

# Global Thermostat Metal Strips Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Thermostat Metal Strips market size is expected to reach \$ 245 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

Thermostat Metal Strips are functional composite materials manufactured by bonding two metals or alloys with significantly different coefficients of thermal expansion through precision roll bonding, diffusion bonding, and heat-treatment processes. They are primarily supplied in strip form and can be further processed into sheets, discs, spiral elements, and other temperature-actuated components. Their operating principle is based on the differential thermal expansion between the bonded layers, which generates controlled bending, deflection, or snap action in response to temperature changes, thereby enabling temperature sensing, compensation, and mechanical actuation. These materials are widely used in thermostats, thermal protectors, circuit breakers, relays, household appliance temperature-control assemblies, automotive thermal management systems, and industrial instruments. Upstream raw materials mainly include copper-based alloys, iron-nickel low-expansion alloys, nickel-based or manganese-copper-nickel functional alloy strips, as well as surface-treatment chemicals, auxiliary solder materials, and selected coating materials. Downstream customers are primarily manufacturers of thermostats, thermal relays, circuit breakers, appliance temperature-control devices, and automotive electronic thermal management components. On an ex-factory price basis, global production capacity of thermostat metal strips is estimated at about 10,200 tons in 2025, with market sales of around 6,820 tons, an average selling price of about USD 21.8/kg, and industry gross margins generally in the range of 18%-30%.

The thermostat metal strips market is currently in a stage of steady development based on a mature material system. Its underlying logic is characterized more by broad

application coverage, continuous performance refinement, and structural upgrading than by short-term explosive growth. Demand is supported by a diversified downstream base including household appliances, electrical protection devices, industrial controls, automotive systems, HVAC equipment, and selected instrumentation applications. This diversified demand structure provides a certain level of resilience against fluctuations in any single end market. At the same time, competition is increasingly shifting away from pure price competition toward comprehensive capabilities in alloy design, bonding quality, heat-treatment control, precision slitting, and downstream processing support, as end users place greater emphasis on temperature accuracy, actuation consistency, fatigue resistance, and long-term reliability. Overall, the industry has entered a stage in which performance optimization, customer stickiness, and manufacturing stability have become the core competitive factors.

Looking ahead, the industry is expected to continue benefiting from rising requirements for safety, energy efficiency, and thermal management precision across end-use equipment. Traditional applications such as household appliances, circuit breakers, thermal protectors, and industrial instruments will remain the core demand base, while automotive electrification, component miniaturization, system integration, and increasingly complex thermal management needs are pushing the material toward tighter consistency, thinner gauges, more stable actuation curves, and stronger customization capabilities. Although electronic control solutions may replace conventional electromechanical temperature-control components in certain high-end applications, thermostat metal strips are likely to retain strong relevance across a broad range of mid-range and durable-use applications because of their simple structure, direct response mechanism, controllable cost, and independence from complex circuit architectures.

The major growth drivers of the market are relatively clear. Long-term demand for temperature sensing and overheating protection remains firmly in place across appliances, HVAC systems, electrical protection equipment, automotive thermal management, and industrial temperature-control systems. In addition, continuous emphasis on energy efficiency, safety standards, and operational reliability is encouraging downstream customers to pay closer attention to actuation precision, lot-to-lot consistency, and service life, which favors suppliers with stronger process control and quality assurance capabilities. As a foundational functional material, thermostat metal strips can also be extended into discs, spiral elements, pre-soldered strips, and stamped actuation components, leaving room for further value creation along the supply chain. For manufacturers with stable bonding technology, alloy development expertise,

and collaborative design capability with downstream customers, the market still offers meaningful room for specialization and upgrading.

At the same time, the market faces several identifiable constraints. Volatility in upstream metals and alloy inputs such as copper, nickel, and iron-nickel materials can directly affect manufacturing costs and order profitability, while downstream customers, especially in appliances and electrical components, are often highly price sensitive, making cost pass-through difficult. In addition, thermostat metal strips require tight control over bonding-interface integrity, thickness uniformity, heat-treatment windows, and batch consistency. While the industry is not fully closed to new entrants, achieving high stability together with scalable and repeatable delivery remains challenging. Some application areas are also gradually moving toward electronic sensing, digital control, or solid-state thermal management solutions, which creates substitution pressure in selected high-end scenarios. Moreover, supply-chain realignment, regional manufacturing shifts, long customer qualification cycles, and cyclical changes in end-market demand can all constrain expansion plans and profitability. As a result, the future market is likely to show intensifying competition in lower-end segments, while concentration increases in higher-reliability and more customized product categories.

This report studies the global Thermostat Metal Strips production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Thermostat Metal Strips and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Thermostat Metal Strips that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Thermostat Metal Strips total production and demand, 2021-2032, (Tons)

Global Thermostat Metal Strips total production value, 2021-2032, (USD Million)

Global Thermostat Metal Strips production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Thermostat Metal Strips consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Thermostat Metal Strips domestic production, consumption, key domestic manufacturers and share

Global Thermostat Metal Strips production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Thermostat Metal Strips production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Thermostat Metal Strips production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Thermostat Metal Strips market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Proterial Metals, Aperam, Foshan Tongbao Electrical Precision Alloy, SUMSION, Wenzhou Hongfeng Electrical Alloy, Wickedder Group, Shivalik Bimetal Controls, Telcon Bimetals, Wenzhou Yada Bimetal, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Thermostat Metal Strips market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Thermostat Metal Strips Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Thermostat Metal Strips Market, Segmentation by Type:

Manganese-based

Nickel-based

Copper-based

Composite Reinforced

#### Global Thermostat Metal Strips Market, Segmentation by Temperature:

High Temperature

Medium Temperature

Low Temperature

#### Global Thermostat Metal Strips Market, Segmentation by Resistance:

Low Resistance Series

Medium Resistance Series

High Resistance Series

#### Global Thermostat Metal Strips Market, Segmentation by Heat Reactive:

High Sensitive ( Flexivity >  $30 \times 10^{-6}$  /?)

Medium Sensitive ( Flexivity 15~30?10<sup>(-6)</sup>/?)

Low Sensitive ( Flexivity

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Thermostat Metal Strips Introduction
- 1.2 World Thermostat Metal Strips Supply & Forecast
  - 1.2.1 World Thermostat Metal Strips Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Thermostat Metal Strips Production (2021-2032)
  - 1.2.3 World Thermostat Metal Strips Pricing Trends (2021-2032)
- 1.3 World Thermostat Metal Strips Production by Region (Based on Production Site)
  - 1.3.1 World Thermostat Metal Strips Production Value by Region (2021-2032)
  - 1.3.2 World Thermostat Metal Strips Production by Region (2021-2032)
  - 1.3.3 World Thermostat Metal Strips Average Price by Region (2021-2032)
  - 1.3.4 North America Thermostat Metal Strips Production (2021-2032)
  - 1.3.5 Europe Thermostat Metal Strips Production (2021-2032)
  - 1.3.6 China Thermostat Metal Strips Production (2021-2032)
  - 1.3.7 Japan Thermostat Metal Strips Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Thermostat Metal Strips Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Thermostat Metal Strips Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Thermostat Metal Strips Demand (2021-2032)
- 2.2 World Thermostat Metal Strips Consumption by Region
  - 2.2.1 World Thermostat Metal Strips Consumption by Region (2021-2026)
  - 2.2.2 World Thermostat Metal Strips Consumption Forecast by Region (2027-2032)
- 2.3 United States Thermostat Metal Strips Consumption (2021-2032)
- 2.4 China Thermostat Metal Strips Consumption (2021-2032)
- 2.5 Europe Thermostat Metal Strips Consumption (2021-2032)
- 2.6 Japan Thermostat Metal Strips Consumption (2021-2032)
- 2.7 South Korea Thermostat Metal Strips Consumption (2021-2032)
- 2.8 ASEAN Thermostat Metal Strips Consumption (2021-2032)
- 2.9 India Thermostat Metal Strips Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Thermostat Metal Strips Production Value by Manufacturer (2021-2026)

- 3.2 World Thermostat Metal Strips Production by Manufacturer (2021-2026)
- 3.3 World Thermostat Metal Strips Average Price by Manufacturer (2021-2026)
- 3.4 Thermostat Metal Strips Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Thermostat Metal Strips Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Thermostat Metal Strips in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Thermostat Metal Strips in 2025
- 3.6 Thermostat Metal Strips Market: Overall Company Footprint Analysis
  - 3.6.1 Thermostat Metal Strips Market: Region Footprint
  - 3.6.2 Thermostat Metal Strips Market: Company Product Type Footprint
  - 3.6.3 Thermostat Metal Strips Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Thermostat Metal Strips Production Value Comparison
  - 4.1.1 United States VS China: Thermostat Metal Strips Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Thermostat Metal Strips Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Thermostat Metal Strips Production Comparison
  - 4.2.1 United States VS China: Thermostat Metal Strips Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Thermostat Metal Strips Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Thermostat Metal Strips Consumption Comparison
  - 4.3.1 United States VS China: Thermostat Metal Strips Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Thermostat Metal Strips Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Thermostat Metal Strips Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Thermostat Metal Strips Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Thermostat Metal Strips Production Value (2021-2026)

4.4.3 United States Based Manufacturers Thermostat Metal Strips Production (2021-2026)

4.5 China Based Thermostat Metal Strips Manufacturers and Market Share

4.5.1 China Based Thermostat Metal Strips Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Thermostat Metal Strips Production Value (2021-2026)

4.5.3 China Based Manufacturers Thermostat Metal Strips Production (2021-2026)

4.6 Rest of World Based Thermostat Metal Strips Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Thermostat Metal Strips Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Thermostat Metal Strips Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Thermostat Metal Strips Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Thermostat Metal Strips Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Manganese-based

5.2.2 Nickel-based

5.2.3 Copper-based

5.2.4 Composite Reinforced

5.3 Market Segment by Type

5.3.1 World Thermostat Metal Strips Production by Type (2021-2032)

5.3.2 World Thermostat Metal Strips Production Value by Type (2021-2032)

5.3.3 World Thermostat Metal Strips Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY TEMPERATURE**

6.1 World Thermostat Metal Strips Market Size Overview by Temperature: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Temperature

6.2.1 High Temperature

6.2.2 Medium Temperature

6.2.3 Low Temperature

6.3 Market Segment by Temperature

6.3.1 World Thermostat Metal Strips Production by Temperature (2021-2032)

6.3.2 World Thermostat Metal Strips Production Value by Temperature (2021-2032)

6.3.3 World Thermostat Metal Strips Average Price by Temperature (2021-2032)

## **7 MARKET ANALYSIS BY RESISTANCE**

7.1 World Thermostat Metal Strips Market Size Overview by Resistance: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Resistance

7.2.1 Low Resistance Series

7.2.2 Medium Resistance Series

7.2.3 High Resistance Series

7.3 Market Segment by Resistance

7.3.1 World Thermostat Metal Strips Production by Resistance (2021-2032)

7.3.2 World Thermostat Metal Strips Production Value by Resistance (2021-2032)

7.3.3 World Thermostat Metal Strips Average Price by Resistance (2021-2032)

## **8 MARKET ANALYSIS BY HEAT REACTIVE**

8.1 World Thermostat Metal Strips Market Size Overview by Heat Reactive: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Heat Reactive

8.2.1 High Sensitive ( Flexivity  $> 30 \times 10^{-6}$  /?)

8.2.2 Medium Sensitive ( Flexivity  $15 \sim 30 \times 10^{-6}$  /?)

8.2.3 Low Sensitive ( Flexivity

## List Of Tables

### LIST OF TABLES

- Table 1. World Thermostat Metal Strips Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Thermostat Metal Strips Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Thermostat Metal Strips Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Thermostat Metal Strips Production Value Market Share by Region (2021-2026)
- Table 5. World Thermostat Metal Strips Production Value Market Share by Region (2027-2032)
- Table 6. World Thermostat Metal Strips Production by Region (2021-2026) & (Tons)
- Table 7. World Thermostat Metal Strips Production by Region (2027-2032) & (Tons)
- Table 8. World Thermostat Metal Strips Production Market Share by Region (2021-2026)
- Table 9. World Thermostat Metal Strips Production Market Share by Region (2027-2032)
- Table 10. World Thermostat Metal Strips Average Price by Region (2021-2026) & (US\$/kg)
- Table 11. World Thermostat Metal Strips Average Price by Region (2027-2032) & (US\$/kg)
- Table 12. Thermostat Metal Strips Major Market Trends
- Table 13. World Thermostat Metal Strips Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)
- Table 14. World Thermostat Metal Strips Consumption by Region (2021-2026) & (Tons)
- Table 15. World Thermostat Metal Strips Consumption Forecast by Region (2027-2032) & (Tons)
- Table 16. World Thermostat Metal Strips Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Thermostat Metal Strips Producers in 2025
- Table 18. World Thermostat Metal Strips Production by Manufacturer (2021-2026) & (Tons)
- Table 19. Production Market Share of Key Thermostat Metal Strips Producers in 2025
- Table 20. World Thermostat Metal Strips Average Price by Manufacturer (2021-2026) & (US\$/kg)

- Table 21. Global Thermostat Metal Strips Company Evaluation Quadrant
- Table 22. World Thermostat Metal Strips Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Thermostat Metal Strips Production Site of Key Manufacturer
- Table 24. Thermostat Metal Strips Market: Company Product Type Footprint
- Table 25. Thermostat Metal Strips Market: Company Product Application Footprint
- Table 26. Thermostat Metal Strips Competitive Factors
- Table 27. Thermostat Metal Strips New Entrant and Capacity Expansion Plans
- Table 28. Thermostat Metal Strips Mergers & Acquisitions Activity
- Table 29. United States VS China Thermostat Metal Strips Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Thermostat Metal Strips Production Comparison, (2021 & 2025 & 2032) & (Tons)
- Table 31. United States VS China Thermostat Metal Strips Consumption Comparison, (2021 & 2025 & 2032) & (Tons)
- Table 32. United States Based Thermostat Metal Strips Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Thermostat Metal Strips Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Thermostat Metal Strips Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Thermostat Metal Strips Production (2021-2026) & (Tons)
- Table 36. United States Based Manufacturers Thermostat Metal Strips Production Market Share (2021-2026)
- Table 37. China Based Thermostat Metal Strips Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Thermostat Metal Strips Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Thermostat Metal Strips Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Thermostat Metal Strips Production, (2021-2026) & (Tons)
- Table 41. China Based Manufacturers Thermostat Metal Strips Production Market Share (2021-2026)
- Table 42. Rest of World Based Thermostat Metal Strips Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Thermostat Metal Strips Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Thermostat Metal Strips Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Thermostat Metal Strips Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Thermostat Metal Strips Production Market Share (2021-2026)

Table 47. World Thermostat Metal Strips Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Thermostat Metal Strips Production by Type (2021-2026) & (Tons)

Table 49. World Thermostat Metal Strips Production by Type (2027-2032) & (Tons)

Table 50. World Thermostat Metal Strips Production Value by Type (2021-2026) & (USD Million)

Table 51. World Thermostat Metal Strips Production Value by Type (2027-2032) & (USD Million)

Table 52. World Thermostat Metal Strips Average Price by Type (2021-2026) & (US\$/kg)

Table 53. World Thermostat Metal Strips Average Price by Type (2027-2032) & (US\$/kg)

Table 54. World Thermostat Metal Strips Production Value by Temperature, (USD Million), 2021 & 2025 & 2032

Table 55. World Thermostat Metal Strips Production by Temperature (2021-2026) & (Tons)

Table 56. World Thermostat Metal Strips Production by Temperature (2027-2032) & (Tons)

Table 57. World Thermostat Metal Strips Production Value by Temperature (2021-2026) & (USD Million)

Table 58. World Thermostat Metal Strips Production Value by Temperature (2027-2032) & (USD Million)

Table 59. World Thermostat Metal Strips Average Price by Temperature (2021-2026) & (US\$/kg)

Table 60. World Thermostat Metal Strips Average Price by Temperature (2027-2032) & (US\$/kg)

Table 61. World Thermostat Metal Strips Production Value by Resistance, (USD Million), 2021 & 2025 & 2032

Table 62. World Thermostat Metal Strips Production by Resistance (2021-2026) & (Tons)

Table 63. World Thermostat Metal Strips Production by Resistance (2027-2032) & (Tons)

Table 64. World Thermostat Metal Strips Production Value by Resistance (2021-2026)

& (USD Million)

Table 65. World Thermostat Metal Strips Production Value by Resistance (2027-2032)

& (USD Million)

Table 66. World Thermostat Metal Strips Average Price by Resistance (2021-2026) & (US\$/kg)

Table 67. World Thermostat Metal Strips Average Price by Resistance (2027-2032) & (US\$/kg)

Table 68. World Thermostat Metal Strips Production Value by Heat Reactive, (USD Million), 2021 & 2025 & 2032

Table 69. World Thermostat Metal Strips Production by Heat Reactive (2021-2026) & (Tons)

Table 70. World Thermostat Metal Strips Production by Heat Reactive (2027-2032) & (Tons)

Table 71. World Thermostat Metal Strips Production Value by Heat Reactive (2021-2026) & (USD Million)

Table 72. World Thermostat Metal Strips Production Value by Heat Reactive (2027-2032) & (USD Million)

Table 73. World Thermostat Metal Strips Average Price by Heat Reactive (2021-2026) & (US\$/kg)

Table 74. World Thermostat Metal Strips Average Price by Heat Reactive (2027-2032) & (US\$/kg)

Table 75. World Thermostat Metal Strips Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Thermostat Metal Strips Production by Application (2021-2026) & (Tons)

Table 77. World Thermostat Metal Strips Production by Application (2027-2032) & (Tons)

Table 78. World Thermostat Metal Strips Production Value by Application (2021-2026) & (USD Million)

Table 79. World Thermostat Metal Strips Production Value by Application (2027-2032) & (USD Million)

Table 80. World Thermostat Metal Strips Average Price by Application (2021-2026) & (US\$/kg)

Table 81. World Thermostat Metal Strips Average Price by Application (2027-2032) & (US\$/kg)

Table 82. Proterial Metals Basic Information, Manufacturing Base and Competitors

Table 83. Proterial Metals Major Business

Table 84. Proterial Metals Thermostat Metal Strips Product and Services

Table 85. Proterial Metals Thermostat Metal Strips Production (Tons), Price (US\$/kg),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. Proterial Metals Recent Developments/Updates

Table 87. Proterial Metals Competitive Strengths & Weaknesses

Table 88. Aperam Basic Information, Manufacturing Base and Competitors

Table 89. Aperam Major Business

Table 90. Aperam Thermostat Metal Strips Product and Services

Table 91. Aperam Thermostat Metal Strips Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. Aperam Recent Developments/Updates

Table 93. Aperam Competitive Strengths & Weaknesses

Table 94. Foshan Tongbao Electrical Precision Alloy Basic Information, Manufacturing Base and Competitors

Table 95. Foshan Tongbao Electrical Precision Alloy Major Business

Table 96. Foshan Tongbao Electrical Precision Alloy Thermostat Metal Strips Product and Services

Table 97. Foshan Tongbao Electrical Precision Alloy Thermostat Metal Strips Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Foshan Tongbao Electrical Precision Alloy Recent Developments/Updates

Table 99. Foshan Tongbao Electrical Precision Alloy Competitive Strengths & Weaknesses

Table 100. SUMSION Basic Information, Manufacturing Base and Competitors

Table 101. SUMSION Major Business

Table 102. SUMSION Thermostat Metal Strips Product and Services

Table 103. SUMSION Thermostat Metal Strips Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. SUMSION Recent Developments/Updates

Table 105. SUMSION Competitive Strengths & Weaknesses

Table 106. Wenzhou Hongfeng Electrical Alloy Basic Information, Manufacturing Base and Competitors

Table 107. Wenzhou Hongfeng Electrical Alloy Major Business

Table 108. Wenzhou Hongfeng Electrical Alloy Thermostat Metal Strips Product and Services

Table 109. Wenzhou Hongfeng Electrical Alloy Thermostat Metal Strips Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. Wenzhou Hongfeng Electrical Alloy Recent Developments/Updates

Table 111. Wenzhou Hongfeng Electrical Alloy Competitive Strengths & Weaknesses

Table 112. Wicked Group Basic Information, Manufacturing Base and Competitors

- Table 113. Wickedder Group Major Business
- Table 114. Wickedder Group Thermostat Metal Strips Product and Services
- Table 115. Wickedder Group Thermostat Metal Strips Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 116. Wickedder Group Recent Developments/Updates
- Table 117. Wickedder Group Competitive Strengths & Weaknesses
- Table 118. Shivalik Bimetal Controls Basic Information, Manufacturing Base and Competitors
- Table 119. Shivalik Bimetal Controls Major Business
- Table 120. Shivalik Bimetal Controls Thermostat Metal Strips Product and Services
- Table 121. Shivalik Bimetal Controls Thermostat Metal Strips Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 122. Shivalik Bimetal Controls Recent Developments/Updates
- Table 123. Shivalik Bimetal Controls Competitive Strengths & Weaknesses
- Table 124. Telcon Bimetals Basic Information, Manufacturing Base and Competitors
- Table 125. Telcon Bimetals Major Business
- Table 126. Telcon Bimetals Thermostat Metal Strips Product and Services
- Table 127. Telcon Bimetals Thermostat Metal Strips Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 128. Telcon Bimetals Recent Developments/Updates
- Table 129. Telcon Bimetals Competitive Strengths & Weaknesses
- Table 130. Wenzhou Yada Bimetal Basic Information, Manufacturing Base and Competitors
- Table 131. Wenzhou Yada Bimetal Major Business
- Table 132. Wenzhou Yada Bimetal Thermostat Metal Strips Product and Services
- Table 133. Wenzhou Yada Bimetal Thermostat Metal Strips Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 134. Wenzhou Yada Bimetal Recent Developments/Updates
- Table 135. Wenzhou Yada Bimetal Competitive Strengths & Weaknesses
- Table 136. Global Key Players of Thermostat Metal Strips Upstream (Raw Materials)
- Table 137. Global Thermostat Metal Strips Typical Customers
- Table 138. Thermostat Metal Strips Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Thermostat Metal Strips Picture

Figure 2. World Thermostat Metal Strips Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Thermostat Metal Strips Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Thermostat Metal Strips Production (2021-2032) & (Tons)

Figure 5. World Thermostat Metal Strips Average Price (2021-2032) & (US\$/kg)

Figure 6. World Thermostat Metal Strips Production Value Market Share by Region (2021-2032)

Figure 7. World Thermostat Metal Strips Production Market Share by Region (2021-2032)

Figure 8. North America Thermostat Metal Strips Production (2021-2032) & (Tons)

Figure 9. Europe Thermostat Metal Strips Production (2021-2032) & (Tons)

Figure 10. China Thermostat Metal Strips Production (2021-2032) & (Tons)

Figure 11. Japan Thermostat Metal Strips Production (2021-2032) & (Tons)

Figure 12. Thermostat Metal Strips Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Thermostat Metal Strips Consumption (2021-2032) & (Tons)

Figure 15. World Thermostat Metal Strips Consumption Market Share by Region (2021-2032)

Figure 16. United States Thermostat Metal Strips Consumption (2021-2032) & (Tons)

Figure 17. China Thermostat Metal Strips Consumption (2021-2032) & (Tons)

Figure 18. Europe Thermostat Metal Strips Consumption (2021-2032) & (Tons)

Figure 19. Japan Thermostat Metal Strips Consumption (2021-2032) & (Tons)

Figure 20. South Korea Thermostat Metal Strips Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Thermostat Metal Strips Consumption (2021-2032) & (Tons)

Figure 22. India Thermostat Metal Strips Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Thermostat Metal Strips by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Thermostat Metal Strips Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Thermostat Metal Strips Markets in 2025

Figure 26. United States VS China: Thermostat Metal Strips Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Thermostat Metal Strips Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Thermostat Metal Strips Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Thermostat Metal Strips Production Market Share 2025

Figure 30. China Based Manufacturers Thermostat Metal Strips Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Thermostat Metal Strips Production Market Share 2025

Figure 32. World Thermostat Metal Strips Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Thermostat Metal Strips Production Value Market Share by Type in 2025

Figure 34. Manganese-based

Figure 35. Nickel-based

Figure 36. Copper-based

Figure 37. Composite Reinforced

Figure 38. World Thermostat Metal Strips Production Market Share by Type (2021-2032)

Figure 39. World Thermostat Metal Strips Production Value Market Share by Type (2021-2032)

Figure 40. World Thermostat Metal Strips Average Price by Type (2021-2032) & (US\$/kg)

Figure 41. World Thermostat Metal Strips Production Value by Temperature, (USD Million), 2021 & 2025 & 2032

Figure 42. World Thermostat Metal Strips Production Value Market Share by Temperature in 2025

Figure 43. High Temperature

Figure 44. Medium Temperature

Figure 45. Low Temperature

Figure 46. World Thermostat Metal Strips Production Market Share by Temperature (2021-2032)

Figure 47. World Thermostat Metal Strips Production Value Market Share by Temperature (2021-2032)

Figure 48. World Thermostat Metal Strips Average Price by Temperature (2021-2032) & (US\$/kg)

Figure 49. World Thermostat Metal Strips Production Value by Resistance, (USD Million), 2021 & 2025 & 2032

Figure 50. World Thermostat Metal Strips Production Value Market Share by Resistance in 2025

Figure 51. Low Resistance Series

Figure 52. Medium Resistance Series

Figure 53. High Resistance Series

Figure 54. World Thermostat Metal Strips Production Market Share by Resistance (2021-2032)

Figure 55. World Thermostat Metal Strips Production Value Market Share by Resistance (2021-2032)

Figure 56. World Thermostat Metal Strips Average Price by Resistance (2021-2032) & (US\$/kg)

Figure 57. World Thermostat Metal Strips Production Value by Heat Reactive, (USD Million), 2021 & 2025 & 2032

Figure 58. World Thermostat Metal Strips Production Value Market Share by Heat Reactive in 2025

Figure 59. High Sensitive ( Flexivity  $> 30 \times 10^{-6}$  /?)

Figure 60. Medium Sensitive ( Flexivity  $15 \sim 30 \times 10^{-6}$  /?)

Figure 61. Low Sensitive ( Flexivity

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