

# Global Third-Party Order Fulfillment Services Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GAB6153CF336EN.html>

Date: August 2026

Pages: 163

Price: US\$ 4,480.00 (Single User License)

ID: GAB6153CF336EN

## Abstracts

The global Third-Party Order Fulfillment Services market size is expected to reach \$ 354742 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

Third-party order fulfillment services refer to outsourced logistics operations through which brands, retailers, manufacturers, e-commerce merchants, and other merchandise owners delegate some or all physical order fulfillment activities to independent specialist providers. Core activities include merchandise receiving and verification, put-away and storage, inventory management, order processing, picking, packing, labeling, kitting, outbound handling, and returns processing. Providers typically combine fulfillment center networks, warehouse management systems, order management systems, automation equipment, and digital integrations with marketplaces, enterprise systems, and carrier networks to provide scalable fulfillment capacity.

Major service categories include e-commerce and direct-to-consumer fulfillment, omnichannel retail fulfillment, business-to-business order fulfillment, cross-border fulfillment, and reverse fulfillment. Principal applications include apparel and footwear, beauty and personal care, consumer electronics, home products, food and beverages, healthcare, automotive parts, and industrial supplies. Third-party order fulfillment is a specialized segment of contract logistics and excludes fully in-house fulfillment, warehouse leasing without operational services, standalone parcel delivery and line-haul transportation, freight forwarding, marketplace commissions, and software-only services that do not perform physical merchandise handling.

## Market Opportunities and Core Growth Drivers

Continued expansion in e-commerce, direct-to-consumer commerce, and omnichannel retail is increasing product assortment, reducing average order size, shortening promotional cycles, and creating greater volatility in consumer demand. These conditions raise the capital requirements, labor pressure, and operational complexity associated with internally managed fulfillment networks. Third-party order fulfillment providers can improve warehouse and equipment utilization through shared infrastructure, standardized operating processes, and purchasing scale, while enabling customers to enter new countries, regions, and sales channels more rapidly. Supply-chain regionalization, forward inventory positioning, and demand for flexible capacity are also accelerating the transition from large centralized warehouses to distributed, multi-node fulfillment networks.

### Industry Chain Analysis

The upstream industry chain includes logistics facilities, automated storage and retrieval systems, sorting equipment, conveyor systems, packaging materials, warehouse management systems, order management systems, cloud services, and transportation carriers. Midstream participants include integrated contract logistics companies, marketplace-operated fulfillment networks, regional fulfillment operators, and specialized vertical service providers. Downstream customers include e-commerce merchants, consumer brands, retail chains, manufacturers, wholesalers, and distributors. Operating performance is primarily determined by order density, warehouse utilization, inventory turnover, labor productivity, automation levels, and system integration. Industry competition is consequently shifting from basic warehouse capacity toward network coverage, digital coordination, and end-to-end operational capabilities.

### Downstream Demand Trends

Unified omnichannel fulfillment is becoming a major source of demand. Brands and retailers increasingly require consolidated inventory and order management across proprietary websites, online marketplaces, social-commerce channels, and physical stores, with fulfillment nodes selected dynamically according to inventory availability, operating cost, and delivery commitments. Healthcare products, food, cosmetics, high-value electronics, and bulky merchandise also require stronger temperature control, batch traceability, regulatory compliance, customized packaging, and order accuracy, supporting demand for specialized fulfillment solutions. Reverse fulfillment activities, including returns receiving, inspection, repackaging, refurbishment, and inventory reintegration, are evolving from supporting functions into value-added services that directly influence customer experience, inventory losses, and brand profitability.

## Report Scope

This report studies the global Third-Party Order Fulfillment Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Third-Party Order Fulfillment Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Third-Party Order Fulfillment Services that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Third-Party Order Fulfillment Services total market, 2021-2032, (USD Million)  
Global Third-Party Order Fulfillment Services total market by region & country, CAGR, 2021-2032, (USD Million)  
U.S. VS China: Third-Party Order Fulfillment Services total market, key domestic companies, and share, (USD Million)  
Global Third-Party Order Fulfillment Services revenue by player, revenue and market share 2021-2026, (USD Million)  
Global Third-Party Order Fulfillment Services total market by Type, CAGR, 2021-2032, (USD Million)  
Global Third-Party Order Fulfillment Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Third-Party Order Fulfillment Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DHL Group, GXO Logistics, Inc., Kuehne+Nagel International AG, DSV A/S, CEVA Logistics SA, GEODIS SA, A.P. Moller - Maersk A/S, United Parcel Service, Inc., FedEx Corporation, Amazon.com, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Third-Party Order Fulfillment Services market

### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Third-Party Order Fulfillment Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Third-Party Order Fulfillment Services Market, Segmentation by Type:

E-Commerce and Direct-to-Consumer Fulfillment

Omnichannel Retail Fulfillment

Business-to-Business Fulfillment

Others

### Global Third-Party Order Fulfillment Services Market, Segmentation by Service Scope:

Integrated End-to-End Fulfillment

Warehousing and Order Processing

Specialized Value-Added Fulfillment

Global Third-Party Order Fulfillment Services Market, Segmentation by Product Handling Requirement:

Standard Ambient Goods

Regulated and Temperature-Controlled Goods

Bulky and Special-Handling Goods

Global Third-Party Order Fulfillment Services Market, Segmentation by Automation Level:

High-Automation Fulfillment

Semi-Automated Fulfillment

Manual-Dominant Fulfillment

Global Third-Party Order Fulfillment Services Market, Segmentation by Application:

Consumer Retail and Lifestyle Products

Technology and Consumer Electronics

Food Beverage and Consumer Packaged Goods

Industrial Healthcare and Other Products

Companies Profiled:

DHL Group

GXO Logistics, Inc.

Kuehne+Nagel International AG

DSV A/S

CEVA Logistics SA

GEODIS SA

A.P. Moller - Maersk A/S

United Parcel Service, Inc.

FedEx Corporation

Amazon.com, Inc.

Ryder System, Inc.

ShipBob, Inc.

ID Logistics Group SA

Arvato SE

Nippon Express Holdings, Inc.

SG Holdings Co., Ltd.

CJ Logistics Corporation

Lotte Global Logistics Co., Ltd.

S.F. Holding Co., Ltd.

JD Logistics, Inc.

Cainiao Smart Logistics Network Limited

HCT Logistics Co., Ltd.

Ninja Logistics Pte. Ltd.

YCH Group Pte Ltd

Delhivery Limited

#### Key Questions Answered

1. How big is the global Third-Party Order Fulfillment Services market?
2. What is the demand of the global Third-Party Order Fulfillment Services market?
3. What is the year over year growth of the global Third-Party Order Fulfillment Services market?
4. What is the total value of the global Third-Party Order Fulfillment Services market?
5. Who are the Major Players in the global Third-Party Order Fulfillment Services market?
6. What are the growth factors driving the market demand?

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