

Global Thermoplastic Globe Valve Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Thermoplastic Globe Valve market size is expected to reach \$ 283 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

In 2025, global sales of thermoplastic globe valves reached 996,000 units, with an average price of \$186 per unit.

Thermoplastic globe valves are valves made primarily of thermoplastic plastics (such as PVC-U, CPVC, PP, PVDF, etc.). They achieve opening and closing and flow regulation through the vertical movement of a valve disc along the centerline of the valve seat. Their flow path is S-shaped (straight-through) or angled, requiring the fluid to change direction as it flows through the valve seat. They feature good sealing, high flow resistance, and suitability for frequent adjustments, complementing the straight-through, low-resistance characteristics of gate valves.

The raw materials for thermoplastic gate valves are primarily thermoplastic valve bodies (PVC-U/CPVC/PP accounting for 70-85% of the valve body weight; PVDF is used in high-end, highly corrosive applications). The valve disc/seat sealing pair can use the same material or incorporate high-performance materials such as PTFE/PEEK to enhance wear resistance and sealing performance. The valve stem (plastic for small diameters, SS316 stainless steel for medium and large diameters to withstand opening and closing torque and axial force) and sealing packing (PTFE V-rings or O-rings, EPDM/FKM) constitute the core motion sealing system. Because gate valves have a more complex structure than ball valves (requiring precise valve disc guidance and seat fit), and the valve body flow channel is S-shaped or angular, injection mold costs are higher, and material utilization is relatively lower.

In terms of cost structure, general-purpose PVC-U gate valves (DN15-50) have a lower raw material cost (approximately \$1-2/kg) and a mature injection molding process, resulting in a total cost that is typically 40-50% of that of stainless steel gate valves of the same specifications, but slightly higher than gate valves of the same material (due to structural complexity). High-performance PVDF gate valves (especially those with metal flange frames, DN80 and above) have a higher material cost (\$15-30/kg) and require precision machining (high precision is required between the valve seat and valve disc, often requiring turning or grinding), making their cost close to that of stainless steel valves. However, their superior sealing and regulating performance (achieving precise flow control, which is difficult to achieve with plastic gate valves) commands a premium in the chemical control field. Furthermore, high-precision needle gate valves (DN6-25) with PTFE sealing surfaces have processing and assembly costs that are 20-30% higher than ordinary gate valves due to the need for micro-flow control, resulting in significantly higher pricing in the laboratory and instrumentation markets compared to industrial-grade valves.

This report studies the global Thermoplastic Globe Valve production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Thermoplastic Globe Valve and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Thermoplastic Globe Valve that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Thermoplastic Globe Valve total production and demand, 2021-2032, (Units)

Global Thermoplastic Globe Valve total production value, 2021-2032, (USD Million)

Global Thermoplastic Globe Valve production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Thermoplastic Globe Valve consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Thermoplastic Globe Valve domestic production, consumption, key domestic manufacturers and share

Global Thermoplastic Globe Valve production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Thermoplastic Globe Valve production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Thermoplastic Globe Valve production by Application, production, value, CAGR,

2021-2032, (USD Million) & (Units)

This report profiles key players in the global Thermoplastic Globe Valve market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cepex, GEMU, Asahi Yukizai, Georg Fischer, Hayward Flow Control, Sekisui, SAFI, Aliaxis, Hershey Valve, Galassi and Ortolani, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Thermoplastic Globe Valve market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Thermoplastic Globe Valve Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Thermoplastic Globe Valve Market, Segmentation by Type:

PVC

PP

PVDF

Others

Global Thermoplastic Globe Valve Market, Segmentation by Body Pattern:

Straight-through

Angle

Direct-flow

Global Thermoplastic Globe Valve Market, Segmentation by Valve Disc Type:

Flat Valve Disc

Conical Valve Disc

Needle Valve Disc

Global Thermoplastic Globe Valve Market, Segmentation by Application:

Chemical Industry

Water Treatment & Environmental Protection

Semiconductor & Electronics Industry

HVAC & Construction

Other

Companies Profiled:

Cepex

GEMU

Asahi Yukizai

Georg Fischer

Hayward Flow Control

Sekisui

SAFI

Aliaxis

Hershey Valve

Galassi and Ortolani

PureValve

Ningbo Baodi

Shie Yu Machine Parts

UNP Polyvalves

Dinesh Plastic Products

Stubbe GmbH

Nibco

Dwyer Instruments

Key Questions Answered:

1. How big is the global Thermoplastic Globe Valve market?
2. What is the demand of the global Thermoplastic Globe Valve market?
3. What is the year over year growth of the global Thermoplastic Globe Valve market?
4. What is the production and production value of the global Thermoplastic Globe Valve market?
5. Who are the key producers in the global Thermoplastic Globe Valve market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Non-destructive Materials Testing Services Introduction
- 1.2 World Non-destructive Materials Testing Services Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Non-destructive Materials Testing Services Total Market by Region (by Headquarter Location)
 - 1.3.1 World Non-destructive Materials Testing Services Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Non-destructive Materials Testing Services Revenue (2021-2032)
 - 1.3.3 China Based Company Non-destructive Materials Testing Services Revenue (2021-2032)
 - 1.3.4 Europe Based Company Non-destructive Materials Testing Services Revenue (2021-2032)
 - 1.3.5 Japan Based Company Non-destructive Materials Testing Services Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Non-destructive Materials Testing Services Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Non-destructive Materials Testing Services Revenue (2021-2032)
 - 1.3.8 India Based Company Non-destructive Materials Testing Services Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Non-destructive Materials Testing Services Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Non-destructive Materials Testing Services Consumption Value (2021-2032)
- 2.2 World Non-destructive Materials Testing Services Consumption Value by Region
 - 2.2.1 World Non-destructive Materials Testing Services Consumption Value by Region (2021-2026)
 - 2.2.2 World Non-destructive Materials Testing Services Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Non-destructive Materials Testing Services Consumption Value

(2021-2032)

2.4 China Non-destructive Materials Testing Services Consumption Value (2021-2032)

2.5 Europe Non-destructive Materials Testing Services Consumption Value (2021-2032)

2.6 Japan Non-destructive Materials Testing Services Consumption Value (2021-2032)

2.7 South Korea Non-destructive Materials Testing Services Consumption Value
(2021-2032)

2.8 ASEAN Non-destructive Materials Testing Services Consumption Value
(2021-2032)

2.9 India Non-destructive Materials Testing Services Consumption Value (2021-2032)

3 WORLD NON-DESTRUCTIVE MATERIALS TESTING SERVICES COMPANIES COMPETITIVE ANALYSIS

3.1 World Non-destructive Materials Testing Services Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Non-destructive Materials Testing Services Industry Rank of Major
Players

3.2.2 Global Concentration Ratios (CR4) for Non-destructive Materials Testing
Services in 2025

3.2.3 Global Concentration Ratios (CR8) for Non-destructive Materials Testing
Services in 2025

3.3 Non-destructive Materials Testing Services Company Evaluation Quadrant

3.4 Non-destructive Materials Testing Services Market: Overall Company Footprint
Analysis

3.4.1 Non-destructive Materials Testing Services Market: Region Footprint

3.4.2 Non-destructive Materials Testing Services Market: Company Product Type
Footprint

3.4.3 Non-destructive Materials Testing Services Market: Company Product
Application Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: Non-destructive Materials Testing Services Revenue

Comparison (by Headquarter Location)

4.1.1 United States VS China: Non-destructive Materials Testing Services Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Non-destructive Materials Testing Services Revenue Market Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: Non-destructive Materials Testing Services Consumption Value Comparison

4.2.1 United States VS China: Non-destructive Materials Testing Services Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Non-destructive Materials Testing Services Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Non-destructive Materials Testing Services Companies and Market Share, 2021-2026

4.3.1 United States Based Non-destructive Materials Testing Services Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Non-destructive Materials Testing Services Revenue, (2021-2026)

4.4 China Based Companies Non-destructive Materials Testing Services Revenue and Market Share, 2021-2026

4.4.1 China Based Non-destructive Materials Testing Services Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Non-destructive Materials Testing Services Revenue, (2021-2026)

4.5 Rest of World Based Non-destructive Materials Testing Services Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Non-destructive Materials Testing Services Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Non-destructive Materials Testing Services Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Non-destructive Materials Testing Services Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Metallic Materials

5.2.2 Non-metallic Materials

5.3 Market Segment by Type

5.3.1 World Non-destructive Materials Testing Services Market Size by Type

(2021-2026)

5.3.2 World Non-destructive Materials Testing Services Market Size by Type

(2027-2032)

5.3.3 World Non-destructive Materials Testing Services Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY TESTING PRINCIPLES

6.1 World Non-destructive Materials Testing Services Market Size Overview by Testing Principles: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Testing Principles

6.2.1 Traditional Technology

6.2.2 Penetrant Testing

6.2.3 Advanced Technology

6.2.4 Laser Ultrasound

6.3 Market Segment by Testing Principles

6.3.1 World Non-destructive Materials Testing Services Market Size by Testing Principles (2021-2026)

6.3.2 World Non-destructive Materials Testing Services Market Size by Testing Principles (2027-2032)

6.3.3 World Non-destructive Materials Testing Services Market Size Market Share by Testing Principles (2027-2032)

7 MARKET ANALYSIS BY TECHNOLOGY TYPE

7.1 World Non-destructive Materials Testing Services Market Size Overview by Technology Type: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Technology Type

7.2.1 Traditional Technology

7.2.2 Penetrant Testing

7.2.3 Advanced Technology

7.2.4 Laser Ultrasound

7.3 Market Segment by Technology Type

7.3.1 World Non-destructive Materials Testing Services Market Size by Technology Type (2021-2026)

7.3.2 World Non-destructive Materials Testing Services Market Size by Technology Type (2027-2032)

7.3.3 World Non-destructive Materials Testing Services Market Size Market Share by Technology Type (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Non-destructive Materials Testing Services Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Aerospace

8.2.2 Rail Transit

8.2.3 Energy and Power

8.2.4 Special Equipment

8.2.5 Pressure Vessels

8.2.6 Other

8.3 Market Segment by Application

8.3.1 World Non-destructive Materials Testing Services Market Size by Application (2021-2026)

8.3.2 World Non-destructive Materials Testing Services Market Size by Application (2027-2032)

8.3.3 World Non-destructive Materials Testing Services Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 SGS

9.1.1 SGS Details

9.1.2 SGS Major Business

9.1.3 SGS Non-destructive Materials Testing Services Product and Services

9.1.4 SGS Non-destructive Materials Testing Services Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 SGS Recent Developments/Updates

9.1.6 SGS Competitive Strengths & Weaknesses

9.2 Bureau Veritas

9.2.1 Bureau Veritas Details

9.2.2 Bureau Veritas Major Business

9.2.3 Bureau Veritas Non-destructive Materials Testing Services Product and Services

9.2.4 Bureau Veritas Non-destructive Materials Testing Services Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Bureau Veritas Recent Developments/Updates

9.2.6 Bureau Veritas Competitive Strengths & Weaknesses

9.3 Intertek

- 9.3.1 Intertek Details
- 9.3.2 Intertek Major Business
- 9.3.3 Intertek Non-destructive Materials Testing Services Product and Services
- 9.3.4 Intertek Non-destructive Materials Testing Services Revenue, Gross Margin and Market Share (2021-2026)
- 9.3.5 Intertek Recent Developments/Updates
- 9.3.6 Intertek Competitive Strengths & Weaknesses
- 9.4 TUV Rheinland
 - 9.4.1 TUV Rheinland Details
 - 9.4.2 TUV Rheinland Major Business
 - 9.4.3 TUV Rheinland Non-destructive Materials Testing Services Product and Services
 - 9.4.4 TUV Rheinland Non-destructive Materials Testing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.4.5 TUV Rheinland Recent Developments/Updates
 - 9.4.6 TUV Rheinland Competitive Strengths & Weaknesses
- 9.5 DEKRA
 - 9.5.1 DEKRA Details
 - 9.5.2 DEKRA Major Business
 - 9.5.3 DEKRA Non-destructive Materials Testing Services Product and Services
 - 9.5.4 DEKRA Non-destructive Materials Testing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.5.5 DEKRA Recent Developments/Updates
 - 9.5.6 DEKRA Competitive Strengths & Weaknesses
- 9.6 Applus+ Laboratories
 - 9.6.1 Applus+ Laboratories Details
 - 9.6.2 Applus+ Laboratories Major Business
 - 9.6.3 Applus+ Laboratories Non-destructive Materials Testing Services Product and Services
 - 9.6.4 Applus+ Laboratories Non-destructive Materials Testing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Applus+ Laboratories Recent Developments/Updates
 - 9.6.6 Applus+ Laboratories Competitive Strengths & Weaknesses
- 9.7 Element
 - 9.7.1 Element Details
 - 9.7.2 Element Major Business
 - 9.7.3 Element Non-destructive Materials Testing Services Product and Services
 - 9.7.4 Element Non-destructive Materials Testing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Element Recent Developments/Updates

- 9.7.6 Element Competitive Strengths & Weaknesses
- 9.8 MISTRAS Group
 - 9.8.1 MISTRAS Group Details
 - 9.8.2 MISTRAS Group Major Business
 - 9.8.3 MISTRAS Group Non-destructive Materials Testing Services Product and Services
 - 9.8.4 MISTRAS Group Non-destructive Materials Testing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.8.5 MISTRAS Group Recent Developments/Updates
 - 9.8.6 MISTRAS Group Competitive Strengths & Weaknesses
- 9.9 TEAM
 - 9.9.1 TEAM Details
 - 9.9.2 TEAM Major Business
 - 9.9.3 TEAM Non-destructive Materials Testing Services Product and Services
 - 9.9.4 TEAM Non-destructive Materials Testing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.9.5 TEAM Recent Developments/Updates
 - 9.9.6 TEAM Competitive Strengths & Weaknesses
- 9.10 Acuren
 - 9.10.1 Acuren Details
 - 9.10.2 Acuren Major Business
 - 9.10.3 Acuren Non-destructive Materials Testing Services Product and Services
 - 9.10.4 Acuren Non-destructive Materials Testing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Acuren Recent Developments/Updates
 - 9.10.6 Acuren Competitive Strengths & Weaknesses
- 9.11 Rotech
 - 9.11.1 Rotech Details
 - 9.11.2 Rotech Major Business
 - 9.11.3 Rotech Non-destructive Materials Testing Services Product and Services
 - 9.11.4 Rotech Non-destructive Materials Testing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Rotech Recent Developments/Updates
 - 9.11.6 Rotech Competitive Strengths & Weaknesses
- 9.12 Guangdian Metrology and Testing
 - 9.12.1 Guangdian Metrology and Testing Details
 - 9.12.2 Guangdian Metrology and Testing Major Business
 - 9.12.3 Guangdian Metrology and Testing Non-destructive Materials Testing Services Product and Services

9.12.4 Guangdian Metrology and Testing Non-destructive Materials Testing Services Revenue, Gross Margin and Market Share (2021-2026)

9.12.5 Guangdian Metrology and Testing Recent Developments/Updates

9.12.6 Guangdian Metrology and Testing Competitive Strengths & Weaknesses

9.13 Beijing Puhui Hengda Materials Testing

9.13.1 Beijing Puhui Hengda Materials Testing Details

9.13.2 Beijing Puhui Hengda Materials Testing Major Business

9.13.3 Beijing Puhui Hengda Materials Testing Non-destructive Materials Testing Services Product and Services

9.13.4 Beijing Puhui Hengda Materials Testing Non-destructive Materials Testing Services Revenue, Gross Margin and Market Share (2021-2026)

9.13.5 Beijing Puhui Hengda Materials Testing Recent Developments/Updates

9.13.6 Beijing Puhui Hengda Materials Testing Competitive Strengths & Weaknesses

9.14 Shenyang Best Metal Testing

9.14.1 Shenyang Best Metal Testing Details

9.14.2 Shenyang Best Metal Testing Major Business

9.14.3 Shenyang Best Metal Testing Non-destructive Materials Testing Services Product and Services

9.14.4 Shenyang Best Metal Testing Non-destructive Materials Testing Services Revenue, Gross Margin and Market Share (2021-2026)

9.14.5 Shenyang Best Metal Testing Recent Developments/Updates

9.14.6 Shenyang Best Metal Testing Competitive Strengths & Weaknesses

9.15 Huajin Testing Technology

9.15.1 Huajin Testing Technology Details

9.15.2 Huajin Testing Technology Major Business

9.15.3 Huajin Testing Technology Non-destructive Materials Testing Services Product and Services

9.15.4 Huajin Testing Technology Non-destructive Materials Testing Services Revenue, Gross Margin and Market Share (2021-2026)

9.15.5 Huajin Testing Technology Recent Developments/Updates

9.15.6 Huajin Testing Technology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Non-destructive Materials Testing Services Industry Chain

10.2 Non-destructive Materials Testing Services Upstream Analysis

10.3 Non-destructive Materials Testing Services Midstream Analysis

10.4 Non-destructive Materials Testing Services Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Thermoplastic Globe Valve Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Thermoplastic Globe Valve Production Value by Region (2021-2026) & (USD Million)

Table 3. World Thermoplastic Globe Valve Production Value by Region (2027-2032) & (USD Million)

Table 4. World Thermoplastic Globe Valve Production Value Market Share by Region (2021-2026)

Table 5. World Thermoplastic Globe Valve Production Value Market Share by Region (2027-2032)

Table 6. World Thermoplastic Globe Valve Production by Region (2021-2026) & (Units)

Table 7. World Thermoplastic Globe Valve Production by Region (2027-2032) & (Units)

Table 8. World Thermoplastic Globe Valve Production Market Share by Region (2021-2026)

Table 9. World Thermoplastic Globe Valve Production Market Share by Region (2027-2032)

Table 10. World Thermoplastic Globe Valve Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Thermoplastic Globe Valve Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Thermoplastic Globe Valve Major Market Trends

Table 13. World Thermoplastic Globe Valve Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Thermoplastic Globe Valve Consumption by Region (2021-2026) & (Units)

Table 15. World Thermoplastic Globe Valve Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Thermoplastic Globe Valve Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Thermoplastic Globe Valve Producers in 2025

Table 18. World Thermoplastic Globe Valve Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Thermoplastic Globe Valve Producers in 2025

- Table 20. World Thermoplastic Globe Valve Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global Thermoplastic Globe Valve Company Evaluation Quadrant
- Table 22. World Thermoplastic Globe Valve Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Thermoplastic Globe Valve Production Site of Key Manufacturer
- Table 24. Thermoplastic Globe Valve Market: Company Product Type Footprint
- Table 25. Thermoplastic Globe Valve Market: Company Product Application Footprint
- Table 26. Thermoplastic Globe Valve Competitive Factors
- Table 27. Thermoplastic Globe Valve New Entrant and Capacity Expansion Plans
- Table 28. Thermoplastic Globe Valve Mergers & Acquisitions Activity
- Table 29. United States VS China Thermoplastic Globe Valve Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Thermoplastic Globe Valve Production Comparison, (2021 & 2025 & 2032) & (Units)
- Table 31. United States VS China Thermoplastic Globe Valve Consumption Comparison, (2021 & 2025 & 2032) & (Units)
- Table 32. United States Based Thermoplastic Globe Valve Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Thermoplastic Globe Valve Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Thermoplastic Globe Valve Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Thermoplastic Globe Valve Production (2021-2026) & (Units)
- Table 36. United States Based Manufacturers Thermoplastic Globe Valve Production Market Share (2021-2026)
- Table 37. China Based Thermoplastic Globe Valve Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Thermoplastic Globe Valve Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Thermoplastic Globe Valve Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Thermoplastic Globe Valve Production, (2021-2026) & (Units)
- Table 41. China Based Manufacturers Thermoplastic Globe Valve Production Market Share (2021-2026)
- Table 42. Rest of World Based Thermoplastic Globe Valve Manufacturers,

Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Thermoplastic Globe Valve Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Thermoplastic Globe Valve Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Thermoplastic Globe Valve Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Thermoplastic Globe Valve Production Market Share (2021-2026)

Table 47. World Thermoplastic Globe Valve Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Thermoplastic Globe Valve Production by Type (2021-2026) & (Units)

Table 49. World Thermoplastic Globe Valve Production by Type (2027-2032) & (Units)

Table 50. World Thermoplastic Globe Valve Production Value by Type (2021-2026) & (USD Million)

Table 51. World Thermoplastic Globe Valve Production Value by Type (2027-2032) & (USD Million)

Table 52. World Thermoplastic Globe Valve Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Thermoplastic Globe Valve Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Thermoplastic Globe Valve Production Value by Body Pattern, (USD Million), 2021 & 2025 & 2032

Table 55. World Thermoplastic Globe Valve Production by Body Pattern (2021-2026) & (Units)

Table 56. World Thermoplastic Globe Valve Production by Body Pattern (2027-2032) & (Units)

Table 57. World Thermoplastic Globe Valve Production Value by Body Pattern (2021-2026) & (USD Million)

Table 58. World Thermoplastic Globe Valve Production Value by Body Pattern (2027-2032) & (USD Million)

Table 59. World Thermoplastic Globe Valve Average Price by Body Pattern (2021-2026) & (US\$/Unit)

Table 60. World Thermoplastic Globe Valve Average Price by Body Pattern (2027-2032) & (US\$/Unit)

Table 61. World Thermoplastic Globe Valve Production Value by Valve Disc Type, (USD Million), 2021 & 2025 & 2032

Table 62. World Thermoplastic Globe Valve Production by Valve Disc Type (2021-2026) & (Units)

Table 63. World Thermoplastic Globe Valve Production by Valve Disc Type (2027-2032) & (Units)

Table 64. World Thermoplastic Globe Valve Production Value by Valve Disc Type (2021-2026) & (USD Million)

Table 65. World Thermoplastic Globe Valve Production Value by Valve Disc Type (2027-2032) & (USD Million)

Table 66. World Thermoplastic Globe Valve Average Price by Valve Disc Type (2021-2026) & (US\$/Unit)

Table 67. World Thermoplastic Globe Valve Average Price by Valve Disc Type (2027-2032) & (US\$/Unit)

Table 68. World Thermoplastic Globe Valve Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Thermoplastic Globe Valve Production by Application (2021-2026) & (Units)

Table 70. World Thermoplastic Globe Valve Production by Application (2027-2032) & (Units)

Table 71. World Thermoplastic Globe Valve Production Value by Application (2021-2026) & (USD Million)

Table 72. World Thermoplastic Globe Valve Production Value by Application (2027-2032) & (USD Million)

Table 73. World Thermoplastic Globe Valve Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Thermoplastic Globe Valve Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Cepex Basic Information, Manufacturing Base and Competitors

Table 76. Cepex Major Business

Table 77. Cepex Thermoplastic Globe Valve Product and Services

Table 78. Cepex Thermoplastic Globe Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Cepex Recent Developments/Updates

Table 80. Cepex Competitive Strengths & Weaknesses

Table 81. GEMU Basic Information, Manufacturing Base and Competitors

Table 82. GEMU Major Business

Table 83. GEMU Thermoplastic Globe Valve Product and Services

Table 84. GEMU Thermoplastic Globe Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. GEMU Recent Developments/Updates

Table 86. GEMU Competitive Strengths & Weaknesses

Table 87. Asahi Yukizai Basic Information, Manufacturing Base and Competitors

- Table 88. Asahi Yukizai Major Business
- Table 89. Asahi Yukizai Thermoplastic Globe Valve Product and Services
- Table 90. Asahi Yukizai Thermoplastic Globe Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Asahi Yukizai Recent Developments/Updates
- Table 92. Asahi Yukizai Competitive Strengths & Weaknesses
- Table 93. Georg Fischer Basic Information, Manufacturing Base and Competitors
- Table 94. Georg Fischer Major Business
- Table 95. Georg Fischer Thermoplastic Globe Valve Product and Services
- Table 96. Georg Fischer Thermoplastic Globe Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Georg Fischer Recent Developments/Updates
- Table 98. Georg Fischer Competitive Strengths & Weaknesses
- Table 99. Hayward Flow Control Basic Information, Manufacturing Base and Competitors
- Table 100. Hayward Flow Control Major Business
- Table 101. Hayward Flow Control Thermoplastic Globe Valve Product and Services
- Table 102. Hayward Flow Control Thermoplastic Globe Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Hayward Flow Control Recent Developments/Updates
- Table 104. Hayward Flow Control Competitive Strengths & Weaknesses
- Table 105. Sekisui Basic Information, Manufacturing Base and Competitors
- Table 106. Sekisui Major Business
- Table 107. Sekisui Thermoplastic Globe Valve Product and Services
- Table 108. Sekisui Thermoplastic Globe Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Sekisui Recent Developments/Updates
- Table 110. Sekisui Competitive Strengths & Weaknesses
- Table 111. SAFI Basic Information, Manufacturing Base and Competitors
- Table 112. SAFI Major Business
- Table 113. SAFI Thermoplastic Globe Valve Product and Services
- Table 114. SAFI Thermoplastic Globe Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. SAFI Recent Developments/Updates
- Table 116. SAFI Competitive Strengths & Weaknesses
- Table 117. Aliaxis Basic Information, Manufacturing Base and Competitors

Table 118. Aliaxis Major Business

Table 119. Aliaxis Thermoplastic Globe Valve Product and Services

Table 120. Aliaxis Thermoplastic Globe Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Aliaxis Recent Developments/Updates

Table 122. Aliaxis Competitive Strengths & Weaknesses

Table 123. Hershey Valve Basic Information, Manufacturing Base and Competitors

Table 124. Hershey Valve Major Business

Table 125. Hershey Valve Thermoplastic Globe Valve Product and Services

Table 126. Hershey Valve Thermoplastic Globe Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Hershey Valve Recent Developments/Updates

Table 128. Hershey Valve Competitive Strengths & Weaknesses

Table 129. Galassi and Ortolani Basic Information, Manufacturing Base and Competitors

Table 130. Galassi and Ortolani Major Business

Table 131. Galassi and Ortolani Thermoplastic Globe Valve Product and Services

Table 132. Galassi and Ortolani Thermoplastic Globe Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Galassi and Ortolani Recent Developments/Updates

Table 134. Galassi and Ortolani Competitive Strengths & Weaknesses

Table 135. PureValve Basic Information, Manufacturing Base and Competitors

Table 136. PureValve Major Business

Table 137. PureValve Thermoplastic Globe Valve Product and Services

Table 138. PureValve Thermoplastic Globe Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. PureValve Recent Developments/Updates

Table 140. PureValve Competitive Strengths & Weaknesses

Table 141. Ningbo Baodi Basic Information, Manufacturing Base and Competitors

Table 142. Ningbo Baodi Major Business

Table 143. Ningbo Baodi Thermoplastic Globe Valve Product and Services

Table 144. Ningbo Baodi Thermoplastic Globe Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Ningbo Baodi Recent Developments/Updates

Table 146. Ningbo Baodi Competitive Strengths & Weaknesses

Table 147. Shie Yu Machine Parts Basic Information, Manufacturing Base and

Competitors

Table 148. Shie Yu Machine Parts Major Business

Table 149. Shie Yu Machine Parts Thermoplastic Globe Valve Product and Services

Table 150. Shie Yu Machine Parts Thermoplastic Globe Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Shie Yu Machine Parts Recent Developments/Updates

Table 152. Shie Yu Machine Parts Competitive Strengths & Weaknesses

Table 153. UNP Polyvalves Basic Information, Manufacturing Base and Competitors

Table 154. UNP Polyvalves Major Business

Table 155. UNP Polyvalves Thermoplastic Globe Valve Product and Services

Table 156. UNP Polyvalves Thermoplastic Globe Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. UNP Polyvalves Recent Developments/Updates

Table 158. UNP Polyvalves Competitive Strengths & Weaknesses

Table 159. Dinesh Plastic Products Basic Information, Manufacturing Base and Competitors

Table 160. Dinesh Plastic Products Major Business

Table 161. Dinesh Plastic Products Thermoplastic Globe Valve Product and Services

Table 162. Dinesh Plastic Products Thermoplastic Globe Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Dinesh Plastic Products Recent Developments/Updates

Table 164. Dinesh Plastic Products Competitive Strengths & Weaknesses

Table 165. Stubbe GmbH Basic Information, Manufacturing Base and Competitors

Table 166. Stubbe GmbH Major Business

Table 167. Stubbe GmbH Thermoplastic Globe Valve Product and Services

Table 168. Stubbe GmbH Thermoplastic Globe Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Stubbe GmbH Recent Developments/Updates

Table 170. Stubbe GmbH Competitive Strengths & Weaknesses

Table 171. Nibco Basic Information, Manufacturing Base and Competitors

Table 172. Nibco Major Business

Table 173. Nibco Thermoplastic Globe Valve Product and Services

Table 174. Nibco Thermoplastic Globe Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Nibco Recent Developments/Updates

- Table 176. Nibco Competitive Strengths & Weaknesses
- Table 177. Dwyer Instruments Basic Information, Manufacturing Base and Competitors
- Table 178. Dwyer Instruments Major Business
- Table 179. Dwyer Instruments Thermoplastic Globe Valve Product and Services
- Table 180. Dwyer Instruments Thermoplastic Globe Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Dwyer Instruments Recent Developments/Updates
- Table 182. Dwyer Instruments Competitive Strengths & Weaknesses
- Table 183. Global Key Players of Thermoplastic Globe Valve Upstream (Raw Materials)
- Table 184. Global Thermoplastic Globe Valve Typical Customers
- Table 185. Thermoplastic Globe Valve Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Thermoplastic Globe Valve Picture

Figure 2. World Thermoplastic Globe Valve Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Thermoplastic Globe Valve Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Thermoplastic Globe Valve Production (2021-2032) & (Units)

Figure 5. World Thermoplastic Globe Valve Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Thermoplastic Globe Valve Production Value Market Share by Region (2021-2032)

Figure 7. World Thermoplastic Globe Valve Production Market Share by Region (2021-2032)

Figure 8. North America Thermoplastic Globe Valve Production (2021-2032) & (Units)

Figure 9. Europe Thermoplastic Globe Valve Production (2021-2032) & (Units)

Figure 10. China Thermoplastic Globe Valve Production (2021-2032) & (Units)

Figure 11. Japan Thermoplastic Globe Valve Production (2021-2032) & (Units)

Figure 12. India Thermoplastic Globe Valve Production (2021-2032) & (Units)

Figure 13. Southeast Asia Thermoplastic Globe Valve Production (2021-2032) & (Units)

Figure 14. Thermoplastic Globe Valve Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Thermoplastic Globe Valve Consumption (2021-2032) & (Units)

Figure 17. World Thermoplastic Globe Valve Consumption Market Share by Region (2021-2032)

Figure 18. United States Thermoplastic Globe Valve Consumption (2021-2032) & (Units)

Figure 19. China Thermoplastic Globe Valve Consumption (2021-2032) & (Units)

Figure 20. Europe Thermoplastic Globe Valve Consumption (2021-2032) & (Units)

Figure 21. Japan Thermoplastic Globe Valve Consumption (2021-2032) & (Units)

Figure 22. South Korea Thermoplastic Globe Valve Consumption (2021-2032) & (Units)

Figure 23. ASEAN Thermoplastic Globe Valve Consumption (2021-2032) & (Units)

Figure 24. India Thermoplastic Globe Valve Consumption (2021-2032) & (Units)

Figure 25. Producer Shipments of Thermoplastic Globe Valve by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Thermoplastic Globe Valve Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Thermoplastic Globe Valve

Markets in 2025

Figure 28. United States VS China: Thermoplastic Globe Valve Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Thermoplastic Globe Valve Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Thermoplastic Globe Valve Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Thermoplastic Globe Valve Production Market Share 2025

Figure 32. China Based Manufacturers Thermoplastic Globe Valve Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Thermoplastic Globe Valve Production Market Share 2025

Figure 34. World Thermoplastic Globe Valve Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Thermoplastic Globe Valve Production Value Market Share by Type in 2025

Figure 36. PVC

Figure 37. PP

Figure 38. PVDF

Figure 39. Others

Figure 40. World Thermoplastic Globe Valve Production Market Share by Type (2021-2032)

Figure 41. World Thermoplastic Globe Valve Production Value Market Share by Type (2021-2032)

Figure 42. World Thermoplastic Globe Valve Average Price by Type (2021-2032) & (US\$/Unit)

Figure 43. World Thermoplastic Globe Valve Production Value by Body Pattern, (USD Million), 2021 & 2025 & 2032

Figure 44. World Thermoplastic Globe Valve Production Value Market Share by Body Pattern in 2025

Figure 45. Straight-through

Figure 46. Angle

Figure 47. Direct-flow

Figure 48. World Thermoplastic Globe Valve Production Market Share by Body Pattern (2021-2032)

Figure 49. World Thermoplastic Globe Valve Production Value Market Share by Body Pattern (2021-2032)

Figure 50. World Thermoplastic Globe Valve Average Price by Body Pattern

(2021-2032) & (US\$/Unit)

Figure 51. World Thermoplastic Globe Valve Production Value by Valve Disc Type, (USD Million), 2021 & 2025 & 2032

Figure 52. World Thermoplastic Globe Valve Production Value Market Share by Valve Disc Type in 2025

Figure 53. Flat Valve Disc

Figure 54. Conical Valve Disc

Figure 55. Needle Valve Disc

Figure 56. World Thermoplastic Globe Valve Production Market Share by Valve Disc Type (2021-2032)

Figure 57. World Thermoplastic Globe Valve Production Value Market Share by Valve Disc Type (2021-2032)

Figure 58. World Thermoplastic Globe Valve Average Price by Valve Disc Type (2021-2032) & (US\$/Unit)

Figure 59. World Thermoplastic Globe Valve Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 60. World Thermoplastic Globe Valve Production Value Market Share by Application in 2025

Figure 61. Chemical Industry

Figure 62. Water Treatment & Environmental Protection

Figure 63. Semiconductor & Electronics Industry

Figure 64. HVAC & Construction

Figure 65. Other

Figure 66. World Thermoplastic Globe Valve Production Market Share by Application (2021-2032)

Figure 67. World Thermoplastic Globe Valve Production Value Market Share by Application (2021-2032)

Figure 68. World Thermoplastic Globe Valve Average Price by Application (2021-2032) & (US\$/Unit)

Figure 69. Thermoplastic Globe Valve Industry Chain

Figure 70. Thermoplastic Globe Valve Procurement Model

Figure 71. Thermoplastic Globe Valve Sales Model

Figure 72. Thermoplastic Globe Valve Sales Channels, Direct Sales, and Distribution

Figure 73. Methodology

Figure 74. Research Process and Data Source

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