

Global Thermoset-compatible Glass Fiber Roving Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Thermoset-compatible Glass Fiber Roving market size was valued at US\$ 7701 million in 2025 and is forecast to a readjusted size of US\$ 10505 million by 2032 with a CAGR of 4.5% during review period.

Thermoset-compatible glass fiber roving refers to continuous fiberglass rovings whose sizing systems are designed for thermoset resins such as unsaturated polyester, vinyl ester, epoxy, phenolic and polyurethane. It mainly includes direct roving and assembled roving. Key upstream materials include silica sand, pyrophyllite, limestone, boron minerals, soda ash, kaolin, alumina, silane coupling agents, film formers, lubricants, antistatic agents and thermoset-compatible sizing systems. It is processed through pultrusion, filament winding, weaving, knitting, spray-up, SMC/BMC, panel production and vacuum infusion, serving FRP pipes, tanks, wind blades, construction profiles, marine, corrosion-resistant equipment, automotive parts, electrical insulation and industrial structures.

In 2025, global thermoset-compatible glass fiber roving production reached approximately 7.7 million tons, with an average global market price is \$950 per ton.

From a global industry perspective, thermoset-compatible glass fiber roving is one of the fundamental reinforcement materials for conventional FRP and structural composites. By structure, it can be divided into direct / single-end roving and assembled / multi-end roving: direct roving is more suitable for pultrusion, filament winding, weaving and high-glass-loading continuous processes, while assembled roving is better suited to SMC/BMC, spray-up, chopped strand mat, continuous panels and compression molding

processes that require chopping, dispersion and fast wet-out. Johns Manville describes direct roving for thermoset composites as single-end roving used in pultrusion and woven fiberglass fabrics, with silane-based sizing to ensure compatibility with thermosets such as UP, VE and epoxy resins. Owens Corning's filament-winding single-end rovings also cover epoxy, polyester, vinyl ester and polyurethane resin systems, indicating that thermoset-compatible rovings are typically engineered around resin chemistry, processing route and final structural performance.

In terms of industry trends, thermoset-compatible glass fiber roving is moving toward faster wet-out, lower fuzz, fewer breaks, stable unwinding, lower static, higher glass loading, resin-specific sizing, fewer defects and stronger compatibility with automated molding. Traditional products focused mainly on tex specification, tensile strength and price, while downstream users increasingly evaluate sizing formulation, resin-interface bonding, fiber distribution, chopping dispersion, lay-up stability, laminate quality, surface finish and batch consistency. For pultrusion and filament-winding direct rovings, key requirements include uniform tension, fast wet-out, high glass loading and strong laminate performance; Owens Corning's single-end roving materials also emphasize fast wet-out, good processing, high glass loading and excellent laminate properties. For SMC, spray-up and panel assembled rovings, the key requirements are good choppability, uniform dispersion, low fuzz, low static and strong bonding; JM also notes that selecting the right multi-end roving is critical for fiberglass distribution, wetting, bonding and SMC performance.

The main growth drivers come from three areas. First, pipes, tanks, gratings, profiles, cooling towers, marine products, sanitary ware, building panels, automotive body panels and general FRP products continue to require lightweight, high-strength, corrosion-resistant and cost-effective thermoset composites, supporting baseline demand for thermoset-compatible glass fiber roving. Second, wind turbine blades, pressure vessels, high-pressure pipes, infrastructure corrosion protection, transportation lightweighting and industrial structural parts are raising demand for high-strength, fatigue-resistant, corrosion-resistant and long-life composites, pushing rovings toward faster wet-out, stronger consistency and process-specific grades. Third, downstream composite manufacturers increasingly focus on automation efficiency, mold turnover, defect control, surface quality and total cost competitiveness, turning Thermoset-compatible Glass Fiber Roving from a general fiberglass reinforcement into a critical intermediate material affecting thermoset composite strength, appearance, processing efficiency and long-term reliability.

This report is a detailed and comprehensive analysis for global Thermoset-compatible

Glass Fiber Roving market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Thermoset-compatible Glass Fiber Roving market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Thermoset-compatible Glass Fiber Roving market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Thermoset-compatible Glass Fiber Roving market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Thermoset-compatible Glass Fiber Roving market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Thermoset-compatible Glass Fiber Roving

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Thermoset-compatible Glass Fiber Roving market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments.

Key companies covered as a part of this study include China Jushi, Praana Group (Owens Corning), Saint-Gobain Vetrotex, Nippon Electric Glass, Taishan Fiberglass, CPIC, AGY Holding Corp., Valmiera Glass Group, Johns Manville, Taiwan Glass Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Thermoset-compatible Glass Fiber Roving market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Standard Thermoset Direct Roving

- High-modulus Thermoset Roving

- Assembled Thermoset Roving

Market segment by Resin System

- Unsaturated Polyester-compatible Roving

- Epoxy-compatible Roving

- Vinyl Ester-compatible Roving

- Others

Market segment by Application

- Pipes and Tanks

Construction and Infrastructure

Wind Energy

Automotive and Transportation

Electrical and Industrial Equipment

Others

Major players covered

China Jushi

Praana Group (Owens Corning)

Saint-Gobain Vetrotex

Nippon Electric Glass

Taishan Fiberglass

CPIC

AGY Holding Corp.

Valmiera Glass Group

Johns Manville

Taiwan Glass Group

3B Fibreglass

Sichuan Weibo New Material Group

Shandong Fiberglass Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Thermoset-compatible Glass Fiber Roving product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thermoset-compatible Glass Fiber Roving, with price, sales quantity, revenue, and global market share of Thermoset-compatible Glass Fiber Roving from 2021 to 2026.

Chapter 3, the Thermoset-compatible Glass Fiber Roving competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thermoset-compatible Glass Fiber Roving breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Thermoset-compatible Glass Fiber Roving market

forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thermoset-compatible Glass Fiber Roving.

Chapter 14 and 15, to describe Thermoset-compatible Glass Fiber Roving sales channel, distributors, customers, research findings and conclusion.

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