

Global Thermostatic Steam Traps Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Thermostatic Steam Traps market size is expected to reach \$ 498 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

In 2025, global Thermostatic Steam Trap production reached approximately 2.31 million units with average price of 161 USD/Unit.

Thermostatic steam traps are temperature-responsive devices designed to automatically discharge condensate and air from steam systems while minimizing the loss of live steam. Their operating principle is based on the temperature difference between steam and condensate. Major product types include balanced-pressure traps, capsule traps, bellows-type traps, bimetallic traps, and liquid-expansion traps. When condensate temperature falls below the saturated steam temperature, the valve opens and discharges condensate. When hot steam enters the trap, the temperature-sensitive element expands or deforms, causing the valve to close. Thermostatic steam traps are compact and offer good air-venting performance. They are widely used in steam tracing lines, steam mains, sterilization equipment, food-processing systems, pharmaceutical equipment, heat exchangers, and clean-steam applications.

The upstream segment of the thermostatic steam trap industry includes stainless steel, carbon steel, cast iron, copper alloys, springs, capsules, bimetallic elements, bellows, seals, valve seats, and connection components. Midstream manufacturers are responsible for valve-body design, precision casting or forging, machining, temperature-sensitive element manufacturing, welding, assembly, pressure testing, leakage testing, and condensate-discharge testing. Products are developed according to operating temperature, pressure, nominal size, connection type, and hygiene requirements. Downstream customers include petrochemical companies, food and beverage

processors, pharmaceutical manufacturers, biotechnology companies, textile mills, paper producers, HVAC contractors, steam-tracing operators, and steam-system engineering firms. Sales channels typically include OEM supply, direct project sales, industrial distributors, and aftermarket replacement networks.

The global thermostatic steam trap market is expected to maintain steady growth over the coming years. These products are particularly suitable for applications requiring rapid air venting, controlled subcooling, or hygienic steam handling. Demand is supported by steam-tracing systems, food and beverage processing, pharmaceutical manufacturing, biotechnology facilities, HVAC systems, and clean-steam installations. As industrial users continue to improve energy efficiency, reduce steam leakage, and optimize maintenance practices, the adoption of reliable thermostatic steam traps is expected to increase.

Future product development will focus on corrosion-resistant materials, hygienic construction, more accurate condensate-discharge temperature control, and easier maintenance. Balanced-pressure and capsule-type traps are expected to retain a significant market share, while stainless-steel sanitary models will see stronger demand in pharmaceutical, food-processing, and clean-steam applications. Asia-Pacific will remain an important growth region, supported by manufacturing expansion and new industrial steam-system investments. North America, Europe, and Japan will mainly benefit from replacement demand, energy-efficiency retrofits, and upgrades toward higher-end hygienic products. Overall, the market has a resilient aftermarket foundation and will continue to benefit from industrial energy-saving initiatives and more precise process control.

This report studies the global Thermostatic Steam Traps production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Thermostatic Steam Traps and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Thermostatic Steam Traps that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Thermostatic Steam Traps total production and demand, 2021-2032, (K Units)
Global Thermostatic Steam Traps total production value, 2021-2032, (USD Million)

Global Thermostatic Steam Traps production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Thermostatic Steam Traps consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Thermostatic Steam Traps domestic production, consumption, key domestic manufacturers and share

Global Thermostatic Steam Traps production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Thermostatic Steam Traps production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Thermostatic Steam Traps production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Thermostatic Steam Traps market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Spirax Group plc (United Kingdom), Armstrong International, Inc. (United States), Emerson Electric Co. (United States), Xylem Inc. (United States), Richards Industries (United States), Watson McDaniel Company (United States), ThermaFlo Incorporated (United States), Colton Industries (Canada), Velan Inc. (Canada), ARI-Armaturen Albert Richter GmbH & Co. KG (Germany), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Thermostatic Steam Traps market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Thermostatic Steam Traps Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Thermostatic Steam Traps Market, Segmentation by Type:

Cast Iron Steam Traps

Carbon Steel Steam Traps

Stainless Steel Steam Traps

Alloy Steel Steam Traps

Others

Global Thermostatic Steam Traps Market, Segmentation by Pressure:

? 1.6 MPa

> 1.6 MPa and ? 4.0 MPa

> 4.0 MPa

Global Thermostatic Steam Traps Market, Segmentation by Connection:

Threaded

Flanged

Welded

Other Connections

Global Thermostatic Steam Traps Market, Segmentation by Application:

Oil & Petrochemical

Power Industry

Pharmaceutical

Food & Beverage

Pulp & Paper

General Industry

Others

Companies Profiled:

Spirax Group plc (United Kingdom)

Armstrong International, Inc. (United States)

Emerson Electric Co. (United States)

Xylem Inc. (United States)

Richards Industrials (United States)

Watson McDaniel Company (United States)

ThermaFlo Incorporated (United States)

Colton Industries (Canada)

Velan Inc. (Canada)

ARI-Armaturen Albert Richter GmbH & Co. KG (Germany)

Valsteam ADCA Engineering S.A. (Portugal)

Ayvaz (Türkiye)

Forbes Marshall Pvt. Ltd. (India)

Thermax Limited (India)

Pennant Engineering Pvt. Ltd. (India)

Uni Klinger Limited (India)

TLV Co., Ltd. (Japan)

MIYAWAKI Inc. (Japan)

VENN Co., Ltd. (Japan)

Yoshitake Inc. (Japan)

Huai An Hardware Co., Ltd. / DSC (Taiwan, China)

Yingqiao Machinery Manufacture Co., Ltd. (China)

Gansu Hongfeng Machinery Co., Ltd. (China)

Beijing Water-Dispersing Valve Factory (China)

Zhejiang Lonze Valve Co., Ltd. (China)

Newton Fluid Technology Co., Ltd. / VMV (China)

Key Questions Answered:

1. How big is the global Thermostatic Steam Traps market?
2. What is the demand of the global Thermostatic Steam Traps market?
3. What is the year over year growth of the global Thermostatic Steam Traps market?
4. What is the production and production value of the global Thermostatic Steam Traps market?
5. Who are the key producers in the global Thermostatic Steam Traps market?
6. What are the growth factors driving the market demand?

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