

Global Thiol-terminated Monomer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Thiol-terminated Monomer market size was valued at US\$ 478 million in 2025 and is forecast to a readjusted size of US\$ 748 million by 2032 with a CAGR of 6.6% during review period.

Thiol-terminated monomers, also referred to as polythiol monomers or mercapto-functional monomers, are multifunctional compounds containing two or more terminal thiol groups. They participate in polymerization, crosslinking or curing reactions through thiol-ene, thiol-yne, thiol-epoxy, thiol-isocyanate and radical chain-transfer mechanisms. Typical products include mercaptopropionate esters, mercaptoacetate esters, thioether-rich optical thiol monomers, secondary thiol monomers and multifunctional thiol crosslinkers. These materials are used to improve curing speed, adhesion, oxygen inhibition resistance, flexibility, refractive index, low-temperature epoxy curing and network formation in UV-curable coatings, inks, adhesives, optical resins, electronic encapsulants, dental materials, 3D printing resins, hydrogels and specialty polymer systems.

Based on our research, thiol-terminated monomers are key functional materials used in thiol-click chemistry, UV curing, high-refractive-index optical resins and low-temperature epoxy curing systems. Their value does not come from a single compound but from a family of multifunctional materials containing two or more terminal thiol groups. Major product families include mercaptopropionate esters, mercaptoacetate esters, thioether-rich optical thiol monomers, secondary thiol monomers and polymercaptan-type curing materials. Compared with conventional acrylate or epoxy monomers, thiol-terminated monomers offer faster reaction rates, lower shrinkage, oxygen-inhibition resistance, stronger adhesion, refractive-index enhancement and low-temperature curing capability.

From the supply perspective, the global market is structured around European dedicated polythiol manufacturers, Japanese secondary-thiol and high-index lens material suppliers, China-based cost-competitive and optical thiol suppliers, and global catalog reagent channels. Bruno Bock and Resonac are the strongest candidates for confirmed production-oriented suppliers. Bruno Bock is represented by its Thiocure? multifunctional polythiol portfolio, while Resonac is represented by its KarenzMT secondary thiol series. Mitsui Chemicals is more appropriately treated as a core high-index thiourethane lens material supplier rather than a general PETMP/TMPMP supplier. In China, Sinocure, Longchang, TNJ and Chemcotec have product for PETMP, BMES, BMPT or related polythiol products.

Demand is led by UV-curable coatings, inks and adhesives, followed by high-refractive-index optical resins, ophthalmic lens materials, optical adhesives, low-temperature epoxy curing, electronics encapsulation, dental materials and functional polymer networks. PETMP and TMPMP are the most common general-purpose polythiol monomers, while BMES and BMPT are more relevant to high-sulfur optical resin systems. Secondary thiol products such as the KarenzMT series address applications requiring lower odor, better formulation stability and more controlled curing behavior. Future growth is expected to be driven by low-VOC UV curing, transparent electronic adhesives, high-index optical materials, 3D printing resins and specialty polymer network applications.

Competition in thiol-terminated monomers is not driven by price alone. Coatings and adhesive customers focus on bulk cost, curing speed, odor and supply reliability. Optical customers focus on color, moisture, ionic impurities, transparency, refractive index and qualification stability. Electronics customers emphasize low ionic content, low volatility, low yellowing, lot consistency and documentation. Because thiol monomers have demanding odor, safety, storage, transport and impurity-control requirements, only a limited number of suppliers can consistently serve optical, electronics and high-end UV-curing applications. The market is therefore likely to remain segmented into premium proprietary products, standard industrial grades, China-based alternative supply and custom-structure supply.

This report is a detailed and comprehensive analysis for global Thiol-terminated Monomer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Curing / Reaction Mechanism and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing

demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Thiol-terminated Monomer market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Thiol-terminated Monomer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Thiol-terminated Monomer market size and forecasts, by Curing / Reaction Mechanism and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Thiol-terminated Monomer market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Thiol-terminated Monomer

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Thiol-terminated Monomer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bruno Bock Holding GmbH & Co. KG, Resonac Corporation, Mitsui Chemicals, Inc., Sinocure Chemical Group, Changyi Longchang Bio-Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Thiol-terminated Monomer market is split by Curing / Reaction Mechanism and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Curing / Reaction Mechanism, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Curing / Reaction Mechanism

Thiol-ene UV Curing

Thiol-epoxy Curing

Thiol-isocyanate Curing

Radical Chain Transfer / Modifier Use

Market segment by Functionality

Difunctional Thiol Monomers

Trifunctional Thiol Monomers

Tetrafunctional Thiol Monomers

Market segment by Product Grade

Industrial UV-curing Grade

Optical Grade

Epoxy Fast-curing Grade

Research Grade

Market segment by Application

Coatings, Inks and Adhesives

Optical Materials and Ophthalmic Lenses

Electronics and Semiconductor Packaging

Industrial Epoxy and Composite Materials

Dental, Biomedical and Healthcare Materials

Major players covered

Bruno Bock Holding GmbH & Co. KG

Resonac Corporation

Mitsui Chemicals, Inc.

Sinocure Chemical Group

Changyi Longchang Bio-Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Thiol-terminated Monomer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thiol-terminated Monomer, with price, sales quantity, revenue, and global market share of Thiol-terminated Monomer from 2021 to 2026.

Chapter 3, the Thiol-terminated Monomer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thiol-terminated Monomer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Curing / Reaction Mechanism and by Application, with sales market share and growth rate by Curing / Reaction Mechanism, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Thiol-terminated Monomer market forecast, by regions, by Curing / Reaction Mechanism, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thiol-terminated Monomer.

Chapter 14 and 15, to describe Thiol-terminated Monomer sales channel, distributors, customers, research findings and conclusion.

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