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Global Thrombus Aspiration Pump Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Thrombus Aspiration Pump market size is expected to reach $ 1008 million by 2032, rising at a market growth of 8.4% CAGR during the forecast period (2026-2032).

Thrombus Aspiration Pump System is a powered or mechanically actuated medical system designed to generate controlled negative pressure through a vascular aspiration catheter for the removal of thrombus, embolic material and blood from an occluded blood vessel.

The scope includes reusable electric aspiration pumps, disposable negative-pressure pumps, intelligent or pulsed aspiration controllers, large-bore aspiration platforms and associated pump-specific tubing, collection canisters and flow-control components. Standalone aspiration catheters, manual syringes, stent retrievers, thrombolysis pumps and general surgical suction devices are excluded.

The modeled 2025 benchmark ASP is US$15,500 per unit, global sales volume is approximately 36.129k units, and the modeled gross-margin range is approximately 38%–58%.

The upstream chain includes vacuum pumps, motors, pressure sensors, flow sensors, control boards, valves, tubing, collection canisters, blood filters, batteries and medical-grade enclosures. Midstream activities include negative-pressure control design, fluid-path development, software development, system integration, sterilization, verification and regulatory registration. Downstream users mainly include stroke centers, catheterization laboratories, vascular surgery departments, interventional radiology departments and emergency cardiovascular centers.

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Aspiration pressure and aspiration force are not the same parameter. The force applied to a thrombus depends on the vacuum pressure and the internal cross-sectional area of the catheter. A larger catheter lumen can increase aspiration force and flow even when the pump generates the same nominal pressure.

A pump cannot compensate completely for a small or obstructed catheter. Catheter inner diameter, length, tubing compliance, connectors and clot blockage all affect the pressure and flow delivered at the catheter tip.

Continuous vacuum pumps can provide stable aspiration, but they may remove substantial volumes of blood when the catheter is not engaged with the thrombus. Research on current pump designs identifies blood loss and uncontrolled continuous aspiration as important technical limitations.

Reusable consoles reduce the number of pump motors discarded but require cleaning of external surfaces, preventive maintenance, electrical safety checks and continued supply of compatible disposable tubing and canisters.

Report Scope

This report studies the global Thrombus Aspiration Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Thrombus Aspiration Pump and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Thrombus Aspiration Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Thrombus Aspiration Pump total production and demand, 2021-2032, (K Units)

Global Thrombus Aspiration Pump total production value, 2021-2032, (USD Million)

Global Thrombus Aspiration Pump production by region & country, production,

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value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Thrombus Aspiration Pump consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Thrombus Aspiration Pump domestic production, consumption, key domestic manufacturers and share

Global Thrombus Aspiration Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Thrombus Aspiration Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Thrombus Aspiration Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Thrombus Aspiration Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Penumbra, Inc., Medtronic plc, Royal Philips, Imperative Care, Inc., AngioDynamics, Inc., Abbott Laboratories, Becton, Dickinson and Company, Acotec Scientific Holdings Limited, Zylox-Tonbridge Medical Technology Co., Ltd., Jingtu Medical Devices (Jiangsu) Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Thrombus Aspiration Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

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Global Thrombus Aspiration Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Thrombus Aspiration Pump Market, Segmentation by Type:

Intracranial Thrombosis

Peripheral Thrombosis

Global Thrombus Aspiration Pump Market, Segmentation by Aspiration Mode:

Continuous Aspiration Systems

Intermittent Aspiration Systems

Global Thrombus Aspiration Pump Market, Segmentation by Collection Capacity:

Below 250 mL

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250–500 mL

Above 500 mL

Continuous Collection and Reinfusion

Global Thrombus Aspiration Pump Market, Segmentation by Application:

Hospital

Clinic

Other

Companies Profiled:

Penumbra, Inc.

Medtronic plc

Royal Philips

Imperative Care, Inc.

AngioDynamics, Inc.

Abbott Laboratories

Becton, Dickinson and Company

Acotec Scientific Holdings Limited

Zylox-Tonbridge Medical Technology Co., Ltd.

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Jingtu Medical Devices (Jiangsu) Co., Ltd.

Shanghai Easy-Flow Medical Tech Co., Ltd.

Boston Scientific Corporation

VentiV Scientific

SINOMED Neurovita

Beijing Taijieweiye Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Thrombus Aspiration Pump market?
2. What is the demand of the global Thrombus Aspiration Pump market?
3. What is the year over year growth of the global Thrombus Aspiration Pump market?
4. What is the production and production value of the global Thrombus Aspiration Pump market?
5. Who are the key producers in the global Thrombus Aspiration Pump market?
6. What are the growth factors driving the market demand?

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