

# Global Thinning Machine Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Thinning Machine market size was valued at USD 928.4 million in 2023 and is forecast to a readjusted size of USD 1419.1 million by 2030 with a CAGR of 6.2% during review period.

Thinning Machine is mainly used for wafer surface processing of material segment and before integrated circuit packaging. The thinning machine removes the substrate material on the back of the wafer by grinding to meet the requirements of chip package thickness and surface roughness, and to improve the heat dissipation effect of the chip. Thinning to a certain thickness is beneficial to the later packaging process. The key players of thinning machines in the world include Disco and Tokyo Precision; their market share is about 75%. Japan and China are the main production areas of thinning machines, accounting for 56.46% and 20.47% respectively. The market share of fully automatic thinning machines accounts for about 68.31%, and the market share of 300mm wafer thinning machines accounts for about 81.44%.

In China market, the key players of Thinning Machine include Disco and TOKYO SEIMITSU, etc. The top two players hold a share over 80%. In terms of product type, Fully Automatic is the largest segment, occupied for a share of about 92%, and in terms of application, 300mm Wafer has a share about 80 percent.

The Global Info Research report includes an overview of the development of the Thinning Machine industry chain, the market status of 200mm Wafer (Fully Automatic, Semi-Automatic), 300mm Wafer (Fully Automatic, Semi-Automatic), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Thinning Machine.

Regionally, the report analyzes the Thinning Machine markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Thinning Machine market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Thinning Machine market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Thinning Machine industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Fully Automatic, Semi-Automatic).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Thinning Machine market.

**Regional Analysis:** The report involves examining the Thinning Machine market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Thinning Machine market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Thinning Machine:

**Company Analysis:** Report covers individual Thinning Machine manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and

strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Thinning Machine This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (200mm Wafer, 300mm Wafer).

**Technology Analysis:** Report covers specific technologies relevant to Thinning Machine. It assesses the current state, advancements, and potential future developments in Thinning Machine areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Thinning Machine market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Thinning Machine market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Fully Automatic

Semi-Automatic

### Market segment by Application

200mm Wafer

300mm Wafer

Others

## Major players covered

Disco

TOKYO SEIMITSU

G&N

Okamoto Semiconductor Equipment Division

CETC

Koyo Machinery

Revasum

WAIDA MFG

Shenzhen Fangda

Hunan Yujing Machine Industrial

SpeedFam

Hauhaiqingke

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Thinning Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thinning Machine, with price, sales, revenue and global market share of Thinning Machine from 2019 to 2024.

Chapter 3, the Thinning Machine competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thinning Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Thinning Machine market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thinning Machine.

Chapter 14 and 15, to describe Thinning Machine sales channel, distributors, customers, research findings and conclusion.

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