

# Global The Third Generation Semiconductor Material for Thermal Field Insulation Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global The Third Generation Semiconductor Material for Thermal Field Insulation market size is expected to reach \$ 1842 million by 2032, rising at a market growth of 11.7% CAGR during the forecast period (2026-2032).

In 2025, global output of thermal field insulation materials for third-generation semiconductors reaches 48 K tons, with an average selling price of 18.5 K USD per ton, total capacity of 62 K tons, and a gross margin of 38%.

Thermal field insulation materials for third-generation semiconductors refer to high-temperature insulation materials used in the crystal growth and epitaxy processes of wide bandgap semiconductors such as SiC and GaN. These materials are typically based on carbon fiber rigid felts, carbon/carbon composites, and high-purity graphite, featuring ultra-high temperature resistance (above 2000°C), low thermal conductivity, high purity, and thermal shock resistance, which help maintain stable thermal fields and improve crystal quality and growth efficiency.

Driven by the rapid growth of demand for SiC and GaN devices in new energy vehicles, power electronics, and 5G communications, the demand for thermal field insulation materials continues to increase. The transition from silicon to SiC substrates further strengthens the reliance on high-performance carbon-based insulation materials. The industry is characterized by high technical barriers and long customer qualification cycles, with the market dominated by a limited number of players possessing CVI/CVD and high-temperature graphitization capabilities. Meanwhile, localization trends are accelerating, especially in China, where domestic manufacturers are gaining market share in photovoltaic and SiC thermal field materials, supporting strong overall market

growth.

This report studies the global The Third Generation Semiconductor Material for Thermal Field Insulation production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for The Third Generation Semiconductor Material for Thermal Field Insulation and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of The Third Generation Semiconductor Material for Thermal Field Insulation that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global The Third Generation Semiconductor Material for Thermal Field Insulation total production and demand, 2021-2032, (Kilotons)

Global The Third Generation Semiconductor Material for Thermal Field Insulation total production value, 2021-2032, (USD Million)

Global The Third Generation Semiconductor Material for Thermal Field Insulation production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global The Third Generation Semiconductor Material for Thermal Field Insulation consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: The Third Generation Semiconductor Material for Thermal Field Insulation domestic production, consumption, key domestic manufacturers and share  
Global The Third Generation Semiconductor Material for Thermal Field Insulation production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global The Third Generation Semiconductor Material for Thermal Field Insulation production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global The Third Generation Semiconductor Material for Thermal Field Insulation production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global The Third Generation Semiconductor Material for Thermal Field Insulation market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BWF Tec GmbH & Co. KG, SGL, KBC Corporation, Jiangsu Mige New Material, Haoshi carbon fiber Co.,Ltd Gansu, Yantai Aosen Brake Materials Co.,

Ltd., Kureha, Chemshine Carbon, Morgan Specialty Graphite, Sinotek Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World The Third Generation Semiconductor Material for Thermal Field Insulation market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global The Third Generation Semiconductor Material for Thermal Field Insulation Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global The Third Generation Semiconductor Material for Thermal Field Insulation Market, Segmentation by Type:

Graphite Felt

Carbon Fiber Materials

Other

Global The Third Generation Semiconductor Material for Thermal Field Insulation Market, Segmentation by Product Form:

Soft Felt

Rigid Felt

Rigid Structural Components

Composite Structural Assemblies

Global The Third Generation Semiconductor Material for Thermal Field Insulation Market, Segmentation by Manufacturing Process:

Chemical Vapor Deposition (CVD)

Chemical Vapor Infiltration (CVI)

Hot Press Molding

High-Temperature Graphitization

Global The Third Generation Semiconductor Material for Thermal Field Insulation Market, Segmentation by Application:

Monocrystalline Silicon Growth Furnace Thermal Field

SiC Crystal Growth Thermal Field

Epitaxy/Deposition Equipment Thermal Field

## Other High-Temperature Semiconductor Processes

### Companies Profiled:

BWF Tec GmbH & Co. KG

SGL

KBC Corporation

Jiangsu Mige New Material

Haoshi carbon fiber Co.,Ltd Gansu

Yantai Aosen Brake Materials Co., Ltd.

Kureha

Chemshine Carbon

Morgan Specialty Graphite

Sinotek Materials

Mersen

Nippon Carbon

Shenzhen Gold Stone Technology Co.,Ltd.

HSIANG SANG CARBON ENTERPRISE

HPMS Graphite

CFC Carbon

**Key Questions Answered:**

1. How big is the global The Third Generation Semiconductor Material for Thermal Field Insulation market?
2. What is the demand of the global The Third Generation Semiconductor Material for Thermal Field Insulation market?
3. What is the year over year growth of the global The Third Generation Semiconductor Material for Thermal Field Insulation market?
4. What is the production and production value of the global The Third Generation Semiconductor Material for Thermal Field Insulation market?
5. Who are the key producers in the global The Third Generation Semiconductor Material for Thermal Field Insulation market?
6. What are the growth factors driving the market demand?

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