

Global Thickener Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Thickener market size was valued at USD 6685.9 million in 2023 and is forecast to a readjusted size of USD 8257.8 million by 2030 with a CAGR of 3.1% during review period.

Thickeners are substances added to solutions to increase the viscosity of the liquid without significantly affecting its taste and other properties. The type and quantity of thickener depends on the nature of the final product. Thickeners are usually grouped as food-grade thickeners and non-food grade thickeners. They are further segmented on the basis of raw material into mineral thickeners and hydrocolloid thickeners.

Global Thickener key players include Ingredion, CP Kelco, Ashland, Akzo Nobel, DuPont, etc. Global top five manufacturers hold a share over 20%.

Asia Pacific is the largest market, with a share over 35%, followed by Europe, and North America, both have a share about 40 percent.

In terms of product, Cellulose Ether is the largest segment, with a share over 40%. And in terms of application, the largest application is Food and Beverages, followed by Paints and Coatings, Detergent, Papermaking, etc.

The Global Info Research report includes an overview of the development of the Thickener industry chain, the market status of Food and Beverages (Inorganic Thickener, Cellulose Ether), Paints and Coatings (Inorganic Thickener, Cellulose Ether), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Thickener.

Regionally, the report analyzes the Thickener markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Thickener market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Thickener market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Thickener industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Inorganic Thickener, Cellulose Ether).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Thickener market.

Regional Analysis: The report involves examining the Thickener market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Thickener market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Thickener:

Company Analysis: Report covers individual Thickener manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Thickener. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Food and Beverages, Paints and Coatings).

Technology Analysis: Report covers specific technologies relevant to Thickener. It assesses the current state, advancements, and potential future developments in Thickener areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Thickener market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Thickener market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Inorganic Thickener

Cellulose Ether

Synthetic Polymer

Natural Polymer and Its Derivatives

Others

Market segment by Application

Food and Beverages

Paints and Coatings

Papermaking

Textile

Medicine

Detergent

Other

Major players covered

Ashland

ADM

CP Kelco

FMC Corp

Cargill

BASF

DuPont

Dow

Ingredion

Akzo Nobel

Celanese

Eastman

PPG

Lubrizol

Henkel

Tate & Lyle

Grace

PQ Corp

Kerry

DSM

BYK

Elementis

Fufeng

Meihua

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Thickener product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thickener, with price, sales, revenue and global market share of Thickener from 2019 to 2024.

Chapter 3, the Thickener competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thickener breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Thickener market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thickener.

Chapter 14 and 15, to describe Thickener sales channel, distributors, customers, research findings and conclusion.

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