

Global Thickeners and Clarifiers Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB59689C4E37EN.html>

Date: September 2026

Pages: 123

Price: US\$ 4,480.00 (Single User License)

ID: GB59689C4E37EN

Abstracts

The global Thickeners and Clarifiers market size is expected to reach \$ 631 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Thickeners and Clarifiers are large-scale solid-liquid separation equipment used to separate suspended solids from process slurries or wastewater through gravity sedimentation, flocculation-assisted settling and controlled solids discharge, and are widely applied in mining and mineral processing, metallurgy, chemical processing, coal preparation, aggregates, industrial wastewater treatment and water recycling systems. Although thickeners and clarifiers share similar basic structures—including a circular settling tank, feedwell, drive mechanism, rake or sludge collection system, overflow launder and underflow discharge—their process objectives are different. A thickener is primarily designed to maximize the concentration of solids in the underflow by removing as much liquid as practical from a slurry, while recovering clarified overflow water for reuse; a clarifier is primarily designed to maximize the clarity of the overflow by removing relatively low concentrations of suspended solids from a liquid stream. FLS describes both thickening and clarification as solid-liquid separation processes, with thickeners focusing on increasing solids concentration and clarifiers focusing on producing clarified water. Modern thickening systems include conventional, high-rate, high-density, high-compression, paste and deep-cone designs, while clarifiers include conventional clarifiers, solids-contact clarifiers, inclined-plate clarifiers and other high-efficiency clarification systems. Depending on process requirements, equipment may incorporate high-efficiency feedwells, automatic dilution, flocculant preparation and dosing, high-torque rake drives, bed-level measurement and automated control systems. DELKOR, for example, supplies thickener and clarifier systems with diameters ranging from approximately 1 to 100 m and offers high-rate, high-density and paste thickener configurations, while clarifiers are optimized where overflow water quality and

low suspended-solids concentration are the principal objectives. The global annual sales volume of Thickeners and Clarifiers is estimated at approximately 800–1,500 units, with an average equipment price of around US\$0.4–1.2 million per unit.

The global Thickeners and Clarifiers market is driven primarily by continued investment in mining and mineral processing, growing requirements for tailings dewatering and process-water recovery, expansion of hydrometallurgical operations, tightening environmental standards for industrial wastewater discharge, and increasing emphasis on reducing freshwater consumption in water-intensive industries. Mining remains one of the most important demand sectors because thickeners are required at multiple stages of mineral-processing plants, including concentrate thickening, tailings thickening, counter-current decantation, process-water recovery and paste preparation, while clarifiers are increasingly used where high-quality recycled water or low suspended-solids overflow is required. DELKOR reports more than 1,000 thickener installations globally and applications spanning ferrous and non-ferrous metals, critical minerals, fertilizers, chemical processing, refineries, tailings and plant effluents, illustrating the broad industrial base of the technology. The market is gradually shifting from conventional large-diameter gravity thickeners toward high-rate, high-density and paste thickening systems that can increase solids loading per unit area, improve water recovery, reduce equipment footprint and produce denser underflow suitable for modern tailings management. Metso's current portfolio similarly emphasizes high-rate, high-compression and paste thickening together with clarifying solutions, reflecting the industry's movement toward higher process efficiency and integrated water-management solutions. At the same time, increasing concerns over tailings-storage safety and water scarcity are encouraging mine operators to improve existing thickener performance through feedwell upgrades, rake modernization, automation and retrofit projects rather than relying solely on new greenfield installations; FLS notes that improved thickener performance can enhance water recovery, while TAKRAF has documented retrofit projects designed to increase capacity and reduce water consumption at existing mineral-processing operations. Competitive differentiation is therefore increasingly based on process engineering capability, feedwell and flocculation technology, high-torque drive reliability, automation, lifecycle service and the ability to customize large equipment for specific slurry characteristics. Leading international suppliers such as Metso, FLS, TAKRAF/DELKOR, WesTech, McLanahan, ANDRITZ and other specialist manufacturers compete not only on equipment supply but also on testing, process optimization, retrofits, spare parts and long-term service. Over the longer term, market growth is expected to be supported by expansion in copper, gold, iron ore, lithium and other critical-mineral projects, water-reuse investment, dry-

and thickened-tailings strategies, and stricter environmental management requirements, with high-efficiency thickeners and advanced clarifiers likely to account for an increasing share of new projects.

Report Scope

This report studies the global Thickeners and Clarifiers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Thickeners and Clarifiers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Thickeners and Clarifiers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Thickeners and Clarifiers total production and demand, 2021-2032, (Units)

Global Thickeners and Clarifiers total production value, 2021-2032, (USD Million)

Global Thickeners and Clarifiers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Thickeners and Clarifiers consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Thickeners and Clarifiers domestic production, consumption, key domestic manufacturers and share

Global Thickeners and Clarifiers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Thickeners and Clarifiers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Thickeners and Clarifiers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Thickeners and Clarifiers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Metso, FLS (FLSmidth), TAKRAF Group (DELKOR), WesTech Engineering, McLanahan Corporation, ANDRITZ, Roytec Global, MIP Process Technologies, TH Company, PHOENIX Process Equipment, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Thickeners and Clarifiers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Thickeners and Clarifiers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Thickeners and Clarifiers Market, Segmentation by Type:

Center-Drive Systems

Peripheral-Drive Systems

Hydraulic-Drive Systems

Global Thickeners and Clarifiers Market, Segmentation by End-Use Industry:

Tailings Dewatering

Concentrate Dewatering

Process Water Recovery

Counter Current Decantation

Others

Global Thickeners and Clarifiers Market, Segmentation by Equipment Configuration:

Rake Thickener

Rakeless Thickener

Others

Global Thickeners and Clarifiers Market, Segmentation by Application:

Mining & Mineral Processing

Metallurgy

Coal Processing

Water & Wastewater Treatment

Others

Companies Profiled:

Metso

FLS (FLSmidth)

TAKRAF Group (DELKOR)

WesTech Engineering

McLanahan Corporation

ANDRITZ

Roytec Global

MIP Process Technologies

TH Company

PHOENIX Process Equipment

Mining and Metallurgical Technology

Hengfengtai Precision Machinery

Feny Corporation

Key Questions Answered

1. How big is the global Thickeners and Clarifiers market?
2. What is the demand of the global Thickeners and Clarifiers market?
3. What is the year over year growth of the global Thickeners and Clarifiers market?
4. What is the total value of the global Thickeners and Clarifiers market?
5. Who are the Major Players in the global Thickeners and Clarifiers market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Thickeners and Clarifiers Introduction
- 1.2 World Thickeners and Clarifiers Supply & Forecast
 - 1.2.1 World Thickeners and Clarifiers Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Thickeners and Clarifiers Production (2021-2032)
 - 1.2.3 World Thickeners and Clarifiers Pricing Trends (2021-2032)
- 1.3 World Thickeners and Clarifiers Production by Region (Based on Production Site)
 - 1.3.1 World Thickeners and Clarifiers Production Value by Region (2021-2032)
 - 1.3.2 World Thickeners and Clarifiers Production by Region (2021-2032)
 - 1.3.3 World Thickeners and Clarifiers Average Price by Region (2021-2032)
 - 1.3.4 North America Thickeners and Clarifiers Production (2021-2032)
 - 1.3.5 Europe Thickeners and Clarifiers Production (2021-2032)
 - 1.3.6 China Thickeners and Clarifiers Production (2021-2032)
 - 1.3.7 Japan Thickeners and Clarifiers Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Thickeners and Clarifiers Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Thickeners and Clarifiers Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Thickeners and Clarifiers Demand (2021-2032)
- 2.2 World Thickeners and Clarifiers Consumption by Region
 - 2.2.1 World Thickeners and Clarifiers Consumption by Region (2021-2026)
 - 2.2.2 World Thickeners and Clarifiers Consumption Forecast by Region (2027-2032)
- 2.3 United States Thickeners and Clarifiers Consumption (2021-2032)
- 2.4 China Thickeners and Clarifiers Consumption (2021-2032)
- 2.5 Europe Thickeners and Clarifiers Consumption (2021-2032)
- 2.6 Japan Thickeners and Clarifiers Consumption (2021-2032)
- 2.7 South Korea Thickeners and Clarifiers Consumption (2021-2032)
- 2.8 ASEAN Thickeners and Clarifiers Consumption (2021-2032)
- 2.9 India Thickeners and Clarifiers Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Thickeners and Clarifiers Production Value by Manufacturer (2021-2026)

- 3.2 World Thickeners and Clarifiers Production by Manufacturer (2021-2026)
- 3.3 World Thickeners and Clarifiers Average Price by Manufacturer (2021-2026)
- 3.4 Thickeners and Clarifiers Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Thickeners and Clarifiers Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Thickeners and Clarifiers in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Thickeners and Clarifiers in 2025
- 3.6 Thickeners and Clarifiers Market: Overall Company Footprint Analysis
 - 3.6.1 Thickeners and Clarifiers Market: Region Footprint
 - 3.6.2 Thickeners and Clarifiers Market: Company Product Type Footprint
 - 3.6.3 Thickeners and Clarifiers Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Thickeners and Clarifiers Production Value Comparison
 - 4.1.1 United States VS China: Thickeners and Clarifiers Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Thickeners and Clarifiers Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Thickeners and Clarifiers Production Comparison
 - 4.2.1 United States VS China: Thickeners and Clarifiers Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Thickeners and Clarifiers Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Thickeners and Clarifiers Consumption Comparison
 - 4.3.1 United States VS China: Thickeners and Clarifiers Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Thickeners and Clarifiers Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Thickeners and Clarifiers Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Thickeners and Clarifiers Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Thickeners and Clarifiers Production Value (2021-2026)

4.4.3 United States Based Manufacturers Thickeners and Clarifiers Production (2021-2026)

4.5 China Based Thickeners and Clarifiers Manufacturers and Market Share

4.5.1 China Based Thickeners and Clarifiers Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Thickeners and Clarifiers Production Value (2021-2026)

4.5.3 China Based Manufacturers Thickeners and Clarifiers Production (2021-2026)

4.6 Rest of World Based Thickeners and Clarifiers Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Thickeners and Clarifiers Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Thickeners and Clarifiers Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Thickeners and Clarifiers Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Thickeners and Clarifiers Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Center-Drive Systems

5.2.2 Peripheral-Drive Systems

5.2.3 Hydraulic-Drive Systems

5.3 Market Segment by Type

5.3.1 World Thickeners and Clarifiers Production by Type (2021-2032)

5.3.2 World Thickeners and Clarifiers Production Value by Type (2021-2032)

5.3.3 World Thickeners and Clarifiers Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY END-USE INDUSTRY

6.1 World Thickeners and Clarifiers Market Size Overview by End-Use Industry: 2021 VS 2025 VS 2032

6.2 Segment Introduction by End-Use Industry

6.2.1 Tailings Dewatering

6.2.2 Concentrate Dewatering

6.2.3 Process Water Recovery

6.2.4 Counter Current Decantation

6.2.5 Others

6.3 Market Segment by End-Use Industry

6.3.1 World Thickeners and Clarifiers Production by End-Use Industry (2021-2032)

6.3.2 World Thickeners and Clarifiers Production Value by End-Use Industry
(2021-2032)

6.3.3 World Thickeners and Clarifiers Average Price by End-Use Industry (2021-2032)

7 MARKET ANALYSIS BY EQUIPMENT CONFIGURATION

7.1 World Thickeners and Clarifiers Market Size Overview by Equipment Configuration:
2021 VS 2025 VS 2032

7.2 Segment Introduction by Equipment Configuration

7.2.1 Rake Thickener

7.2.2 Rakeless Thickener

7.2.3 Others

7.3 Market Segment by Equipment Configuration

7.3.1 World Thickeners and Clarifiers Production by Equipment Configuration
(2021-2032)

7.3.2 World Thickeners and Clarifiers Production Value by Equipment Configuration
(2021-2032)

7.3.3 World Thickeners and Clarifiers Average Price by Equipment Configuration
(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Thickeners and Clarifiers Market Size Overview by Application: 2021 VS
2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Mining & Mineral Processing

8.2.2 Metallurgy

8.2.3 Coal Processing

8.2.4 Water & Wastewater Treatment

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Thickeners and Clarifiers Production by Application (2021-2032)

8.3.2 World Thickeners and Clarifiers Production Value by Application (2021-2032)

8.3.3 World Thickeners and Clarifiers Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Metso

9.1.1 Metso Details

9.1.2 Metso Major Business

9.1.3 Metso Thickeners and Clarifiers Product and Services

9.1.4 Metso Thickeners and Clarifiers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Metso Recent Developments/Updates

9.1.6 Metso Competitive Strengths & Weaknesses

9.2 FLS (FLSmidth)

9.2.1 FLS (FLSmidth) Details

9.2.2 FLS (FLSmidth) Major Business

9.2.3 FLS (FLSmidth) Thickeners and Clarifiers Product and Services

9.2.4 FLS (FLSmidth) Thickeners and Clarifiers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 FLS (FLSmidth) Recent Developments/Updates

9.2.6 FLS (FLSmidth) Competitive Strengths & Weaknesses

9.3 TAKRAF Group (DELKOR)

9.3.1 TAKRAF Group (DELKOR) Details

9.3.2 TAKRAF Group (DELKOR) Major Business

9.3.3 TAKRAF Group (DELKOR) Thickeners and Clarifiers Product and Services

9.3.4 TAKRAF Group (DELKOR) Thickeners and Clarifiers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 TAKRAF Group (DELKOR) Recent Developments/Updates

9.3.6 TAKRAF Group (DELKOR) Competitive Strengths & Weaknesses

9.4 WesTech Engineering

9.4.1 WesTech Engineering Details

9.4.2 WesTech Engineering Major Business

9.4.3 WesTech Engineering Thickeners and Clarifiers Product and Services

9.4.4 WesTech Engineering Thickeners and Clarifiers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 WesTech Engineering Recent Developments/Updates

9.4.6 WesTech Engineering Competitive Strengths & Weaknesses

9.5 McLanahan Corporation

9.5.1 McLanahan Corporation Details

9.5.2 McLanahan Corporation Major Business

9.5.3 McLanahan Corporation Thickeners and Clarifiers Product and Services

9.5.4 McLanahan Corporation Thickeners and Clarifiers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 McLanahan Corporation Recent Developments/Updates

9.5.6 McLanahan Corporation Competitive Strengths & Weaknesses

9.6 ANDRITZ

9.6.1 ANDRITZ Details

9.6.2 ANDRITZ Major Business

9.6.3 ANDRITZ Thickeners and Clarifiers Product and Services

9.6.4 ANDRITZ Thickeners and Clarifiers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 ANDRITZ Recent Developments/Updates

9.6.6 ANDRITZ Competitive Strengths & Weaknesses

9.7 Roytec Global

9.7.1 Roytec Global Details

9.7.2 Roytec Global Major Business

9.7.3 Roytec Global Thickeners and Clarifiers Product and Services

9.7.4 Roytec Global Thickeners and Clarifiers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Roytec Global Recent Developments/Updates

9.7.6 Roytec Global Competitive Strengths & Weaknesses

9.8 MIP Process Technologies

9.8.1 MIP Process Technologies Details

9.8.2 MIP Process Technologies Major Business

9.8.3 MIP Process Technologies Thickeners and Clarifiers Product and Services

9.8.4 MIP Process Technologies Thickeners and Clarifiers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 MIP Process Technologies Recent Developments/Updates

9.8.6 MIP Process Technologies Competitive Strengths & Weaknesses

9.9 TH Company

9.9.1 TH Company Details

9.9.2 TH Company Major Business

9.9.3 TH Company Thickeners and Clarifiers Product and Services

9.9.4 TH Company Thickeners and Clarifiers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 TH Company Recent Developments/Updates

9.9.6 TH Company Competitive Strengths & Weaknesses

9.10 PHOENIX Process Equipment

9.10.1 PHOENIX Process Equipment Details

9.10.2 PHOENIX Process Equipment Major Business

- 9.10.3 PHOENIX Process Equipment Thickeners and Clarifiers Product and Services
- 9.10.4 PHOENIX Process Equipment Thickeners and Clarifiers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 PHOENIX Process Equipment Recent Developments/Updates
- 9.10.6 PHOENIX Process Equipment Competitive Strengths & Weaknesses
- 9.11 Mining and Metallurgical Technology
 - 9.11.1 Mining and Metallurgical Technology Details
 - 9.11.2 Mining and Metallurgical Technology Major Business
 - 9.11.3 Mining and Metallurgical Technology Thickeners and Clarifiers Product and Services
 - 9.11.4 Mining and Metallurgical Technology Thickeners and Clarifiers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Mining and Metallurgical Technology Recent Developments/Updates
 - 9.11.6 Mining and Metallurgical Technology Competitive Strengths & Weaknesses
- 9.12 Hengfengtai Precision Machinery
 - 9.12.1 Hengfengtai Precision Machinery Details
 - 9.12.2 Hengfengtai Precision Machinery Major Business
 - 9.12.3 Hengfengtai Precision Machinery Thickeners and Clarifiers Product and Services
 - 9.12.4 Hengfengtai Precision Machinery Thickeners and Clarifiers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Hengfengtai Precision Machinery Recent Developments/Updates
 - 9.12.6 Hengfengtai Precision Machinery Competitive Strengths & Weaknesses
- 9.13 Feny Corporation
 - 9.13.1 Feny Corporation Details
 - 9.13.2 Feny Corporation Major Business
 - 9.13.3 Feny Corporation Thickeners and Clarifiers Product and Services
 - 9.13.4 Feny Corporation Thickeners and Clarifiers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Feny Corporation Recent Developments/Updates
 - 9.13.6 Feny Corporation Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Thickeners and Clarifiers Industry Chain
- 10.2 Thickeners and Clarifiers Upstream Analysis
 - 10.2.1 Thickeners and Clarifiers Core Raw Materials
 - 10.2.2 Main Manufacturers of Thickeners and Clarifiers Core Raw Materials
- 10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Thickeners and Clarifiers Production Mode

10.6 Thickeners and Clarifiers Procurement Model

10.7 Thickeners and Clarifiers Industry Sales Model and Sales Channels

10.7.1 Thickeners and Clarifiers Sales Model

10.7.2 Thickeners and Clarifiers Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Thickeners and Clarifiers Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Thickeners and Clarifiers Production Value by Region (2021-2026) & (USD Million)

Table 3. World Thickeners and Clarifiers Production Value by Region (2027-2032) & (USD Million)

Table 4. World Thickeners and Clarifiers Production Value Market Share by Region (2021-2026)

Table 5. World Thickeners and Clarifiers Production Value Market Share by Region (2027-2032)

Table 6. World Thickeners and Clarifiers Production by Region (2021-2026) & (Units)

Table 7. World Thickeners and Clarifiers Production by Region (2027-2032) & (Units)

Table 8. World Thickeners and Clarifiers Production Market Share by Region (2021-2026)

Table 9. World Thickeners and Clarifiers Production Market Share by Region (2027-2032)

Table 10. World Thickeners and Clarifiers Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Thickeners and Clarifiers Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Thickeners and Clarifiers Major Market Trends

Table 13. World Thickeners and Clarifiers Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Thickeners and Clarifiers Consumption by Region (2021-2026) & (Units)

Table 15. World Thickeners and Clarifiers Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Thickeners and Clarifiers Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Thickeners and Clarifiers Producers in 2025

Table 18. World Thickeners and Clarifiers Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Thickeners and Clarifiers Producers in 2025

Table 20. World Thickeners and Clarifiers Average Price by Manufacturer (2021-2026)

& (K US\$/Unit)

Table 21. Global Thickeners and Clarifiers Company Evaluation Quadrant

Table 22. World Thickeners and Clarifiers Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Thickeners and Clarifiers Production Site of Key Manufacturer

Table 24. Thickeners and Clarifiers Market: Company Product Type Footprint

Table 25. Thickeners and Clarifiers Market: Company Product Application Footprint

Table 26. Thickeners and Clarifiers Competitive Factors

Table 27. Thickeners and Clarifiers New Entrant and Capacity Expansion Plans

Table 28. Thickeners and Clarifiers Mergers & Acquisitions Activity

Table 29. United States VS China Thickeners and Clarifiers Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Thickeners and Clarifiers Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Thickeners and Clarifiers Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Thickeners and Clarifiers Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Thickeners and Clarifiers Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Thickeners and Clarifiers Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Thickeners and Clarifiers Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Thickeners and Clarifiers Production Market Share (2021-2026)

Table 37. China Based Thickeners and Clarifiers Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Thickeners and Clarifiers Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Thickeners and Clarifiers Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Thickeners and Clarifiers Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Thickeners and Clarifiers Production Market Share (2021-2026)

Table 42. Rest of World Based Thickeners and Clarifiers Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Thickeners and Clarifiers Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Thickeners and Clarifiers Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Thickeners and Clarifiers Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Thickeners and Clarifiers Production Market Share (2021-2026)

Table 47. World Thickeners and Clarifiers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Thickeners and Clarifiers Production by Type (2021-2026) & (Units)

Table 49. World Thickeners and Clarifiers Production by Type (2027-2032) & (Units)

Table 50. World Thickeners and Clarifiers Production Value by Type (2021-2026) & (USD Million)

Table 51. World Thickeners and Clarifiers Production Value by Type (2027-2032) & (USD Million)

Table 52. World Thickeners and Clarifiers Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Thickeners and Clarifiers Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Thickeners and Clarifiers Production Value by End-Use Industry, (USD Million), 2021 & 2025 & 2032

Table 55. World Thickeners and Clarifiers Production by End-Use Industry (2021-2026) & (Units)

Table 56. World Thickeners and Clarifiers Production by End-Use Industry (2027-2032) & (Units)

Table 57. World Thickeners and Clarifiers Production Value by End-Use Industry (2021-2026) & (USD Million)

Table 58. World Thickeners and Clarifiers Production Value by End-Use Industry (2027-2032) & (USD Million)

Table 59. World Thickeners and Clarifiers Average Price by End-Use Industry (2021-2026) & (K US\$/Unit)

Table 60. World Thickeners and Clarifiers Average Price by End-Use Industry (2027-2032) & (K US\$/Unit)

Table 61. World Thickeners and Clarifiers Production Value by Equipment Configuration, (USD Million), 2021 & 2025 & 2032

Table 62. World Thickeners and Clarifiers Production by Equipment Configuration (2021-2026) & (Units)

Table 63. World Thickeners and Clarifiers Production by Equipment Configuration

(2027-2032) & (Units)

Table 64. World Thickeners and Clarifiers Production Value by Equipment Configuration (2021-2026) & (USD Million)

Table 65. World Thickeners and Clarifiers Production Value by Equipment Configuration (2027-2032) & (USD Million)

Table 66. World Thickeners and Clarifiers Average Price by Equipment Configuration (2021-2026) & (K US\$/Unit)

Table 67. World Thickeners and Clarifiers Average Price by Equipment Configuration (2027-2032) & (K US\$/Unit)

Table 68. World Thickeners and Clarifiers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Thickeners and Clarifiers Production by Application (2021-2026) & (Units)

Table 70. World Thickeners and Clarifiers Production by Application (2027-2032) & (Units)

Table 71. World Thickeners and Clarifiers Production Value by Application (2021-2026) & (USD Million)

Table 72. World Thickeners and Clarifiers Production Value by Application (2027-2032) & (USD Million)

Table 73. World Thickeners and Clarifiers Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Thickeners and Clarifiers Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Metso Basic Information, Manufacturing Base and Competitors

Table 76. Metso Major Business

Table 77. Metso Thickeners and Clarifiers Product and Services

Table 78. Metso Thickeners and Clarifiers Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Metso Recent Developments/Updates

Table 80. Metso Competitive Strengths & Weaknesses

Table 81. FLS (FLSmidth) Basic Information, Manufacturing Base and Competitors

Table 82. FLS (FLSmidth) Major Business

Table 83. FLS (FLSmidth) Thickeners and Clarifiers Product and Services

Table 84. FLS (FLSmidth) Thickeners and Clarifiers Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. FLS (FLSmidth) Recent Developments/Updates

Table 86. FLS (FLSmidth) Competitive Strengths & Weaknesses

Table 87. TAKRAF Group (DELKOR) Basic Information, Manufacturing Base and

Competitors

Table 88. TAKRAF Group (DELKOR) Major Business

Table 89. TAKRAF Group (DELKOR) Thickeners and Clarifiers Product and Services

Table 90. TAKRAF Group (DELKOR) Thickeners and Clarifiers Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. TAKRAF Group (DELKOR) Recent Developments/Updates

Table 92. TAKRAF Group (DELKOR) Competitive Strengths & Weaknesses

Table 93. WesTech Engineering Basic Information, Manufacturing Base and Competitors

Table 94. WesTech Engineering Major Business

Table 95. WesTech Engineering Thickeners and Clarifiers Product and Services

Table 96. WesTech Engineering Thickeners and Clarifiers Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. WesTech Engineering Recent Developments/Updates

Table 98. WesTech Engineering Competitive Strengths & Weaknesses

Table 99. McLanahan Corporation Basic Information, Manufacturing Base and Competitors

Table 100. McLanahan Corporation Major Business

Table 101. McLanahan Corporation Thickeners and Clarifiers Product and Services

Table 102. McLanahan Corporation Thickeners and Clarifiers Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. McLanahan Corporation Recent Developments/Updates

Table 104. McLanahan Corporation Competitive Strengths & Weaknesses

Table 105. ANDRITZ Basic Information, Manufacturing Base and Competitors

Table 106. ANDRITZ Major Business

Table 107. ANDRITZ Thickeners and Clarifiers Product and Services

Table 108. ANDRITZ Thickeners and Clarifiers Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. ANDRITZ Recent Developments/Updates

Table 110. ANDRITZ Competitive Strengths & Weaknesses

Table 111. Roytec Global Basic Information, Manufacturing Base and Competitors

Table 112. Roytec Global Major Business

Table 113. Roytec Global Thickeners and Clarifiers Product and Services

Table 114. Roytec Global Thickeners and Clarifiers Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Roytec Global Recent Developments/Updates

Table 116. Roytec Global Competitive Strengths & Weaknesses

Table 117. MIP Process Technologies Basic Information, Manufacturing Base and Competitors

Table 118. MIP Process Technologies Major Business

Table 119. MIP Process Technologies Thickeners and Clarifiers Product and Services

Table 120. MIP Process Technologies Thickeners and Clarifiers Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. MIP Process Technologies Recent Developments/Updates

Table 122. MIP Process Technologies Competitive Strengths & Weaknesses

Table 123. TH Company Basic Information, Manufacturing Base and Competitors

Table 124. TH Company Major Business

Table 125. TH Company Thickeners and Clarifiers Product and Services

Table 126. TH Company Thickeners and Clarifiers Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. TH Company Recent Developments/Updates

Table 128. TH Company Competitive Strengths & Weaknesses

Table 129. PHOENIX Process Equipment Basic Information, Manufacturing Base and Competitors

Table 130. PHOENIX Process Equipment Major Business

Table 131. PHOENIX Process Equipment Thickeners and Clarifiers Product and Services

Table 132. PHOENIX Process Equipment Thickeners and Clarifiers Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. PHOENIX Process Equipment Recent Developments/Updates

Table 134. PHOENIX Process Equipment Competitive Strengths & Weaknesses

Table 135. Mining and Metallurgical Technology Basic Information, Manufacturing Base and Competitors

Table 136. Mining and Metallurgical Technology Major Business

Table 137. Mining and Metallurgical Technology Thickeners and Clarifiers Product and Services

Table 138. Mining and Metallurgical Technology Thickeners and Clarifiers Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Mining and Metallurgical Technology Recent Developments/Updates

Table 140. Mining and Metallurgical Technology Competitive Strengths & Weaknesses

Table 141. Hengfengtai Precision Machinery Basic Information, Manufacturing Base and Competitors

Table 142. Hengfengtai Precision Machinery Major Business

Table 143. Hengfengtai Precision Machinery Thickeners and Clarifiers Product and Services

Table 144. Hengfengtai Precision Machinery Thickeners and Clarifiers Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Hengfengtai Precision Machinery Recent Developments/Updates

Table 146. Hengfengtai Precision Machinery Competitive Strengths & Weaknesses

Table 147. Feny Corporation Basic Information, Manufacturing Base and Competitors

Table 148. Feny Corporation Major Business

Table 149. Feny Corporation Thickeners and Clarifiers Product and Services

Table 150. Feny Corporation Thickeners and Clarifiers Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Feny Corporation Recent Developments/Updates

Table 152. Feny Corporation Competitive Strengths & Weaknesses

Table 153. Global Key Players of Thickeners and Clarifiers Upstream (Raw Materials)

Table 154. Global Thickeners and Clarifiers Typical Customers

Table 155. Thickeners and Clarifiers Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Thickeners and Clarifiers Picture

Figure 2. World Thickeners and Clarifiers Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Thickeners and Clarifiers Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Thickeners and Clarifiers Production (2021-2032) & (Units)

Figure 5. World Thickeners and Clarifiers Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Thickeners and Clarifiers Production Value Market Share by Region (2021-2032)

Figure 7. World Thickeners and Clarifiers Production Market Share by Region (2021-2032)

Figure 8. North America Thickeners and Clarifiers Production (2021-2032) & (Units)

Figure 9. Europe Thickeners and Clarifiers Production (2021-2032) & (Units)

Figure 10. China Thickeners and Clarifiers Production (2021-2032) & (Units)

Figure 11. Japan Thickeners and Clarifiers Production (2021-2032) & (Units)

Figure 12. Thickeners and Clarifiers Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Thickeners and Clarifiers Consumption (2021-2032) & (Units)

Figure 15. World Thickeners and Clarifiers Consumption Market Share by Region (2021-2032)

Figure 16. United States Thickeners and Clarifiers Consumption (2021-2032) & (Units)

Figure 17. China Thickeners and Clarifiers Consumption (2021-2032) & (Units)

Figure 18. Europe Thickeners and Clarifiers Consumption (2021-2032) & (Units)

Figure 19. Japan Thickeners and Clarifiers Consumption (2021-2032) & (Units)

Figure 20. South Korea Thickeners and Clarifiers Consumption (2021-2032) & (Units)

Figure 21. ASEAN Thickeners and Clarifiers Consumption (2021-2032) & (Units)

Figure 22. India Thickeners and Clarifiers Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Thickeners and Clarifiers by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Thickeners and Clarifiers Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Thickeners and Clarifiers Markets in 2025

Figure 26. United States VS China: Thickeners and Clarifiers Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Thickeners and Clarifiers Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Thickeners and Clarifiers Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Thickeners and Clarifiers Production Market Share 2025

Figure 30. China Based Manufacturers Thickeners and Clarifiers Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Thickeners and Clarifiers Production Market Share 2025

Figure 32. World Thickeners and Clarifiers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Thickeners and Clarifiers Production Value Market Share by Type in 2025

Figure 34. Center-Drive Systems

Figure 35. Peripheral-Drive Systems

Figure 36. Hydraulic-Drive Systems

Figure 37. World Thickeners and Clarifiers Production Market Share by Type (2021-2032)

Figure 38. World Thickeners and Clarifiers Production Value Market Share by Type (2021-2032)

Figure 39. World Thickeners and Clarifiers Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 40. World Thickeners and Clarifiers Production Value by End-Use Industry, (USD Million), 2021 & 2025 & 2032

Figure 41. World Thickeners and Clarifiers Production Value Market Share by End-Use Industry in 2025

Figure 42. Tailings Dewatering

Figure 43. Concentrate Dewatering

Figure 44. Process Water Recovery

Figure 45. Counter Current Decantation

Figure 46. Others

Figure 47. World Thickeners and Clarifiers Production Market Share by End-Use Industry (2021-2032)

Figure 48. World Thickeners and Clarifiers Production Value Market Share by End-Use Industry (2021-2032)

Figure 49. World Thickeners and Clarifiers Average Price by End-Use Industry (2021-2032) & (K US\$/Unit)

Figure 50. World Thickeners and Clarifiers Production Value by Equipment

Configuration, (USD Million), 2021 & 2025 & 2032

Figure 51. World Thickeners and Clarifiers Production Value Market Share by Equipment Configuration in 2025

Figure 52. Rake Thickener

Figure 53. Rakeless Thickener

Figure 54. Others

Figure 55. World Thickeners and Clarifiers Production Market Share by Equipment Configuration (2021-2032)

Figure 56. World Thickeners and Clarifiers Production Value Market Share by Equipment Configuration (2021-2032)

Figure 57. World Thickeners and Clarifiers Average Price by Equipment Configuration (2021-2032) & (K US\$/Unit)

Figure 58. World Thickeners and Clarifiers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Thickeners and Clarifiers Production Value Market Share by Application in 2025

Figure 60. Mining & Mineral Processing

Figure 61. Metallurgy

Figure 62. Coal Processing

Figure 63. Water & Wastewater Treatment

Figure 64. Others

Figure 65. World Thickeners and Clarifiers Production Market Share by Application (2021-2032)

Figure 66. World Thickeners and Clarifiers Production Value Market Share by Application (2021-2032)

Figure 67. World Thickeners and Clarifiers Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 68. Thickeners and Clarifiers Industry Chain

Figure 69. Thickeners and Clarifiers Procurement Model

Figure 70. Thickeners and Clarifiers Sales Model

Figure 71. Thickeners and Clarifiers Sales Channels, Direct Sales, and Distribution

Figure 72. Methodology

Figure 73. Research Process and Data Source

I would like to order

Product name: Global Thickeners and Clarifiers Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GB59689C4E37EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GB59689C4E37EN.html>