

Global Thickeners Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Thickeners market size was valued at US\$ 7322 million in 2025 and is forecast to a readjusted size of US\$ 9061 million by 2032 with a CAGR of 3.1% during review period.

Thickeners serve the purpose of increasing the viscosity of liquids while maintaining their essential properties such as taste, appearance, and chemical stability. By adjusting texture and flow behavior, thickeners enhance the performance or user experience of various products. Thickeners are commonly divided into food-grade and industrial-grade categories based on end-use. Additionally, they can be grouped by source material into mineral thickeners—such as clays and silicates—and hydrocolloids, which include polysaccharides like cellulose, starch derivatives, and gums. In food systems, thickeners play a key role in providing consistency and mouthfeel, while in non-food industries, they are critical for improving product performance in formulations like paints, adhesives, and personal care products.

Global Market Landscape

Thickeners have become essential additives across a broad range of industries, resulting in a highly diversified global market. Thickeners from companies such as Ingredion and Ashland are widely adopted, with the top manufacturers jointly accounting for over 20% of the global share. Thickeners based on cellulose ethers have gained the largest market share, exceeding 40%, due to their compatibility with both aqueous and non-aqueous systems. In terms of geography, thickeners are most in demand in Asia Pacific, which leads the market with over 35% share thanks to growing industrial output and food manufacturing. Europe and North America also remain key regions, backed by mature applications in packaged foods, coatings, and hygiene products.

Development Trends and Outlook

Thickeners are increasingly influenced by shifts toward cleaner formulations and sustainable sourcing. In the food sector, thickeners are evolving to meet demands for natural, allergen-free, and label-friendly ingredients. Meanwhile, in industrial settings, thickeners are being optimized for improved performance under diverse processing conditions—such as shear-thinning behavior, thermal stability, and compatibility with eco-friendly solvents. Thickeners are also benefiting from advancements in bioengineering, enabling tailored molecular structures for specific functions. As environmental regulations tighten and consumer awareness grows, thickeners derived from renewable and biodegradable sources are gaining traction. Looking forward, thickeners are set to play a more strategic role not only in product functionality but also in supporting sustainable development goals across industries.

This report is a detailed and comprehensive analysis for global Thickeners market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Thickeners market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Thickeners market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Thickeners market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Thickeners market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Thickeners

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Thickeners market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ashland, ADM, Tate & Lyle, IFF, Cargill, BASF, Kao, Dow, Ingredion, Nouryon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Thickeners market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Inorganic Thickener

Cellulose Ether

Synthetic Polymer

Natural Polymer and Its Derivatives

Market segment by Application

Food & Beverages

Paints & Coatings

Cosmetics

Medicine

Detergent

Other

Major players covered

Ashland

ADM

Tate & Lyle

IFF

Cargill

BASF

Kao

Dow

Ingredion

Nouryon

Celanese

Eastman

Lion Chemical

Lubrizol

Evonik

Shin-Etsu

Grace

PQ Corp

SNF

dsm-firmenich

BYK

Elementis

Fufeng

Meihua

Weiyi

Lihong

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Thickeners product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thickeners, with price, sales quantity,

revenue, and global market share of Thickeners from 2021 to 2026.

Chapter 3, the Thickeners competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thickeners breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Thickeners market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thickeners.

Chapter 14 and 15, to describe Thickeners sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Thickeners Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Inorganic Thickener

1.3.3 Cellulose Ether

1.3.4 Synthetic Polymer

1.3.5 Natural Polymer and Its Derivatives

1.4 Market Analysis by Application

1.4.1 Overview: Global Thickeners Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.4.2 Food & Beverages

1.4.3 Paints & Coatings

1.4.4 Cosmetics

1.4.5 Medicine

1.4.6 Detergent

1.4.7 Other

1.5 Global Thickeners Market Size & Forecast

1.5.1 Global Thickeners Consumption Value (2021 & 2025 & 2032)

1.5.2 Global Thickeners Sales Quantity (2021-2032)

1.5.3 Global Thickeners Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Ashland

2.1.1 Ashland Details

2.1.2 Ashland Major Business

2.1.3 Ashland Thickeners Product and Services

2.1.4 Ashland Thickeners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Ashland Recent Developments/Updates

2.2 ADM

2.2.1 ADM Details

2.2.2 ADM Major Business

- 2.2.3 ADM Thickeners Product and Services
- 2.2.4 ADM Thickeners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 ADM Recent Developments/Updates
- 2.3 Tate & Lyle
 - 2.3.1 Tate & Lyle Details
 - 2.3.2 Tate & Lyle Major Business
 - 2.3.3 Tate & Lyle Thickeners Product and Services
 - 2.3.4 Tate & Lyle Thickeners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Tate & Lyle Recent Developments/Updates
- 2.4 IFF
 - 2.4.1 IFF Details
 - 2.4.2 IFF Major Business
 - 2.4.3 IFF Thickeners Product and Services
 - 2.4.4 IFF Thickeners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 IFF Recent Developments/Updates
- 2.5 Cargill
 - 2.5.1 Cargill Details
 - 2.5.2 Cargill Major Business
 - 2.5.3 Cargill Thickeners Product and Services
 - 2.5.4 Cargill Thickeners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Cargill Recent Developments/Updates
- 2.6 BASF
 - 2.6.1 BASF Details
 - 2.6.2 BASF Major Business
 - 2.6.3 BASF Thickeners Product and Services
 - 2.6.4 BASF Thickeners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 BASF Recent Developments/Updates
- 2.7 Kao
 - 2.7.1 Kao Details
 - 2.7.2 Kao Major Business
 - 2.7.3 Kao Thickeners Product and Services
 - 2.7.4 Kao Thickeners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Kao Recent Developments/Updates

2.8 Dow

2.8.1 Dow Details

2.8.2 Dow Major Business

2.8.3 Dow Thickeners Product and Services

2.8.4 Dow Thickeners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Dow Recent Developments/Updates

2.9 Ingredion

2.9.1 Ingredion Details

2.9.2 Ingredion Major Business

2.9.3 Ingredion Thickeners Product and Services

2.9.4 Ingredion Thickeners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Ingredion Recent Developments/Updates

2.10 Nouryon

2.10.1 Nouryon Details

2.10.2 Nouryon Major Business

2.10.3 Nouryon Thickeners Product and Services

2.10.4 Nouryon Thickeners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Nouryon Recent Developments/Updates

2.11 Celanese

2.11.1 Celanese Details

2.11.2 Celanese Major Business

2.11.3 Celanese Thickeners Product and Services

2.11.4 Celanese Thickeners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Celanese Recent Developments/Updates

2.12 Eastman

2.12.1 Eastman Details

2.12.2 Eastman Major Business

2.12.3 Eastman Thickeners Product and Services

2.12.4 Eastman Thickeners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Eastman Recent Developments/Updates

2.13 Lion Chemical

2.13.1 Lion Chemical Details

2.13.2 Lion Chemical Major Business

2.13.3 Lion Chemical Thickeners Product and Services

2.13.4 Lion Chemical Thickeners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Lion Chemical Recent Developments/Updates

2.14 Lubrizol

2.14.1 Lubrizol Details

2.14.2 Lubrizol Major Business

2.14.3 Lubrizol Thickeners Product and Services

2.14.4 Lubrizol Thickeners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Lubrizol Recent Developments/Updates

2.15 Evonik

2.15.1 Evonik Details

2.15.2 Evonik Major Business

2.15.3 Evonik Thickeners Product and Services

2.15.4 Evonik Thickeners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Evonik Recent Developments/Updates

2.16 Shin-Etsu

2.16.1 Shin-Etsu Details

2.16.2 Shin-Etsu Major Business

2.16.3 Shin-Etsu Thickeners Product and Services

2.16.4 Shin-Etsu Thickeners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 Shin-Etsu Recent Developments/Updates

2.17 Grace

2.17.1 Grace Details

2.17.2 Grace Major Business

2.17.3 Grace Thickeners Product and Services

2.17.4 Grace Thickeners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 Grace Recent Developments/Updates

2.18 PQ Corp

2.18.1 PQ Corp Details

2.18.2 PQ Corp Major Business

2.18.3 PQ Corp Thickeners Product and Services

2.18.4 PQ Corp Thickeners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 PQ Corp Recent Developments/Updates

2.19 SNF

- 2.19.1 SNF Details
- 2.19.2 SNF Major Business
- 2.19.3 SNF Thickeners Product and Services
- 2.19.4 SNF Thickeners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.19.5 SNF Recent Developments/Updates
- 2.20 dsm-firmenich
 - 2.20.1 dsm-firmenich Details
 - 2.20.2 dsm-firmenich Major Business
 - 2.20.3 dsm-firmenich Thickeners Product and Services
 - 2.20.4 dsm-firmenich Thickeners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.20.5 dsm-firmenich Recent Developments/Updates
- 2.21 BYK
 - 2.21.1 BYK Details
 - 2.21.2 BYK Major Business
 - 2.21.3 BYK Thickeners Product and Services
 - 2.21.4 BYK Thickeners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.21.5 BYK Recent Developments/Updates
- 2.22 Elementis
 - 2.22.1 Elementis Details
 - 2.22.2 Elementis Major Business
 - 2.22.3 Elementis Thickeners Product and Services
 - 2.22.4 Elementis Thickeners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.22.5 Elementis Recent Developments/Updates
- 2.23 Fufeng
 - 2.23.1 Fufeng Details
 - 2.23.2 Fufeng Major Business
 - 2.23.3 Fufeng Thickeners Product and Services
 - 2.23.4 Fufeng Thickeners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.23.5 Fufeng Recent Developments/Updates
- 2.24 Meihua
 - 2.24.1 Meihua Details
 - 2.24.2 Meihua Major Business
 - 2.24.3 Meihua Thickeners Product and Services
 - 2.24.4 Meihua Thickeners Sales Quantity, Average Price, Revenue, Gross Margin and

Market Share (2021-2026)

2.24.5 Meihua Recent Developments/Updates

2.25 Weiyi

2.25.1 Weiyi Details

2.25.2 Weiyi Major Business

2.25.3 Weiyi Thickeners Product and Services

2.25.4 Weiyi Thickeners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.25.5 Weiyi Recent Developments/Updates

2.26 Lihong

2.26.1 Lihong Details

2.26.2 Lihong Major Business

2.26.3 Lihong Thickeners Product and Services

2.26.4 Lihong Thickeners Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.26.5 Lihong Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: THICKENERS BY MANUFACTURER

3.1 Global Thickeners Sales Quantity by Manufacturer (2021-2026)

3.2 Global Thickeners Revenue by Manufacturer (2021-2026)

3.3 Global Thickeners Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Thickeners by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Thickeners Manufacturer Market Share in 2025

3.4.3 Top 6 Thickeners Manufacturer Market Share in 2025

3.5 Thickeners Market: Overall Company Footprint Analysis

3.5.1 Thickeners Market: Region Footprint

3.5.2 Thickeners Market: Company Product Type Footprint

3.5.3 Thickeners Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Thickeners Market Size by Region

4.1.1 Global Thickeners Sales Quantity by Region (2021-2032)

4.1.2 Global Thickeners Consumption Value by Region (2021-2032)

- 4.1.3 Global Thickeners Average Price by Region (2021-2032)
- 4.2 North America Thickeners Consumption Value (2021-2032)
- 4.3 Europe Thickeners Consumption Value (2021-2032)
- 4.4 Asia-Pacific Thickeners Consumption Value (2021-2032)
- 4.5 South America Thickeners Consumption Value (2021-2032)
- 4.6 Middle East & Africa Thickeners Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Thickeners Sales Quantity by Type (2021-2032)
- 5.2 Global Thickeners Consumption Value by Type (2021-2032)
- 5.3 Global Thickeners Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Thickeners Sales Quantity by Application (2021-2032)
- 6.2 Global Thickeners Consumption Value by Application (2021-2032)
- 6.3 Global Thickeners Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Thickeners Sales Quantity by Type (2021-2032)
- 7.2 North America Thickeners Sales Quantity by Application (2021-2032)
- 7.3 North America Thickeners Market Size by Country
 - 7.3.1 North America Thickeners Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Thickeners Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Thickeners Sales Quantity by Type (2021-2032)
- 8.2 Europe Thickeners Sales Quantity by Application (2021-2032)
- 8.3 Europe Thickeners Market Size by Country
 - 8.3.1 Europe Thickeners Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Thickeners Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)

- 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
- 8.3.6 Russia Market Size and Forecast (2021-2032)
- 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Thickeners Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Thickeners Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Thickeners Market Size by Region
 - 9.3.1 Asia-Pacific Thickeners Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Thickeners Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Thickeners Sales Quantity by Type (2021-2032)
- 10.2 South America Thickeners Sales Quantity by Application (2021-2032)
- 10.3 South America Thickeners Market Size by Country
 - 10.3.1 South America Thickeners Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Thickeners Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Thickeners Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Thickeners Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Thickeners Market Size by Country
 - 11.3.1 Middle East & Africa Thickeners Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Thickeners Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Thickeners Market Drivers
- 12.2 Thickeners Market Restraints
- 12.3 Thickeners Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Thickeners and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Thickeners
- 13.3 Thickeners Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Thickeners Typical Distributors
- 14.3 Thickeners Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global Thickeners Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global Thickeners Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 3. Ashland Basic Information, Manufacturing Base and Competitors
- Table 4. Ashland Major Business
- Table 5. Ashland Thickeners Product and Services
- Table 6. Ashland Thickeners Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 7. Ashland Recent Developments/Updates
- Table 8. ADM Basic Information, Manufacturing Base and Competitors
- Table 9. ADM Major Business
- Table 10. ADM Thickeners Product and Services
- Table 11. ADM Thickeners Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 12. ADM Recent Developments/Updates
- Table 13. Tate & Lyle Basic Information, Manufacturing Base and Competitors
- Table 14. Tate & Lyle Major Business
- Table 15. Tate & Lyle Thickeners Product and Services
- Table 16. Tate & Lyle Thickeners Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 17. Tate & Lyle Recent Developments/Updates
- Table 18. IFF Basic Information, Manufacturing Base and Competitors
- Table 19. IFF Major Business
- Table 20. IFF Thickeners Product and Services
- Table 21. IFF Thickeners Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 22. IFF Recent Developments/Updates
- Table 23. Cargill Basic Information, Manufacturing Base and Competitors
- Table 24. Cargill Major Business
- Table 25. Cargill Thickeners Product and Services
- Table 26. Cargill Thickeners Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 27. Cargill Recent Developments/Updates
- Table 28. BASF Basic Information, Manufacturing Base and Competitors

- Table 29. BASF Major Business
- Table 30. BASF Thickeners Product and Services
- Table 31. BASF Thickeners Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 32. BASF Recent Developments/Updates
- Table 33. Kao Basic Information, Manufacturing Base and Competitors
- Table 34. Kao Major Business
- Table 35. Kao Thickeners Product and Services
- Table 36. Kao Thickeners Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 37. Kao Recent Developments/Updates
- Table 38. Dow Basic Information, Manufacturing Base and Competitors
- Table 39. Dow Major Business
- Table 40. Dow Thickeners Product and Services
- Table 41. Dow Thickeners Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 42. Dow Recent Developments/Updates
- Table 43. Ingredion Basic Information, Manufacturing Base and Competitors
- Table 44. Ingredion Major Business
- Table 45. Ingredion Thickeners Product and Services
- Table 46. Ingredion Thickeners Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 47. Ingredion Recent Developments/Updates
- Table 48. Nouryon Basic Information, Manufacturing Base and Competitors
- Table 49. Nouryon Major Business
- Table 50. Nouryon Thickeners Product and Services
- Table 51. Nouryon Thickeners Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 52. Nouryon Recent Developments/Updates
- Table 53. Celanese Basic Information, Manufacturing Base and Competitors
- Table 54. Celanese Major Business
- Table 55. Celanese Thickeners Product and Services
- Table 56. Celanese Thickeners Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 57. Celanese Recent Developments/Updates
- Table 58. Eastman Basic Information, Manufacturing Base and Competitors
- Table 59. Eastman Major Business
- Table 60. Eastman Thickeners Product and Services
- Table 61. Eastman Thickeners Sales Quantity (K MT), Average Price (USD/MT),

Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 62. Eastman Recent Developments/Updates

Table 63. Lion Chemical Basic Information, Manufacturing Base and Competitors

Table 64. Lion Chemical Major Business

Table 65. Lion Chemical Thickeners Product and Services

Table 66. Lion Chemical Thickeners Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 67. Lion Chemical Recent Developments/Updates

Table 68. Lubrizol Basic Information, Manufacturing Base and Competitors

Table 69. Lubrizol Major Business

Table 70. Lubrizol Thickeners Product and Services

Table 71. Lubrizol Thickeners Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Lubrizol Recent Developments/Updates

Table 73. Evonik Basic Information, Manufacturing Base and Competitors

Table 74. Evonik Major Business

Table 75. Evonik Thickeners Product and Services

Table 76. Evonik Thickeners Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. Evonik Recent Developments/Updates

Table 78. Shin-Etsu Basic Information, Manufacturing Base and Competitors

Table 79. Shin-Etsu Major Business

Table 80. Shin-Etsu Thickeners Product and Services

Table 81. Shin-Etsu Thickeners Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 82. Shin-Etsu Recent Developments/Updates

Table 83. Grace Basic Information, Manufacturing Base and Competitors

Table 84. Grace Major Business

Table 85. Grace Thickeners Product and Services

Table 86. Grace Thickeners Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 87. Grace Recent Developments/Updates

Table 88. PQ Corp Basic Information, Manufacturing Base and Competitors

Table 89. PQ Corp Major Business

Table 90. PQ Corp Thickeners Product and Services

Table 91. PQ Corp Thickeners Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. PQ Corp Recent Developments/Updates

Table 93. SNF Basic Information, Manufacturing Base and Competitors

- Table 94. SNF Major Business
- Table 95. SNF Thickeners Product and Services
- Table 96. SNF Thickeners Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. SNF Recent Developments/Updates
- Table 98. dsm-firmenich Basic Information, Manufacturing Base and Competitors
- Table 99. dsm-firmenich Major Business
- Table 100. dsm-firmenich Thickeners Product and Services
- Table 101. dsm-firmenich Thickeners Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. dsm-firmenich Recent Developments/Updates
- Table 103. BYK Basic Information, Manufacturing Base and Competitors
- Table 104. BYK Major Business
- Table 105. BYK Thickeners Product and Services
- Table 106. BYK Thickeners Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 107. BYK Recent Developments/Updates
- Table 108. Elementis Basic Information, Manufacturing Base and Competitors
- Table 109. Elementis Major Business
- Table 110. Elementis Thickeners Product and Services
- Table 111. Elementis Thickeners Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 112. Elementis Recent Developments/Updates
- Table 113. Fufeng Basic Information, Manufacturing Base and Competitors
- Table 114. Fufeng Major Business
- Table 115. Fufeng Thickeners Product and Services
- Table 116. Fufeng Thickeners Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 117. Fufeng Recent Developments/Updates
- Table 118. Meihua Basic Information, Manufacturing Base and Competitors
- Table 119. Meihua Major Business
- Table 120. Meihua Thickeners Product and Services
- Table 121. Meihua Thickeners Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 122. Meihua Recent Developments/Updates
- Table 123. Weiyi Basic Information, Manufacturing Base and Competitors
- Table 124. Weiyi Major Business
- Table 125. Weiyi Thickeners Product and Services
- Table 126. Weiyi Thickeners Sales Quantity (K MT), Average Price (USD/MT), Revenue

(USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Weiyi Recent Developments/Updates

Table 128. Lihong Basic Information, Manufacturing Base and Competitors

Table 129. Lihong Major Business

Table 130. Lihong Thickeners Product and Services

Table 131. Lihong Thickeners Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Lihong Recent Developments/Updates

Table 133. Global Thickeners Sales Quantity by Manufacturer (2021-2026) & (K MT)

Table 134. Global Thickeners Revenue by Manufacturer (2021-2026) & (USD Million)

Table 135. Global Thickeners Average Price by Manufacturer (2021-2026) & (USD/MT)

Table 136. Market Position of Manufacturers in Thickeners, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 137. Head Office and Thickeners Production Site of Key Manufacturer

Table 138. Thickeners Market: Company Product Type Footprint

Table 139. Thickeners Market: Company Product Application Footprint

Table 140. Thickeners New Market Entrants and Barriers to Market Entry

Table 141. Thickeners Mergers, Acquisition, Agreements, and Collaborations

Table 142. Global Thickeners Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 143. Global Thickeners Sales Quantity by Region (2021-2026) & (K MT)

Table 144. Global Thickeners Sales Quantity by Region (2027-2032) & (K MT)

Table 145. Global Thickeners Consumption Value by Region (2021-2026) & (USD Million)

Table 146. Global Thickeners Consumption Value by Region (2027-2032) & (USD Million)

Table 147. Global Thickeners Average Price by Region (2021-2026) & (USD/MT)

Table 148. Global Thickeners Average Price by Region (2027-2032) & (USD/MT)

Table 149. Global Thickeners Sales Quantity by Type (2021-2026) & (K MT)

Table 150. Global Thickeners Sales Quantity by Type (2027-2032) & (K MT)

Table 151. Global Thickeners Consumption Value by Type (2021-2026) & (USD Million)

Table 152. Global Thickeners Consumption Value by Type (2027-2032) & (USD Million)

Table 153. Global Thickeners Average Price by Type (2021-2026) & (USD/MT)

Table 154. Global Thickeners Average Price by Type (2027-2032) & (USD/MT)

Table 155. Global Thickeners Sales Quantity by Application (2021-2026) & (K MT)

Table 156. Global Thickeners Sales Quantity by Application (2027-2032) & (K MT)

Table 157. Global Thickeners Consumption Value by Application (2021-2026) & (USD Million)

Table 158. Global Thickeners Consumption Value by Application (2027-2032) & (USD Million)

Million)

Table 159. Global Thickeners Average Price by Application (2021-2026) & (USD/MT)

Table 160. Global Thickeners Average Price by Application (2027-2032) & (USD/MT)

Table 161. North America Thickeners Sales Quantity by Type (2021-2026) & (K MT)

Table 162. North America Thickeners Sales Quantity by Type (2027-2032) & (K MT)

Table 163. North America Thickeners Sales Quantity by Application (2021-2026) & (K MT)

Table 164. North America Thickeners Sales Quantity by Application (2027-2032) & (K MT)

Table 165. North America Thickeners Sales Quantity by Country (2021-2026) & (K MT)

Table 166. North America Thickeners Sales Quantity by Country (2027-2032) & (K MT)

Table 167. North America Thickeners Consumption Value by Country (2021-2026) & (USD Million)

Table 168. North America Thickeners Consumption Value by Country (2027-2032) & (USD Million)

Table 169. Europe Thickeners Sales Quantity by Type (2021-2026) & (K MT)

Table 170. Europe Thickeners Sales Quantity by Type (2027-2032) & (K MT)

Table 171. Europe Thickeners Sales Quantity by Application (2021-2026) & (K MT)

Table 172. Europe Thickeners Sales Quantity by Application (2027-2032) & (K MT)

Table 173. Europe Thickeners Sales Quantity by Country (2021-2026) & (K MT)

Table 174. Europe Thickeners Sales Quantity by Country (2027-2032) & (K MT)

Table 175. Europe Thickeners Consumption Value by Country (2021-2026) & (USD Million)

Table 176. Europe Thickeners Consumption Value by Country (2027-2032) & (USD Million)

Table 177. Asia-Pacific Thickeners Sales Quantity by Type (2021-2026) & (K MT)

Table 178. Asia-Pacific Thickeners Sales Quantity by Type (2027-2032) & (K MT)

Table 179. Asia-Pacific Thickeners Sales Quantity by Application (2021-2026) & (K MT)

Table 180. Asia-Pacific Thickeners Sales Quantity by Application (2027-2032) & (K MT)

Table 181. Asia-Pacific Thickeners Sales Quantity by Region (2021-2026) & (K MT)

Table 182. Asia-Pacific Thickeners Sales Quantity by Region (2027-2032) & (K MT)

Table 183. Asia-Pacific Thickeners Consumption Value by Region (2021-2026) & (USD Million)

Table 184. Asia-Pacific Thickeners Consumption Value by Region (2027-2032) & (USD Million)

Table 185. South America Thickeners Sales Quantity by Type (2021-2026) & (K MT)

Table 186. South America Thickeners Sales Quantity by Type (2027-2032) & (K MT)

Table 187. South America Thickeners Sales Quantity by Application (2021-2026) & (K MT)

Table 188. South America Thickeners Sales Quantity by Application (2027-2032) & (K MT)

Table 189. South America Thickeners Sales Quantity by Country (2021-2026) & (K MT)

Table 190. South America Thickeners Sales Quantity by Country (2027-2032) & (K MT)

Table 191. South America Thickeners Consumption Value by Country (2021-2026) & (USD Million)

Table 192. South America Thickeners Consumption Value by Country (2027-2032) & (USD Million)

Table 193. Middle East & Africa Thickeners Sales Quantity by Type (2021-2026) & (K MT)

Table 194. Middle East & Africa Thickeners Sales Quantity by Type (2027-2032) & (K MT)

Table 195. Middle East & Africa Thickeners Sales Quantity by Application (2021-2026) & (K MT)

Table 196. Middle East & Africa Thickeners Sales Quantity by Application (2027-2032) & (K MT)

Table 197. Middle East & Africa Thickeners Sales Quantity by Country (2021-2026) & (K MT)

Table 198. Middle East & Africa Thickeners Sales Quantity by Country (2027-2032) & (K MT)

Table 199. Middle East & Africa Thickeners Consumption Value by Country (2021-2026) & (USD Million)

Table 200. Middle East & Africa Thickeners Consumption Value by Country (2027-2032) & (USD Million)

Table 201. Thickeners Raw Material

Table 202. Key Manufacturers of Thickeners Raw Materials

Table 203. Thickeners Typical Distributors

Table 204. Thickeners Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Thickeners Picture
- Figure 2. Global Thickeners Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Thickeners Revenue Market Share by Type in 2025
- Figure 4. Inorganic Thickener Examples
- Figure 5. Cellulose Ether Examples
- Figure 6. Synthetic Polymer Examples
- Figure 7. Natural Polymer and Its Derivatives Examples
- Figure 8. Global Thickeners Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 9. Global Thickeners Revenue Market Share by Application in 2025
- Figure 10. Food & Beverages Examples
- Figure 11. Paints & Coatings Examples
- Figure 12. Cosmetics Examples
- Figure 13. Medicine Examples
- Figure 14. Detergent Examples
- Figure 15. Other Examples
- Figure 16. Global Thickeners Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 17. Global Thickeners Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 18. Global Thickeners Sales Quantity (2021-2032) & (K MT)
- Figure 19. Global Thickeners Price (2021-2032) & (USD/MT)
- Figure 20. Global Thickeners Sales Quantity Market Share by Manufacturer in 2025
- Figure 21. Global Thickeners Revenue Market Share by Manufacturer in 2025
- Figure 22. Producer Shipments of Thickeners by Manufacturer Sales (\$MM) and Market Share (%): 2025
- Figure 23. Top 3 Thickeners Manufacturer (Revenue) Market Share in 2025
- Figure 24. Top 6 Thickeners Manufacturer (Revenue) Market Share in 2025
- Figure 25. Global Thickeners Sales Quantity Market Share by Region (2021-2032)
- Figure 26. Global Thickeners Consumption Value Market Share by Region (2021-2032)
- Figure 27. North America Thickeners Consumption Value (2021-2032) & (USD Million)
- Figure 28. Europe Thickeners Consumption Value (2021-2032) & (USD Million)
- Figure 29. Asia-Pacific Thickeners Consumption Value (2021-2032) & (USD Million)
- Figure 30. South America Thickeners Consumption Value (2021-2032) & (USD Million)
- Figure 31. Middle East & Africa Thickeners Consumption Value (2021-2032) & (USD Million)

- Figure 32. Global Thickeners Sales Quantity Market Share by Type (2021-2032)
- Figure 33. Global Thickeners Consumption Value Market Share by Type (2021-2032)
- Figure 34. Global Thickeners Average Price by Type (2021-2032) & (USD/MT)
- Figure 35. Global Thickeners Sales Quantity Market Share by Application (2021-2032)
- Figure 36. Global Thickeners Revenue Market Share by Application (2021-2032)
- Figure 37. Global Thickeners Average Price by Application (2021-2032) & (USD/MT)
- Figure 38. North America Thickeners Sales Quantity Market Share by Type (2021-2032)
- Figure 39. North America Thickeners Sales Quantity Market Share by Application (2021-2032)
- Figure 40. North America Thickeners Sales Quantity Market Share by Country (2021-2032)
- Figure 41. North America Thickeners Consumption Value Market Share by Country (2021-2032)
- Figure 42. United States Thickeners Consumption Value (2021-2032) & (USD Million)
- Figure 43. Canada Thickeners Consumption Value (2021-2032) & (USD Million)
- Figure 44. Mexico Thickeners Consumption Value (2021-2032) & (USD Million)
- Figure 45. Europe Thickeners Sales Quantity Market Share by Type (2021-2032)
- Figure 46. Europe Thickeners Sales Quantity Market Share by Application (2021-2032)
- Figure 47. Europe Thickeners Sales Quantity Market Share by Country (2021-2032)
- Figure 48. Europe Thickeners Consumption Value Market Share by Country (2021-2032)
- Figure 49. Germany Thickeners Consumption Value (2021-2032) & (USD Million)
- Figure 50. France Thickeners Consumption Value (2021-2032) & (USD Million)
- Figure 51. United Kingdom Thickeners Consumption Value (2021-2032) & (USD Million)
- Figure 52. Russia Thickeners Consumption Value (2021-2032) & (USD Million)
- Figure 53. Italy Thickeners Consumption Value (2021-2032) & (USD Million)
- Figure 54. Asia-Pacific Thickeners Sales Quantity Market Share by Type (2021-2032)
- Figure 55. Asia-Pacific Thickeners Sales Quantity Market Share by Application (2021-2032)
- Figure 56. Asia-Pacific Thickeners Sales Quantity Market Share by Region (2021-2032)
- Figure 57. Asia-Pacific Thickeners Consumption Value Market Share by Region (2021-2032)
- Figure 58. China Thickeners Consumption Value (2021-2032) & (USD Million)
- Figure 59. Japan Thickeners Consumption Value (2021-2032) & (USD Million)
- Figure 60. South Korea Thickeners Consumption Value (2021-2032) & (USD Million)
- Figure 61. India Thickeners Consumption Value (2021-2032) & (USD Million)
- Figure 62. Southeast Asia Thickeners Consumption Value (2021-2032) & (USD Million)
- Figure 63. Australia Thickeners Consumption Value (2021-2032) & (USD Million)
- Figure 64. South America Thickeners Sales Quantity Market Share by Type

(2021-2032)

Figure 65. South America Thickeners Sales Quantity Market Share by Application

(2021-2032)

Figure 66. South America Thickeners Sales Quantity Market Share by Country

(2021-2032)

Figure 67. South America Thickeners Consumption Value Market Share by Country

(2021-2032)

Figure 68. Brazil Thickeners Consumption Value (2021-2032) & (USD Million)

Figure 69. Argentina Thickeners Consumption Value (2021-2032) & (USD Million)

Figure 70. Middle East & Africa Thickeners Sales Quantity Market Share by Type

(2021-2032)

Figure 71. Middle East & Africa Thickeners Sales Quantity Market Share by Application

(2021-2032)

Figure 72. Middle East & Africa Thickeners Sales Quantity Market Share by Country

(2021-2032)

Figure 73. Middle East & Africa Thickeners Consumption Value Market Share by

Country (2021-2032)

Figure 74. Turkey Thickeners Consumption Value (2021-2032) & (USD Million)

Figure 75. Egypt Thickeners Consumption Value (2021-2032) & (USD Million)

Figure 76. Saudi Arabia Thickeners Consumption Value (2021-2032) & (USD Million)

Figure 77. South Africa Thickeners Consumption Value (2021-2032) & (USD Million)

Figure 78. Thickeners Market Drivers

Figure 79. Thickeners Market Restraints

Figure 80. Thickeners Market Trends

Figure 81. Porters Five Forces Analysis

Figure 82. Manufacturing Cost Structure Analysis of Thickeners in 2025

Figure 83. Manufacturing Process Analysis of Thickeners

Figure 84. Thickeners Industrial Chain

Figure 85. Sales Channel: Direct to End-User vs Distributors

Figure 86. Direct Channel Pros & Cons

Figure 87. Indirect Channel Pros & Cons

Figure 88. Methodology

Figure 89. Research Process and Data Source

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