

# Global Three Plate Hydraulic Injection Molding Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Three Plate Hydraulic Injection Molding Machine market size was valued at US\$ 1240 million in 2025 and is forecast to a readjusted size of US\$ 1756 million by 2032 with a CAGR of 5.1% during review period.

In 2025, global Three Plate Hydraulic Injection Molding Machine production reached approximately 5.2k units, with an average global market price of around US\$230k per unit.

A three-plate hydraulic injection molding machine refers to an injection molding setup that uses hydraulic power for clamping and injection, commonly paired with 3-plate molds. 3-plate molds enable staged opening for automatic part/runner separation and flexible gate layouts (e.g., pinpoint or multi-gating), reducing manual degating and improving cosmetic consistency. The hydraulic platform delivers high force via pumps, valves, and cylinders, making it suitable for multi-cavity mass production and demanding pressure conditions. Compared with all-electric machines, hydraulics often offer lower upfront cost and strong large-tonnage capability, but require better energy, oil-temperature, and cleanliness/maintenance management.

Upstream consists of structural materials and core hydraulic/electrical components: cast/weld frames and steel platens, tie bars and guides, plasticizing parts (screw, barrel, nozzle), pumps/valves/cylinders and seals, proportional/servo valves, sensors and controls (PLC, HMI, drives, temperature control), plus staged mold-opening control and mold-protection functions that matter for 3-plate molds. Representative suppliers include Bosch Rexroth (industrial hydraulics and proportional control), Parker Hannifin

(hydraulics and filtration), Eaton (hydraulic power systems), and Siemens/Schneider Electric (industrial control/electrical). Midstream OEMs integrate the machine platform (clamping + injection + controls + automation interfaces) and collaborate with mold makers to tune staged opening, automatic degating, and cycle synchronization for 3-plate molds. Downstream users are injection molders and end-markets such as multi-cavity packaging/personal care parts, consumer electronics and appliance housings, medical disposables, and automotive trim components requiring automation, cosmetics, and throughput.

The three-plate hydraulic injection molding segment is characterized by steady applications with continuous upgrading, where energy efficiency and automation create differentiation. 3-plate molds remain attractive for multi-cavity packaging and cosmetic parts thanks to automatic degating and flexible gating, while hydraulic platforms retain broad adoption due to robust force capability, process tolerance, and cost advantages in mid-to-large tonnage. The market trend favors servo-hydraulic systems, proportional control, and more refined staged-opening motion profiles to reduce energy use, improve repeatability, and mitigate defects such as flash, stringing, or unstable degating. At the same time, robotics, in-line inspection, MES connectivity, and process traceability are becoming standard in turnkey delivery. Tailwinds include packaging/consumer refresh cycles, tighter cosmetic and consistency requirements, rising labor costs pushing automation, and long-term pressure to reduce energy per part; headwinds include capex cyclical, substitution by all-electric machines in certain precision/clean applications, and price pressure from commoditized hydraulic models. Overall, suppliers that can deliver integrated process + mold + automation + energy optimization solutions are better positioned to win premium 3-plate mass-production projects.

This report is a detailed and comprehensive analysis for global Three Plate Hydraulic Injection Molding Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Three Plate Hydraulic Injection Molding Machine market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Three Plate Hydraulic Injection Molding Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Three Plate Hydraulic Injection Molding Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Three Plate Hydraulic Injection Molding Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Three Plate Hydraulic Injection Molding Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Three Plate Hydraulic Injection Molding Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sumitomo Demag, Krauss Maffei, Arburg, Engel, Fanuc, Husky Technologies, Nissei Plastic, Ferromatik Milacron, Shibaura Machine, Sino Holdings, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Three Plate Hydraulic Injection Molding Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate

calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Small

Medium

Large

#### Market segment by Clamping Force

50-200 Tons

200-600 Tons

600-2000 Tons

Others

#### Market segment by Opening Stroke

300?1200 mm

1200?2000 mm

Others

#### Market segment by Application

Home Appliances

Automotive

Medical

3C Electronics

General Plastic

Others

#### Major players covered

Sumitomo Demag

Krauss Maffei

Arburg

Engel

Fanuc

Husky Technologies

Nissei Plastic

Ferromatik Milacron

Shibaura Machine

Sino Holdings

Physis Technology

Borch Machinery

Haitian International Holdings

Fu Chun Shin Machinery

Yizumi Precision Machinery

Sheng Wo Plastic Machinery

Chen Hsong Machinery

LK Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Three Plate Hydraulic Injection Molding Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Three Plate Hydraulic Injection Molding Machine, with price, sales quantity, revenue, and global market share of Three Plate Hydraulic Injection Molding Machine from 2021 to 2026.

Chapter 3, the Three Plate Hydraulic Injection Molding Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Three Plate Hydraulic Injection Molding Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Three Plate Hydraulic Injection Molding Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Three Plate Hydraulic Injection Molding Machine.

Chapter 14 and 15, to describe Three Plate Hydraulic Injection Molding Machine sales channel, distributors, customers, research findings and conclusion.

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