

Global Thioester Antioxidant Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Thioester Antioxidant market size was valued at US\$ 196 million in 2025 and is forecast to a readjusted size of US\$ 252 million by 2032 with a CAGR of 3.8% during review period.

Thioester antioxidants are a crucial category of secondary antioxidants. They exert effects by decomposing hydroperoxides generated during polymer oxidation to terminate chain oxidation reactions. Thioester antioxidants primarily include DLTDP, DSTDP, and DMTDP. Usually used in combination with hindered phenolic primary antioxidants to achieve significant synergistic effects, they feature low volatility, good thermal stability and material compatibility, and are widely applied in polymer materials and lubricant systems requiring long-term thermal-oxidative aging protection.

In 2025, the global production of thioester antioxidants reached 36,000 tons, with an average selling price of USD 5,273 per ton and a total production capacity of approximately 45,000 tons. The industry gross margin is around 10%-20%. Cost structure: direct materials account for approximately 75%, manufacturing overhead for about 18%, and labor costs for roughly 7%. The industrial chain: upstream raw materials include acrylonitrile, sodium sulfide, concentrated sulfuric acid, lauryl alcohol (C12), and stearyl alcohol (C18); downstream applications include polyethylene, polypropylene, ABS, PBT and other engineering plastics, synthetic rubber, and petroleum products such as lubricating oils and greases.

The global thioester antioxidant market is supported by basic demand from downstream polymer materials and lubricant industries, presenting a mature and stable profile with prominent structural growth. The downstream demand structure adjusts continuously

with global industrial upgrading. Sectors such as new energy vehicle components, food-contact packaging materials, high-end wires and cables, and electronic appliances have raised requirements for long-term thermal-oxidative protection performance and safety compliance, becoming core drivers of market growth.

In terms of competitive landscape, international enterprises dominate the high-end market while Chinese enterprises catch up rapidly. International chemical companies maintain leading positions in high-end applications with profound technological accumulation and global customer service networks. Chinese enterprises have gradually reached international standards in product quality through continuous process improvement and technological investment, with steadily increasing market share and rising industry concentration. Against the backdrop of global supply chain restructuring, major manufacturers accelerate regional capacity layout to reduce cross-border trade risks.

Global environmental regulations continue to tighten, promoting the industry to shift to green and clean production processes. China's industrial policies support domestic substitution of high-end polymer additives, and the improvement of international regulatory systems such as the EU REACH Regulation has raised market entry barriers, prompting enterprises to strengthen full-life-cycle compliance management. Technological development focuses on compound formulation optimization and green transformation, with bio-based raw material substitution as a key innovation direction.

This report is a detailed and comprehensive analysis for global Thioester Antioxidant market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Thioester Antioxidant market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Thioester Antioxidant market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Thioester Antioxidant market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Thioester Antioxidant market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Thioester Antioxidant

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Thioester Antioxidant market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, SI Group, SONGWON, Rianlon Corporation, Jiangsu Jiyi Chemical Group, UBE Corporation, ADEKA Corporation, Zhejiang Huangma Technology, Suqian Unitech, Reagens S.p.A., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Thioester Antioxidant market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

DLTDP

DSTDP

DMTDP

Others

Market segment by Appearance

Solid

Liquid

Market segment by Application

Plastics

Rubber and Elastomers

Oils and Greases

Others

Major players covered

BASF

SI Group

SONGWON

Rianlon Corporation

Jiangsu Jiyi Chemical Group

UBE Corporation

ADEKA Corporation

Zhejiang Huangma Technology

Suqian Unitech

Reagens S.p.A.

Jiangsu Feiya Chemical Corporation

Double Bond Chemical

Mayzo

Yingkou Fengguang Advanced Material

MFCI Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Thioester Antioxidant product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thioester Antioxidant, with price, sales quantity, revenue, and global market share of Thioester Antioxidant from 2021 to 2026.

Chapter 3, the Thioester Antioxidant competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thioester Antioxidant breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Thioester Antioxidant market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thioester Antioxidant.

Chapter 14 and 15, to describe Thioester Antioxidant sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Thioester Antioxidant Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 DLTD

1.3.3 DSTDP

1.3.4 DMTDP

1.3.5 Others

1.4 Market Analysis by Appearance

1.4.1 Overview: Global Thioester Antioxidant Consumption Value by Appearance: 2021 Versus 2025 Versus 2032

1.4.2 Solid

1.4.3 Liquid

1.5 Market Analysis by Application

1.5.1 Overview: Global Thioester Antioxidant Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Plastics

1.5.3 Rubber and Elastomers

1.5.4 Oils and Greases

1.5.5 Others

1.6 Global Thioester Antioxidant Market Size & Forecast

1.6.1 Global Thioester Antioxidant Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Thioester Antioxidant Sales Quantity (2021-2032)

1.6.3 Global Thioester Antioxidant Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 BASF

2.1.1 BASF Details

2.1.2 BASF Major Business

2.1.3 BASF Thioester Antioxidant Product and Services

2.1.4 BASF Thioester Antioxidant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 BASF Recent Developments/Updates

2.2 SI Group

2.2.1 SI Group Details

2.2.2 SI Group Major Business

2.2.3 SI Group Thioester Antioxidant Product and Services

2.2.4 SI Group Thioester Antioxidant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 SI Group Recent Developments/Updates

2.3 SONGWON

2.3.1 SONGWON Details

2.3.2 SONGWON Major Business

2.3.3 SONGWON Thioester Antioxidant Product and Services

2.3.4 SONGWON Thioester Antioxidant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 SONGWON Recent Developments/Updates

2.4 Rianlon Corporation

2.4.1 Rianlon Corporation Details

2.4.2 Rianlon Corporation Major Business

2.4.3 Rianlon Corporation Thioester Antioxidant Product and Services

2.4.4 Rianlon Corporation Thioester Antioxidant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Rianlon Corporation Recent Developments/Updates

2.5 Jiangsu Jiyi Chemical Group

2.5.1 Jiangsu Jiyi Chemical Group Details

2.5.2 Jiangsu Jiyi Chemical Group Major Business

2.5.3 Jiangsu Jiyi Chemical Group Thioester Antioxidant Product and Services

2.5.4 Jiangsu Jiyi Chemical Group Thioester Antioxidant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Jiangsu Jiyi Chemical Group Recent Developments/Updates

2.6 UBE Corporation

2.6.1 UBE Corporation Details

2.6.2 UBE Corporation Major Business

2.6.3 UBE Corporation Thioester Antioxidant Product and Services

2.6.4 UBE Corporation Thioester Antioxidant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 UBE Corporation Recent Developments/Updates

2.7 ADEKA Corporation

2.7.1 ADEKA Corporation Details

2.7.2 ADEKA Corporation Major Business

2.7.3 ADEKA Corporation Thioester Antioxidant Product and Services

2.7.4 ADEKA Corporation Thioester Antioxidant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 ADEKA Corporation Recent Developments/Updates

2.8 Zhejiang Huangma Technology

2.8.1 Zhejiang Huangma Technology Details

2.8.2 Zhejiang Huangma Technology Major Business

2.8.3 Zhejiang Huangma Technology Thioester Antioxidant Product and Services

2.8.4 Zhejiang Huangma Technology Thioester Antioxidant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Zhejiang Huangma Technology Recent Developments/Updates

2.9 Suqian Unitechem

2.9.1 Suqian Unitechem Details

2.9.2 Suqian Unitechem Major Business

2.9.3 Suqian Unitechem Thioester Antioxidant Product and Services

2.9.4 Suqian Unitechem Thioester Antioxidant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Suqian Unitechem Recent Developments/Updates

2.10 Reagens S.p.A.

2.10.1 Reagens S.p.A. Details

2.10.2 Reagens S.p.A. Major Business

2.10.3 Reagens S.p.A. Thioester Antioxidant Product and Services

2.10.4 Reagens S.p.A. Thioester Antioxidant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Reagens S.p.A. Recent Developments/Updates

2.11 Jiangsu Feiya Chemical Corporation

2.11.1 Jiangsu Feiya Chemical Corporation Details

2.11.2 Jiangsu Feiya Chemical Corporation Major Business

2.11.3 Jiangsu Feiya Chemical Corporation Thioester Antioxidant Product and Services

2.11.4 Jiangsu Feiya Chemical Corporation Thioester Antioxidant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Jiangsu Feiya Chemical Corporation Recent Developments/Updates

2.12 Double Bond Chemical

2.12.1 Double Bond Chemical Details

2.12.2 Double Bond Chemical Major Business

2.12.3 Double Bond Chemical Thioester Antioxidant Product and Services

2.12.4 Double Bond Chemical Thioester Antioxidant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Double Bond Chemical Recent Developments/Updates

2.13 Mayzo

2.13.1 Mayzo Details

2.13.2 Mayzo Major Business

2.13.3 Mayzo Thioester Antioxidant Product and Services

2.13.4 Mayzo Thioester Antioxidant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Mayzo Recent Developments/Updates

2.14 Yingkou Fengguang Advanced Material

2.14.1 Yingkou Fengguang Advanced Material Details

2.14.2 Yingkou Fengguang Advanced Material Major Business

2.14.3 Yingkou Fengguang Advanced Material Thioester Antioxidant Product and Services

2.14.4 Yingkou Fengguang Advanced Material Thioester Antioxidant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Yingkou Fengguang Advanced Material Recent Developments/Updates

2.15 MFCI Co., Ltd.

2.15.1 MFCI Co., Ltd. Details

2.15.2 MFCI Co., Ltd. Major Business

2.15.3 MFCI Co., Ltd. Thioester Antioxidant Product and Services

2.15.4 MFCI Co., Ltd. Thioester Antioxidant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 MFCI Co., Ltd. Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: THIOESTER ANTIOXIDANT BY MANUFACTURER

3.1 Global Thioester Antioxidant Sales Quantity by Manufacturer (2021-2026)

3.2 Global Thioester Antioxidant Revenue by Manufacturer (2021-2026)

3.3 Global Thioester Antioxidant Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Thioester Antioxidant by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Thioester Antioxidant Manufacturer Market Share in 2025

3.4.3 Top 6 Thioester Antioxidant Manufacturer Market Share in 2025

3.5 Thioester Antioxidant Market: Overall Company Footprint Analysis

3.5.1 Thioester Antioxidant Market: Region Footprint

3.5.2 Thioester Antioxidant Market: Company Product Type Footprint

3.5.3 Thioester Antioxidant Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Thioester Antioxidant Market Size by Region

- 4.1.1 Global Thioester Antioxidant Sales Quantity by Region (2021-2032)
- 4.1.2 Global Thioester Antioxidant Consumption Value by Region (2021-2032)
- 4.1.3 Global Thioester Antioxidant Average Price by Region (2021-2032)

4.2 North America Thioester Antioxidant Consumption Value (2021-2032)

4.3 Europe Thioester Antioxidant Consumption Value (2021-2032)

4.4 Asia-Pacific Thioester Antioxidant Consumption Value (2021-2032)

4.5 South America Thioester Antioxidant Consumption Value (2021-2032)

4.6 Middle East & Africa Thioester Antioxidant Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Thioester Antioxidant Sales Quantity by Type (2021-2032)

5.2 Global Thioester Antioxidant Consumption Value by Type (2021-2032)

5.3 Global Thioester Antioxidant Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Thioester Antioxidant Sales Quantity by Application (2021-2032)

6.2 Global Thioester Antioxidant Consumption Value by Application (2021-2032)

6.3 Global Thioester Antioxidant Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Thioester Antioxidant Sales Quantity by Type (2021-2032)

7.2 North America Thioester Antioxidant Sales Quantity by Application (2021-2032)

7.3 North America Thioester Antioxidant Market Size by Country

- 7.3.1 North America Thioester Antioxidant Sales Quantity by Country (2021-2032)
- 7.3.2 North America Thioester Antioxidant Consumption Value by Country (2021-2032)
- 7.3.3 United States Market Size and Forecast (2021-2032)
- 7.3.4 Canada Market Size and Forecast (2021-2032)
- 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Thioester Antioxidant Sales Quantity by Type (2021-2032)
- 8.2 Europe Thioester Antioxidant Sales Quantity by Application (2021-2032)
- 8.3 Europe Thioester Antioxidant Market Size by Country
 - 8.3.1 Europe Thioester Antioxidant Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Thioester Antioxidant Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Thioester Antioxidant Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Thioester Antioxidant Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Thioester Antioxidant Market Size by Region
 - 9.3.1 Asia-Pacific Thioester Antioxidant Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Thioester Antioxidant Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Thioester Antioxidant Sales Quantity by Type (2021-2032)
- 10.2 South America Thioester Antioxidant Sales Quantity by Application (2021-2032)
- 10.3 South America Thioester Antioxidant Market Size by Country
 - 10.3.1 South America Thioester Antioxidant Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Thioester Antioxidant Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Thioester Antioxidant Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Thioester Antioxidant Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Thioester Antioxidant Market Size by Country

11.3.1 Middle East & Africa Thioester Antioxidant Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Thioester Antioxidant Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Thioester Antioxidant Market Drivers

12.2 Thioester Antioxidant Market Restraints

12.3 Thioester Antioxidant Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Thioester Antioxidant and Key Manufacturers

13.2 Manufacturing Costs Percentage of Thioester Antioxidant

13.3 Thioester Antioxidant Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Thioester Antioxidant Typical Distributors

14.3 Thioester Antioxidant Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Thioester Antioxidant Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Thioester Antioxidant Consumption Value by Appearance, (USD Million), 2021 & 2025 & 2032

Table 3. Global Thioester Antioxidant Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. BASF Basic Information, Manufacturing Base and Competitors

Table 5. BASF Major Business

Table 6. BASF Thioester Antioxidant Product and Services

Table 7. BASF Thioester Antioxidant Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. BASF Recent Developments/Updates

Table 9. SI Group Basic Information, Manufacturing Base and Competitors

Table 10. SI Group Major Business

Table 11. SI Group Thioester Antioxidant Product and Services

Table 12. SI Group Thioester Antioxidant Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. SI Group Recent Developments/Updates

Table 14. SONGWON Basic Information, Manufacturing Base and Competitors

Table 15. SONGWON Major Business

Table 16. SONGWON Thioester Antioxidant Product and Services

Table 17. SONGWON Thioester Antioxidant Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. SONGWON Recent Developments/Updates

Table 19. Rianlon Corporation Basic Information, Manufacturing Base and Competitors

Table 20. Rianlon Corporation Major Business

Table 21. Rianlon Corporation Thioester Antioxidant Product and Services

Table 22. Rianlon Corporation Thioester Antioxidant Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Rianlon Corporation Recent Developments/Updates

Table 24. Jiangsu Jiye Chemical Group Basic Information, Manufacturing Base and Competitors

Table 25. Jiangsu Jiye Chemical Group Major Business

Table 26. Jiangsu Jiye Chemical Group Thioester Antioxidant Product and Services

Table 27. Jiangsu Jiye Chemical Group Thioester Antioxidant Sales Quantity (Tons),

Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Jiangsu Jiye Chemical Group Recent Developments/Updates

Table 29. UBE Corporation Basic Information, Manufacturing Base and Competitors

Table 30. UBE Corporation Major Business

Table 31. UBE Corporation Thioester Antioxidant Product and Services

Table 32. UBE Corporation Thioester Antioxidant Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. UBE Corporation Recent Developments/Updates

Table 34. ADEKA Corporation Basic Information, Manufacturing Base and Competitors

Table 35. ADEKA Corporation Major Business

Table 36. ADEKA Corporation Thioester Antioxidant Product and Services

Table 37. ADEKA Corporation Thioester Antioxidant Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. ADEKA Corporation Recent Developments/Updates

Table 39. Zhejiang Huangma Technology Basic Information, Manufacturing Base and Competitors

Table 40. Zhejiang Huangma Technology Major Business

Table 41. Zhejiang Huangma Technology Thioester Antioxidant Product and Services

Table 42. Zhejiang Huangma Technology Thioester Antioxidant Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. Zhejiang Huangma Technology Recent Developments/Updates

Table 44. Suqian Unitech Basic Information, Manufacturing Base and Competitors

Table 45. Suqian Unitech Major Business

Table 46. Suqian Unitech Thioester Antioxidant Product and Services

Table 47. Suqian Unitech Thioester Antioxidant Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Suqian Unitech Recent Developments/Updates

Table 49. Reagens S.p.A. Basic Information, Manufacturing Base and Competitors

Table 50. Reagens S.p.A. Major Business

Table 51. Reagens S.p.A. Thioester Antioxidant Product and Services

Table 52. Reagens S.p.A. Thioester Antioxidant Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Reagens S.p.A. Recent Developments/Updates

Table 54. Jiangsu Feiya Chemical Corporation Basic Information, Manufacturing Base and Competitors

Table 55. Jiangsu Feiya Chemical Corporation Major Business

Table 56. Jiangsu Feiya Chemical Corporation Thioester Antioxidant Product and

Services

Table 57. Jiangsu Feiya Chemical Corporation Thioester Antioxidant Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. Jiangsu Feiya Chemical Corporation Recent Developments/Updates

Table 59. Double Bond Chemical Basic Information, Manufacturing Base and Competitors

Table 60. Double Bond Chemical Major Business

Table 61. Double Bond Chemical Thioester Antioxidant Product and Services

Table 62. Double Bond Chemical Thioester Antioxidant Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 63. Double Bond Chemical Recent Developments/Updates

Table 64. Mayzo Basic Information, Manufacturing Base and Competitors

Table 65. Mayzo Major Business

Table 66. Mayzo Thioester Antioxidant Product and Services

Table 67. Mayzo Thioester Antioxidant Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 68. Mayzo Recent Developments/Updates

Table 69. Yingkou Fengguang Advanced Material Basic Information, Manufacturing Base and Competitors

Table 70. Yingkou Fengguang Advanced Material Major Business

Table 71. Yingkou Fengguang Advanced Material Thioester Antioxidant Product and Services

Table 72. Yingkou Fengguang Advanced Material Thioester Antioxidant Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 73. Yingkou Fengguang Advanced Material Recent Developments/Updates

Table 74. MFCI Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 75. MFCI Co., Ltd. Major Business

Table 76. MFCI Co., Ltd. Thioester Antioxidant Product and Services

Table 77. MFCI Co., Ltd. Thioester Antioxidant Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. MFCI Co., Ltd. Recent Developments/Updates

Table 79. Global Thioester Antioxidant Sales Quantity by Manufacturer (2021-2026) & (Tons)

Table 80. Global Thioester Antioxidant Revenue by Manufacturer (2021-2026) & (USD Million)

Table 81. Global Thioester Antioxidant Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 82. Market Position of Manufacturers in Thioester Antioxidant, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
Table 83. Head Office and Thioester Antioxidant Production Site of Key Manufacturer
Table 84. Thioester Antioxidant Market: Company Product Type Footprint
Table 85. Thioester Antioxidant Market: Company Product Application Footprint
Table 86. Thioester Antioxidant New Market Entrants and Barriers to Market Entry
Table 87. Thioester Antioxidant Mergers, Acquisition, Agreements, and Collaborations
Table 88. Global Thioester Antioxidant Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
Table 89. Global Thioester Antioxidant Sales Quantity by Region (2021-2026) & (Tons)
Table 90. Global Thioester Antioxidant Sales Quantity by Region (2027-2032) & (Tons)
Table 91. Global Thioester Antioxidant Consumption Value by Region (2021-2026) & (USD Million)
Table 92. Global Thioester Antioxidant Consumption Value by Region (2027-2032) & (USD Million)
Table 93. Global Thioester Antioxidant Average Price by Region (2021-2026) & (US\$/Ton)
Table 94. Global Thioester Antioxidant Average Price by Region (2027-2032) & (US\$/Ton)
Table 95. Global Thioester Antioxidant Sales Quantity by Type (2021-2026) & (Tons)
Table 96. Global Thioester Antioxidant Sales Quantity by Type (2027-2032) & (Tons)
Table 97. Global Thioester Antioxidant Consumption Value by Type (2021-2026) & (USD Million)
Table 98. Global Thioester Antioxidant Consumption Value by Type (2027-2032) & (USD Million)
Table 99. Global Thioester Antioxidant Average Price by Type (2021-2026) & (US\$/Ton)
Table 100. Global Thioester Antioxidant Average Price by Type (2027-2032) & (US\$/Ton)
Table 101. Global Thioester Antioxidant Sales Quantity by Application (2021-2026) & (Tons)
Table 102. Global Thioester Antioxidant Sales Quantity by Application (2027-2032) & (Tons)
Table 103. Global Thioester Antioxidant Consumption Value by Application (2021-2026) & (USD Million)
Table 104. Global Thioester Antioxidant Consumption Value by Application (2027-2032) & (USD Million)
Table 105. Global Thioester Antioxidant Average Price by Application (2021-2026) & (US\$/Ton)
Table 106. Global Thioester Antioxidant Average Price by Application (2027-2032) &

(US\$/Ton)

Table 107. North America Thioester Antioxidant Sales Quantity by Type (2021-2026) & (Tons)

Table 108. North America Thioester Antioxidant Sales Quantity by Type (2027-2032) & (Tons)

Table 109. North America Thioester Antioxidant Sales Quantity by Application (2021-2026) & (Tons)

Table 110. North America Thioester Antioxidant Sales Quantity by Application (2027-2032) & (Tons)

Table 111. North America Thioester Antioxidant Sales Quantity by Country (2021-2026) & (Tons)

Table 112. North America Thioester Antioxidant Sales Quantity by Country (2027-2032) & (Tons)

Table 113. North America Thioester Antioxidant Consumption Value by Country (2021-2026) & (USD Million)

Table 114. North America Thioester Antioxidant Consumption Value by Country (2027-2032) & (USD Million)

Table 115. Europe Thioester Antioxidant Sales Quantity by Type (2021-2026) & (Tons)

Table 116. Europe Thioester Antioxidant Sales Quantity by Type (2027-2032) & (Tons)

Table 117. Europe Thioester Antioxidant Sales Quantity by Application (2021-2026) & (Tons)

Table 118. Europe Thioester Antioxidant Sales Quantity by Application (2027-2032) & (Tons)

Table 119. Europe Thioester Antioxidant Sales Quantity by Country (2021-2026) & (Tons)

Table 120. Europe Thioester Antioxidant Sales Quantity by Country (2027-2032) & (Tons)

Table 121. Europe Thioester Antioxidant Consumption Value by Country (2021-2026) & (USD Million)

Table 122. Europe Thioester Antioxidant Consumption Value by Country (2027-2032) & (USD Million)

Table 123. Asia-Pacific Thioester Antioxidant Sales Quantity by Type (2021-2026) & (Tons)

Table 124. Asia-Pacific Thioester Antioxidant Sales Quantity by Type (2027-2032) & (Tons)

Table 125. Asia-Pacific Thioester Antioxidant Sales Quantity by Application (2021-2026) & (Tons)

Table 126. Asia-Pacific Thioester Antioxidant Sales Quantity by Application (2027-2032) & (Tons)

Table 127. Asia-Pacific Thioester Antioxidant Sales Quantity by Region (2021-2026) & (Tons)

Table 128. Asia-Pacific Thioester Antioxidant Sales Quantity by Region (2027-2032) & (Tons)

Table 129. Asia-Pacific Thioester Antioxidant Consumption Value by Region (2021-2026) & (USD Million)

Table 130. Asia-Pacific Thioester Antioxidant Consumption Value by Region (2027-2032) & (USD Million)

Table 131. South America Thioester Antioxidant Sales Quantity by Type (2021-2026) & (Tons)

Table 132. South America Thioester Antioxidant Sales Quantity by Type (2027-2032) & (Tons)

Table 133. South America Thioester Antioxidant Sales Quantity by Application (2021-2026) & (Tons)

Table 134. South America Thioester Antioxidant Sales Quantity by Application (2027-2032) & (Tons)

Table 135. South America Thioester Antioxidant Sales Quantity by Country (2021-2026) & (Tons)

Table 136. South America Thioester Antioxidant Sales Quantity by Country (2027-2032) & (Tons)

Table 137. South America Thioester Antioxidant Consumption Value by Country (2021-2026) & (USD Million)

Table 138. South America Thioester Antioxidant Consumption Value by Country (2027-2032) & (USD Million)

Table 139. Middle East & Africa Thioester Antioxidant Sales Quantity by Type (2021-2026) & (Tons)

Table 140. Middle East & Africa Thioester Antioxidant Sales Quantity by Type (2027-2032) & (Tons)

Table 141. Middle East & Africa Thioester Antioxidant Sales Quantity by Application (2021-2026) & (Tons)

Table 142. Middle East & Africa Thioester Antioxidant Sales Quantity by Application (2027-2032) & (Tons)

Table 143. Middle East & Africa Thioester Antioxidant Sales Quantity by Country (2021-2026) & (Tons)

Table 144. Middle East & Africa Thioester Antioxidant Sales Quantity by Country (2027-2032) & (Tons)

Table 145. Middle East & Africa Thioester Antioxidant Consumption Value by Country (2021-2026) & (USD Million)

Table 146. Middle East & Africa Thioester Antioxidant Consumption Value by Country

(2027-2032) & (USD Million)

Table 147. Thioester Antioxidant Raw Material

Table 148. Key Manufacturers of Thioester Antioxidant Raw Materials

Table 149. Thioester Antioxidant Typical Distributors

Table 150. Thioester Antioxidant Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Thioester Antioxidant Picture

Figure 2. Global Thioester Antioxidant Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Thioester Antioxidant Revenue Market Share by Type in 2025

Figure 4. DLTDP Examples

Figure 5. DSTDP Examples

Figure 6. DMTDP Examples

Figure 7. Others Examples

Figure 8. Global Thioester Antioxidant Revenue by Appearance, (USD Million), 2021 & 2025 & 2032

Figure 9. Global Thioester Antioxidant Revenue Market Share by Appearance in 2025

Figure 10. Solid Examples

Figure 11. Liquid Examples

Figure 12. Global Thioester Antioxidant Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 13. Global Thioester Antioxidant Revenue Market Share by Application in 2025

Figure 14. Plastics Examples

Figure 15. Rubber and Elastomers Examples

Figure 16. Oils and Greases Examples

Figure 17. Others Examples

Figure 18. Global Thioester Antioxidant Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 19. Global Thioester Antioxidant Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 20. Global Thioester Antioxidant Sales Quantity (2021-2032) & (Tons)

Figure 21. Global Thioester Antioxidant Price (2021-2032) & (US\$/Ton)

Figure 22. Global Thioester Antioxidant Sales Quantity Market Share by Manufacturer in 2025

Figure 23. Global Thioester Antioxidant Revenue Market Share by Manufacturer in 2025

Figure 24. Producer Shipments of Thioester Antioxidant by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 25. Top 3 Thioester Antioxidant Manufacturer (Revenue) Market Share in 2025

Figure 26. Top 6 Thioester Antioxidant Manufacturer (Revenue) Market Share in 2025

Figure 27. Global Thioester Antioxidant Sales Quantity Market Share by Region (2021-2032)

Figure 28. Global Thioester Antioxidant Consumption Value Market Share by Region (2021-2032)

Figure 29. North America Thioester Antioxidant Consumption Value (2021-2032) & (USD Million)

Figure 30. Europe Thioester Antioxidant Consumption Value (2021-2032) & (USD Million)

Figure 31. Asia-Pacific Thioester Antioxidant Consumption Value (2021-2032) & (USD Million)

Figure 32. South America Thioester Antioxidant Consumption Value (2021-2032) & (USD Million)

Figure 33. Middle East & Africa Thioester Antioxidant Consumption Value (2021-2032) & (USD Million)

Figure 34. Global Thioester Antioxidant Sales Quantity Market Share by Type (2021-2032)

Figure 35. Global Thioester Antioxidant Consumption Value Market Share by Type (2021-2032)

Figure 36. Global Thioester Antioxidant Average Price by Type (2021-2032) & (US\$/Ton)

Figure 37. Global Thioester Antioxidant Sales Quantity Market Share by Application (2021-2032)

Figure 38. Global Thioester Antioxidant Revenue Market Share by Application (2021-2032)

Figure 39. Global Thioester Antioxidant Average Price by Application (2021-2032) & (US\$/Ton)

Figure 40. North America Thioester Antioxidant Sales Quantity Market Share by Type (2021-2032)

Figure 41. North America Thioester Antioxidant Sales Quantity Market Share by Application (2021-2032)

Figure 42. North America Thioester Antioxidant Sales Quantity Market Share by Country (2021-2032)

Figure 43. North America Thioester Antioxidant Consumption Value Market Share by Country (2021-2032)

Figure 44. United States Thioester Antioxidant Consumption Value (2021-2032) & (USD Million)

Figure 45. Canada Thioester Antioxidant Consumption Value (2021-2032) & (USD Million)

Figure 46. Mexico Thioester Antioxidant Consumption Value (2021-2032) & (USD Million)

Figure 47. Europe Thioester Antioxidant Sales Quantity Market Share by Type

(2021-2032)

Figure 48. Europe Thioester Antioxidant Sales Quantity Market Share by Application (2021-2032)

Figure 49. Europe Thioester Antioxidant Sales Quantity Market Share by Country (2021-2032)

Figure 50. Europe Thioester Antioxidant Consumption Value Market Share by Country (2021-2032)

Figure 51. Germany Thioester Antioxidant Consumption Value (2021-2032) & (USD Million)

Figure 52. France Thioester Antioxidant Consumption Value (2021-2032) & (USD Million)

Figure 53. United Kingdom Thioester Antioxidant Consumption Value (2021-2032) & (USD Million)

Figure 54. Russia Thioester Antioxidant Consumption Value (2021-2032) & (USD Million)

Figure 55. Italy Thioester Antioxidant Consumption Value (2021-2032) & (USD Million)

Figure 56. Asia-Pacific Thioester Antioxidant Sales Quantity Market Share by Type (2021-2032)

Figure 57. Asia-Pacific Thioester Antioxidant Sales Quantity Market Share by Application (2021-2032)

Figure 58. Asia-Pacific Thioester Antioxidant Sales Quantity Market Share by Region (2021-2032)

Figure 59. Asia-Pacific Thioester Antioxidant Consumption Value Market Share by Region (2021-2032)

Figure 60. China Thioester Antioxidant Consumption Value (2021-2032) & (USD Million)

Figure 61. Japan Thioester Antioxidant Consumption Value (2021-2032) & (USD Million)

Figure 62. South Korea Thioester Antioxidant Consumption Value (2021-2032) & (USD Million)

Figure 63. India Thioester Antioxidant Consumption Value (2021-2032) & (USD Million)

Figure 64. Southeast Asia Thioester Antioxidant Consumption Value (2021-2032) & (USD Million)

Figure 65. Australia Thioester Antioxidant Consumption Value (2021-2032) & (USD Million)

Figure 66. South America Thioester Antioxidant Sales Quantity Market Share by Type (2021-2032)

Figure 67. South America Thioester Antioxidant Sales Quantity Market Share by Application (2021-2032)

Figure 68. South America Thioester Antioxidant Sales Quantity Market Share by

Country (2021-2032)

Figure 69. South America Thioester Antioxidant Consumption Value Market Share by Country (2021-2032)

Figure 70. Brazil Thioester Antioxidant Consumption Value (2021-2032) & (USD Million)

Figure 71. Argentina Thioester Antioxidant Consumption Value (2021-2032) & (USD Million)

Figure 72. Middle East & Africa Thioester Antioxidant Sales Quantity Market Share by Type (2021-2032)

Figure 73. Middle East & Africa Thioester Antioxidant Sales Quantity Market Share by Application (2021-2032)

Figure 74. Middle East & Africa Thioester Antioxidant Sales Quantity Market Share by Country (2021-2032)

Figure 75. Middle East & Africa Thioester Antioxidant Consumption Value Market Share by Country (2021-2032)

Figure 76. Turkey Thioester Antioxidant Consumption Value (2021-2032) & (USD Million)

Figure 77. Egypt Thioester Antioxidant Consumption Value (2021-2032) & (USD Million)

Figure 78. Saudi Arabia Thioester Antioxidant Consumption Value (2021-2032) & (USD Million)

Figure 79. South Africa Thioester Antioxidant Consumption Value (2021-2032) & (USD Million)

Figure 80. Thioester Antioxidant Market Drivers

Figure 81. Thioester Antioxidant Market Restraints

Figure 82. Thioester Antioxidant Market Trends

Figure 83. Porters Five Forces Analysis

Figure 84. Manufacturing Cost Structure Analysis of Thioester Antioxidant in 2025

Figure 85. Manufacturing Process Analysis of Thioester Antioxidant

Figure 86. Thioester Antioxidant Industrial Chain

Figure 87. Sales Channel: Direct to End-User vs Distributors

Figure 88. Direct Channel Pros & Cons

Figure 89. Indirect Channel Pros & Cons

Figure 90. Methodology

Figure 91. Research Process and Data Source

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