

Global Thermoplastic Gate Valve Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GB12A6C90552EN.html>

Date: February 2026

Pages: 143

Price: US\$ 3,480.00 (Single User License)

ID: GB12A6C90552EN

Abstracts

According to our (Global Info Research) latest study, the global Thermoplastic Gate Valve market size was valued at US\$ 351 million in 2025 and is forecast to a readjusted size of US\$ 550 million by 2032 with a CAGR of 6.7% during review period.

Thermoplastic gate valves are valves made primarily of thermoplastic plastics (such as PVC-U, CPVC, PP, PVDF, etc.) for the valve body. They open and close via a gate (wedge-shaped or parallel) that moves up and down along a path perpendicular to the flow direction. When fully open, the flow path is straight and unobstructed, with minimal flow resistance. They are primarily used for fully open-to-fully-closed shut-off of corrosive media rather than for flow regulation.

The raw materials for thermoplastic gate valves are mainly thermoplastic valve bodies (PVC-U/CPVC/PP accounting for 70-90% of the valve body weight, PVDF is used for high-end and highly corrosive applications), with the gate (solid wedge or parallel type, usually made of the same material as the valve body or with PTFE coating to enhance sealing) and the valve stem (small diameters can use the same plastic, while DN50 and above mostly use SS316 stainless steel to withstand opening and closing torque) forming the core moving parts. They are supplemented by sealing packing (PTFE or EPDM/FKM O-rings) and metal inserts (steel flanges or threaded inserts for flange connections, accounting for 5-15% of the total weight). Because gate valves need to ensure a precise fit between the gate and the valve seat (high requirements for flatness and roughness), high-performance materials such as PVDF often need to be CNC machined rather than simply injection molded, which increases material waste. In terms of cost structure, general-purpose PVC-U gate valves (DN15-50) have a lower raw material cost (approximately \$1-2/kg) and can be injection molded, resulting in a total

cost that is only 30-50% of that of cast iron/stainless steel gate valves of the same specifications, but higher than ball valves of the same material (due to structural complexity). High-performance PVDF gate valves (especially DN100 and above) have a higher material cost (\$15-30/kg) and require a metal flange reinforcement (to prevent plastic creep from causing seal failure), making their cost close to that of stainless steel valves, but they still retain the advantage of resistance to strong acids/halogens, and their price is 3-5 times higher than PVC-U gate valves. Furthermore, non-rising stem valves have a 10-15% higher cost than rising stem valves due to the high precision requirements for valve stem thread machining, but are more suitable for installation in space-constrained plastic pipe wells.

This report is a detailed and comprehensive analysis for global Thermoplastic Gate Valve market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Thermoplastic Gate Valve market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Thermoplastic Gate Valve market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Thermoplastic Gate Valve market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Thermoplastic Gate Valve market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Thermoplastic Gate Valve
- To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Thermoplastic Gate Valve market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cepex, GEMU, Asahi Yukizai, Georg Fischer, Hayward Flow Control, Sekisui, SAFI, Aliaxis, Hershey Valve, Galassi and Ortolani, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Thermoplastic Gate Valve market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PVC

PP

PVDF

Others

Market segment by Structural Types

Solid Wedge Gate

Resilient Wedge Gate

Double Gate/Split Wedge Gate

Market segment by Stem Actuation

Rising Stem

Non-rising Stem

Market segment by Application

Chemical Industry

Water Treatment & Environmental Protection

Municipal & Building Water Supply & Drainage

Other

Major players covered

Cepex

GEMU

Asahi Yukizai

Georg Fischer

Hayward Flow Control

Sekisui

SAFI

Aliaxis

Hershey Valve

Galassi and Ortolani

PureValve

Ningbo Baodi

Shie Yu Machine Parts

UNP Polyvalves

Dinesh Plastic Products

Stubbe GmbH

Nibco

Dwyer Instruments

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Thermoplastic Gate Valve product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Thermoplastic Gate Valve, with price, sales quantity, revenue, and global market share of Thermoplastic Gate Valve from 2021 to 2026.

Chapter 3, the Thermoplastic Gate Valve competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Thermoplastic Gate Valve breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Thermoplastic Gate Valve market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Thermoplastic Gate Valve.

Chapter 14 and 15, to describe Thermoplastic Gate Valve sales channel, distributors, customers, research findings and conclusion.

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