modules, and process control software. The midstream consists of equipment design, laser drilling process development, via formation optimization, metallization integration, alignment and patterning control, yield improvement, system integration, and maintenance services. Downstream applications include semiconductor advanced packaging, RF modules, 5G/6G devices, photonics integration, MEMS devices, display substrates, and glass interposers. The industry requires extremely high precision, low defect density, stable via formation, and high aspect-ratio processing capability. In 2025, global Through Glass Via Processing Equipment production reached approximately 548 units, with an average global market price of around US\$1,250,000 per unit. The gross profit margin of major companies in the industry is between 35% ? 55%. In 2025, the

global production capacity of Through Glass Via Processing Equipment was approximately 730 units.

The Through Glass Via (TGV) Processing Equipment market is driven by the rapid expansion of advanced semiconductor packaging, RF modules, photonics integration, and high-frequency communication systems. As demand for higher bandwidth, lower signal loss, and improved thermal stability increases, glass-based interposers and substrates are becoming increasingly important. TGV technology enables high-density vertical interconnections with excellent electrical performance, making it a key enabler for heterogeneous integration. The market is further supported by the development of 5G/6G communications, AI hardware, MEMS devices, and advanced photonic systems. Key technological trends include ultrafast laser processing, high aspect-ratio via formation, precision alignment, and integrated metallization processes. However, challenges remain in cost control, defect reduction, and scalable mass production. Overall, the market is expected to grow steadily with the expansion of advanced packaging and high-frequency electronic applications.

This report studies the global Through Glass Via Processing Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Through Glass Via Processing Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Through Glass Via Processing Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Through Glass Via Processing Equipment total production and demand, 2021-2032, (Units)

Global Through Glass Via Processing Equipment total production value, 2021-2032, (USD Million)

Global Through Glass Via Processing Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Through Glass Via Processing Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Through Glass Via Processing Equipment domestic production, consumption, key domestic manufacturers and share

Global Through Glass Via Processing Equipment production by manufacturer,

production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Through Glass Via Processing Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Through Glass Via Processing Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Through Glass Via Processing Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LPKF Laser & Electronics SE, RENA Technologies GmbH, 3D-Micromac AG, 4JET microtech GmbH, Workshop of Photonics UAB, Oxford Lasers Ltd., E&R Engineering Corporation, Han's Laser Technology Industry Group Co., Ltd., Suzhou Delphi Laser Co., Ltd., Wuhan DR Laser Technology Corp., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Through Glass Via Processing Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Through Glass Via Processing Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Through Glass Via Processing Equipment Market, Segmentation by Type:

Laser-Induced Deep Etching TGV Processing Equipment

Direct Laser Drilling TGV Processing Equipment

Chemical and Plasma Etching TGV Equipment

Mechanical Removal TGV Equipment

Global Through Glass Via Processing Equipment Market, Segmentation by Substrate Morphology:

Glass Wafer Through Via Processing Equipment

Glass Panel Through Via Processing Equipment

Glass Interposer Through Via Processing Equipment

Global Through Glass Via Processing Equipment Market, Segmentation by Through Hole Diameter:

Below 50 micrometer Via Diameter

50 micrometer to 150 micrometer Via Diameter

Above 150 micrometer Via Diameter

Global Through Glass Via Processing Equipment Market, Segmentation by Application:

Glass-Core Advanced Packaging Substrates

Radio-Frequency and Millimeter-Wave Devices

MEMS and Microfluidic Devices

Optoelectronic and Sensor Devices

Companies Profiled:

LPKF Laser & Electronics SE

RENA Technologies GmbH

3D-Micromac AG

4JET microtech GmbH

Workshop of Photonics UAB

Oxford Lasers Ltd.

E&R Engineering Corporation

Han's Laser Technology Industry Group Co., Ltd.

Suzhou Delphi Laser Co., Ltd.

Wuhan DR Laser Technology Corp., Ltd.

Key Questions Answered:

1. How big is the global Through Glass Via Processing Equipment market?
2. What is the demand of the global Through Glass Via Processing Equipment market?
3. What is the year over year growth of the global Through Glass Via Processing Equipment market?

4. What is the production and production value of the global Through Glass Via Processing Equipment market?
5. Who are the key producers in the global Through Glass Via Processing Equipment market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Through Glass Via Processing Equipment Introduction
- 1.2 World Through Glass Via Processing Equipment Supply & Forecast
 - 1.2.1 World Through Glass Via Processing Equipment Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Through Glass Via Processing Equipment Production (2021-2032)
 - 1.2.3 World Through Glass Via Processing Equipment Pricing Trends (2021-2032)
- 1.3 World Through Glass Via Processing Equipment Production by Region (Based on Production Site)
 - 1.3.1 World Through Glass Via Processing Equipment Production Value by Region (2021-2032)
 - 1.3.2 World Through Glass Via Processing Equipment Production by Region (2021-2032)
 - 1.3.3 World Through Glass Via Processing Equipment Average Price by Region (2021-2032)
 - 1.3.4 North America Through Glass Via Processing Equipment Production (2021-2032)
 - 1.3.5 Europe Through Glass Via Processing Equipment Production (2021-2032)
 - 1.3.6 China Through Glass Via Processing Equipment Production (2021-2032)
 - 1.3.7 Japan Through Glass Via Processing Equipment Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Through Glass Via Processing Equipment Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Through Glass Via Processing Equipment Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Through Glass Via Processing Equipment Demand (2021-2032)
- 2.2 World Through Glass Via Processing Equipment Consumption by Region
 - 2.2.1 World Through Glass Via Processing Equipment Consumption by Region (2021-2026)
 - 2.2.2 World Through Glass Via Processing Equipment Consumption Forecast by Region (2027-2032)
- 2.3 United States Through Glass Via Processing Equipment Consumption (2021-2032)
- 2.4 China Through Glass Via Processing Equipment Consumption (2021-2032)
- 2.5 Europe Through Glass Via Processing Equipment Consumption (2021-2032)

- 2.6 Japan Through Glass Via Processing Equipment Consumption (2021-2032)
- 2.7 South Korea Through Glass Via Processing Equipment Consumption (2021-2032)
- 2.8 ASEAN Through Glass Via Processing Equipment Consumption (2021-2032)
- 2.9 India Through Glass Via Processing Equipment Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Through Glass Via Processing Equipment Production Value by Manufacturer (2021-2026)
- 3.2 World Through Glass Via Processing Equipment Production by Manufacturer (2021-2026)
- 3.3 World Through Glass Via Processing Equipment Average Price by Manufacturer (2021-2026)
- 3.4 Through Glass Via Processing Equipment Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Through Glass Via Processing Equipment Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Through Glass Via Processing Equipment in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Through Glass Via Processing Equipment in 2025
- 3.6 Through Glass Via Processing Equipment Market: Overall Company Footprint Analysis
 - 3.6.1 Through Glass Via Processing Equipment Market: Region Footprint
 - 3.6.2 Through Glass Via Processing Equipment Market: Company Product Type Footprint
 - 3.6.3 Through Glass Via Processing Equipment Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Through Glass Via Processing Equipment Production Value Comparison

4.1.1 United States VS China: Through Glass Via Processing Equipment Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Through Glass Via Processing Equipment Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Through Glass Via Processing Equipment Production Comparison

4.2.1 United States VS China: Through Glass Via Processing Equipment Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Through Glass Via Processing Equipment Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Through Glass Via Processing Equipment Consumption Comparison

4.3.1 United States VS China: Through Glass Via Processing Equipment Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Through Glass Via Processing Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Through Glass Via Processing Equipment Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Through Glass Via Processing Equipment Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Through Glass Via Processing Equipment Production Value (2021-2026)

4.4.3 United States Based Manufacturers Through Glass Via Processing Equipment Production (2021-2026)

4.5 China Based Through Glass Via Processing Equipment Manufacturers and Market Share

4.5.1 China Based Through Glass Via Processing Equipment Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Through Glass Via Processing Equipment Production Value (2021-2026)

4.5.3 China Based Manufacturers Through Glass Via Processing Equipment Production (2021-2026)

4.6 Rest of World Based Through Glass Via Processing Equipment Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Through Glass Via Processing Equipment Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Through Glass Via Processing Equipment Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Through Glass Via Processing Equipment

Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Through Glass Via Processing Equipment Market Size Overview by Type:
2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Laser-Induced Deep Etching TGV Processing Equipment

5.2.2 Direct Laser Drilling TGV Processing Equipment

5.2.3 Chemical and Plasma Etching TGV Equipment

5.2.4 Mechanical Removal TGV Equipment

5.3 Market Segment by Type

5.3.1 World Through Glass Via Processing Equipment Production by Type
(2021-2032)

5.3.2 World Through Glass Via Processing Equipment Production Value by Type
(2021-2032)

5.3.3 World Through Glass Via Processing Equipment Average Price by Type
(2021-2032)

6 MARKET ANALYSIS BY SUBSTRATE MORPHOLOGY

6.1 World Through Glass Via Processing Equipment Market Size Overview by
Substrate Morphology: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Substrate Morphology

6.2.1 Glass Wafer Through Via Processing Equipment

6.2.2 Glass Panel Through Via Processing Equipment

6.2.3 Glass Interposer Through Via Processing Equipment

6.3 Market Segment by Substrate Morphology

6.3.1 World Through Glass Via Processing Equipment Production by Substrate
Morphology (2021-2032)

6.3.2 World Through Glass Via Processing Equipment Production Value by Substrate
Morphology (2021-2032)

6.3.3 World Through Glass Via Processing Equipment Average Price by Substrate
Morphology (2021-2032)

7 MARKET ANALYSIS BY THROUGH HOLE DIAMETER

7.1 World Through Glass Via Processing Equipment Market Size Overview by Through
Hole Diameter: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Through Hole Diameter

7.2.1 Below 50 micrometer Via Diameter

7.2.2 50 micrometer to 150 micrometer Via Diameter

7.2.3 Above 150 micrometer Via Diameter

7.3 Market Segment by Through Hole Diameter

7.3.1 World Through Glass Via Processing Equipment Production by Through Hole Diameter (2021-2032)

7.3.2 World Through Glass Via Processing Equipment Production Value by Through Hole Diameter (2021-2032)

7.3.3 World Through Glass Via Processing Equipment Average Price by Through Hole Diameter (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Through Glass Via Processing Equipment Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Glass-Core Advanced Packaging Substrates

8.2.2 Radio-Frequency and Millimeter-Wave Devices

8.2.3 MEMS and Microfluidic Devices

8.2.4 Optoelectronic and Sensor Devices

8.3 Market Segment by Application

8.3.1 World Through Glass Via Processing Equipment Production by Application (2021-2032)

8.3.2 World Through Glass Via Processing Equipment Production Value by Application (2021-2032)

8.3.3 World Through Glass Via Processing Equipment Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 LPKF Laser & Electronics SE

9.1.1 LPKF Laser & Electronics SE Details

9.1.2 LPKF Laser & Electronics SE Major Business

9.1.3 LPKF Laser & Electronics SE Through Glass Via Processing Equipment Product and Services

9.1.4 LPKF Laser & Electronics SE Through Glass Via Processing Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 LPKF Laser & Electronics SE Recent Developments/Updates

- 9.1.6 LPKF Laser & Electronics SE Competitive Strengths & Weaknesses
- 9.2 RENA Technologies GmbH
 - 9.2.1 RENA Technologies GmbH Details
 - 9.2.2 RENA Technologies GmbH Major Business
 - 9.2.3 RENA Technologies GmbH Through Glass Via Processing Equipment Product and Services
 - 9.2.4 RENA Technologies GmbH Through Glass Via Processing Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 RENA Technologies GmbH Recent Developments/Updates
 - 9.2.6 RENA Technologies GmbH Competitive Strengths & Weaknesses
- 9.3 3D-Micromac AG
 - 9.3.1 3D-Micromac AG Details
 - 9.3.2 3D-Micromac AG Major Business
 - 9.3.3 3D-Micromac AG Through Glass Via Processing Equipment Product and Services
 - 9.3.4 3D-Micromac AG Through Glass Via Processing Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 3D-Micromac AG Recent Developments/Updates
 - 9.3.6 3D-Micromac AG Competitive Strengths & Weaknesses
- 9.4 4JET microtech GmbH
 - 9.4.1 4JET microtech GmbH Details
 - 9.4.2 4JET microtech GmbH Major Business
 - 9.4.3 4JET microtech GmbH Through Glass Via Processing Equipment Product and Services
 - 9.4.4 4JET microtech GmbH Through Glass Via Processing Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 4JET microtech GmbH Recent Developments/Updates
 - 9.4.6 4JET microtech GmbH Competitive Strengths & Weaknesses
- 9.5 Workshop of Photonics UAB
 - 9.5.1 Workshop of Photonics UAB Details
 - 9.5.2 Workshop of Photonics UAB Major Business
 - 9.5.3 Workshop of Photonics UAB Through Glass Via Processing Equipment Product and Services
 - 9.5.4 Workshop of Photonics UAB Through Glass Via Processing Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Workshop of Photonics UAB Recent Developments/Updates
 - 9.5.6 Workshop of Photonics UAB Competitive Strengths & Weaknesses
- 9.6 Oxford Lasers Ltd.
 - 9.6.1 Oxford Lasers Ltd. Details

9.6.2 Oxford Lasers Ltd. Major Business

9.6.3 Oxford Lasers Ltd. Through Glass Via Processing Equipment Product and Services

9.6.4 Oxford Lasers Ltd. Through Glass Via Processing Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Oxford Lasers Ltd. Recent Developments/Updates

9.6.6 Oxford Lasers Ltd. Competitive Strengths & Weaknesses

9.7 E&R Engineering Corporation

9.7.1 E&R Engineering Corporation Details

9.7.2 E&R Engineering Corporation Major Business

9.7.3 E&R Engineering Corporation Through Glass Via Processing Equipment Product and Services

9.7.4 E&R Engineering Corporation Through Glass Via Processing Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 E&R Engineering Corporation Recent Developments/Updates

9.7.6 E&R Engineering Corporation Competitive Strengths & Weaknesses

9.8 Han's Laser Technology Industry Group Co., Ltd.

9.8.1 Han's Laser Technology Industry Group Co., Ltd. Details

9.8.2 Han's Laser Technology Industry Group Co., Ltd. Major Business

9.8.3 Han's Laser Technology Industry Group Co., Ltd. Through Glass Via Processing Equipment Product and Services

9.8.4 Han's Laser Technology Industry Group Co., Ltd. Through Glass Via Processing Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Han's Laser Technology Industry Group Co., Ltd. Recent Developments/Updates

9.8.6 Han's Laser Technology Industry Group Co., Ltd. Competitive Strengths & Weaknesses

9.9 Suzhou Delphi Laser Co., Ltd.

9.9.1 Suzhou Delphi Laser Co., Ltd. Details

9.9.2 Suzhou Delphi Laser Co., Ltd. Major Business

9.9.3 Suzhou Delphi Laser Co., Ltd. Through Glass Via Processing Equipment Product and Services

9.9.4 Suzhou Delphi Laser Co., Ltd. Through Glass Via Processing Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Suzhou Delphi Laser Co., Ltd. Recent Developments/Updates

9.9.6 Suzhou Delphi Laser Co., Ltd. Competitive Strengths & Weaknesses

9.10 Wuhan DR Laser Technology Corp., Ltd.

9.10.1 Wuhan DR Laser Technology Corp., Ltd. Details

9.10.2 Wuhan DR Laser Technology Corp., Ltd. Major Business

9.10.3 Wuhan DR Laser Technology Corp., Ltd. Through Glass Via Processing

Equipment Product and Services

9.10.4 Wuhan DR Laser Technology Corp., Ltd. Through Glass Via Processing Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Wuhan DR Laser Technology Corp., Ltd. Recent Developments/Updates

9.10.6 Wuhan DR Laser Technology Corp., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Through Glass Via Processing Equipment Industry Chain

10.2 Through Glass Via Processing Equipment Upstream Analysis

10.2.1 Through Glass Via Processing Equipment Core Raw Materials

10.2.2 Main Manufacturers of Through Glass Via Processing Equipment Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Through Glass Via Processing Equipment Production Mode

10.6 Through Glass Via Processing Equipment Procurement Model

10.7 Through Glass Via Processing Equipment Industry Sales Model and Sales Channels

10.7.1 Through Glass Via Processing Equipment Sales Model

10.7.2 Through Glass Via Processing Equipment Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Through Glass Via Processing Equipment Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Through Glass Via Processing Equipment Production Value by Region (2021-2026) & (USD Million)

Table 3. World Through Glass Via Processing Equipment Production Value by Region (2027-2032) & (USD Million)

Table 4. World Through Glass Via Processing Equipment Production Value Market Share by Region (2021-2026)

Table 5. World Through Glass Via Processing Equipment Production Value Market Share by Region (2027-2032)

Table 6. World Through Glass Via Processing Equipment Production by Region (2021-2026) & (Units)

Table 7. World Through Glass Via Processing Equipment Production by Region (2027-2032) & (Units)

Table 8. World Through Glass Via Processing Equipment Production Market Share by Region (2021-2026)

Table 9. World Through Glass Via Processing Equipment Production Market Share by Region (2027-2032)

Table 10. World Through Glass Via Processing Equipment Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Through Glass Via Processing Equipment Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Through Glass Via Processing Equipment Major Market Trends

Table 13. World Through Glass Via Processing Equipment Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Through Glass Via Processing Equipment Consumption by Region (2021-2026) & (Units)

Table 15. World Through Glass Via Processing Equipment Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Through Glass Via Processing Equipment Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Through Glass Via Processing Equipment Producers in 2025

Table 18. World Through Glass Via Processing Equipment Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Through Glass Via Processing Equipment Producers in 2025

Table 20. World Through Glass Via Processing Equipment Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Through Glass Via Processing Equipment Company Evaluation Quadrant

Table 22. World Through Glass Via Processing Equipment Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Through Glass Via Processing Equipment Production Site of Key Manufacturer

Table 24. Through Glass Via Processing Equipment Market: Company Product Type Footprint

Table 25. Through Glass Via Processing Equipment Market: Company Product Application Footprint

Table 26. Through Glass Via Processing Equipment Competitive Factors

Table 27. Through Glass Via Processing Equipment New Entrant and Capacity Expansion Plans

Table 28. Through Glass Via Processing Equipment Mergers & Acquisitions Activity

Table 29. United States VS China Through Glass Via Processing Equipment Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Through Glass Via Processing Equipment Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Through Glass Via Processing Equipment Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Through Glass Via Processing Equipment Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Through Glass Via Processing Equipment Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Through Glass Via Processing Equipment Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Through Glass Via Processing Equipment Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Through Glass Via Processing Equipment Production Market Share (2021-2026)

Table 37. China Based Through Glass Via Processing Equipment Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Through Glass Via Processing Equipment Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Through Glass Via Processing Equipment

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Through Glass Via Processing Equipment Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Through Glass Via Processing Equipment Production Market Share (2021-2026)

Table 42. Rest of World Based Through Glass Via Processing Equipment Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Through Glass Via Processing Equipment Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Through Glass Via Processing Equipment Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Through Glass Via Processing Equipment Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Through Glass Via Processing Equipment Production Market Share (2021-2026)

Table 47. World Through Glass Via Processing Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Through Glass Via Processing Equipment Production by Type (2021-2026) & (Units)

Table 49. World Through Glass Via Processing Equipment Production by Type (2027-2032) & (Units)

Table 50. World Through Glass Via Processing Equipment Production Value by Type (2021-2026) & (USD Million)

Table 51. World Through Glass Via Processing Equipment Production Value by Type (2027-2032) & (USD Million)

Table 52. World Through Glass Via Processing Equipment Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Through Glass Via Processing Equipment Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Through Glass Via Processing Equipment Production Value by Substrate Morphology, (USD Million), 2021 & 2025 & 2032

Table 55. World Through Glass Via Processing Equipment Production by Substrate Morphology (2021-2026) & (Units)

Table 56. World Through Glass Via Processing Equipment Production by Substrate Morphology (2027-2032) & (Units)

Table 57. World Through Glass Via Processing Equipment Production Value by Substrate Morphology (2021-2026) & (USD Million)

Table 58. World Through Glass Via Processing Equipment Production Value by Substrate Morphology (2027-2032) & (USD Million)

Table 59. World Through Glass Via Processing Equipment Average Price by Substrate Morphology (2021-2026) & (K US\$/Unit)

Table 60. World Through Glass Via Processing Equipment Average Price by Substrate Morphology (2027-2032) & (K US\$/Unit)

Table 61. World Through Glass Via Processing Equipment Production Value by Through Hole Diameter, (USD Million), 2021 & 2025 & 2032

Table 62. World Through Glass Via Processing Equipment Production by Through Hole Diameter (2021-2026) & (Units)

Table 63. World Through Glass Via Processing Equipment Production by Through Hole Diameter (2027-2032) & (Units)

Table 64. World Through Glass Via Processing Equipment Production Value by Through Hole Diameter (2021-2026) & (USD Million)

Table 65. World Through Glass Via Processing Equipment Production Value by Through Hole Diameter (2027-2032) & (USD Million)

Table 66. World Through Glass Via Processing Equipment Average Price by Through Hole Diameter (2021-2026) & (K US\$/Unit)

Table 67. World Through Glass Via Processing Equipment Average Price by Through Hole Diameter (2027-2032) & (K US\$/Unit)

Table 68. World Through Glass Via Processing Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Through Glass Via Processing Equipment Production by Application (2021-2026) & (Units)

Table 70. World Through Glass Via Processing Equipment Production by Application (2027-2032) & (Units)

Table 71. World Through Glass Via Processing Equipment Production Value by Application (2021-2026) & (USD Million)

Table 72. World Through Glass Via Processing Equipment Production Value by Application (2027-2032) & (USD Million)

Table 73. World Through Glass Via Processing Equipment Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Through Glass Via Processing Equipment Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. LPKF Laser & Electronics SE Basic Information, Manufacturing Base and Competitors

Table 76. LPKF Laser & Electronics SE Major Business

Table 77. LPKF Laser & Electronics SE Through Glass Via Processing Equipment Product and Services

Table 78. LPKF Laser & Electronics SE Through Glass Via Processing Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin

and Market Share (2021-2026)

Table 79. LPKF Laser & Electronics SE Recent Developments/Updates

Table 80. LPKF Laser & Electronics SE Competitive Strengths & Weaknesses

Table 81. RENA Technologies GmbH Basic Information, Manufacturing Base and Competitors

Table 82. RENA Technologies GmbH Major Business

Table 83. RENA Technologies GmbH Through Glass Via Processing Equipment Product and Services

Table 84. RENA Technologies GmbH Through Glass Via Processing Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. RENA Technologies GmbH Recent Developments/Updates

Table 86. RENA Technologies GmbH Competitive Strengths & Weaknesses

Table 87. 3D-Micromac AG Basic Information, Manufacturing Base and Competitors

Table 88. 3D-Micromac AG Major Business

Table 89. 3D-Micromac AG Through Glass Via Processing Equipment Product and Services

Table 90. 3D-Micromac AG Through Glass Via Processing Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. 3D-Micromac AG Recent Developments/Updates

Table 92. 3D-Micromac AG Competitive Strengths & Weaknesses

Table 93. 4JET microtech GmbH Basic Information, Manufacturing Base and Competitors

Table 94. 4JET microtech GmbH Major Business

Table 95. 4JET microtech GmbH Through Glass Via Processing Equipment Product and Services

Table 96. 4JET microtech GmbH Through Glass Via Processing Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. 4JET microtech GmbH Recent Developments/Updates

Table 98. 4JET microtech GmbH Competitive Strengths & Weaknesses

Table 99. Workshop of Photonics UAB Basic Information, Manufacturing Base and Competitors

Table 100. Workshop of Photonics UAB Major Business

Table 101. Workshop of Photonics UAB Through Glass Via Processing Equipment Product and Services

Table 102. Workshop of Photonics UAB Through Glass Via Processing Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin

and Market Share (2021-2026)

Table 103. Workshop of Photonics UAB Recent Developments/Updates

Table 104. Workshop of Photonics UAB Competitive Strengths & Weaknesses

Table 105. Oxford Lasers Ltd. Basic Information, Manufacturing Base and Competitors

Table 106. Oxford Lasers Ltd. Major Business

Table 107. Oxford Lasers Ltd. Through Glass Via Processing Equipment Product and Services

Table 108. Oxford Lasers Ltd. Through Glass Via Processing Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Oxford Lasers Ltd. Recent Developments/Updates

Table 110. Oxford Lasers Ltd. Competitive Strengths & Weaknesses

Table 111. E&R Engineering Corporation Basic Information, Manufacturing Base and Competitors

Table 112. E&R Engineering Corporation Major Business

Table 113. E&R Engineering Corporation Through Glass Via Processing Equipment Product and Services

Table 114. E&R Engineering Corporation Through Glass Via Processing Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. E&R Engineering Corporation Recent Developments/Updates

Table 116. E&R Engineering Corporation Competitive Strengths & Weaknesses

Table 117. Han's Laser Technology Industry Group Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 118. Han's Laser Technology Industry Group Co., Ltd. Major Business

Table 119. Han's Laser Technology Industry Group Co., Ltd. Through Glass Via Processing Equipment Product and Services

Table 120. Han's Laser Technology Industry Group Co., Ltd. Through Glass Via Processing Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Han's Laser Technology Industry Group Co., Ltd. Recent Developments/Updates

Table 122. Han's Laser Technology Industry Group Co., Ltd. Competitive Strengths & Weaknesses

Table 123. Suzhou Delphi Laser Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 124. Suzhou Delphi Laser Co., Ltd. Major Business

Table 125. Suzhou Delphi Laser Co., Ltd. Through Glass Via Processing Equipment Product and Services

Table 126. Suzhou Delphi Laser Co., Ltd. Through Glass Via Processing Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Suzhou Delphi Laser Co., Ltd. Recent Developments/Updates

Table 128. Suzhou Delphi Laser Co., Ltd. Competitive Strengths & Weaknesses

Table 129. Wuhan DR Laser Technology Corp., Ltd. Basic Information, Manufacturing Base and Competitors

Table 130. Wuhan DR Laser Technology Corp., Ltd. Major Business

Table 131. Wuhan DR Laser Technology Corp., Ltd. Through Glass Via Processing Equipment Product and Services

Table 132. Wuhan DR Laser Technology Corp., Ltd. Through Glass Via Processing Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Wuhan DR Laser Technology Corp., Ltd. Recent Developments/Updates

Table 134. Wuhan DR Laser Technology Corp., Ltd. Competitive Strengths & Weaknesses

Table 135. Global Key Players of Through Glass Via Processing Equipment Upstream (Raw Materials)

Table 136. Global Through Glass Via Processing Equipment Typical Customers

Table 137. Through Glass Via Processing Equipment Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Through Glass Via Processing Equipment Picture

Figure 2. World Through Glass Via Processing Equipment Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Through Glass Via Processing Equipment Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Through Glass Via Processing Equipment Production (2021-2032) & (Units)

Figure 5. World Through Glass Via Processing Equipment Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Through Glass Via Processing Equipment Production Value Market Share by Region (2021-2032)

Figure 7. World Through Glass Via Processing Equipment Production Market Share by Region (2021-2032)

Figure 8. North America Through Glass Via Processing Equipment Production (2021-2032) & (Units)

Figure 9. Europe Through Glass Via Processing Equipment Production (2021-2032) & (Units)

Figure 10. China Through Glass Via Processing Equipment Production (2021-2032) & (Units)

Figure 11. Japan Through Glass Via Processing Equipment Production (2021-2032) & (Units)

Figure 12. Through Glass Via Processing Equipment Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Through Glass Via Processing Equipment Consumption (2021-2032) & (Units)

Figure 15. World Through Glass Via Processing Equipment Consumption Market Share by Region (2021-2032)

Figure 16. United States Through Glass Via Processing Equipment Consumption (2021-2032) & (Units)

Figure 17. China Through Glass Via Processing Equipment Consumption (2021-2032) & (Units)

Figure 18. Europe Through Glass Via Processing Equipment Consumption (2021-2032) & (Units)

Figure 19. Japan Through Glass Via Processing Equipment Consumption (2021-2032) & (Units)

Figure 20. South Korea Through Glass Via Processing Equipment Consumption (2021-2032) & (Units)

Figure 21. ASEAN Through Glass Via Processing Equipment Consumption (2021-2032) & (Units)

Figure 22. India Through Glass Via Processing Equipment Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Through Glass Via Processing Equipment by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Through Glass Via Processing Equipment Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Through Glass Via Processing Equipment Markets in 2025

Figure 26. United States VS China: Through Glass Via Processing Equipment Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Through Glass Via Processing Equipment Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Through Glass Via Processing Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Through Glass Via Processing Equipment Production Market Share 2025

Figure 30. China Based Manufacturers Through Glass Via Processing Equipment Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Through Glass Via Processing Equipment Production Market Share 2025

Figure 32. World Through Glass Via Processing Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Through Glass Via Processing Equipment Production Value Market Share by Type in 2025

Figure 34. Laser-Induced Deep Etching TGV Processing Equipment

Figure 35. Direct Laser Drilling TGV Processing Equipment

Figure 36. Chemical and Plasma Etching TGV Equipment

Figure 37. Mechanical Removal TGV Equipment

Figure 38. World Through Glass Via Processing Equipment Production Market Share by Type (2021-2032)

Figure 39. World Through Glass Via Processing Equipment Production Value Market Share by Type (2021-2032)

Figure 40. World Through Glass Via Processing Equipment Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 41. World Through Glass Via Processing Equipment Production Value by

Substrate Morphology, (USD Million), 2021 & 2025 & 2032

Figure 42. World Through Glass Via Processing Equipment Production Value Market Share by Substrate Morphology in 2025

Figure 43. Glass Wafer Through Via Processing Equipment

Figure 44. Glass Panel Through Via Processing Equipment

Figure 45. Glass Interposer Through Via Processing Equipment

Figure 46. World Through Glass Via Processing Equipment Production Market Share by Substrate Morphology (2021-2032)

Figure 47. World Through Glass Via Processing Equipment Production Value Market Share by Substrate Morphology (2021-2032)

Figure 48. World Through Glass Via Processing Equipment Average Price by Substrate Morphology (2021-2032) & (K US\$/Unit)

Figure 49. World Through Glass Via Processing Equipment Production Value by Through Hole Diameter, (USD Million), 2021 & 2025 & 2032

Figure 50. World Through Glass Via Processing Equipment Production Value Market Share by Through Hole Diameter in 2025

Figure 51. Below 50 micrometer Via Diameter

Figure 52. 50 micrometer to 150 micrometer Via Diameter

Figure 53. Above 150 micrometer Via Diameter

Figure 54. World Through Glass Via Processing Equipment Production Market Share by Through Hole Diameter (2021-2032)

Figure 55. World Through Glass Via Processing Equipment Production Value Market Share by Through Hole Diameter (2021-2032)

Figure 56. World Through Glass Via Processing Equipment Average Price by Through Hole Diameter (2021-2032) & (K US\$/Unit)

Figure 57. World Through Glass Via Processing Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Through Glass Via Processing Equipment Production Value Market Share by Application in 2025

Figure 59. Glass-Core Advanced Packaging Substrates

Figure 60. Radio-Frequency and Millimeter-Wave Devices

Figure 61. MEMS and Microfluidic Devices

Figure 62. Optoelectronic and Sensor Devices

Figure 63. World Through Glass Via Processing Equipment Production Market Share by Application (2021-2032)

Figure 64. World Through Glass Via Processing Equipment Production Value Market Share by Application (2021-2032)

Figure 65. World Through Glass Via Processing Equipment Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 66. Through Glass Via Processing Equipment Industry Chain

Figure 67. Through Glass Via Processing Equipment Procurement Model

Figure 68. Through Glass Via Processing Equipment Sales Model

Figure 69. Through Glass Via Processing Equipment Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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