

Global Thermoplastic Valves, Fittings and Pipes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Thermoplastic Valves, Fittings and Pipes market size was valued at US\$ 7022 million in 2025 and is forecast to a readjusted size of US\$ 10110 million by 2032 with a CAGR of 5.4% during review period.

Thermoplastic valves, fittings, and pipes are specialized fluid-handling components made from polymer-based materials rather than metals, offering significant advantages in corrosion resistance and ease of installation. Due to their exceptional resistance to corrosive chemicals, they are ideal for use in aggressive industrial environments where metallic valves could degrade over time. Their lightweight nature simplifies transportation, handling, and installation, reducing labor costs and eliminating the need for heavy support structures. In 2024, global thermoplastic valve production reached approximately 9,187 thousand units, with an average global market price of around US\$161 per unit. Specifically, the global thermoplastic valve market was valued at US\$1.48 billion, the thermoplastic fittings market at US\$1.164 billion, and the thermoplastic pipes market ? the largest segment ? at US\$3.738 billion. The rising demand for chemical resistance, high-temperature performance, and environmentally friendly materials is expected to further accelerate adoption across diverse industries.

Market trends show that thermoplastic valves, fittings, and pipes are experiencing robust growth, driven by expanding applications in sectors such as chemical processing, water and wastewater treatment, pharmaceuticals, semiconductor manufacturing, marine operations, and food & beverage processing. Unlike traditional metal systems, thermoplastic systems do not require protective coatings or cathodic protection, making them cost-effective over their lifecycle. In industrial facilities handling

aggressive acids, bases, or saline water, polyvinylidene fluoride (PVDF), chlorinated polyvinyl chloride (CPVC), polypropylene (PP), and polyethylene (PE) have become common choices for valves and piping systems. Additionally, technological advancements in polymer compounding have improved thermoplastic materials' mechanical strength, temperature tolerance, and UV resistance, further broadening their range of applications. This shift aligns with industries' goals to reduce downtime, extend service life, and comply with increasingly stringent safety and environmental regulations.

Looking ahead, the global market for thermoplastic valves, fittings, and pipes is expected to maintain steady expansion, supported by infrastructure upgrades in water distribution, industrial process optimization, and the transition to greener production systems. The replacement of aging metal piping systems with lightweight, corrosion-resistant alternatives will remain a major driver, particularly in regions with aggressive water chemistry or chemical-intensive industries. Moreover, the increasing adoption of advanced manufacturing technologies, such as precision injection molding and 3D printing for complex valve components, will enhance customization and reduce lead times. Environmental considerations, such as recyclability and reduced carbon footprint during manufacturing, are likely to boost demand from sustainability-focused industries. Overall, the market is positioned for continued growth, underpinned by a combination of performance advantages, cost efficiency, and adaptability to evolving industrial requirements.

This report is a detailed and comprehensive analysis for global Thermoplastic Valves, Fittings and Pipes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Thermoplastic Valves, Fittings and Pipes market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Thermoplastic Valves, Fittings and Pipes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average

selling prices (US\$/Unit), 2021-2032

Global Thermoplastic Valves, Fittings and Pipes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Thermoplastic Valves, Fittings and Pipes market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Thermoplastic Valves, Fittings and Pipes

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Thermoplastic Valves, Fittings and Pipes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cepex, GEMU, Asahi Yukizai, Georg Fischer, Hayward Flow Control, Sekisui, SAFI, Aliaxis, Hershey Valve, Galassi and Ortolani, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Thermoplastic Valves, Fittings and Pipes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Valve

Fittings

Pipes

Market segment by Application

Heavy Chemicals

Water Treatment

Desalination

Oil & Gas

Electronics

Food and Beverage

Pharmaceutical and Biotech

Others

Major players covered

Cepex

GEMU

Asahi Yukizai

Georg Fischer

Hayward Flow Control

Sekisui

SAFI

Aliaxis

Hershey Valve

Galassi and Ortolani

PureValve

Ningbo Baodi Plastics

Xieyu Machinery

UNP Polyvalves

Dinesh Plastic Products

Stubbe GmbH

Nibco

Dwyer Instruments

Huasheng Pipeline Technology

Zhejiang Dingnai Plastics

Watts Water Technologies

AGRU

SIMONA AG

Market segment by region, regional analysis covers

Global Thermoplastic Valves, Fittings and Pipes Market 2026 by Manufacturers, Regions, Type and Application, F...

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Thermoplastic Valves, Fittings and Pipes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thermoplastic Valves, Fittings and Pipes, with price, sales quantity, revenue, and global market share of Thermoplastic Valves, Fittings and Pipes from 2021 to 2026.

Chapter 3, the Thermoplastic Valves, Fittings and Pipes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thermoplastic Valves, Fittings and Pipes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Thermoplastic Valves, Fittings and Pipes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thermoplastic Valves, Fittings and Pipes.

Chapter 14 and 15, to describe Thermoplastic Valves, Fittings and Pipes sales channel, distributors, customers, research findings and conclusion.

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