

# Global Thromboprophylactic Drug Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GFA7D5C2D596EN.html>

Date: June 2026

Pages: 106

Price: US\$ 3,480.00 (Single User License)

ID: GFA7D5C2D596EN

## Abstracts

According to our (Global Info Research) latest study, the global Thromboprophylactic Drug market size was valued at US\$ 34553 million in 2025 and is forecast to a readjusted size of US\$ 47448 million by 2032 with a CAGR of 4.7% during review period.

Thromboprophylactic Drug refers to a category of anticoagulant or antiplatelet medications used to prevent venous thromboembolism (VTE), deep vein thrombosis (DVT), pulmonary embolism (PE), and other thrombotic complications. These drugs are widely applied in perioperative care, cardiovascular disease management, oncology treatment, long-term immobilization, and chronic disease prevention for high-risk patients. By inhibiting coagulation factor activity, reducing platelet aggregation, or regulating coagulation cascade pathways, thromboprophylactic drugs significantly lower the risk of thrombus formation and improve patient outcomes. Current products in the market include low molecular weight heparins, warfarin, direct oral anticoagulants (DOACs), factor Xa inhibitors, and novel targeted anticoagulant therapies. Driven by global population aging, the increasing prevalence of cardiovascular diseases, and the growing adoption of precision anticoagulation strategies, thromboprophylactic therapies are expanding from inpatient applications into long-term outpatient chronic disease management. In recent years, innovations in long-acting formulations, oral therapies, precision medicine, and low-bleeding-risk anticoagulants have accelerated industry transformation, positioning thromboprophylactic drugs as one of the most strategically important segments in the global cardiovascular and chronic disease treatment markets. In 2024, global Thromboprophylactic Drug production reached approximately 197.54 m units, with an average global market price of around US\$ 170 per unit. The average gross profit margin of this product is 75%.

Rapid global aging, the rising prevalence of cardiovascular diseases, and the increasing number of minimally invasive surgeries are driving the thromboprophylactic drug market into a long-term expansion cycle. In recent years, growing clinical emphasis on perioperative thrombosis prevention, outpatient anticoagulation management for high-risk patients, and cancer-associated thrombosis prevention has significantly increased the penetration of anticoagulant therapies. Meanwhile, national chronic disease prevention policies, healthcare system reforms, and broader reimbursement coverage are further supporting the standardization of anticoagulation treatment. With the rapid adoption of DOACs, factor Xa inhibitors, and novel targeted anticoagulants, the industry is evolving from traditional injectable therapies toward oral, precision-oriented, and long-term management solutions, creating new growth opportunities for pharmaceutical companies and innovative drug platforms.

Despite strong demand, the Thromboprophylactic Drug market still faces challenges related to bleeding risk management, insufficient long-term patient adherence, and differences in anticoagulation guidelines across countries. Anticoagulant therapy requires a delicate balance between thrombosis prevention and bleeding risk reduction, placing high demands on drug safety profiles and clinical management capabilities. At the same time, innovative anticoagulant drug development involves lengthy R&D cycles, expensive clinical trials, and intense global patent competition, increasing industry entry barriers. In addition, some primary healthcare institutions still lack sufficient anticoagulation monitoring systems, medication management capabilities, and patient education resources, limiting broader adoption of advanced precision anticoagulation solutions. Future market competition will increasingly focus on drug safety, long-term efficacy, and personalized treatment capabilities.

Downstream demand is evolving from traditional inpatient anticoagulation therapy toward long-term chronic disease management, outpatient anticoagulation monitoring, and preventive treatment for high-risk populations. Patients with atrial fibrillation, orthopedic surgery recovery, cancer treatment, and long-term immobilization are generating rapidly increasing demand for long-term anticoagulation management, driving strong growth in oral anticoagulant markets. At the same time, patient demand for greater convenience, improved safety, and reduced monitoring frequency is accelerating the transition toward next-generation oral anticoagulants as mainstream clinical therapies. The development of digital healthcare systems, remote follow-up platforms, and AI-based chronic disease management tools is also transforming anticoagulation treatment from simple medication use into integrated “drug + monitoring + digital health” management ecosystems, further increasing industry value.

The upstream supply chain of the Thromboprophylactic Drug industry mainly includes heparin raw materials, bio-fermentation intermediates, small-molecule APIs, formulation excipients, and advanced pharmaceutical packaging materials. Among these, high-purity anticoagulant active ingredients and sophisticated formulation technologies are the key determinants of drug safety and stability. In recent years, driven by biotechnology upgrades and global supply chain restructuring, demand for high-quality heparin materials, biocatalytic manufacturing processes, and advanced oral anticoagulant APIs has continued to increase. Meanwhile, innovations in sustained-release formulations, targeted drug delivery systems, and novel biological anticoagulant materials are accelerating industry upgrades toward high-end and innovation-driven development. In the future, companies with strong API localization capabilities, global regulatory registration systems, and proprietary anticoagulant technology platforms are expected to establish stronger competitive advantages in the premium thromboprophylactic drug market.

This report is a detailed and comprehensive analysis for global Thromboprophylactic Drug market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Thromboprophylactic Drug market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Thromboprophylactic Drug market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Thromboprophylactic Drug market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Thromboprophylactic Drug market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Thromboprophylactic Drug

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Thromboprophylactic Drug market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bristol-Myers Squibb, Bayer, Pfizer, Johnson & Johnson, Sanofi, Boehringer Ingelheim, Daiichi Sankyo, Eisai Co Ltd, Sun Pharmaceutical, Teva, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Thromboprophylactic Drug market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Direct Oral Anticoagulants (DOACs)

Low Molecular Weight Heparins (LMWHs)

Vitamin k Antagonists (VKAs)

Factor Xa Inhibitors

Other

### Market segment by Mechanism Type

Anticoagulation

Antiplatelet

Fibrinolytic

Factor Blocking

### Market segment by Clinical Application

DVT Prevention

PE Prevention

Stroke Prevention

Surgical Prophylaxis

Other

### Market segment by Application

Hospital Pharmacies

Retail Pharmacies

Online Pharmacies

### Major players covered

Bristol-Myers Squibb

Bayer

Pfizer

Johnson & Johnson

Sanofi

Boehringer Ingelheim

Daiichi Sankyo

Eisai Co Ltd

Sun Pharmaceutical

Teva

Fresenius

Jingzhou Pharma

Changzhou Qianhong

Viatrix

Hepalink

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Thromboprophylactic Drug product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thromboprophylactic Drug, with price, sales quantity, revenue, and global market share of Thromboprophylactic Drug from 2021 to 2026.

Chapter 3, the Thromboprophylactic Drug competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thromboprophylactic Drug breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Thromboprophylactic Drug market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thromboprophylactic Drug.

Chapter 14 and 15, to describe Thromboprophylactic Drug sales channel, distributors, customers, research findings and conclusion.

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