

Global Thermoplastic Polyurethane Conveyor Belt Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Thermoplastic Polyurethane Conveyor Belt market size is expected to reach \$ 4392 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

In 2025, global sales of thermoplastic polyurethane (TPU) conveyor belts reached approximately 160 million square meters, with an average selling price of US\$18 per square meter. TPU conveyor belts are a type of high-performance industrial conveyor belt made primarily of TPU material through extrusion or casting, combined with a fabric or steel wire core layer. They possess both thermoplastic processability and excellent wear resistance, oil resistance, hydrolysis resistance, and microbial resistance, making them widely used in continuous conveying scenarios such as food processing, logistics sorting, packaging, pharmaceuticals, electronics, and light manufacturing. They are particularly suitable for automated production lines with high requirements for hygiene and operational stability. The upstream raw materials mainly include TPU resin, reinforcing fabric substrate, additives, and a small amount of auxiliaries; downstream supply relationships are mainly with conveyor equipment OEMs, system integrators, and end-user factories. Currently, the global total production capacity of TPU conveyor belts is approximately 230 million square meters per year, mainly concentrated in Europe, China, and Southeast Asia, with an overall industry gross profit margin between 25% and 40%. The future lies in developing towards food-grade high durability, antibacterial formulas, lightweight high-strength structures, and modular quick-change features. Coupled with the upgrading of logistics automation, the improvement of food safety standards, and the increase in demand for flexible manufacturing, this product still has room for continued growth and clear business opportunities in the fields of high-end conveying and smart factories.

This report studies the global Thermoplastic Polyurethane Conveyor Belt production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Thermoplastic Polyurethane Conveyor Belt and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Thermoplastic Polyurethane Conveyor Belt that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Thermoplastic Polyurethane Conveyor Belt total production and demand, 2021-2032, (K Sqm)

Global Thermoplastic Polyurethane Conveyor Belt total production value, 2021-2032, (USD Million)

Global Thermoplastic Polyurethane Conveyor Belt production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Thermoplastic Polyurethane Conveyor Belt consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Thermoplastic Polyurethane Conveyor Belt domestic production, consumption, key domestic manufacturers and share

Global Thermoplastic Polyurethane Conveyor Belt production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Thermoplastic Polyurethane Conveyor Belt production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Thermoplastic Polyurethane Conveyor Belt production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Thermoplastic Polyurethane Conveyor Belt market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Gates, Esbelt, Reveyron, HUAFENG, Inbelts, PENGDE, Yantai Linghua New Material Co.,Ltd., Kunming Conveyor Belt Co., Ltd., Puteken, Megadyne, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Thermoplastic Polyurethane Conveyor Belt market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Thermoplastic Polyurethane Conveyor Belt Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Thermoplastic Polyurethane Conveyor Belt Market, Segmentation by Type:

Fabric Core

Steel Wire Core

Others

Global Thermoplastic Polyurethane Conveyor Belt Market, Segmentation by Surface Morphology:

Planar Type

Rough Type

Global Thermoplastic Polyurethane Conveyor Belt Market, Segmentation by Tensile Strength:

Tensile Strength: 50 - 800 N/mm

Tensile Strength: >2000 N/mm

Others

Global Thermoplastic Polyurethane Conveyor Belt Market, Segmentation by Application:

Food Processing

Logistics Sorting

Electronics Manufacturing

Others

Companies Profiled:

Gates

Esbelt

Reveyron

HUAFENG

Inbelts

PENGDE

Yantai Linghua New Material Co.,Ltd.

Kunming Conveyor Belt Co., Ltd.

Puteken

Megadyne

AIMAI

Key Questions Answered:

1. How big is the global Thermoplastic Polyurethane Conveyor Belt market?
2. What is the demand of the global Thermoplastic Polyurethane Conveyor Belt market?
3. What is the year over year growth of the global Thermoplastic Polyurethane Conveyor Belt market?
4. What is the production and production value of the global Thermoplastic Polyurethane Conveyor Belt market?
5. Who are the key producers in the global Thermoplastic Polyurethane Conveyor Belt market?
6. What are the growth factors driving the market demand?

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