

Global Thiole Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Thiole market size was valued at US\$ 236 million in 2025 and is forecast to a readjusted size of US\$ 315 million by 2032 with a CAGR of 4.2% during review period.

Thiofurans are a class of organic compounds containing thiol groups ($-SH$). They are chemically reactive, exhibiting strong nucleophilicity and reducing properties, and are important sulfur-containing fine chemicals widely used as reaction intermediates, functional additives, and specialty chemical raw materials.

Upstream supply mainly includes basic hydrocarbon raw materials, sulfur or hydrogen sulfide, alcohols, catalysts, and solvents. Downstream supply covers petrochemical additives, pharmaceutical and pesticide intermediates, rubber and polymer materials, electronic chemicals, and fragrance applications. The global average price of thiofurans is US\$1260/ton, with sales of approximately 182,200 tons, global production capacity of 200,000 tons, and an industry profit margin of 35%.

Global Market Future Development Trends:

Thiofurans have long held a vital position in petroleum refining, natural gas processing, and polymer materials, particularly in fuel desulfurization, polymerization regulators, and rubber vulcanization systems, where they are irreplaceable. With the adjustment of global energy consumption structures and the continued expansion of polymer material applications, the overall demand for industrial-grade thiols remains stable, providing a solid foundation for the market.

In the pharmaceutical, pesticide, and electronic chemical sectors, thiols serve as key

intermediates, with high added value despite small usage volumes. Driven by innovative drug development and the advancement of semiconductors and precision electronic materials, the demand for high-purity, low-impurity thiols is constantly increasing, propelling the industry towards refinement, specialization, and customization.

Thiofurans are characterized by strong odors and stringent operational safety requirements. Stricter environmental and safety regulations will accelerate the elimination of outdated production capacity. The European, American, and Japanese markets are primarily focused on high-end applications and technical specifications, while China has a clear advantage in large-scale manufacturing and cost control. The future global market will exhibit a development trend of 'stable traditional demand, growth in precision applications, and increased regional concentration.'

This report is a detailed and comprehensive analysis for global Thiole market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Thiole market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Thiole market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Thiole market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Thiole market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Thiolo

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Thiolo market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arkema, Chevron Phillips Chemical, Evonik, Toray Fine Chemicals, Sumitomo Chemical, Wanhua, Blue-Star, Luxi Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Thiolo market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

99%

98%

Market segment by Chemical Structure

Parent Thiofuran

Substituted Thiofuran

Polysubstituted Thiofuran

Market segment by Synthetic Route

Classical Chemical Synthetic Route

Continuous Scale-Friendly Route

Market segment by Application

Laboratory

Chemical Industrial

Others

Major players covered

Arkema

Chevron Phillips Chemical

Evonik

Toray Fine Chemicals

Sumitomo Chemical

Wanhua

Blue-Star

Luxi Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Thiole product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thiole, with price, sales quantity, revenue, and global market share of Thiole from 2021 to 2026.

Chapter 3, the Thiole competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thiole breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Thiole market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thiole.

Chapter 14 and 15, to describe Thiole sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Thiole Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 99%

1.3.3 98%

1.4 Market Analysis by Chemical Structure

1.4.1 Overview: Global Thiole Consumption Value by Chemical Structure: 2021 Versus 2025 Versus 2032

1.4.2 Parent Thiofuran

1.4.3 Substituted Thiofuran

1.4.4 Polysubstituted Thiofuran

1.5 Market Analysis by Synthetic Route

1.5.1 Overview: Global Thiole Consumption Value by Synthetic Route: 2021 Versus 2025 Versus 2032

1.5.2 Classical Chemical Synthetic Route

1.5.3 Continuous Scale-Friendly Route

1.6 Market Analysis by Application

1.6.1 Overview: Global Thiole Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Laboratory

1.6.3 Chemical Industrial

1.6.4 Others

1.7 Global Thiole Market Size & Forecast

1.7.1 Global Thiole Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Thiole Sales Quantity (2021-2032)

1.7.3 Global Thiole Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Arkema

2.1.1 Arkema Details

2.1.2 Arkema Major Business

2.1.3 Arkema Thiole Product and Services

2.1.4 Arkema Thiole Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Arkema Recent Developments/Updates

2.2 Chevron Phillips Chemical

2.2.1 Chevron Phillips Chemical Details

2.2.2 Chevron Phillips Chemical Major Business

2.2.3 Chevron Phillips Chemical Thiole Product and Services

2.2.4 Chevron Phillips Chemical Thiole Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Chevron Phillips Chemical Recent Developments/Updates

2.3 Evonik

2.3.1 Evonik Details

2.3.2 Evonik Major Business

2.3.3 Evonik Thiole Product and Services

2.3.4 Evonik Thiole Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Evonik Recent Developments/Updates

2.4 Toray Fine Chemicals

2.4.1 Toray Fine Chemicals Details

2.4.2 Toray Fine Chemicals Major Business

2.4.3 Toray Fine Chemicals Thiole Product and Services

2.4.4 Toray Fine Chemicals Thiole Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Toray Fine Chemicals Recent Developments/Updates

2.5 Sumitomo Chemical

2.5.1 Sumitomo Chemical Details

2.5.2 Sumitomo Chemical Major Business

2.5.3 Sumitomo Chemical Thiole Product and Services

2.5.4 Sumitomo Chemical Thiole Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Sumitomo Chemical Recent Developments/Updates

2.6 Wanhua

2.6.1 Wanhua Details

2.6.2 Wanhua Major Business

2.6.3 Wanhua Thiole Product and Services

2.6.4 Wanhua Thiole Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Wanhua Recent Developments/Updates

2.7 Blue-Star

- 2.7.1 Blue-Star Details
- 2.7.2 Blue-Star Major Business
- 2.7.3 Blue-Star Thiole Product and Services
- 2.7.4 Blue-Star Thiole Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.7.5 Blue-Star Recent Developments/Updates
- 2.8 Luxi Chemical
 - 2.8.1 Luxi Chemical Details
 - 2.8.2 Luxi Chemical Major Business
 - 2.8.3 Luxi Chemical Thiole Product and Services
 - 2.8.4 Luxi Chemical Thiole Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Luxi Chemical Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: THIOLE BY MANUFACTURER

- 3.1 Global Thiole Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Thiole Revenue by Manufacturer (2021-2026)
- 3.3 Global Thiole Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Thiole by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Thiole Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Thiole Manufacturer Market Share in 2025
- 3.5 Thiole Market: Overall Company Footprint Analysis
 - 3.5.1 Thiole Market: Region Footprint
 - 3.5.2 Thiole Market: Company Product Type Footprint
 - 3.5.3 Thiole Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Thiole Market Size by Region
 - 4.1.1 Global Thiole Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Thiole Consumption Value by Region (2021-2032)
 - 4.1.3 Global Thiole Average Price by Region (2021-2032)
- 4.2 North America Thiole Consumption Value (2021-2032)
- 4.3 Europe Thiole Consumption Value (2021-2032)

- 4.4 Asia-Pacific Thiole Consumption Value (2021-2032)
- 4.5 South America Thiole Consumption Value (2021-2032)
- 4.6 Middle East & Africa Thiole Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Thiole Sales Quantity by Type (2021-2032)
- 5.2 Global Thiole Consumption Value by Type (2021-2032)
- 5.3 Global Thiole Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Thiole Sales Quantity by Application (2021-2032)
- 6.2 Global Thiole Consumption Value by Application (2021-2032)
- 6.3 Global Thiole Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Thiole Sales Quantity by Type (2021-2032)
- 7.2 North America Thiole Sales Quantity by Application (2021-2032)
- 7.3 North America Thiole Market Size by Country
 - 7.3.1 North America Thiole Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Thiole Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Thiole Sales Quantity by Type (2021-2032)
- 8.2 Europe Thiole Sales Quantity by Application (2021-2032)
- 8.3 Europe Thiole Market Size by Country
 - 8.3.1 Europe Thiole Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Thiole Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Thiole Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Thiole Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Thiole Market Size by Region

9.3.1 Asia-Pacific Thiole Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Thiole Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Thiole Sales Quantity by Type (2021-2032)

10.2 South America Thiole Sales Quantity by Application (2021-2032)

10.3 South America Thiole Market Size by Country

10.3.1 South America Thiole Sales Quantity by Country (2021-2032)

10.3.2 South America Thiole Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Thiole Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Thiole Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Thiole Market Size by Country

11.3.1 Middle East & Africa Thiole Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Thiole Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Thiolo Market Drivers
- 12.2 Thiolo Market Restraints
- 12.3 Thiolo Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Thiolo and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Thiolo
- 13.3 Thiolo Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Thiolo Typical Distributors
- 14.3 Thiolo Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Thiole Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Thiole Consumption Value by Chemical Structure, (USD Million), 2021 & 2025 & 2032

Table 3. Global Thiole Consumption Value by Synthetic Route, (USD Million), 2021 & 2025 & 2032

Table 4. Global Thiole Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Arkema Basic Information, Manufacturing Base and Competitors

Table 6. Arkema Major Business

Table 7. Arkema Thiole Product and Services

Table 8. Arkema Thiole Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Arkema Recent Developments/Updates

Table 10. Chevron Phillips Chemical Basic Information, Manufacturing Base and Competitors

Table 11. Chevron Phillips Chemical Major Business

Table 12. Chevron Phillips Chemical Thiole Product and Services

Table 13. Chevron Phillips Chemical Thiole Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Chevron Phillips Chemical Recent Developments/Updates

Table 15. Evonik Basic Information, Manufacturing Base and Competitors

Table 16. Evonik Major Business

Table 17. Evonik Thiole Product and Services

Table 18. Evonik Thiole Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Evonik Recent Developments/Updates

Table 20. Toray Fine Chemicals Basic Information, Manufacturing Base and Competitors

Table 21. Toray Fine Chemicals Major Business

Table 22. Toray Fine Chemicals Thiole Product and Services

Table 23. Toray Fine Chemicals Thiole Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Toray Fine Chemicals Recent Developments/Updates

Table 25. Sumitomo Chemical Basic Information, Manufacturing Base and Competitors

Table 26. Sumitomo Chemical Major Business

- Table 27. Sumitomo Chemical Thiole Product and Services
- Table 28. Sumitomo Chemical Thiole Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 29. Sumitomo Chemical Recent Developments/Updates
- Table 30. Wanhua Basic Information, Manufacturing Base and Competitors
- Table 31. Wanhua Major Business
- Table 32. Wanhua Thiole Product and Services
- Table 33. Wanhua Thiole Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 34. Wanhua Recent Developments/Updates
- Table 35. Blue-Star Basic Information, Manufacturing Base and Competitors
- Table 36. Blue-Star Major Business
- Table 37. Blue-Star Thiole Product and Services
- Table 38. Blue-Star Thiole Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 39. Blue-Star Recent Developments/Updates
- Table 40. Luxi Chemical Basic Information, Manufacturing Base and Competitors
- Table 41. Luxi Chemical Major Business
- Table 42. Luxi Chemical Thiole Product and Services
- Table 43. Luxi Chemical Thiole Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 44. Luxi Chemical Recent Developments/Updates
- Table 45. Global Thiole Sales Quantity by Manufacturer (2021-2026) & (Tons)
- Table 46. Global Thiole Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 47. Global Thiole Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 48. Market Position of Manufacturers in Thiole, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 49. Head Office and Thiole Production Site of Key Manufacturer
- Table 50. Thiole Market: Company Product Type Footprint
- Table 51. Thiole Market: Company Product Application Footprint
- Table 52. Thiole New Market Entrants and Barriers to Market Entry
- Table 53. Thiole Mergers, Acquisition, Agreements, and Collaborations
- Table 54. Global Thiole Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 55. Global Thiole Sales Quantity by Region (2021-2026) & (Tons)
- Table 56. Global Thiole Sales Quantity by Region (2027-2032) & (Tons)
- Table 57. Global Thiole Consumption Value by Region (2021-2026) & (USD Million)
- Table 58. Global Thiole Consumption Value by Region (2027-2032) & (USD Million)
- Table 59. Global Thiole Average Price by Region (2021-2026) & (US\$/Ton)

- Table 60. Global Thiole Average Price by Region (2027-2032) & (US\$/Ton)
- Table 61. Global Thiole Sales Quantity by Type (2021-2026) & (Tons)
- Table 62. Global Thiole Sales Quantity by Type (2027-2032) & (Tons)
- Table 63. Global Thiole Consumption Value by Type (2021-2026) & (USD Million)
- Table 64. Global Thiole Consumption Value by Type (2027-2032) & (USD Million)
- Table 65. Global Thiole Average Price by Type (2021-2026) & (US\$/Ton)
- Table 66. Global Thiole Average Price by Type (2027-2032) & (US\$/Ton)
- Table 67. Global Thiole Sales Quantity by Application (2021-2026) & (Tons)
- Table 68. Global Thiole Sales Quantity by Application (2027-2032) & (Tons)
- Table 69. Global Thiole Consumption Value by Application (2021-2026) & (USD Million)
- Table 70. Global Thiole Consumption Value by Application (2027-2032) & (USD Million)
- Table 71. Global Thiole Average Price by Application (2021-2026) & (US\$/Ton)
- Table 72. Global Thiole Average Price by Application (2027-2032) & (US\$/Ton)
- Table 73. North America Thiole Sales Quantity by Type (2021-2026) & (Tons)
- Table 74. North America Thiole Sales Quantity by Type (2027-2032) & (Tons)
- Table 75. North America Thiole Sales Quantity by Application (2021-2026) & (Tons)
- Table 76. North America Thiole Sales Quantity by Application (2027-2032) & (Tons)
- Table 77. North America Thiole Sales Quantity by Country (2021-2026) & (Tons)
- Table 78. North America Thiole Sales Quantity by Country (2027-2032) & (Tons)
- Table 79. North America Thiole Consumption Value by Country (2021-2026) & (USD Million)
- Table 80. North America Thiole Consumption Value by Country (2027-2032) & (USD Million)
- Table 81. Europe Thiole Sales Quantity by Type (2021-2026) & (Tons)
- Table 82. Europe Thiole Sales Quantity by Type (2027-2032) & (Tons)
- Table 83. Europe Thiole Sales Quantity by Application (2021-2026) & (Tons)
- Table 84. Europe Thiole Sales Quantity by Application (2027-2032) & (Tons)
- Table 85. Europe Thiole Sales Quantity by Country (2021-2026) & (Tons)
- Table 86. Europe Thiole Sales Quantity by Country (2027-2032) & (Tons)
- Table 87. Europe Thiole Consumption Value by Country (2021-2026) & (USD Million)
- Table 88. Europe Thiole Consumption Value by Country (2027-2032) & (USD Million)
- Table 89. Asia-Pacific Thiole Sales Quantity by Type (2021-2026) & (Tons)
- Table 90. Asia-Pacific Thiole Sales Quantity by Type (2027-2032) & (Tons)
- Table 91. Asia-Pacific Thiole Sales Quantity by Application (2021-2026) & (Tons)
- Table 92. Asia-Pacific Thiole Sales Quantity by Application (2027-2032) & (Tons)
- Table 93. Asia-Pacific Thiole Sales Quantity by Region (2021-2026) & (Tons)
- Table 94. Asia-Pacific Thiole Sales Quantity by Region (2027-2032) & (Tons)
- Table 95. Asia-Pacific Thiole Consumption Value by Region (2021-2026) & (USD Million)

Table 96. Asia-Pacific Thiole Consumption Value by Region (2027-2032) & (USD Million)

Table 97. South America Thiole Sales Quantity by Type (2021-2026) & (Tons)

Table 98. South America Thiole Sales Quantity by Type (2027-2032) & (Tons)

Table 99. South America Thiole Sales Quantity by Application (2021-2026) & (Tons)

Table 100. South America Thiole Sales Quantity by Application (2027-2032) & (Tons)

Table 101. South America Thiole Sales Quantity by Country (2021-2026) & (Tons)

Table 102. South America Thiole Sales Quantity by Country (2027-2032) & (Tons)

Table 103. South America Thiole Consumption Value by Country (2021-2026) & (USD Million)

Table 104. South America Thiole Consumption Value by Country (2027-2032) & (USD Million)

Table 105. Middle East & Africa Thiole Sales Quantity by Type (2021-2026) & (Tons)

Table 106. Middle East & Africa Thiole Sales Quantity by Type (2027-2032) & (Tons)

Table 107. Middle East & Africa Thiole Sales Quantity by Application (2021-2026) & (Tons)

Table 108. Middle East & Africa Thiole Sales Quantity by Application (2027-2032) & (Tons)

Table 109. Middle East & Africa Thiole Sales Quantity by Country (2021-2026) & (Tons)

Table 110. Middle East & Africa Thiole Sales Quantity by Country (2027-2032) & (Tons)

Table 111. Middle East & Africa Thiole Consumption Value by Country (2021-2026) & (USD Million)

Table 112. Middle East & Africa Thiole Consumption Value by Country (2027-2032) & (USD Million)

Table 113. Thiole Raw Material

Table 114. Key Manufacturers of Thiole Raw Materials

Table 115. Thiole Typical Distributors

Table 116. Thiole Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Thiole Picture
- Figure 2. Global Thiole Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Thiole Revenue Market Share by Type in 2025
- Figure 4. 99% Examples
- Figure 5. 98% Examples
- Figure 6. Global Thiole Revenue by Chemical Structure, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global Thiole Revenue Market Share by Chemical Structure in 2025
- Figure 8. Parent Thiofuran Examples
- Figure 9. Substituted Thiofuran Examples
- Figure 10. Polysubstituted Thiofuran Examples
- Figure 11. Global Thiole Revenue by Synthetic Route, (USD Million), 2021 & 2025 & 2032
- Figure 12. Global Thiole Revenue Market Share by Synthetic Route in 2025
- Figure 13. Classical Chemical Synthetic Route Examples
- Figure 14. Continuous Scale-Friendly Route Examples
- Figure 15. Global Thiole Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 16. Global Thiole Revenue Market Share by Application in 2025
- Figure 17. Laboratory Examples
- Figure 18. Chemical Industrial Examples
- Figure 19. Others Examples
- Figure 20. Global Thiole Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 21. Global Thiole Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 22. Global Thiole Sales Quantity (2021-2032) & (Tons)
- Figure 23. Global Thiole Price (2021-2032) & (US\$/Ton)
- Figure 24. Global Thiole Sales Quantity Market Share by Manufacturer in 2025
- Figure 25. Global Thiole Revenue Market Share by Manufacturer in 2025
- Figure 26. Producer Shipments of Thiole by Manufacturer Sales (\$MM) and Market Share (%): 2025
- Figure 27. Top 3 Thiole Manufacturer (Revenue) Market Share in 2025
- Figure 28. Top 6 Thiole Manufacturer (Revenue) Market Share in 2025
- Figure 29. Global Thiole Sales Quantity Market Share by Region (2021-2032)
- Figure 30. Global Thiole Consumption Value Market Share by Region (2021-2032)
- Figure 31. North America Thiole Consumption Value (2021-2032) & (USD Million)

- Figure 32. Europe Thiole Consumption Value (2021-2032) & (USD Million)
- Figure 33. Asia-Pacific Thiole Consumption Value (2021-2032) & (USD Million)
- Figure 34. South America Thiole Consumption Value (2021-2032) & (USD Million)
- Figure 35. Middle East & Africa Thiole Consumption Value (2021-2032) & (USD Million)
- Figure 36. Global Thiole Sales Quantity Market Share by Type (2021-2032)
- Figure 37. Global Thiole Consumption Value Market Share by Type (2021-2032)
- Figure 38. Global Thiole Average Price by Type (2021-2032) & (US\$/Ton)
- Figure 39. Global Thiole Sales Quantity Market Share by Application (2021-2032)
- Figure 40. Global Thiole Revenue Market Share by Application (2021-2032)
- Figure 41. Global Thiole Average Price by Application (2021-2032) & (US\$/Ton)
- Figure 42. North America Thiole Sales Quantity Market Share by Type (2021-2032)
- Figure 43. North America Thiole Sales Quantity Market Share by Application (2021-2032)
- Figure 44. North America Thiole Sales Quantity Market Share by Country (2021-2032)
- Figure 45. North America Thiole Consumption Value Market Share by Country (2021-2032)
- Figure 46. United States Thiole Consumption Value (2021-2032) & (USD Million)
- Figure 47. Canada Thiole Consumption Value (2021-2032) & (USD Million)
- Figure 48. Mexico Thiole Consumption Value (2021-2032) & (USD Million)
- Figure 49. Europe Thiole Sales Quantity Market Share by Type (2021-2032)
- Figure 50. Europe Thiole Sales Quantity Market Share by Application (2021-2032)
- Figure 51. Europe Thiole Sales Quantity Market Share by Country (2021-2032)
- Figure 52. Europe Thiole Consumption Value Market Share by Country (2021-2032)
- Figure 53. Germany Thiole Consumption Value (2021-2032) & (USD Million)
- Figure 54. France Thiole Consumption Value (2021-2032) & (USD Million)
- Figure 55. United Kingdom Thiole Consumption Value (2021-2032) & (USD Million)
- Figure 56. Russia Thiole Consumption Value (2021-2032) & (USD Million)
- Figure 57. Italy Thiole Consumption Value (2021-2032) & (USD Million)
- Figure 58. Asia-Pacific Thiole Sales Quantity Market Share by Type (2021-2032)
- Figure 59. Asia-Pacific Thiole Sales Quantity Market Share by Application (2021-2032)
- Figure 60. Asia-Pacific Thiole Sales Quantity Market Share by Region (2021-2032)
- Figure 61. Asia-Pacific Thiole Consumption Value Market Share by Region (2021-2032)
- Figure 62. China Thiole Consumption Value (2021-2032) & (USD Million)
- Figure 63. Japan Thiole Consumption Value (2021-2032) & (USD Million)
- Figure 64. South Korea Thiole Consumption Value (2021-2032) & (USD Million)
- Figure 65. India Thiole Consumption Value (2021-2032) & (USD Million)
- Figure 66. Southeast Asia Thiole Consumption Value (2021-2032) & (USD Million)
- Figure 67. Australia Thiole Consumption Value (2021-2032) & (USD Million)
- Figure 68. South America Thiole Sales Quantity Market Share by Type (2021-2032)

- Figure 69. South America Thiole Sales Quantity Market Share by Application (2021-2032)
- Figure 70. South America Thiole Sales Quantity Market Share by Country (2021-2032)
- Figure 71. South America Thiole Consumption Value Market Share by Country (2021-2032)
- Figure 72. Brazil Thiole Consumption Value (2021-2032) & (USD Million)
- Figure 73. Argentina Thiole Consumption Value (2021-2032) & (USD Million)
- Figure 74. Middle East & Africa Thiole Sales Quantity Market Share by Type (2021-2032)
- Figure 75. Middle East & Africa Thiole Sales Quantity Market Share by Application (2021-2032)
- Figure 76. Middle East & Africa Thiole Sales Quantity Market Share by Country (2021-2032)
- Figure 77. Middle East & Africa Thiole Consumption Value Market Share by Country (2021-2032)
- Figure 78. Turkey Thiole Consumption Value (2021-2032) & (USD Million)
- Figure 79. Egypt Thiole Consumption Value (2021-2032) & (USD Million)
- Figure 80. Saudi Arabia Thiole Consumption Value (2021-2032) & (USD Million)
- Figure 81. South Africa Thiole Consumption Value (2021-2032) & (USD Million)
- Figure 82. Thiole Market Drivers
- Figure 83. Thiole Market Restraints
- Figure 84. Thiole Market Trends
- Figure 85. Porters Five Forces Analysis
- Figure 86. Manufacturing Cost Structure Analysis of Thiole in 2025
- Figure 87. Manufacturing Process Analysis of Thiole
- Figure 88. Thiole Industrial Chain
- Figure 89. Sales Channel: Direct to End-User vs Distributors
- Figure 90. Direct Channel Pros & Cons
- Figure 91. Indirect Channel Pros & Cons
- Figure 92. Methodology
- Figure 93. Research Process and Data Source

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