

# Global Three-phase Vacuum Circuit Breaker Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Three-phase Vacuum Circuit Breaker market size is expected to reach \$ 6464 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

In 2025, global Three-phase Vacuum Circuit Breaker production reached approximately 627k units, with an average global market price of around US\$6k per unit.

A Three-phase Vacuum Circuit Breaker (VCB) is a critical switching and protection device used in three-phase AC power systems. It operates by using a high vacuum as the arc-extinguishing medium. When a fault such as a short circuit or overload occurs, or when switching is required, the contacts inside three vacuum interrupters (one for each phase) separate rapidly, generating an arc that is quickly extinguished due to the vacuum environment. Since vacuum contains almost no ionizable medium, the arc duration is extremely short, resulting in excellent interruption performance and long electrical life. Compared to oil and SF<sub>6</sub> circuit breakers, vacuum circuit breakers offer advantages such as no explosion risk, no environmental pollution, low maintenance requirements, and long mechanical durability. They are especially suitable for medium-voltage systems (typically 1kV-40.5kV) and are widely used in distribution networks, substations, industrial power systems, rail transit, and renewable energy integration, making them one of the most mainstream switching devices in modern power systems.

The industrial chain of three-phase vacuum circuit breakers can be divided into upstream materials and components, midstream equipment manufacturing, and downstream applications. The upstream includes key materials and components such as vacuum interrupters, copper-chromium contact materials, ceramic or glass vacuum envelopes, stainless steel housings, precision mechanical parts, and electromagnetic or

permanent magnet operating mechanisms. The vacuum interrupter is the core component that determines performance and lifespan. Representative upstream suppliers include Materion (high-performance copper alloys), Plansee (advanced metal materials), and KYOCERA (ceramic sealing components).

The midstream consists of OEM manufacturers responsible for design, assembly, and system integration, such as ABB, Siemens, Schneider Electric, and Eaton.

Downstream applications include power grids, substations, rail transit, petrochemical industries, data centers, and large-scale manufacturing facilities. Examples include utilities like State Grid Corporation of China and National Grid, as well as industrial and infrastructure operators. Overall, the industry chain is characterized by material technology at the upstream, system integration dominance in the midstream, and demand-driven growth from the power and industrial sectors downstream.

The three-phase vacuum circuit breaker market is currently experiencing structural growth, driven by grid modernization, energy transition, and expanding industrial electricity demand. The large-scale integration of renewable energy sources such as wind and solar is increasing the need for highly reliable medium-voltage switching equipment, accelerating the replacement of traditional technologies with vacuum breakers. At the same time, digitalization and smart grid development are transforming circuit breakers into intelligent devices with condition monitoring, predictive maintenance, and remote control capabilities. However, the industry faces challenges such as raw material cost fluctuations, intensifying competition, and the dominance of international brands in high-end segments. Environmental policies and the shift away from SF<sub>6</sub>-based equipment further support the adoption of vacuum technology. Overall, the market is evolving toward higher reliability, smarter functionality, compact design, and environmentally friendly solutions.

This report studies the global Three-phase Vacuum Circuit Breaker production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Three-phase Vacuum Circuit Breaker and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Three-phase Vacuum Circuit Breaker that contribute to its increasing demand across many markets.

## **Highlights and key features of the study**

Global Three-phase Vacuum Circuit Breaker total production and demand, 2021-2032, (K Units)

Global Three-phase Vacuum Circuit Breaker total production value, 2021-2032, (USD Million)

Global Three-phase Vacuum Circuit Breaker production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Three-phase Vacuum Circuit Breaker consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Three-phase Vacuum Circuit Breaker domestic production, consumption, key domestic manufacturers and share

Global Three-phase Vacuum Circuit Breaker production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Three-phase Vacuum Circuit Breaker production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Three-phase Vacuum Circuit Breaker production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Three-phase Vacuum Circuit Breaker market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens, ABB, Fuji Electric, Tavrída Electric, Schneider, GE, Eaton, Mitsubishi Group, LS Group, Line Power, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Three-phase Vacuum Circuit Breaker market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Three-phase Vacuum Circuit Breaker Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Three-phase Vacuum Circuit Breaker Market, Segmentation by Type:

Fixed

Portable

#### Global Three-phase Vacuum Circuit Breaker Market, Segmentation by Rated Voltage:

3.6kV

7.2kV

12kV

24kV

40.5kV

Others

## Global Three-phase Vacuum Circuit Breaker Market, Segmentation by Application Scenarios:

Indoor

Outdoor

## Global Three-phase Vacuum Circuit Breaker Market, Segmentation by Application:

Power Distribution Network

Substation

Rail Transit

Energy Storage System

Others

## Companies Profiled:

Siemens

ABB

Fuji Electric

Tavrada Electric

Schneider

GE

Eaton

Mitsubishi Group

LS Group

Line Power

PO Eltechnika

NKE

Zhiyue Group

Tengen Electric

TBEA

Giant Electric

Shanghai Electric

SINONET-Xinlong

Zikai Electric

Shone Vacuum Electrical Apparatus

Longxiang Electrical

### **Key Questions Answered:**

1. How big is the global Three-phase Vacuum Circuit Breaker market?
2. What is the demand of the global Three-phase Vacuum Circuit Breaker market?
3. What is the year over year growth of the global Three-phase Vacuum Circuit Breaker market?
4. What is the production and production value of the global Three-phase Vacuum Circuit Breaker market?
5. Who are the key producers in the global Three-phase Vacuum Circuit Breaker market?
6. What are the growth factors driving the market demand?

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