

Global Thin-Film Embedded Solar Glass Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

<https://marketpublishers.com/r/G8D5AF9DFCD8EN.html>

Date: September 2025

Pages: 159

Price: US\$ 3,132.00 (Single User License)

ID: G8D5AF9DFCD8EN

Abstracts

According to our (Global Info Research) latest study, the global Thin-Film Embedded Solar Glass market size was valued at US\$ 557 million in 2024 and is forecast to a readjusted size of USD 1250 million by 2031 with a CAGR of 13.0% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Thin-Film Embedded Solar Glass is an advanced photovoltaic technology that integrates thin-film solar cells—such as CdTe, CIGS, or perovskite—directly into architectural glass panels. It enables seamless energy generation within building elements like windows, facades, and skylights, making it a core component of Building-Integrated Photovoltaics (BIPV).

The global Solar Photovoltaic Glass market was valued at approximately USD 5017.30 million in 2024 and is projected to reach USD 7699.15 million by 2030, growing at a CAGR of 6.4%.

Solar photovoltaic (PV) glass typically refers to glass that forms an integrated solar power system by bonding it to PV modules such as crystalline silicon solar cells. This type of glass is typically used in large-scale photovoltaic power plants or rooftop installations and has a high photovoltaic conversion efficiency. In contrast, thin-film embedded solar glass forms an integrated photovoltaic material by embedding thin-film solar cells (e.g., materials such as CdTe, CIGS, or chalcogenide) directly into the glass.

This technology incorporates solar energy conversion functionality into building materials with higher aesthetic and functional advantages, and is particularly suitable for building integrated photovoltaic (BIPV) systems.

Innovations in materials such as Perovskite, CdTe and CIGS have improved efficiency and flexibility, making them suitable for a variety of applications, including building-integrated photovoltaics (BIPV). Countries such as Japan are investing heavily (e.g., \$1.5 billion) to commercialize ultra-thin, flexible photoresist solar cells to reduce dependence on traditional energy sources and challenge global competitors. The trend toward building-integrated photovoltaics (BIPV) is accelerating, with thin-film solar glass being used in windows, facades, and roofs, combining aesthetics with functionality.

Thin-film solar glass is gaining traction as the technology is lightweight, flexible, and offers more design versatility than traditional silicon-based solar panels. The thin-film solar glass market is expected to witness significant growth, especially in the upstream supply chain (e.g., raw materials and production technologies) as well as in the downstream markets of construction, real estate, and renewable energy projects. Increasing efficiency, innovations in new materials, and favorable government policies will drive wider adoption of the technology in various industries in the coming years.

The development of tandem solar cells stacked with multilayer photovoltaic materials has improved energy conversion efficiency and made thin-film technology more competitive. Despite the challenges, the thin film photovoltaic market is expected to account for 10-12% of the global solar energy market by 2035, driven by technological advancements and growing demand for renewable energy solutions.

This report is a detailed and comprehensive analysis for global Thin-Film Embedded Solar Glass market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Thin-Film Embedded Solar Glass market size and forecasts, in consumption value (\$ Million), sales quantity (M sqm), and average selling prices (US\$/Sq m), 2020-2031

Global Thin-Film Embedded Solar Glass market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M sqm), and average selling prices (US\$/Sq m), 2020-2031

Global Thin-Film Embedded Solar Glass market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M sqm), and average selling prices (US\$/Sq m), 2020-2031

Global Thin-Film Embedded Solar Glass market shares of main players, shipments in revenue (\$ Million), sales quantity (M sqm), and ASP (US\$/Sq m), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Thin-Film Embedded Solar Glass
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Thin-Film Embedded Solar Glass market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NSG Group, AGC Inc., Onyx Solar, Xinyi Solar, IRICO Group, CNBM, Flat Solar Glass, Polysolar, SolarWindow, Kaneka, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Thin-Film Embedded Solar Glass market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

CdTe Material

CIGS Material

Others

Market segment by Application

Commercial

Residential

Others

Major players covered

NSG Group

AGC Inc.

Onyx Solar

Xinyi Solar

IRICO Group

CNBM

Flat Solar Glass

Polysolar

SolarWindow

Kaneka

Vidurglass

CSG Holding

AVIC Sanxin

Trumph New Energy

Huamei Solar Photovoltaic Glass

Taiwan Glass

Saint-Gobai

Interfloat

Guardian

Xiuqiang

Topray Solar

Yuhua

Hanwha Qcells

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Thin-Film Embedded Solar Glass product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thin-Film Embedded Solar Glass, with price, sales quantity, revenue, and global market share of Thin-Film Embedded Solar Glass from 2020 to 2025.

Chapter 3, the Thin-Film Embedded Solar Glass competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thin-Film Embedded Solar Glass breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Thin-Film Embedded Solar Glass market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thin-Film Embedded Solar Glass.

Chapter 14 and 15, to describe Thin-Film Embedded Solar Glass sales channel, distributors, customers, research findings and conclusion.

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