

Global Three Plate Hydraulic Injection Molding Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Three Plate Hydraulic Injection Molding Machine market size is expected to reach \$ 1756 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global Three Plate Hydraulic Injection Molding Machine production reached approximately 5.2k units, with an average global market price of around US\$230k per unit.

A three-plate hydraulic injection molding machine refers to an injection molding setup that uses hydraulic power for clamping and injection, commonly paired with 3-plate molds. 3-plate molds enable staged opening for automatic part/runner separation and flexible gate layouts (e.g., pinpoint or multi-gating), reducing manual degating and improving cosmetic consistency. The hydraulic platform delivers high force via pumps, valves, and cylinders, making it suitable for multi-cavity mass production and demanding pressure conditions. Compared with all-electric machines, hydraulics often offer lower upfront cost and strong large-tonnage capability, but require better energy, oil-temperature, and cleanliness/maintenance management.

Upstream consists of structural materials and core hydraulic/electrical components: cast/weld frames and steel platens, tie bars and guides, plasticizing parts (screw, barrel, nozzle), pumps/valves/cylinders and seals, proportional/servo valves, sensors and controls (PLC, HMI, drives, temperature control), plus staged mold-opening control and mold-protection functions that matter for 3-plate molds. Representative suppliers include Bosch Rexroth (industrial hydraulics and proportional control), Parker Hannifin (hydraulics and filtration), Eaton (hydraulic power systems), and Siemens/Schneider

Electric (industrial control/electrical). Midstream OEMs integrate the machine platform (clamping + injection + controls + automation interfaces) and collaborate with mold makers to tune staged opening, automatic degating, and cycle synchronization for 3-plate molds. Downstream users are injection molders and end-markets such as multi-cavity packaging/personal care parts, consumer electronics and appliance housings, medical disposables, and automotive trim components requiring automation, cosmetics, and throughput.

The three-plate hydraulic injection molding segment is characterized by steady applications with continuous upgrading, where energy efficiency and automation create differentiation. 3-plate molds remain attractive for multi-cavity packaging and cosmetic parts thanks to automatic degating and flexible gating, while hydraulic platforms retain broad adoption due to robust force capability, process tolerance, and cost advantages in mid-to-large tonnage. The market trend favors servo-hydraulic systems, proportional control, and more refined staged-opening motion profiles to reduce energy use, improve repeatability, and mitigate defects such as flash, stringing, or unstable degating. At the same time, robotics, in-line inspection, MES connectivity, and process traceability are becoming standard in turnkey delivery. Tailwinds include packaging/consumer refresh cycles, tighter cosmetic and consistency requirements, rising labor costs pushing automation, and long-term pressure to reduce energy per part; headwinds include capex cyclicalities, substitution by all-electric machines in certain precision/clean applications, and price pressure from commoditized hydraulic models. Overall, suppliers that can deliver integrated process + mold + automation + energy optimization solutions are better positioned to win premium 3-plate mass-production projects.

This report studies the global Three Plate Hydraulic Injection Molding Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Three Plate Hydraulic Injection Molding Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Three Plate Hydraulic Injection Molding Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Three Plate Hydraulic Injection Molding Machine total production and demand, 2021-2032, (K Units)

Global Three Plate Hydraulic Injection Molding Machine total production value,

2021-2032, (USD Million)

Global Three Plate Hydraulic Injection Molding Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Three Plate Hydraulic Injection Molding Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Three Plate Hydraulic Injection Molding Machine domestic production, consumption, key domestic manufacturers and share

Global Three Plate Hydraulic Injection Molding Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Three Plate Hydraulic Injection Molding Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Three Plate Hydraulic Injection Molding Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Three Plate Hydraulic Injection Molding Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sumitomo Demag, Krauss Maffei, Arburg, Engel, Fanuc, Husky Technologies, Nissei Plastic, Ferromatik Milacron, Shibaura Machine, Sino Holdings, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Three Plate Hydraulic Injection Molding Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Three Plate Hydraulic Injection Molding Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Three Plate Hydraulic Injection Molding Machine Market, Segmentation by Type:

Small

Medium

Large

Global Three Plate Hydraulic Injection Molding Machine Market, Segmentation by Clamping Force:

50-200 Tons

200-600 Tons

600-2000 Tons

Others

Global Three Plate Hydraulic Injection Molding Machine Market, Segmentation by Opening Stroke:

300?1200 mm

1200?2000 mm

Others

Global Three Plate Hydraulic Injection Molding Machine Market, Segmentation by Application:

Home Appliances

Automotive

Medical

3C Electronics

General Plastic

Others

Companies Profiled:

Sumitomo Demag

Krauss Maffei

Arburg

Engel

Fanuc

Husky Technologies

Nissei Plastic

Ferromatik Milacron

Shibaura Machine

Sino Holdings

Physis Technology

Borch Machinery

Haitian International Holdings

Fu Chun Shin Machinery

Yizumi Precision Machinery

Sheng Wo Plastic Machinery

Chen Hsong Machinery

LK Group

Key Questions Answered:

1. How big is the global Three Plate Hydraulic Injection Molding Machine market?
2. What is the demand of the global Three Plate Hydraulic Injection Molding Machine market?
3. What is the year over year growth of the global Three Plate Hydraulic Injection Molding Machine market?
4. What is the production and production value of the global Three Plate Hydraulic Injection Molding Machine market?
5. Who are the key producers in the global Three Plate Hydraulic Injection Molding Machine market?
6. What are the growth factors driving the market demand?

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