

Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Three-phase Rare Earth Permanent Magnet Synchronous Motor market size was valued at US\$ 11597 million in 2025 and is forecast to a readjusted size of US\$ 21219 million by 2032 with a CAGR of 9.0% during review period.

In 2025, global sales of three-phase rare-earth permanent magnet synchronous motors reached 9.8 million units, with an average selling price of US\$1,150 per unit. Three-phase rare-earth permanent magnet synchronous motors are high-efficiency, energy-saving motors that embed rare-earth permanent magnet materials such as neodymium iron boron (NdFeB) into the rotor. They generate a rotating magnetic field by driving the stator windings with three-phase AC power to achieve synchronous operation. They feature high power density, high efficiency, small size, and excellent speed regulation performance, and are widely used in new energy vehicle drive systems, industrial automation equipment, wind power pitch control systems, and high-end machine tools. The industry's total production capacity is approximately 12 million units per year, with an average gross profit margin of approximately 27%. Upstream raw materials mainly include silicon steel sheets, copper wire, NdFeB permanent magnets, and aluminum alloy housings; downstream procurement is handled by OEMs, industrial equipment manufacturers, and energy equipment companies. Future development lies in high-speed, high-power-density designs and the substitution of heavy rare-earth technologies, while simultaneously upgrading towards intelligent control and integrated drive modules. With the advancement of global energy conservation and emission reduction policies and the acceleration of electrification trends, market demand continues to expand, and companies with advantages in magnetic material supply chain integration and motor control technology will gain long-term business opportunities.

This report is a detailed and comprehensive analysis for global Three-phase Rare Earth Permanent Magnet Synchronous Motor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Three-phase Rare Earth Permanent Magnet Synchronous Motor market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Three-phase Rare Earth Permanent Magnet Synchronous Motor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Three-phase Rare Earth Permanent Magnet Synchronous Motor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Three-phase Rare Earth Permanent Magnet Synchronous Motor market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Three-phase Rare Earth Permanent Magnet Synchronous Motor
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Three-phase Rare Earth Permanent Magnet Synchronous Motor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jiangtian Electric, LIXIN, MINGTENG, Hengsu Holdings Co.,Ltd, Simo Motor, Tellhow Motor, JIANGHUAI, CHANGHANG, YIDONG, ZUNHENG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Three-phase Rare Earth Permanent Magnet Synchronous Motor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Asynchronous Start Type

Variable Frequency Drive Type

Direct Drive Type

Market segment by Rotor Structure

Surface Mount

Built-in

Market segment by Cooling Form

Air Cooling

Water Cooling

Natural Cooling

Market segment by Application

Automotive

Industrial Automation

Others

Major players covered

Jiangtian Electric

LIXIN

MINGTENG

Hengsu Holdings Co.,Ltd

Simo Motor

Tellhow Motor

JIANGHUAI

CHANGHANG

YIDONG

ZUNHENG

HENGCHI

RUNJIN

JINYI

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Three-phase Rare Earth Permanent Magnet Synchronous Motor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Three-phase Rare Earth Permanent Magnet Synchronous Motor, with price, sales quantity, revenue, and global market share of Three-phase Rare Earth Permanent Magnet Synchronous Motor from 2021 to 2026.

Chapter 3, the Three-phase Rare Earth Permanent Magnet Synchronous Motor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Three-phase Rare Earth Permanent Magnet Synchronous Motor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Three-phase Rare Earth Permanent Magnet Synchronous Motor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Three-phase Rare Earth Permanent Magnet Synchronous Motor.

Chapter 14 and 15, to describe Three-phase Rare Earth Permanent Magnet Synchronous Motor sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Asynchronous Start Type

1.3.3 Variable Frequency Drive Type

1.3.4 Direct Drive Type

1.4 Market Analysis by Rotor Structure

1.4.1 Overview: Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value by Rotor Structure: 2021 Versus 2025 Versus 2032

1.4.2 Surface Mount

1.4.3 Built-in

1.5 Market Analysis by Cooling Form

1.5.1 Overview: Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value by Cooling Form: 2021 Versus 2025 Versus 2032

1.5.2 Air Cooling

1.5.3 Water Cooling

1.5.4 Natural Cooling

1.6 Market Analysis by Application

1.6.1 Overview: Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Automotive

1.6.3 Industrial Automation

1.6.4 Others

1.7 Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Market Size & Forecast

1.7.1 Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity (2021-2032)

1.7.3 Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Jiangtian Electric

2.1.1 Jiangtian Electric Details

2.1.2 Jiangtian Electric Major Business

2.1.3 Jiangtian Electric Three-phase Rare Earth Permanent Magnet Synchronous Motor Product and Services

2.1.4 Jiangtian Electric Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Jiangtian Electric Recent Developments/Updates

2.2 LIXIN

2.2.1 LIXIN Details

2.2.2 LIXIN Major Business

2.2.3 LIXIN Three-phase Rare Earth Permanent Magnet Synchronous Motor Product and Services

2.2.4 LIXIN Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 LIXIN Recent Developments/Updates

2.3 MINGTENG

2.3.1 MINGTENG Details

2.3.2 MINGTENG Major Business

2.3.3 MINGTENG Three-phase Rare Earth Permanent Magnet Synchronous Motor Product and Services

2.3.4 MINGTENG Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 MINGTENG Recent Developments/Updates

2.4 Hengsu Holdings Co.,Ltd

2.4.1 Hengsu Holdings Co.,Ltd Details

2.4.2 Hengsu Holdings Co.,Ltd Major Business

2.4.3 Hengsu Holdings Co.,Ltd Three-phase Rare Earth Permanent Magnet Synchronous Motor Product and Services

2.4.4 Hengsu Holdings Co.,Ltd Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Hengsu Holdings Co.,Ltd Recent Developments/Updates

2.5 Simo Motor

2.5.1 Simo Motor Details

2.5.2 Simo Motor Major Business

2.5.3 Simo Motor Three-phase Rare Earth Permanent Magnet Synchronous Motor

Product and Services

2.5.4 Simo Motor Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Simo Motor Recent Developments/Updates

2.6 Tellhow Motor

2.6.1 Tellhow Motor Details

2.6.2 Tellhow Motor Major Business

2.6.3 Tellhow Motor Three-phase Rare Earth Permanent Magnet Synchronous Motor Product and Services

2.6.4 Tellhow Motor Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Tellhow Motor Recent Developments/Updates

2.7 JIANGHUAI

2.7.1 JIANGHUAI Details

2.7.2 JIANGHUAI Major Business

2.7.3 JIANGHUAI Three-phase Rare Earth Permanent Magnet Synchronous Motor Product and Services

2.7.4 JIANGHUAI Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 JIANGHUAI Recent Developments/Updates

2.8 CHANGHANG

2.8.1 CHANGHANG Details

2.8.2 CHANGHANG Major Business

2.8.3 CHANGHANG Three-phase Rare Earth Permanent Magnet Synchronous Motor Product and Services

2.8.4 CHANGHANG Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 CHANGHANG Recent Developments/Updates

2.9 YIDONG

2.9.1 YIDONG Details

2.9.2 YIDONG Major Business

2.9.3 YIDONG Three-phase Rare Earth Permanent Magnet Synchronous Motor Product and Services

2.9.4 YIDONG Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 YIDONG Recent Developments/Updates

2.10 ZUNHENG

2.10.1 ZUNHENG Details

2.10.2 ZUNHENG Major Business

2.10.3 ZUNHENG Three-phase Rare Earth Permanent Magnet Synchronous Motor Product and Services

2.10.4 ZUNHENG Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 ZUNHENG Recent Developments/Updates

2.11 HENGCHI

2.11.1 HENGCHI Details

2.11.2 HENGCHI Major Business

2.11.3 HENGCHI Three-phase Rare Earth Permanent Magnet Synchronous Motor Product and Services

2.11.4 HENGCHI Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 HENGCHI Recent Developments/Updates

2.12 RUNJIN

2.12.1 RUNJIN Details

2.12.2 RUNJIN Major Business

2.12.3 RUNJIN Three-phase Rare Earth Permanent Magnet Synchronous Motor Product and Services

2.12.4 RUNJIN Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 RUNJIN Recent Developments/Updates

2.13 JINYI

2.13.1 JINYI Details

2.13.2 JINYI Major Business

2.13.3 JINYI Three-phase Rare Earth Permanent Magnet Synchronous Motor Product and Services

2.13.4 JINYI Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 JINYI Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: THREE-PHASE RARE EARTH PERMANENT MAGNET SYNCHRONOUS MOTOR BY MANUFACTURER

3.1 Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Manufacturer (2021-2026)

3.2 Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Revenue by Manufacturer (2021-2026)

3.3 Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Three-phase Rare Earth Permanent Magnet Synchronous Motor by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Three-phase Rare Earth Permanent Magnet Synchronous Motor Manufacturer Market Share in 2025

3.4.3 Top 6 Three-phase Rare Earth Permanent Magnet Synchronous Motor Manufacturer Market Share in 2025

3.5 Three-phase Rare Earth Permanent Magnet Synchronous Motor Market: Overall Company Footprint Analysis

3.5.1 Three-phase Rare Earth Permanent Magnet Synchronous Motor Market: Region Footprint

3.5.2 Three-phase Rare Earth Permanent Magnet Synchronous Motor Market: Company Product Type Footprint

3.5.3 Three-phase Rare Earth Permanent Magnet Synchronous Motor Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Market Size by Region

4.1.1 Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Region (2021-2032)

4.1.2 Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value by Region (2021-2032)

4.1.3 Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Average Price by Region (2021-2032)

4.2 North America Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value (2021-2032)

4.3 Europe Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value (2021-2032)

4.4 Asia-Pacific Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value (2021-2032)

4.5 South America Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value (2021-2032)

4.6 Middle East & Africa Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Type (2021-2032)

5.2 Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value by Type (2021-2032)

5.3 Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Application (2021-2032)

6.2 Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value by Application (2021-2032)

6.3 Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Type (2021-2032)

7.2 North America Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Application (2021-2032)

7.3 North America Three-phase Rare Earth Permanent Magnet Synchronous Motor Market Size by Country

7.3.1 North America Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Country (2021-2032)

7.3.2 North America Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Type (2021-2032)

8.2 Europe Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales

Quantity by Application (2021-2032)

8.3 Europe Three-phase Rare Earth Permanent Magnet Synchronous Motor Market Size by Country

8.3.1 Europe Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Country (2021-2032)

8.3.2 Europe Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Three-phase Rare Earth Permanent Magnet Synchronous Motor Market Size by Region

9.3.1 Asia-Pacific Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Type (2021-2032)

10.2 South America Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Application (2021-2032)

10.3 South America Three-phase Rare Earth Permanent Magnet Synchronous Motor

Market Size by Country

10.3.1 South America Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Country (2021-2032)

10.3.2 South America Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Three-phase Rare Earth Permanent Magnet Synchronous Motor Market Size by Country

11.3.1 Middle East & Africa Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Three-phase Rare Earth Permanent Magnet Synchronous Motor Market Drivers

12.2 Three-phase Rare Earth Permanent Magnet Synchronous Motor Market Restraints

12.3 Three-phase Rare Earth Permanent Magnet Synchronous Motor Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Three-phase Rare Earth Permanent Magnet Synchronous Motor and Key Manufacturers

13.2 Manufacturing Costs Percentage of Three-phase Rare Earth Permanent Magnet Synchronous Motor

13.3 Three-phase Rare Earth Permanent Magnet Synchronous Motor Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Three-phase Rare Earth Permanent Magnet Synchronous Motor Typical Distributors

14.3 Three-phase Rare Earth Permanent Magnet Synchronous Motor Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value by Rotor Structure, (USD Million), 2021 & 2025 & 2032
- Table 3. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value by Cooling Form, (USD Million), 2021 & 2025 & 2032
- Table 4. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 5. Jiangtian Electric Basic Information, Manufacturing Base and Competitors
- Table 6. Jiangtian Electric Major Business
- Table 7. Jiangtian Electric Three-phase Rare Earth Permanent Magnet Synchronous Motor Product and Services
- Table 8. Jiangtian Electric Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 9. Jiangtian Electric Recent Developments/Updates
- Table 10. LIXIN Basic Information, Manufacturing Base and Competitors
- Table 11. LIXIN Major Business
- Table 12. LIXIN Three-phase Rare Earth Permanent Magnet Synchronous Motor Product and Services
- Table 13. LIXIN Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 14. LIXIN Recent Developments/Updates
- Table 15. MINGTENG Basic Information, Manufacturing Base and Competitors
- Table 16. MINGTENG Major Business
- Table 17. MINGTENG Three-phase Rare Earth Permanent Magnet Synchronous Motor Product and Services
- Table 18. MINGTENG Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 19. MINGTENG Recent Developments/Updates
- Table 20. Hengsu Holdings Co.,Ltd Basic Information, Manufacturing Base and Competitors
- Table 21. Hengsu Holdings Co.,Ltd Major Business

Table 22. Hengsu Holdings Co.,Ltd Three-phase Rare Earth Permanent Magnet Synchronous Motor Product and Services

Table 23. Hengsu Holdings Co.,Ltd Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Hengsu Holdings Co.,Ltd Recent Developments/Updates

Table 25. Simo Motor Basic Information, Manufacturing Base and Competitors

Table 26. Simo Motor Major Business

Table 27. Simo Motor Three-phase Rare Earth Permanent Magnet Synchronous Motor Product and Services

Table 28. Simo Motor Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Simo Motor Recent Developments/Updates

Table 30. Tellhow Motor Basic Information, Manufacturing Base and Competitors

Table 31. Tellhow Motor Major Business

Table 32. Tellhow Motor Three-phase Rare Earth Permanent Magnet Synchronous Motor Product and Services

Table 33. Tellhow Motor Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Tellhow Motor Recent Developments/Updates

Table 35. JIANGHUAI Basic Information, Manufacturing Base and Competitors

Table 36. JIANGHUAI Major Business

Table 37. JIANGHUAI Three-phase Rare Earth Permanent Magnet Synchronous Motor Product and Services

Table 38. JIANGHUAI Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. JIANGHUAI Recent Developments/Updates

Table 40. CHANGHANG Basic Information, Manufacturing Base and Competitors

Table 41. CHANGHANG Major Business

Table 42. CHANGHANG Three-phase Rare Earth Permanent Magnet Synchronous Motor Product and Services

Table 43. CHANGHANG Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. CHANGHANG Recent Developments/Updates

Table 45. YIDONG Basic Information, Manufacturing Base and Competitors

Table 46. YIDONG Major Business

Table 47. YIDONG Three-phase Rare Earth Permanent Magnet Synchronous Motor Product and Services

Table 48. YIDONG Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. YIDONG Recent Developments/Updates

Table 50. ZUNHENG Basic Information, Manufacturing Base and Competitors

Table 51. ZUNHENG Major Business

Table 52. ZUNHENG Three-phase Rare Earth Permanent Magnet Synchronous Motor Product and Services

Table 53. ZUNHENG Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. ZUNHENG Recent Developments/Updates

Table 55. HENGCHI Basic Information, Manufacturing Base and Competitors

Table 56. HENGCHI Major Business

Table 57. HENGCHI Three-phase Rare Earth Permanent Magnet Synchronous Motor Product and Services

Table 58. HENGCHI Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. HENGCHI Recent Developments/Updates

Table 60. RUNJIN Basic Information, Manufacturing Base and Competitors

Table 61. RUNJIN Major Business

Table 62. RUNJIN Three-phase Rare Earth Permanent Magnet Synchronous Motor Product and Services

Table 63. RUNJIN Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. RUNJIN Recent Developments/Updates

Table 65. JINYI Basic Information, Manufacturing Base and Competitors

Table 66. JINYI Major Business

Table 67. JINYI Three-phase Rare Earth Permanent Magnet Synchronous Motor Product and Services

Table 68. JINYI Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. JINYI Recent Developments/Updates

Table 70. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 71. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Revenue by Manufacturer (2021-2026) & (USD Million)

Table 72. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 73. Market Position of Manufacturers in Three-phase Rare Earth Permanent Magnet Synchronous Motor, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 74. Head Office and Three-phase Rare Earth Permanent Magnet Synchronous Motor Production Site of Key Manufacturer

Table 75. Three-phase Rare Earth Permanent Magnet Synchronous Motor Market: Company Product Type Footprint

Table 76. Three-phase Rare Earth Permanent Magnet Synchronous Motor Market: Company Product Application Footprint

Table 77. Three-phase Rare Earth Permanent Magnet Synchronous Motor New Market Entrants and Barriers to Market Entry

Table 78. Three-phase Rare Earth Permanent Magnet Synchronous Motor Mergers, Acquisition, Agreements, and Collaborations

Table 79. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 80. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Region (2021-2026) & (K Units)

Table 81. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Region (2027-2032) & (K Units)

Table 82. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value by Region (2021-2026) & (USD Million)

Table 83. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value by Region (2027-2032) & (USD Million)

Table 84. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Average Price by Region (2021-2026) & (US\$/Unit)

Table 85. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Average Price by Region (2027-2032) & (US\$/Unit)

Table 86. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Type (2021-2026) & (K Units)

Table 87. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Type (2027-2032) & (K Units)

Table 88. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value by Type (2021-2026) & (USD Million)

Table 89. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor

Consumption Value by Type (2027-2032) & (USD Million)

Table 90. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Average Price by Type (2021-2026) & (US\$/Unit)

Table 91. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Average Price by Type (2027-2032) & (US\$/Unit)

Table 92. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Application (2021-2026) & (K Units)

Table 93. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Application (2027-2032) & (K Units)

Table 94. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value by Application (2021-2026) & (USD Million)

Table 95. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value by Application (2027-2032) & (USD Million)

Table 96. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Average Price by Application (2021-2026) & (US\$/Unit)

Table 97. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Average Price by Application (2027-2032) & (US\$/Unit)

Table 98. North America Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Type (2021-2026) & (K Units)

Table 99. North America Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Type (2027-2032) & (K Units)

Table 100. North America Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Application (2021-2026) & (K Units)

Table 101. North America Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Application (2027-2032) & (K Units)

Table 102. North America Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Country (2021-2026) & (K Units)

Table 103. North America Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Country (2027-2032) & (K Units)

Table 104. North America Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value by Country (2021-2026) & (USD Million)

Table 105. North America Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value by Country (2027-2032) & (USD Million)

Table 106. Europe Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Type (2021-2026) & (K Units)

Table 107. Europe Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Type (2027-2032) & (K Units)

Table 108. Europe Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Application (2021-2026) & (K Units)

Table 109. Europe Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Application (2027-2032) & (K Units)

Table 110. Europe Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Country (2021-2026) & (K Units)

Table 111. Europe Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Country (2027-2032) & (K Units)

Table 112. Europe Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value by Country (2021-2026) & (USD Million)

Table 113. Europe Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value by Country (2027-2032) & (USD Million)

Table 114. Asia-Pacific Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Type (2021-2026) & (K Units)

Table 115. Asia-Pacific Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Type (2027-2032) & (K Units)

Table 116. Asia-Pacific Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Application (2021-2026) & (K Units)

Table 117. Asia-Pacific Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Application (2027-2032) & (K Units)

Table 118. Asia-Pacific Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Region (2021-2026) & (K Units)

Table 119. Asia-Pacific Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Region (2027-2032) & (K Units)

Table 120. Asia-Pacific Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value by Region (2021-2026) & (USD Million)

Table 121. Asia-Pacific Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value by Region (2027-2032) & (USD Million)

Table 122. South America Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Type (2021-2026) & (K Units)

Table 123. South America Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Type (2027-2032) & (K Units)

Table 124. South America Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Application (2021-2026) & (K Units)

Table 125. South America Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Application (2027-2032) & (K Units)

Table 126. South America Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Country (2021-2026) & (K Units)

Table 127. South America Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Country (2027-2032) & (K Units)

Table 128. South America Three-phase Rare Earth Permanent Magnet Synchronous

Motor Consumption Value by Country (2021-2026) & (USD Million)

Table 129. South America Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value by Country (2027-2032) & (USD Million)

Table 130. Middle East & Africa Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Type (2021-2026) & (K Units)

Table 131. Middle East & Africa Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Type (2027-2032) & (K Units)

Table 132. Middle East & Africa Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Application (2021-2026) & (K Units)

Table 133. Middle East & Africa Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Application (2027-2032) & (K Units)

Table 134. Middle East & Africa Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Country (2021-2026) & (K Units)

Table 135. Middle East & Africa Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity by Country (2027-2032) & (K Units)

Table 136. Middle East & Africa Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value by Country (2021-2026) & (USD Million)

Table 137. Middle East & Africa Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value by Country (2027-2032) & (USD Million)

Table 138. Three-phase Rare Earth Permanent Magnet Synchronous Motor Raw Material

Table 139. Key Manufacturers of Three-phase Rare Earth Permanent Magnet Synchronous Motor Raw Materials

Table 140. Three-phase Rare Earth Permanent Magnet Synchronous Motor Typical Distributors

Table 141. Three-phase Rare Earth Permanent Magnet Synchronous Motor Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Three-phase Rare Earth Permanent Magnet Synchronous Motor Picture

Figure 2. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Revenue Market Share by Type in 2025

Figure 4. Asynchronous Start Type Examples

Figure 5. Variable Frequency Drive Type Examples

Figure 6. Direct Drive Type Examples

Figure 7. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Revenue by Rotor Structure, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Revenue Market Share by Rotor Structure in 2025

Figure 9. Surface Mount Examples

Figure 10. Built-in Examples

Figure 11. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Revenue by Cooling Form, (USD Million), 2021 & 2025 & 2032

Figure 12. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Revenue Market Share by Cooling Form in 2025

Figure 13. Air Cooling Examples

Figure 14. Water Cooling Examples

Figure 15. Natural Cooling Examples

Figure 16. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 17. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Revenue Market Share by Application in 2025

Figure 18. Automotive Examples

Figure 19. Industrial Automation Examples

Figure 20. Others Examples

Figure 21. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 22. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 23. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity (2021-2032) & (K Units)

Figure 24. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor

Price (2021-2032) & (US\$/Unit)

Figure 25. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity Market Share by Manufacturer in 2025

Figure 26. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Revenue Market Share by Manufacturer in 2025

Figure 27. Producer Shipments of Three-phase Rare Earth Permanent Magnet Synchronous Motor by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 28. Top 3 Three-phase Rare Earth Permanent Magnet Synchronous Motor Manufacturer (Revenue) Market Share in 2025

Figure 29. Top 6 Three-phase Rare Earth Permanent Magnet Synchronous Motor Manufacturer (Revenue) Market Share in 2025

Figure 30. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity Market Share by Region (2021-2032)

Figure 31. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value Market Share by Region (2021-2032)

Figure 32. North America Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value (2021-2032) & (USD Million)

Figure 33. Europe Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value (2021-2032) & (USD Million)

Figure 34. Asia-Pacific Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value (2021-2032) & (USD Million)

Figure 35. South America Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value (2021-2032) & (USD Million)

Figure 36. Middle East & Africa Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value (2021-2032) & (USD Million)

Figure 37. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity Market Share by Type (2021-2032)

Figure 38. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value Market Share by Type (2021-2032)

Figure 39. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity Market Share by Application (2021-2032)

Figure 41. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Revenue Market Share by Application (2021-2032)

Figure 42. Global Three-phase Rare Earth Permanent Magnet Synchronous Motor Average Price by Application (2021-2032) & (US\$/Unit)

Figure 43. North America Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity Market Share by Type (2021-2032)

Figure 44. North America Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity Market Share by Application (2021-2032)

Figure 45. North America Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity Market Share by Country (2021-2032)

Figure 46. North America Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value Market Share by Country (2021-2032)

Figure 47. United States Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value (2021-2032) & (USD Million)

Figure 48. Canada Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value (2021-2032) & (USD Million)

Figure 49. Mexico Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value (2021-2032) & (USD Million)

Figure 50. Europe Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity Market Share by Type (2021-2032)

Figure 51. Europe Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity Market Share by Application (2021-2032)

Figure 52. Europe Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity Market Share by Country (2021-2032)

Figure 53. Europe Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value Market Share by Country (2021-2032)

Figure 54. Germany Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value (2021-2032) & (USD Million)

Figure 55. France Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value (2021-2032) & (USD Million)

Figure 56. United Kingdom Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value (2021-2032) & (USD Million)

Figure 57. Russia Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value (2021-2032) & (USD Million)

Figure 58. Italy Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value (2021-2032) & (USD Million)

Figure 59. Asia-Pacific Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity Market Share by Type (2021-2032)

Figure 60. Asia-Pacific Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity Market Share by Application (2021-2032)

Figure 61. Asia-Pacific Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity Market Share by Region (2021-2032)

Figure 62. Asia-Pacific Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value Market Share by Region (2021-2032)

Figure 63. China Three-phase Rare Earth Permanent Magnet Synchronous Motor

Consumption Value (2021-2032) & (USD Million)

Figure 64. Japan Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value (2021-2032) & (USD Million)

Figure 65. South Korea Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value (2021-2032) & (USD Million)

Figure 66. India Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value (2021-2032) & (USD Million)

Figure 67. Southeast Asia Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value (2021-2032) & (USD Million)

Figure 68. Australia Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value (2021-2032) & (USD Million)

Figure 69. South America Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity Market Share by Type (2021-2032)

Figure 70. South America Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity Market Share by Application (2021-2032)

Figure 71. South America Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity Market Share by Country (2021-2032)

Figure 72. South America Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value Market Share by Country (2021-2032)

Figure 73. Brazil Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value (2021-2032) & (USD Million)

Figure 74. Argentina Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value (2021-2032) & (USD Million)

Figure 75. Middle East & Africa Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity Market Share by Type (2021-2032)

Figure 76. Middle East & Africa Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity Market Share by Application (2021-2032)

Figure 77. Middle East & Africa Three-phase Rare Earth Permanent Magnet Synchronous Motor Sales Quantity Market Share by Country (2021-2032)

Figure 78. Middle East & Africa Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value Market Share by Country (2021-2032)

Figure 79. Turkey Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value (2021-2032) & (USD Million)

Figure 80. Egypt Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value (2021-2032) & (USD Million)

Figure 81. Saudi Arabia Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value (2021-2032) & (USD Million)

Figure 82. South Africa Three-phase Rare Earth Permanent Magnet Synchronous Motor Consumption Value (2021-2032) & (USD Million)

Figure 83. Three-phase Rare Earth Permanent Magnet Synchronous Motor Market Drivers

Figure 84. Three-phase Rare Earth Permanent Magnet Synchronous Motor Market Restraints

Figure 85. Three-phase Rare Earth Permanent Magnet Synchronous Motor Market Trends

Figure 86. Porters Five Forces Analysis

Figure 87. Manufacturing Cost Structure Analysis of Three-phase Rare Earth Permanent Magnet Synchronous Motor in 2025

Figure 88. Manufacturing Process Analysis of Three-phase Rare Earth Permanent Magnet Synchronous Motor

Figure 89. Three-phase Rare Earth Permanent Magnet Synchronous Motor Industrial Chain

Figure 90. Sales Channel: Direct to End-User vs Distributors

Figure 91. Direct Channel Pros & Cons

Figure 92. Indirect Channel Pros & Cons

Figure 93. Methodology

Figure 94. Research Process and Data Source

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