

Global Thiol-terminated Monomer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Thiol-terminated Monomer market size is expected to reach \$ 748 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Thiol-terminated monomers, also referred to as polythiol monomers or mercapto-functional monomers, are multifunctional compounds containing two or more terminal thiol groups. They participate in polymerization, crosslinking or curing reactions through thiol-ene, thiol-yne, thiol-epoxy, thiol-isocyanate and radical chain-transfer mechanisms. Typical products include mercaptopropionate esters, mercaptoacetate esters, thioether-rich optical thiol monomers, secondary thiol monomers and multifunctional thiol crosslinkers. These materials are used to improve curing speed, adhesion, oxygen inhibition resistance, flexibility, refractive index, low-temperature epoxy curing and network formation in UV-curable coatings, inks, adhesives, optical resins, electronic encapsulants, dental materials, 3D printing resins, hydrogels and specialty polymer systems.

Based on our research, thiol-terminated monomers are key functional materials used in thiol-click chemistry, UV curing, high-refractive-index optical resins and low-temperature epoxy curing systems. Their value does not come from a single compound but from a family of multifunctional materials containing two or more terminal thiol groups. Major product families include mercaptopropionate esters, mercaptoacetate esters, thioether-rich optical thiol monomers, secondary thiol monomers and polymercaptan-type curing materials. Compared with conventional acrylate or epoxy monomers, thiol-terminated monomers offer faster reaction rates, lower shrinkage, oxygen-inhibition resistance, stronger adhesion, refractive-index enhancement and low-temperature curing capability.

From the supply perspective, the global market is structured around European

dedicated polythiol manufacturers, Japanese secondary-thiol and high-index lens material suppliers, China-based cost-competitive and optical thiol suppliers, and global catalog reagent channels. Bruno Bock and Resonac are the strongest candidates for confirmed production-oriented suppliers. Bruno Bock is represented by its Thiocure? multifunctional polythiol portfolio, while Resonac is represented by its KarenzMT secondary thiol series. Mitsui Chemicals is more appropriately treated as a core high-index thiourethane lens material supplier rather than a general PETMP/TMPMP supplier. In China, Sinocure, Longchang, TNJ and Chemcotec have product for PETMP, BMES, BMPT or related polythiol products.

Demand is led by UV-curable coatings, inks and adhesives, followed by high-refractive-index optical resins, ophthalmic lens materials, optical adhesives, low-temperature epoxy curing, electronics encapsulation, dental materials and functional polymer networks. PETMP and TMPMP are the most common general-purpose polythiol monomers, while BMES and BMPT are more relevant to high-sulfur optical resin systems. Secondary thiol products such as the KarenzMT series address applications requiring lower odor, better formulation stability and more controlled curing behavior. Future growth is expected to be driven by low-VOC UV curing, transparent electronic adhesives, high-index optical materials, 3D printing resins and specialty polymer network applications.

Competition in thiol-terminated monomers is not driven by price alone. Coatings and adhesive customers focus on bulk cost, curing speed, odor and supply reliability. Optical customers focus on color, moisture, ionic impurities, transparency, refractive index and qualification stability. Electronics customers emphasize low ionic content, low volatility, low yellowing, lot consistency and documentation. Because thiol monomers have demanding odor, safety, storage, transport and impurity-control requirements, only a limited number of suppliers can consistently serve optical, electronics and high-end UV-curing applications. The market is therefore likely to remain segmented into premium proprietary products, standard industrial grades, China-based alternative supply and custom-structure supply.

This report studies the global Thiol-terminated Monomer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Thiol-terminated Monomer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Thiol-terminated Monomer that

contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Thiol-terminated Monomer total production and demand, 2021-2032, (Tons)

Global Thiol-terminated Monomer total production value, 2021-2032, (USD Million)

Global Thiol-terminated Monomer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Thiol-terminated Monomer consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Thiol-terminated Monomer domestic production, consumption, key domestic manufacturers and share

Global Thiol-terminated Monomer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Thiol-terminated Monomer production by Curing / Reaction Mechanism, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Thiol-terminated Monomer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Thiol-terminated Monomer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bruno Bock Holding GmbH & Co. KG, Resonac Corporation, Mitsui Chemicals, Inc., Sinocure Chemical Group, Changyi Longchang Bio-Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Thiol-terminated Monomer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Curing / Reaction Mechanism, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Thiol-terminated Monomer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Thiol-terminated Monomer Market, Segmentation by Curing / Reaction Mechanism:

Thiol-ene UV Curing

Thiol-epoxy Curing

Thiol-isocyanate Curing

Radical Chain Transfer / Modifier Use

Global Thiol-terminated Monomer Market, Segmentation by Functionality:

Difunctional Thiol Monomers

Trifunctional Thiol Monomers

Tetrafunctional Thiol Monomers

Global Thiol-terminated Monomer Market, Segmentation by Product Grade:

Industrial UV-curing Grade

Optical Grade

Epoxy Fast-curing Grade

Research Grade

Global Thiol-terminated Monomer Market, Segmentation by Application:

Coatings, Inks and Adhesives

Optical Materials and Ophthalmic Lenses

Electronics and Semiconductor Packaging

Industrial Epoxy and Composite Materials

Dental, Biomedical and Healthcare Materials

Companies Profiled:

Bruno Bock Holding GmbH & Co. KG

Resonac Corporation

Mitsui Chemicals, Inc.

Sinocure Chemical Group

Changyi Longchang Bio-Chemical

Key Questions Answered:

1. How big is the global Thiol-terminated Monomer market?
2. What is the demand of the global Thiol-terminated Monomer market?
3. What is the year over year growth of the global Thiol-terminated Monomer market?
4. What is the production and production value of the global Thiol-terminated Monomer market?
5. Who are the key producers in the global Thiol-terminated Monomer market?
6. What are the growth factors driving the market demand?

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