

Global Thermostatic Steam Traps Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Thermostatic Steam Traps market size was valued at US\$ 382 million in 2025 and is forecast to a readjusted size of US\$ 498 million by 2032 with a CAGR of 4.0% during review period.

In 2025, global Thermostatic Steam Trap production reached approximately 2.31 million units with average price of 161 USD/Unit.

Thermostatic steam traps are temperature-responsive devices designed to automatically discharge condensate and air from steam systems while minimizing the loss of live steam. Their operating principle is based on the temperature difference between steam and condensate. Major product types include balanced-pressure traps, capsule traps, bellows-type traps, bimetallic traps, and liquid-expansion traps. When condensate temperature falls below the saturated steam temperature, the valve opens and discharges condensate. When hot steam enters the trap, the temperature-sensitive element expands or deforms, causing the valve to close. Thermostatic steam traps are compact and offer good air-venting performance. They are widely used in steam tracing lines, steam mains, sterilization equipment, food-processing systems, pharmaceutical equipment, heat exchangers, and clean-steam applications.

The upstream segment of the thermostatic steam trap industry includes stainless steel, carbon steel, cast iron, copper alloys, springs, capsules, bimetallic elements, bellows, seals, valve seats, and connection components. Midstream manufacturers are responsible for valve-body design, precision casting or forging, machining, temperature-sensitive element manufacturing, welding, assembly, pressure testing, leakage testing, and condensate-discharge testing. Products are developed according to operating

temperature, pressure, nominal size, connection type, and hygiene requirements. Downstream customers include petrochemical companies, food and beverage processors, pharmaceutical manufacturers, biotechnology companies, textile mills, paper producers, HVAC contractors, steam-tracing operators, and steam-system engineering firms. Sales channels typically include OEM supply, direct project sales, industrial distributors, and aftermarket replacement networks.

The global thermostatic steam trap market is expected to maintain steady growth over the coming years. These products are particularly suitable for applications requiring rapid air venting, controlled subcooling, or hygienic steam handling. Demand is supported by steam-tracing systems, food and beverage processing, pharmaceutical manufacturing, biotechnology facilities, HVAC systems, and clean-steam installations. As industrial users continue to improve energy efficiency, reduce steam leakage, and optimize maintenance practices, the adoption of reliable thermostatic steam traps is expected to increase.

Future product development will focus on corrosion-resistant materials, hygienic construction, more accurate condensate-discharge temperature control, and easier maintenance. Balanced-pressure and capsule-type traps are expected to retain a significant market share, while stainless-steel sanitary models will see stronger demand in pharmaceutical, food-processing, and clean-steam applications. Asia-Pacific will remain an important growth region, supported by manufacturing expansion and new industrial steam-system investments. North America, Europe, and Japan will mainly benefit from replacement demand, energy-efficiency retrofits, and upgrades toward higher-end hygienic products. Overall, the market has a resilient aftermarket foundation and will continue to benefit from industrial energy-saving initiatives and more precise process control.

This report is a detailed and comprehensive analysis for global Thermostatic Steam Traps market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Thermostatic Steam Traps market size and forecasts, in consumption value (\$

Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Thermostatic Steam Traps market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Thermostatic Steam Traps market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Thermostatic Steam Traps market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Thermostatic Steam Traps

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Thermostatic Steam Traps market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Spirax Group plc (United Kingdom), Armstrong International, Inc. (United States), Emerson Electric Co. (United States), Xylem Inc. (United States), Richards Industrials (United States), Watson McDaniel Company (United States), ThermaFlo Incorporated (United States), Colton Industries (Canada), Velan Inc. (Canada), ARI-Armaturen Albert Richter GmbH & Co. KG (Germany), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Thermostatic Steam Traps market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cast Iron Steam Traps

Carbon Steel Steam Traps

Stainless Steel Steam Traps

Alloy Steel Steam Traps

Others

Market segment by Pressure

? 1.6 MPa

> 1.6 MPa and ? 4.0 MPa

> 4.0 MPa

Market segment by Connection

Threaded

Flanged

Welded

Other Connections

Market segment by Application

Oil & Petrochemical

Power Industry

Pharmaceutical

Food & Beverage

Pulp & Paper

General Industry

Others

Major players covered

Spirax Group plc (United Kingdom)

Armstrong International, Inc. (United States)

Emerson Electric Co. (United States)

Xylem Inc. (United States)

Richards Industrials (United States)

Watson McDaniel Company (United States)

ThermaFlo Incorporated (United States)

Colton Industries (Canada)

Velan Inc. (Canada)

ARI-Armaturen Albert Richter GmbH & Co. KG (Germany)

Valsteam ADCA Engineering S.A. (Portugal)

Ayvaz (Türkiye)

Forbes Marshall Pvt. Ltd. (India)

Thermax Limited (India)

Pennant Engineering Pvt. Ltd. (India)

Uni Klinger Limited (India)

TLV Co., Ltd. (Japan)

MIYAWAKI Inc. (Japan)

VENN Co., Ltd. (Japan)

Yoshitake Inc. (Japan)

Huai An Hardware Co., Ltd. / DSC (Taiwan, China)

Yingqiao Machinery Manufacture Co., Ltd. (China)

Gansu Hongfeng Machinery Co., Ltd. (China)

Beijing Water-Dispersing Valve Factory (China)

Zhejiang Lonze Valve Co., Ltd. (China)

Newton Fluid Technology Co., Ltd. / VMV (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Thermostatic Steam Traps product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thermostatic Steam Traps, with price, sales quantity, revenue, and global market share of Thermostatic Steam Traps from 2021 to 2026.

Chapter 3, the Thermostatic Steam Traps competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thermostatic Steam Traps breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Thermostatic Steam Traps market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thermostatic Steam Traps.

Chapter 14 and 15, to describe Thermostatic Steam Traps sales channel, distributors, customers, research findings and conclusion.

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