

Global Thermoset-compatible Glass Fiber Roving Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Thermoset-compatible Glass Fiber Roving market size is expected to reach \$ 10505 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Thermoset-compatible glass fiber roving refers to continuous fiberglass rovings whose sizing systems are designed for thermoset resins such as unsaturated polyester, vinyl ester, epoxy, phenolic and polyurethane. It mainly includes direct roving and assembled roving. Key upstream materials include silica sand, pyrophyllite, limestone, boron minerals, soda ash, kaolin, alumina, silane coupling agents, film formers, lubricants, antistatic agents and thermoset-compatible sizing systems. It is processed through pultrusion, filament winding, weaving, knitting, spray-up, SMC/BMC, panel production and vacuum infusion, serving FRP pipes, tanks, wind blades, construction profiles, marine, corrosion-resistant equipment, automotive parts, electrical insulation and industrial structures.

In 2025, global thermoset-compatible glass fiber roving production reached approximately 7.7 million tons, with an average global market price is \$950 per ton.

From a global industry perspective, thermoset-compatible glass fiber roving is one of the fundamental reinforcement materials for conventional FRP and structural composites. By structure, it can be divided into direct / single-end roving and assembled / multi-end roving: direct roving is more suitable for pultrusion, filament winding, weaving and high-glass-loading continuous processes, while assembled roving is better suited to SMC/BMC, spray-up, chopped strand mat, continuous panels and compression molding processes that require chopping, dispersion and fast wet-out. Johns Manville describes direct roving for thermoset composites as single-end roving used in pultrusion and

woven fiberglass fabrics, with silane-based sizing to ensure compatibility with thermosets such as UP, VE and epoxy resins. Owens Corning's filament-winding single-end rovings also cover epoxy, polyester, vinyl ester and polyurethane resin systems, indicating that thermoset-compatible rovings are typically engineered around resin chemistry, processing route and final structural performance.

In terms of industry trends, thermoset-compatible glass fiber roving is moving toward faster wet-out, lower fuzz, fewer breaks, stable unwinding, lower static, higher glass loading, resin-specific sizing, fewer defects and stronger compatibility with automated molding. Traditional products focused mainly on tex specification, tensile strength and price, while downstream users increasingly evaluate sizing formulation, resin-interface bonding, fiber distribution, chopping dispersion, lay-up stability, laminate quality, surface finish and batch consistency. For pultrusion and filament-winding direct rovings, key requirements include uniform tension, fast wet-out, high glass loading and strong laminate performance; Owens Corning's single-end roving materials also emphasize fast wet-out, good processing, high glass loading and excellent laminate properties. For SMC, spray-up and panel assembled rovings, the key requirements are good choppability, uniform dispersion, low fuzz, low static and strong bonding; JM also notes that selecting the right multi-end roving is critical for fiberglass distribution, wetting, bonding and SMC performance.

The main growth drivers come from three areas. First, pipes, tanks, gratings, profiles, cooling towers, marine products, sanitary ware, building panels, automotive body panels and general FRP products continue to require lightweight, high-strength, corrosion-resistant and cost-effective thermoset composites, supporting baseline demand for thermoset-compatible glass fiber roving. Second, wind turbine blades, pressure vessels, high-pressure pipes, infrastructure corrosion protection, transportation lightweighting and industrial structural parts are raising demand for high-strength, fatigue-resistant, corrosion-resistant and long-life composites, pushing rovings toward faster wet-out, stronger consistency and process-specific grades. Third, downstream composite manufacturers increasingly focus on automation efficiency, mold turnover, defect control, surface quality and total cost competitiveness, turning Thermoset-compatible Glass Fiber Roving from a general fiberglass reinforcement into a critical intermediate material affecting thermoset composite strength, appearance, processing efficiency and long-term reliability.

This report studies the global Thermoset-compatible Glass Fiber Roving production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Thermoset-compatible Glass Fiber Roving and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Thermoset-compatible Glass Fiber Roving that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Thermoset-compatible Glass Fiber Roving total production and demand, 2021-2032, (Kilotons)

Global Thermoset-compatible Glass Fiber Roving total production value, 2021-2032, (USD Million)

Global Thermoset-compatible Glass Fiber Roving production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Thermoset-compatible Glass Fiber Roving consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Thermoset-compatible Glass Fiber Roving domestic production, consumption, key domestic manufacturers and share

Global Thermoset-compatible Glass Fiber Roving production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Thermoset-compatible Glass Fiber Roving production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Thermoset-compatible Glass Fiber Roving production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Thermoset-compatible Glass Fiber Roving market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Jushi, Praana Group (Owens Corning), Saint-Gobain Vetrotex, Nippon Electric Glass, Taishan Fiberglass, CPIC, AGY Holding Corp., Valmiera Glass Group, Johns Manville, Taiwan Glass Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Thermoset-compatible Glass Fiber Roving market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Thermoset-compatible Glass Fiber Roving Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Thermoset-compatible Glass Fiber Roving Market, Segmentation by Type:

Standard Thermoset Direct Roving

High-modulus Thermoset Roving

Assembled Thermoset Roving

Global Thermoset-compatible Glass Fiber Roving Market, Segmentation by Resin System:

Unsaturated Polyester-compatible Roving

Epoxy-compatible Roving

Vinyl Ester-compatible Roving

Others

Global Thermoset-compatible Glass Fiber Roving Market, Segmentation by Application:

Pipes and Tanks

Construction and Infrastructure

Wind Energy

Automotive and Transportation

Electrical and Industrial Equipment

Others

Companies Profiled:

China Jushi

Praana Group (Owens Corning)

Saint-Gobain Vetrotex

Nippon Electric Glass

Taishan Fiberglass

CPIC

AGY Holding Corp.

Valmiera Glass Group

Johns Manville

Taiwan Glass Group

3B Fibreglass

Sichuan Weibo New Material Group

Shandong Fiberglass Group

Key Questions Answered:

1. How big is the global Thermoset-compatible Glass Fiber Roving market?
2. What is the demand of the global Thermoset-compatible Glass Fiber Roving market?
3. What is the year over year growth of the global Thermoset-compatible Glass Fiber Roving market?
4. What is the production and production value of the global Thermoset-compatible Glass Fiber Roving market?
5. Who are the key producers in the global Thermoset-compatible Glass Fiber Roving market?
6. What are the growth factors driving the market demand?

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