

# Global Thermoplastic Polyamide Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Thermoplastic Polyamide market size is expected to reach \$ 358 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Thermoplastic polyamide elastomers are high-performance thermoplastic elastomer (TPE) block copolymers, based on nylon and polyethers or polyesters. PAEs consist of alternating hard and soft segments joined by amide linkages. They are used mainly in areas where other thermoplastic elastomers cannot compete or perform, especially at lower temperature. Moreover, PAEs can be processed by usual melt-processing techniques, such as injection molding, extrusion, blow molding, rotational molding and thermoforming.

Thermoplastic polyamide remains a high-potential engineering plastic in automotive, electronics, and medical industries. Manufacturers must focus on developing bio-based, medical-grade, transparent, and UV-stable TPAs, control raw material costs, and expand into high-end international markets to stay competitive.

Market Outlook?

Growing EV Sector Drives TPA Demand

Lightweight, oil-resistant, and heat-stable TPAs are in high demand for EV cables, connectors, and cooling systems.

5G and Smart Electronics Expand Market

High-performance TPAs are increasingly used in 5G smartphones, wearable devices, and electronic connectors.

## Medical-Grade TPA (GMP certified) Emerging

Demand for PA12, PA612, and PEBA is rising in the minimally invasive medical device sector.

## Bio-based & Recyclable TPA on the Rise

Environmental trends drive demand for bio-based PA1010, PA610, and PEBA in green applications.

## Market Challenges?

### Raw Material Price Fluctuations

The costs of monomers (caprolactam, sebacic acid, lauric acid) are highly sensitive to crude oil and palm oil price volatility.

### Stringent Environmental Regulations

EU REACH and RoHS regulations impose stricter limits on heavy metals and VOC residues in TPAs.

### Overcapacity in Low-End Markets

Excessive production of PA6 and PA66 in Asia causes fierce price competition and squeezed profit margins.

### Technological Barriers in High-End Segments

Domestic alternatives for transparent, medical, and UV-resistant TPAs are still limited compared to imported products.

This report studies the global Thermoplastic Polyamide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Thermoplastic Polyamide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends

and competition, as well as details the characteristics of Thermoplastic Polyamide that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Thermoplastic Polyamide total production and demand, 2021-2032, (MT)

Global Thermoplastic Polyamide total production value, 2021-2032, (USD Million)

Global Thermoplastic Polyamide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Thermoplastic Polyamide consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Thermoplastic Polyamide domestic production, consumption, key domestic manufacturers and share

Global Thermoplastic Polyamide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Thermoplastic Polyamide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Thermoplastic Polyamide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Thermoplastic Polyamide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arkema, Evonik, UBE Industries, EMS-Grivory, Mingju Plastics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Thermoplastic Polyamide market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Thermoplastic Polyamide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Thermoplastic Polyamide Market, Segmentation by Type:

PA 12 Type

PA 6 Type

PA 11 Type

Others

### Global Thermoplastic Polyamide Market, Segmentation by Application:

Automotive Parts

Sporting Goods

Medical Industry

Others

**Companies Profiled:**

Arkema

Evonik

UBE Industries

EMS-Grivory

Mingju Plastics

**Key Questions Answered:**

1. How big is the global Thermoplastic Polyamide market?
2. What is the demand of the global Thermoplastic Polyamide market?
3. What is the year over year growth of the global Thermoplastic Polyamide market?
4. What is the production and production value of the global Thermoplastic Polyamide market?
5. Who are the key producers in the global Thermoplastic Polyamide market?
6. What are the growth factors driving the market demand?

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