

Global Third-Party Logistics (3PL) Market 2018 by Manufacturers, Countries, Type and Application, Forecast to 2023

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Abstracts

Third-party logistics providers typically specialize in integrated operation, warehousing and transportation services which can be scaled and customized to customers' needs based on market conditions, such as the demands and delivery service requirements for their products and materials. Often, these services go beyond logistics and include value-added services related to the production or procurement of goods, i.e., services that integrate parts of the supply chain. When this integration occurs, the provider is then called a third-party supply chain management provider (3PSCM) or supply chain management service provider (SCMSP). 3PL targets particular functions within supply management, such as warehousing, transportation, or raw material provision.

Scope of the Report:

This report studies the Third-Party Logistics (3PL) market status and outlook of Global and major regions, from angles of players, countries, product types and end industries; this report analyzes the top players in global market, and splits the Third-Party Logistics (3PL) market by product type and applications/end industries.

The third-party logistics market is expected to progress as service providers are moving towards the use of automated freight payment and audit services to reduce costs. These providers are gaining competitive advantages by reducing capital expenditure (CAPEX), mitigating risks, managing inventory, and focusing on the core competencies of their business operations. The emergence of Big Data and availability of industry-specific logistics services are expected to be the key driving factors boosting the industry growth. Lack of necessary internal control has resulted in the increase in

outsourcing of these services by the middle market companies (including wholesalers and retailers) to overcome the logistic challenges. The manufacturers and end-use industries in the emerging countries lack the internal control required for addressing logistics challenges. This has provided an impetus to the 3PL industry growth. Additionally, the key vendors are adopting cloud-based Customer Relationship Management (CRM) solutions to enhance the shipper-vendor relationship and reduce the supply chain complexities by providing increased visibility in the process. However, the economic downturn is dampening the interest of 3PL providers in making capital investments.

The global Third-Party Logistics (3PL) market is valued at xx million USD in 2017 and is expected to reach xx million USD by the end of 2023, growing at a CAGR of xx% between 2017 and 2023.

The Asia-Pacific will occupy for more market share in following years, especially in China, also fast growing India and Southeast Asia regions.

North America, especially The United States, will still play an important role which cannot be ignored. Any changes from United States might affect the development trend of Third-Party Logistics (3PL).

Europe also play important roles in global market, with market size of xx million USD in 2017 and will be xx million USD in 2023, with a CAGR of xx%.

Market Segment by Companies, this report covers

C. H. Robinson (USA)

CEVA Logistics (Netherlands)

Damco (Netherlands)

DB Schenker (Germany)

DHL (Germany)

DSV A/S (Denmark)

Expeditors International of Washington (USA)

FedEx (USA)

GEODIS (France)

J.B. Hunt Transport Services (USA)

Kerry Logistics Network (Hong Kong)

Kintetsu World Express (Japan)

Kuehne + Nagel (Switzerland)

Nippon Express (Japan)

NYK Line (Japan)

Panalpina World Transport (Holding) (Switzerland)

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Roadways

Railways

Airways

Waterways

Market Segment by Applications, can be divided into

Manufacturing

Retail

Healthcare

Automotive

Contents

1 THIRD-PARTY LOGISTICS (3PL) MARKET OVERVIEW

- 1.1 Product Overview and Scope of Third-Party Logistics (3PL)
- 1.2 Classification of Third-Party Logistics (3PL) by Types
 - 1.2.1 Global Third-Party Logistics (3PL) Revenue Comparison by Types (2017-2023)
 - 1.2.2 Global Third-Party Logistics (3PL) Revenue Market Share by Types in 2017
 - 1.2.3 Roadways
 - 1.2.4 Railways
 - 1.2.5 Airways
 - 1.2.6 Waterways
- 1.3 Global Third-Party Logistics (3PL) Market by Application
 - 1.3.1 Global Third-Party Logistics (3PL) Market Size and Market Share Comparison by Applications (2013-2023)
 - 1.3.2 Manufacturing
 - 1.3.3 Retail
 - 1.3.4 Healthcare
 - 1.3.5 Automotive
- 1.4 Global Third-Party Logistics (3PL) Market by Regions
 - 1.4.1 Global Third-Party Logistics (3PL) Market Size (Million USD) Comparison by Regions (2013-2023)
 - 1.4.1 North America (USA, Canada and Mexico) Third-Party Logistics (3PL) Status and Prospect (2013-2023)
 - 1.4.2 Europe (Germany, France, UK, Russia and Italy) Third-Party Logistics (3PL) Status and Prospect (2013-2023)
 - 1.4.3 Asia-Pacific (China, Japan, Korea, India and Southeast Asia) Third-Party Logistics (3PL) Status and Prospect (2013-2023)
 - 1.4.4 South America (Brazil, Argentina, Colombia) Third-Party Logistics (3PL) Status and Prospect (2013-2023)
 - 1.4.5 Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa) Third-Party Logistics (3PL) Status and Prospect (2013-2023)
- 1.5 Global Market Size of Third-Party Logistics (3PL) (2013-2023)

2 MANUFACTURERS PROFILES

- 2.1 C. H. Robinson (USA)
 - 2.1.1 Business Overview
 - 2.1.2 Third-Party Logistics (3PL) Type and Applications

- 2.1.2.1 Product A
- 2.1.2.2 Product B
- 2.1.3 C. H. Robinson (USA) Third-Party Logistics (3PL) Revenue, Gross Margin and Market Share (2016-2017)
- 2.2 CEVA Logistics (Netherlands)
 - 2.2.1 Business Overview
 - 2.2.2 Third-Party Logistics (3PL) Type and Applications
 - 2.2.2.1 Product A
 - 2.2.2.2 Product B
 - 2.2.3 CEVA Logistics (Netherlands) Third-Party Logistics (3PL) Revenue, Gross Margin and Market Share (2016-2017)
- 2.3 Damco (Netherlands)
 - 2.3.1 Business Overview
 - 2.3.2 Third-Party Logistics (3PL) Type and Applications
 - 2.3.2.1 Product A
 - 2.3.2.2 Product B
 - 2.3.3 Damco (Netherlands) Third-Party Logistics (3PL) Revenue, Gross Margin and Market Share (2016-2017)
- 2.4 DB Schenker (Germany)
 - 2.4.1 Business Overview
 - 2.4.2 Third-Party Logistics (3PL) Type and Applications
 - 2.4.2.1 Product A
 - 2.4.2.2 Product B
 - 2.4.3 DB Schenker (Germany) Third-Party Logistics (3PL) Revenue, Gross Margin and Market Share (2016-2017)
- 2.5 DHL (Germany)
 - 2.5.1 Business Overview
 - 2.5.2 Third-Party Logistics (3PL) Type and Applications
 - 2.5.2.1 Product A
 - 2.5.2.2 Product B
 - 2.5.3 DHL (Germany) Third-Party Logistics (3PL) Revenue, Gross Margin and Market Share (2016-2017)
- 2.6 DSV A/S (Denmark)
 - 2.6.1 Business Overview
 - 2.6.2 Third-Party Logistics (3PL) Type and Applications
 - 2.6.2.1 Product A
 - 2.6.2.2 Product B
 - 2.6.3 DSV A/S (Denmark) Third-Party Logistics (3PL) Revenue, Gross Margin and Market Share (2016-2017)

2.7 Expeditors International of Washington (USA)

2.7.1 Business Overview

2.7.2 Third-Party Logistics (3PL) Type and Applications

2.7.2.1 Product A

2.7.2.2 Product B

2.7.3 Expeditors International of Washington (USA) Third-Party Logistics (3PL) Revenue, Gross Margin and Market Share (2016-2017)

2.8 FedEx (USA)

2.8.1 Business Overview

2.8.2 Third-Party Logistics (3PL) Type and Applications

2.8.2.1 Product A

2.8.2.2 Product B

2.8.3 FedEx (USA) Third-Party Logistics (3PL) Revenue, Gross Margin and Market Share (2016-2017)

2.9 GEODIS (France)

2.9.1 Business Overview

2.9.2 Third-Party Logistics (3PL) Type and Applications

2.9.2.1 Product A

2.9.2.2 Product B

2.9.3 GEODIS (France) Third-Party Logistics (3PL) Revenue, Gross Margin and Market Share (2016-2017)

2.10 J.B. Hunt Transport Services (USA)

2.10.1 Business Overview

2.10.2 Third-Party Logistics (3PL) Type and Applications

2.10.2.1 Product A

2.10.2.2 Product B

2.10.3 J.B. Hunt Transport Services (USA) Third-Party Logistics (3PL) Revenue, Gross Margin and Market Share (2016-2017)

2.11 Kerry Logistics Network (Hong Kong)

2.11.1 Business Overview

2.11.2 Third-Party Logistics (3PL) Type and Applications

2.11.2.1 Product A

2.11.2.2 Product B

2.11.3 Kerry Logistics Network (Hong Kong) Third-Party Logistics (3PL) Revenue, Gross Margin and Market Share (2016-2017)

2.12 Kintetsu World Express (Japan)

2.12.1 Business Overview

2.12.2 Third-Party Logistics (3PL) Type and Applications

2.12.2.1 Product A

- 2.12.2.2 Product B
- 2.12.3 Kintetsu World Express (Japan) Third-Party Logistics (3PL) Revenue, Gross Margin and Market Share (2016-2017)
- 2.13 Kuehne + Nagel (Switzerland)
 - 2.13.1 Business Overview
 - 2.13.2 Third-Party Logistics (3PL) Type and Applications
 - 2.13.2.1 Product A
 - 2.13.2.2 Product B
 - 2.13.3 Kuehne + Nagel (Switzerland) Third-Party Logistics (3PL) Revenue, Gross Margin and Market Share (2016-2017)
- 2.14 Nippon Express (Japan)
 - 2.14.1 Business Overview
 - 2.14.2 Third-Party Logistics (3PL) Type and Applications
 - 2.14.2.1 Product A
 - 2.14.2.2 Product B
 - 2.14.3 Nippon Express (Japan) Third-Party Logistics (3PL) Revenue, Gross Margin and Market Share (2016-2017)
- 2.15 NYK Line (Japan)
 - 2.15.1 Business Overview
 - 2.15.2 Third-Party Logistics (3PL) Type and Applications
 - 2.15.2.1 Product A
 - 2.15.2.2 Product B
 - 2.15.3 NYK Line (Japan) Third-Party Logistics (3PL) Revenue, Gross Margin and Market Share (2016-2017)
- 2.16 Panalpina World Transport (Holding) (Switzerland)
 - 2.16.1 Business Overview
 - 2.16.2 Third-Party Logistics (3PL) Type and Applications
 - 2.16.2.1 Product A
 - 2.16.2.2 Product B
 - 2.16.3 Panalpina World Transport (Holding) (Switzerland) Third-Party Logistics (3PL) Revenue, Gross Margin and Market Share (2016-2017)

3 GLOBAL THIRD-PARTY LOGISTICS (3PL) MARKET COMPETITION, BY PLAYERS

- 3.1 Global Third-Party Logistics (3PL) Revenue and Share by Players (2013-2018)
- 3.2 Market Concentration Rate
 - 3.2.1 Top 5 Third-Party Logistics (3PL) Players Market Share
 - 3.2.2 Top 10 Third-Party Logistics (3PL) Players Market Share

3.3 Market Competition Trend

4 GLOBAL THIRD-PARTY LOGISTICS (3PL) MARKET SIZE BY REGIONS

- 4.1 Global Third-Party Logistics (3PL) Revenue and Market Share by Regions
- 4.2 North America Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)
- 4.3 Europe Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)
- 4.4 Asia-Pacific Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)
- 4.5 South America Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)
- 4.6 Middle East and Africa Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)

5 NORTH AMERICA THIRD-PARTY LOGISTICS (3PL) REVENUE BY COUNTRIES

- 5.1 North America Third-Party Logistics (3PL) Revenue by Countries (2013-2018)
- 5.2 USA Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)
- 5.3 Canada Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)
- 5.4 Mexico Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)

6 EUROPE THIRD-PARTY LOGISTICS (3PL) REVENUE BY COUNTRIES

- 6.1 Europe Third-Party Logistics (3PL) Revenue by Countries (2013-2018)
- 6.2 Germany Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)
- 6.3 UK Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)
- 6.4 France Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)
- 6.5 Russia Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)
- 6.6 Italy Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)

7 ASIA-PACIFIC THIRD-PARTY LOGISTICS (3PL) REVENUE BY COUNTRIES

- 7.1 Asia-Pacific Third-Party Logistics (3PL) Revenue by Countries (2013-2018)
- 7.2 China Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)
- 7.3 Japan Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)
- 7.4 Korea Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)
- 7.5 India Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)
- 7.6 Southeast Asia Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)

8 SOUTH AMERICA THIRD-PARTY LOGISTICS (3PL) REVENUE BY COUNTRIES

- 8.1 South America Third-Party Logistics (3PL) Revenue by Countries (2013-2018)
- 8.2 Brazil Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)
- 8.3 Argentina Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)
- 8.4 Colombia Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)

9 MIDDLE EAST AND AFRICA REVENUE THIRD-PARTY LOGISTICS (3PL) BY COUNTRIES

- 9.1 Middle East and Africa Third-Party Logistics (3PL) Revenue by Countries (2013-2018)
- 9.2 Saudi Arabia Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)
- 9.3 UAE Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)
- 9.4 Egypt Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)
- 9.5 Nigeria Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)
- 9.6 South Africa Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)

10 GLOBAL THIRD-PARTY LOGISTICS (3PL) MARKET SEGMENT BY TYPE

- 10.1 Global Third-Party Logistics (3PL) Revenue and Market Share by Type (2013-2018)
- 10.2 Global Third-Party Logistics (3PL) Market Forecast by Type (2018-2023)
- 10.3 Roadways Revenue Growth Rate (2013-2023)
- 10.4 Railways Revenue Growth Rate (2013-2023)
- 10.5 Airways Revenue Growth Rate (2013-2023)
- 10.6 Waterways Revenue Growth Rate (2013-2023)

11 GLOBAL THIRD-PARTY LOGISTICS (3PL) MARKET SEGMENT BY APPLICATION

- 11.1 Global Third-Party Logistics (3PL) Revenue Market Share by Application (2013-2018)
- 11.2 Third-Party Logistics (3PL) Market Forecast by Application (2018-2023)
- 11.3 Manufacturing Revenue Growth (2013-2018)
- 11.4 Retail Revenue Growth (2013-2018)
- 11.5 Healthcare Revenue Growth (2013-2018)
- 11.6 Automotive Revenue Growth (2013-2018)

12 GLOBAL THIRD-PARTY LOGISTICS (3PL) MARKET SIZE FORECAST (2018-2023)

- 12.1 Global Third-Party Logistics (3PL) Market Size Forecast (2018-2023)
- 12.2 Global Third-Party Logistics (3PL) Market Forecast by Regions (2018-2023)
- 12.3 North America Third-Party Logistics (3PL) Revenue Market Forecast (2018-2023)
- 12.4 Europe Third-Party Logistics (3PL) Revenue Market Forecast (2018-2023)
- 12.5 Asia-Pacific Third-Party Logistics (3PL) Revenue Market Forecast (2018-2023)
- 12.6 South America Third-Party Logistics (3PL) Revenue Market Forecast (2018-2023)
- 12.7 Middle East and Africa Third-Party Logistics (3PL) Revenue Market Forecast (2018-2023)

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

- 14.1 Methodology
- 14.2 Data Source

List Of Tables

LIST OF TABLES AND FIGURES

Figure Third-Party Logistics (3PL) Picture

Table Product Specifications of Third-Party Logistics (3PL)

Table Global Third-Party Logistics (3PL) and Revenue (Million USD) Market Split by Product Type

Figure Global Third-Party Logistics (3PL) Revenue Market Share by Types in 2017

Figure Roadways Picture

Figure Railways Picture

Figure Airways Picture

Figure Waterways Picture

Table Global Third-Party Logistics (3PL) Revenue (Million USD) by Application (2013-2023)

Figure Third-Party Logistics (3PL) Revenue Market Share by Applications in 2017

Figure Manufacturing Picture

Figure Retail Picture

Figure Healthcare Picture

Figure Automotive Picture

Table Global Market Third-Party Logistics (3PL) Revenue (Million USD) Comparison by Regions 2013-2023

Figure North America Third-Party Logistics (3PL) Revenue (Million USD) and Growth Rate (2013-2023)

Figure Europe Third-Party Logistics (3PL) Revenue (Million USD) and Growth Rate (2013-2023)

Figure Asia-Pacific Third-Party Logistics (3PL) Revenue (Million USD) and Growth Rate (2013-2023)

Figure South America Third-Party Logistics (3PL) Revenue (Million USD) and Growth Rate (2013-2023)

Figure Middle East and Africa Third-Party Logistics (3PL) Revenue (Million USD) and Growth Rate (2013-2023)

Figure Global Third-Party Logistics (3PL) Revenue (Million USD) and Growth Rate (2013-2023)

Table C. H. Robinson (USA) Basic Information, Manufacturing Base and Competitors

Table C. H. Robinson (USA) Third-Party Logistics (3PL) Type and Applications

Table C. H. Robinson (USA) Third-Party Logistics (3PL) Revenue, Gross Margin and Market Share (2016-2017)

Table CEVA Logistics (Netherlands) Basic Information, Manufacturing Base and

Competitors

Table CEVA Logistics (Netherlands) Third-Party Logistics (3PL) Type and Applications

Table CEVA Logistics (Netherlands) Third-Party Logistics (3PL) Revenue, Gross Margin and Market Share (2016-2017)

Table Damco (Netherlands) Basic Information, Manufacturing Base and Competitors

Table Damco (Netherlands) Third-Party Logistics (3PL) Type and Applications

Table Damco (Netherlands) Third-Party Logistics (3PL) Revenue, Gross Margin and Market Share (2016-2017)

Table DB Schenker (Germany) Basic Information, Manufacturing Base and Competitors

Table DB Schenker (Germany) Third-Party Logistics (3PL) Type and Applications

Table DB Schenker (Germany) Third-Party Logistics (3PL) Revenue, Gross Margin and Market Share (2016-2017)

Table DHL (Germany) Basic Information, Manufacturing Base and Competitors

Table DHL (Germany) Third-Party Logistics (3PL) Type and Applications

Table DHL (Germany) Third-Party Logistics (3PL) Revenue, Gross Margin and Market Share (2016-2017)

Table DSV A/S (Denmark) Basic Information, Manufacturing Base and Competitors

Table DSV A/S (Denmark) Third-Party Logistics (3PL) Type and Applications

Table DSV A/S (Denmark) Third-Party Logistics (3PL) Revenue, Gross Margin and Market Share (2016-2017)

Table Expeditors International of Washington (USA) Basic Information, Manufacturing Base and Competitors

Table Expeditors International of Washington (USA) Third-Party Logistics (3PL) Type and Applications

Table Expeditors International of Washington (USA) Third-Party Logistics (3PL) Revenue, Gross Margin and Market Share (2016-2017)

Table FedEx (USA) Basic Information, Manufacturing Base and Competitors

Table FedEx (USA) Third-Party Logistics (3PL) Type and Applications

Table FedEx (USA) Third-Party Logistics (3PL) Revenue, Gross Margin and Market Share (2016-2017)

Table GEODIS (France) Basic Information, Manufacturing Base and Competitors

Table GEODIS (France) Third-Party Logistics (3PL) Type and Applications

Table GEODIS (France) Third-Party Logistics (3PL) Revenue, Gross Margin and Market Share (2016-2017)

Table J.B. Hunt Transport Services (USA) Basic Information, Manufacturing Base and Competitors

Table J.B. Hunt Transport Services (USA) Third-Party Logistics (3PL) Type and Applications

Table J.B. Hunt Transport Services (USA) Third-Party Logistics (3PL) Revenue, Gross

Margin and Market Share (2016-2017)

Table Kerry Logistics Network (Hong Kong) Basic Information, Manufacturing Base and Competitors

Table Kerry Logistics Network (Hong Kong) Third-Party Logistics (3PL) Type and Applications

Table Kerry Logistics Network (Hong Kong) Third-Party Logistics (3PL) Revenue, Gross Margin and Market Share (2016-2017)

Table Kintetsu World Express (Japan) Basic Information, Manufacturing Base and Competitors

Table Kintetsu World Express (Japan) Third-Party Logistics (3PL) Type and Applications

Table Kintetsu World Express (Japan) Third-Party Logistics (3PL) Revenue, Gross Margin and Market Share (2016-2017)

Table Kuehne + Nagel (Switzerland) Basic Information, Manufacturing Base and Competitors

Table Kuehne + Nagel (Switzerland) Third-Party Logistics (3PL) Type and Applications

Table Kuehne + Nagel (Switzerland) Third-Party Logistics (3PL) Revenue, Gross Margin and Market Share (2016-2017)

Table Nippon Express (Japan) Basic Information, Manufacturing Base and Competitors

Table Nippon Express (Japan) Third-Party Logistics (3PL) Type and Applications

Table Nippon Express (Japan) Third-Party Logistics (3PL) Revenue, Gross Margin and Market Share (2016-2017)

Table NYK Line (Japan) Basic Information, Manufacturing Base and Competitors

Table NYK Line (Japan) Third-Party Logistics (3PL) Type and Applications

Table NYK Line (Japan) Third-Party Logistics (3PL) Revenue, Gross Margin and Market Share (2016-2017)

Table Panalpina World Transport (Holding) (Switzerland) Basic Information, Manufacturing Base and Competitors

Table Panalpina World Transport (Holding) (Switzerland) Third-Party Logistics (3PL) Type and Applications

Table Panalpina World Transport (Holding) (Switzerland) Third-Party Logistics (3PL) Revenue, Gross Margin and Market Share (2016-2017)

Table Global Third-Party Logistics (3PL) Revenue (Million USD) by Players (2013-2018)

Table Global Third-Party Logistics (3PL) Revenue Share by Players (2013-2018)

Figure Global Third-Party Logistics (3PL) Revenue Share by Players in 2016

Figure Global Third-Party Logistics (3PL) Revenue Share by Players in 2017

Figure Global Top 5 Players Third-Party Logistics (3PL) Revenue Market Share in 2017

Figure Global Top 10 Players Third-Party Logistics (3PL) Revenue Market Share in 2017

Figure Global Third-Party Logistics (3PL) Revenue (Million USD) and Growth Rate (%) (2013-2018)

Table Global Third-Party Logistics (3PL) Revenue (Million USD) by Regions (2013-2018)

Table Global Third-Party Logistics (3PL) Revenue Market Share by Regions (2013-2018)

Figure Global Third-Party Logistics (3PL) Revenue Market Share by Regions (2013-2018)

Figure Global Third-Party Logistics (3PL) Revenue Market Share by Regions in 2017

Figure North America Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)

Figure Europe Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)

Figure Asia-Pacific Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)

Figure South America Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)

Figure Middle East and Africa Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)

Table North America Third-Party Logistics (3PL) Revenue by Countries (2013-2018)

Table North America Third-Party Logistics (3PL) Revenue Market Share by Countries (2013-2018)

Figure North America Third-Party Logistics (3PL) Revenue Market Share by Countries (2013-2018)

Figure North America Third-Party Logistics (3PL) Revenue Market Share by Countries in 2017

Figure USA Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)

Figure Canada Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)

Figure Mexico Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)

Table Europe Third-Party Logistics (3PL) Revenue (Million USD) by Countries (2013-2018)

Figure Europe Third-Party Logistics (3PL) Revenue Market Share by Countries (2013-2018)

Figure Europe Third-Party Logistics (3PL) Revenue Market Share by Countries in 2017

Figure Germany Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)

Figure UK Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)

Figure France Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)

Figure Russia Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)

Figure Italy Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)

Table Asia-Pacific Third-Party Logistics (3PL) Revenue (Million USD) by Countries (2013-2018)

Figure Asia-Pacific Third-Party Logistics (3PL) Revenue Market Share by Countries (2013-2018)

Figure Asia-Pacific Third-Party Logistics (3PL) Revenue Market Share by Countries in 2017

Figure China Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)

Figure Japan Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)

Figure Korea Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)

Figure India Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)

Figure Southeast Asia Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)

Table South America Third-Party Logistics (3PL) Revenue by Countries (2013-2018)

Table South America Third-Party Logistics (3PL) Revenue Market Share by Countries (2013-2018)

Figure South America Third-Party Logistics (3PL) Revenue Market Share by Countries (2013-2018)

Figure South America Third-Party Logistics (3PL) Revenue Market Share by Countries in 2017

Figure Brazil Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)

Figure Argentina Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)

Figure Colombia Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)

Table Middle East and Africa Third-Party Logistics (3PL) Revenue (Million USD) by Countries (2013-2018)

Table Middle East and Africa Third-Party Logistics (3PL) Revenue Market Share by Countries (2013-2018)

Figure Middle East and Africa Third-Party Logistics (3PL) Revenue Market Share by Countries (2013-2018)

Figure Middle East and Africa Third-Party Logistics (3PL) Revenue Market Share by Countries in 2017

Figure Saudi Arabia Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)

Figure UAE Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)

Figure Egypt Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)

Figure Nigeria Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)

Figure South Africa Third-Party Logistics (3PL) Revenue and Growth Rate (2013-2018)

Table Global Third-Party Logistics (3PL) Revenue (Million USD) by Type (2013-2018)

Table Global Third-Party Logistics (3PL) Revenue Share by Type (2013-2018)

Figure Global Third-Party Logistics (3PL) Revenue Share by Type (2013-2018)

Figure Global Third-Party Logistics (3PL) Revenue Share by Type in 2017

Table Global Third-Party Logistics (3PL) Revenue Forecast by Type (2018-2023)

Figure Global Third-Party Logistics (3PL) Market Share Forecast by Type (2018-2023)

Figure Global Roadways Revenue Growth Rate (2013-2018)

Figure Global Railways Revenue Growth Rate (2013-2018)

Figure Global Airways Revenue Growth Rate (2013-2018)

Figure Global Waterways Revenue Growth Rate (2013-2018)

Table Global Third-Party Logistics (3PL) Revenue by Application (2013-2018)

Table Global Third-Party Logistics (3PL) Revenue Share by Application (2013-2018)

Figure Global Third-Party Logistics (3PL) Revenue Share by Application (2013-2018)

Figure Global Third-Party Logistics (3PL) Revenue Share by Application in 2017

Table Global Third-Party Logistics (3PL) Revenue Forecast by Application (2018-2023)

Figure Global Third-Party Logistics (3PL) Market Share Forecast by Application (2018-2023)

Figure Global Manufacturing Revenue Growth Rate (2013-2018)

Figure Global Retail Revenue Growth Rate (2013-2018)

Figure Global Healthcare Revenue Growth Rate (2013-2018)

Figure Global Automotive Revenue Growth Rate (2013-2018)

Figure Global Third-Party Logistics (3PL) Revenue (Million USD) and Growth Rate Forecast (2018 -2023)

Table Global Third-Party Logistics (3PL) Revenue (Million USD) Forecast by Regions (2018-2023)

Figure Global Third-Party Logistics (3PL) Revenue Market Share Forecast by Regions (2018-2023)

Figure North America Third-Party Logistics (3PL) Revenue Market Forecast (2018-2023)

Figure Europe Third-Party Logistics (3PL) Revenue Market Forecast (2018-2023)

Figure Asia-Pacific Third-Party Logistics (3PL) Revenue Market Forecast (2018-2023)

Figure South America Third-Party Logistics (3PL) Revenue Market Forecast (2018-2023)

Figure Middle East and Africa Third-Party Logistics (3PL) Revenue Market Forecast (2018-2023)

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