

Global Three Phase AC Induction Motor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Three Phase AC Induction Motor market size is expected to reach \$ 15111 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

A three-phase AC induction motor is an asynchronous motor that works based on the principle of electromagnetic induction. When three-phase AC current is applied to the stator winding, a rotating magnetic field is generated. The rotor conductor cuts the magnetic field to generate induced current and electromagnetic torque, thus realizing the conversion of electrical energy into mechanical energy. It has the characteristics of simple structure, high reliability, low maintenance cost and high operating efficiency, and is the most commonly used power drive equipment in the industrial field.

The global production of three-phase AC induction motors is projected to reach 31 million units by 2025, with an average price of \$330 per unit.

Upstream of three-phase AC induction motors mainly includes electrical steel sheets, copper wire and aluminum, insulation materials, bearings, cast iron or aluminum housings, and basic electronic components. Downstream applications form the core demand, spanning industrial drive systems, with key uses in manufacturing equipment, pumps and fans, compressors, conveyors, machine tools, mining machinery, and building HVAC systems. End users emphasize operational reliability, energy efficiency ratings, maintenance costs, long-term supply stability, and compatibility with variable frequency drives, with particularly high requirements for stability and lifespan in continuous-duty and high-load conditions. Price sensitivity is relatively high, while brand reputation and certifications remain important. Industry trends focus on higher efficiency, energy savings, and system-level integration, with rapid adoption of IE3, IE4, and higher efficiency motors, alongside deeper integration with variable frequency drive systems to enable demand-based speed control and energy optimization. Key drivers include industrial automation and equipment upgrades, increasingly stringent energy

efficiency regulations, rising energy costs, and replacement demand from installed motor bases. Major constraints include cost pressure from raw material price volatility, intense market homogenization and competition, substitution by permanent magnet synchronous motors in some high-end applications, and technical limits in achieving ultra-high efficiency and lightweight designs. Overall gross margins for three-phase AC induction motors are moderate, typically ranging from 15% to 30%. Manufacturers with large-scale production, strong brands, and a high proportion of energy-efficient products achieve relatively higher margins, while suppliers focused on standardized general-purpose motors face significant margin pressure. This report studies the global Three Phase AC Induction Motor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Three Phase AC Induction Motor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Three Phase AC Induction Motor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Three Phase AC Induction Motor total production and demand, 2021-2032, (Units)

Global Three Phase AC Induction Motor total production value, 2021-2032, (USD Million)

Global Three Phase AC Induction Motor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Three Phase AC Induction Motor consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Three Phase AC Induction Motor domestic production, consumption, key domestic manufacturers and share

Global Three Phase AC Induction Motor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Three Phase AC Induction Motor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Three Phase AC Induction Motor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Three Phase AC Induction Motor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Siemens, Innometrics, WEG, Regal Rexnord, Nidec Corporation, Nidec Leroy-Somer, Nidec ASI, Mitsubishi Electric, Toshiba, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Three Phase AC Induction Motor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Three Phase AC Induction Motor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Three Phase AC Induction Motor Market, Segmentation by Type:

Squirrel-Cage Type

Wound Type

Global Three Phase AC Induction Motor Market, Segmentation by Installation Method:

Horizontal Installation

Vertical Installation

Vertical/Horizontal Dual-Purpose Installation

Global Three Phase AC Induction Motor Market, Segmentation by Power:

Below 1kW

1kW-100kW

100kW-1000kW

Above 1000kW

Global Three Phase AC Induction Motor Market, Segmentation by Number of Poles:

2-Pole Motor

4-Pole Motor

6-Pole Motor

8-Pole and Above

Global Three Phase AC Induction Motor Market, Segmentation by Application:

Industrial Production

Construction Industry

Transportation

New Energy and Power Systems

Civilian Use

Companies Profiled:

ABB

Siemens

Innomotics

WEG

Regal Rexnord

Nidec Corporation

Nidec Leroy-Somer

Nidec ASI

Mitsubishi Electric

Toshiba

Hitachi

Fuji Electric

Meidensha (Meiden)

TMEIC

Hyundai Electric

Hyosung Heavy Industries

TECO Electric & Machinery

TECO-Westinghouse

Wolong Electric Group

Shanghai Electric

Xiangtan Electric Manufacturing (XEMC)

Nanyang Explosion Protection Group

Anhui Wannan Electric Machine

Shenyang Electric Machine

Changsha Motor

Jiamusi Electric Machine

Tatung

SEW-EURODRIVE

NORD DRIVESYSTEMS

Bonfiglioli

Lenze

Lafert

VEM motors

ATB Group

Cantoni Motor

Menzel Elektromotoren

Bharat Bijlee

Kirloskar Electric

Key Questions Answered:

1. How big is the global Three Phase AC Induction Motor market?
2. What is the demand of the global Three Phase AC Induction Motor market?
3. What is the year over year growth of the global Three Phase AC Induction Motor market?
4. What is the production and production value of the global Three Phase AC Induction Motor market?
5. Who are the key producers in the global Three Phase AC Induction Motor market?
6. What are the growth factors driving the market demand?

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