

Global Thick Layer Photoresists Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

Thick film lithography refers to the process used to make thick film of photoresist; thick film refers to 5 to 100 microns. Thick layer photoresists (thick-film photoresists) cover the positive layer photoresists and negative photoresists, mainly used for semiconductor Packaging process.

According to our (Global Info Research) latest study, the global Thick Layer Photoresists market size was valued at US\$ 143 million in 2023 and is forecast to a readjusted size of USD 209 million by 2030 with a CAGR of 5.6% during review period.

The global key manufacturers of thick layer photoresists include JSR, TOKYO OHKA KOGYO CO. The top three manufacturers together account for about 70% of the market share, with the largest manufacturer being Merck KGaA (AZ), accounting for 25%. The global origins are mainly located in Japan, North America, Europe, China, Taiwan (CHina), South Korea, etc., of which Japan is the largest production region with a market share of 57%. In terms of its category, the products are divided into thick film positive photoresist and thick film negative photoresist, with the former occupying the major market with a share of over 60%. In terms of application, the flip chip (FC) is the top application area with a market share of 48%, followed by wafer-level packaging.

This report is a detailed and comprehensive analysis for global Thick Layer Photoresists market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some



of the selected leaders for the year 2024, are provided.

Key Features:

Global Thick Layer Photoresists market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Tons), 2019-2030

Global Thick Layer Photoresists market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Tons), 2019-2030

Global Thick Layer Photoresists market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Tons), 2019-2030

Global Thick Layer Photoresists market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Tons), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Thick Layer Photoresists

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Thick Layer Photoresists market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include JSR, TOKYO OHKA KOGYO CO., LTD. (TOK), Merck KGaA (AZ), DuPont, Shin-Etsu, Allresist, Futurrex, KemLab™ Inc, Youngchang Chemical, Everlight Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation



Thick Layer Photoresists market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market	segment by Type
	Thick Film Positive Photoresists
	Thick Film Negative Photoresists
Market	segment by Application
	Wafer-Level Packaging
	Flip Chip (FC)
	Others
Major players covered	
	JSR
	TOKYO OHKA KOGYO CO., LTD. (TOK)
	Merck KGaA (AZ)
	DuPont
	Shin-Etsu
	Allresist
	Futurrex
	KemLab™ Inc



Youngchang Chemical

Everlight Chemical

Crystal Clear Electronic Material

Kempur Microelectronics Inc

Xuzhou B & C Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Thick Layer Photoresists product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thick Layer Photoresists, with price, sales quantity, revenue, and global market share of Thick Layer Photoresists from 2019 to 2024.

Chapter 3, the Thick Layer Photoresists competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thick Layer Photoresists breakdown data are shown at the regional



level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024.and Thick Layer Photoresists market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thick Layer Photoresists.

Chapter 14 and 15, to describe Thick Layer Photoresists sales channel, distributors, customers, research findings and conclusion.



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