

Global Thermostatic Baths Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Thermostatic Baths market size was valued at US\$ 576 million in 2025 and is forecast to a readjusted size of US\$ 794 million by 2032 with a CAGR of 4.9% during review period.

A thermostatic bath is a precision instrument designed to establish and maintain a precisely controlled, stable temperature environment within a liquid medium. Its core function is to hold a bath fluid—such as water, oil, or a specialized synthetic liquid—at a user-defined setpoint with high accuracy and uniformity. This is achieved through an integrated system comprising a heating and/or cooling unit, a high-precision temperature sensor (e.g., a PT100 probe), and a microprocessor-based controller, most commonly employing a PID (Proportional-Integral-Derivative) algorithm. The controller continuously compares the measured fluid temperature to the target setpoint and dynamically adjusts the power output to the heater or cooler in a closed feedback loop, thereby compensating for thermal losses or load changes. A crucial internal circulation pump actively moves the bath fluid to eliminate temperature gradients, ensuring exceptional spatial homogeneity. The effective operating range of the bath is fundamentally determined by the thermal properties of the chosen fluid, enabling applications from sub-ambient to high-temperature processes. The primary purpose of a thermostatic bath is to provide a reliable and consistent thermal condition for a wide array of scientific and industrial tasks, including sample incubation, calibration of temperature sensors, chemical synthesis, viscosity testing, and controlling the temperature of external apparatus via fluid circulation.

In 2025, global shipments of laboratory thermostatic baths and bath circulators (including general-purpose water baths, circulating/heating baths, and refrigerated

circulating baths) were reasonably estimated at about 0.20–0.28 million units. On an ex-factory basis (FOB-like net selling price), unit pricing typically ranged from roughly USD 700 to 6,500 per unit, with mainstream transaction averages around USD 2,200–2,800 per unit.

Thermostatic baths and circulators are moving beyond basic lab heating tools and increasingly function as temperature-control platforms that underpin repeatability and quality system performance. Across life science and biopharma R&D, clinical and QC testing, and materials or chemistry validation workflows, tighter expectations for temperature stability and uniformity are driving adoption of higher-performance, wider-range systems with recirculation capability for both internal and external temperature-control tasks.

This opportunity comes with higher requirements for safety boundaries and operational discipline. Bath fluids differ materially in their safe operating windows and maintenance complexity, making dry-run protection, over-temperature protection, and long-term stability central to procurement decisions. In parallel, some users evaluate liquid baths against dry-block alternatives depending on throughput needs and uncertainty targets, pushing continuous innovation in uniformity, control performance, and usability.

On the demand side, models with external circulation interfaces align better with jacketed vessels, lab-scale process simulation, and test benches. Interest is also shifting toward lower-temperature and wider-range configurations, while accessories and services are gaining weight, including evaporation and contamination mitigation options, traceability-oriented calibration support, spare parts, and maintenance programs, accelerating a bundle-like delivery of equipment plus accessories plus services.

This report is a detailed and comprehensive analysis for global Thermostatic Baths market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Size and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Thermostatic Baths market size and forecasts, in consumption value (\$ Million),

sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Thermostatic Baths market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Thermostatic Baths market size and forecasts, by Size and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Thermostatic Baths market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Thermostatic Baths

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Thermostatic Baths market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shanghai Boxun Medical Biological Instrument Co., Ltd., Shanghai Yiheng Scientific Instrument Co., Ltd., Tianjin Taisite Instrument Co., Ltd., Shanghai Jinghong Laboratory Instrument Co., Ltd., Changzhou Jintan Jingda Instrument Manufacturing Co., Ltd., Guohua (Changzhou) Instrument Manufacturing Co., Ltd., Gongyi YuHua Instrument Co., Ltd., Changzhou Jintan Kexing Instrument Factory, Shanghai Yarong Biochemical Instrument Factory, FAITHFUL Instrument (Hebei) Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Thermostatic Baths market is split by Size and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Size, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Size

General Water Baths

Circulating Baths

Shaking Baths

Others

Market segment by Capacity

Below 10 Liters

10 to 30 Liters

Above 30 Liters

Market segment by Control Technology

PID Control

Microprocessor Control

Others

Market segment by End-user Industry

Pharmaceuticals and Biotechnology

Chemical and Petrochemical

Food and Beverage

Others

Market segment by Application

Research and Laboratory

Industrial Processes

Others

Major players covered

Shanghai Boxun Medical Biological Instrument Co., Ltd.

Shanghai Yiheng Scientific Instrument Co., Ltd.

Tianjin Taisite Instrument Co., Ltd.

Shanghai Jinghong Laboratory Instrument Co., Ltd.

Changzhou Jintan Jingda Instrument Manufacturing Co., Ltd.

Guohua (Changzhou) Instrument Manufacturing Co., Ltd.

Gongyi YuHua Instrument Co., Ltd.

Changzhou Jintan Kexing Instrument Factory

Shanghai Yarong Biochemical Instrument Factory

FAITHFUL Instrument (Hebei) Co., Ltd.

JULABO GmbH

LAUDA Dr. R. Wobser GmbH & Co. KG

Peter Huber K?ltemaschinenbau SE

IKA-Werke GmbH & Co. KG

Memmert GmbH + Co. KG

Grant Instruments (Cambridge) Ltd

Yamato Scientific Co., Ltd.

Tokyo Rikakikai Co., Ltd. (EYELA)

JeioTech Co., Ltd.

J.P. Selecta, S.A.

FALC Instruments S.r.l.

Thermo Fisher Scientific Inc.

PolyScience

Sheldon Manufacturing, Inc. (SHEL LAB)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Thermostatic Baths product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thermostatic Baths, with price, sales quantity, revenue, and global market share of Thermostatic Baths from 2021 to 2026.

Chapter 3, the Thermostatic Baths competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thermostatic Baths breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Size and by Application, with sales market share and growth rate by Size, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Thermostatic Baths market forecast, by regions, by Size, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thermostatic Baths.

Chapter 14 and 15, to describe Thermostatic Baths sales channel, distributors, customers, research findings and conclusion.

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