

Global Thioester Antioxidant Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Thioester Antioxidant market size is expected to reach \$ 252 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

Thioester antioxidants are a crucial category of secondary antioxidants. They exert effects by decomposing hydroperoxides generated during polymer oxidation to terminate chain oxidation reactions. Thioester antioxidants primarily include DLTDP, DSTDP, and DMTDP. Usually used in combination with hindered phenolic primary antioxidants to achieve significant synergistic effects, they feature low volatility, good thermal stability and material compatibility, and are widely applied in polymer materials and lubricant systems requiring long-term thermal-oxidative aging protection.

In 2025, the global production of thioester antioxidants reached 36,000 tons, with an average selling price of USD 5,273 per ton and a total production capacity of approximately 45,000 tons. The industry gross margin is around 10%-20%. Cost structure: direct materials account for approximately 75%, manufacturing overhead for about 18%, and labor costs for roughly 7%. The industrial chain: upstream raw materials include acrylonitrile, sodium sulfide, concentrated sulfuric acid, lauryl alcohol (C12), and stearyl alcohol (C18); downstream applications include polyethylene, polypropylene, ABS, PBT and other engineering plastics, synthetic rubber, and petroleum products such as lubricating oils and greases.

The global thioester antioxidant market is supported by basic demand from downstream polymer materials and lubricant industries, presenting a mature and stable profile with prominent structural growth. The downstream demand structure adjusts continuously with global industrial upgrading. Sectors such as new energy vehicle components, food-contact packaging materials, high-end wires and cables, and electronic appliances have

raised requirements for long-term thermal-oxidative protection performance and safety compliance, becoming core drivers of market growth.

In terms of competitive landscape, international enterprises dominate the high-end market while Chinese enterprises catch up rapidly. International chemical companies maintain leading positions in high-end applications with profound technological accumulation and global customer service networks. Chinese enterprises have gradually reached international standards in product quality through continuous process improvement and technological investment, with steadily increasing market share and rising industry concentration. Against the backdrop of global supply chain restructuring, major manufacturers accelerate regional capacity layout to reduce cross-border trade risks.

Global environmental regulations continue to tighten, promoting the industry to shift to green and clean production processes. China's industrial policies support domestic substitution of high-end polymer additives, and the improvement of international regulatory systems such as the EU REACH Regulation has raised market entry barriers, prompting enterprises to strengthen full-life-cycle compliance management. Technological development focuses on compound formulation optimization and green transformation, with bio-based raw material substitution as a key innovation direction.

This report studies the global Thioester Antioxidant production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Thioester Antioxidant and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Thioester Antioxidant that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Thioester Antioxidant total production and demand, 2021-2032, (Tons)

Global Thioester Antioxidant total production value, 2021-2032, (USD Million)

Global Thioester Antioxidant production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Thioester Antioxidant consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Thioester Antioxidant domestic production, consumption, key domestic manufacturers and share

Global Thioester Antioxidant production by manufacturer, production, price, value and

market share 2021-2026, (USD Million) & (Tons)

Global Thioester Antioxidant production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Thioester Antioxidant production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Thioester Antioxidant market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, SI Group, SONGWON, Rianlon Corporation, Jiangsu Jiyi Chemical Group, UBE Corporation, ADEKA Corporation, Zhejiang Huangma Technology, Suqian Unitech, Reagens S.p.A., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Thioester Antioxidant market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Thioester Antioxidant Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Thioester Antioxidant Market, Segmentation by Type:

DLTDP

DSTDP

DMTDP

Others

Global Thioester Antioxidant Market, Segmentation by Appearance:

Solid

Liquid

Global Thioester Antioxidant Market, Segmentation by Application:

Plastics

Rubber and Elastomers

Oils and Greases

Others

Companies Profiled:

BASF

SI Group

SONGWON

Rianlon Corporation

Jiangsu Jiye Chemical Group

UBE Corporation

ADEKA Corporation

Zhejiang Huangma Technology

Suqian Unitech

Reagens S.p.A.

Jiangsu Feiya Chemical Corporation

Double Bond Chemical

Mayzo

Yingkou Fengguang Advanced Material

MFCI Co., Ltd.

Key Questions Answered:

1. How big is the global Thioester Antioxidant market?
2. What is the demand of the global Thioester Antioxidant market?
3. What is the year over year growth of the global Thioester Antioxidant market?
4. What is the production and production value of the global Thioester Antioxidant market?
5. Who are the key producers in the global Thioester Antioxidant market?
6. What are the growth factors driving the market demand?

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