

Global Thermoplastic Filament Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Thermoplastic Filament market size is expected to reach \$ 3689 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

Thermoplastic filament is a continuous strand-form polymer material used in material extrusion additive manufacturing. It is typically based on thermoplastic polymers such as PLA, PETG, ABS, ASA, TPU, PA, PC, PEEK, PEKK, and PEI, and is produced through compounding, drying, melt extrusion, cooling and sizing, pulling, winding, and online inspection to form filament with a stable diameter. Its core function is to be fed by the drive mechanism of an FDM or FFF printer into a heated nozzle, where it melts under heat, is deposited layer by layer along a digital toolpath, and solidifies during cooling, thereby converting a three-dimensional model into a physical part. The product must meet requirements for diameter tolerance, roundness, moisture content, melt flow behavior, interlayer bonding, warpage control, heat deflection temperature, mechanical performance, and color stability. Downstream applications include visual models, structural validation, functional parts, jigs and fixtures, spare-part repair, medical models, education and maker use, and industrial small-batch manufacturing.

The core value of the thermoplastic filament industry comes from the long-term demand of material extrusion additive manufacturing for low-barrier, low-cost and highly flexible forming materials. Compared with powder-bed and photopolymer materials, filament materials offer broader equipment compatibility, higher operational safety and a more mature supply chain. They can serve education, maker use and visual prototyping, while also supporting enterprise-level jigs, fixtures, tooling, spare parts and structural components. Market demand is moving away from pure competition in color, diameter and price, and toward material performance, printing stability, batch consistency and application fit. PLA and PETG still account for basic volume, while ABS, ASA, TPU,

nylon and PC strengthen engineering applications. High-performance polymers and composite-reinforced systems further raise product value and industry barriers. Future industry growth will come not only from printer shipments, but also from the continuous procurement of reliable consumables, certified materials and stable supply as end users integrate filament printing into routine manufacturing workflows.

From a competitive perspective, the thermoplastic filament market shows a multi-tier structure. In general-purpose materials, entry barriers are relatively low, and companies compete mainly on price, color, packaging, e-commerce channels and equipment compatibility. In professional and engineering-grade materials, competition depends more on formulation development, extrusion stability, drying control, material data, printing parameters and end-use validation, which require stronger process and quality management. In high-performance materials, competitiveness is closely linked to upstream specialty polymer capabilities. The printability, interlayer bonding, heat resistance and chemical stability of materials such as PEEK, PEKK, PAEK, PEI and PPSU determine whether they can enter high-value applications such as aerospace, medical, energy, electronics and industrial fixtures. As demand grows for carbon-fiber reinforcement, flame retardancy, antistatic performance, conductivity, wear resistance and soluble support materials, competition will shift from selling spools to selling material systems and printing solutions.

From a regional and trend perspective, thermoplastic filament production is forming three main supply blocks in China, Europe and North America. Chinese companies have clear advantages in general-purpose consumables, printer-matched consumables and cost control, making them well suited to serve the global consumer and mid-range equipment markets. European companies have a strong presence in professional brands, engineering materials, sustainable materials and specialty polymer applications, with product portfolios that emphasize material segmentation and quality consistency. North American companies tend to differentiate through industrial customers, composite materials, high-temperature materials and application services. Future demand will be driven by three forces. The first is higher material consumption from desktop and high-speed FDM equipment. The second is the use of filament printing by manufacturers to replace part of machining and early injection-molding validation. The third is sustainable procurement and localized manufacturing, which support recycled materials, reusable packaging and regional supply chains. Overall, thermoplastic filament will continue to differentiate by category, with intensified price competition in low-end materials and rising value in high-performance and certified materials.

This report studies the global Thermoplastic Filament production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Thermoplastic Filament and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Thermoplastic Filament that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Thermoplastic Filament total production and demand, 2021-2032, (Tons)

Global Thermoplastic Filament total production value, 2021-2032, (USD Million)

Global Thermoplastic Filament production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Thermoplastic Filament consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Thermoplastic Filament domestic production, consumption, key domestic manufacturers and share

Global Thermoplastic Filament production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Thermoplastic Filament production by Sustainability Attribute, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Thermoplastic Filament production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Thermoplastic Filament market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stratasys, 3DXTECH, Forward AM, Evonik, Arkema, Solvay, Victrex, SABIC, Polymaker, Shenzhen eSUN Industrial, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Thermoplastic Filament market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Sustainability Attribute, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Thermoplastic Filament Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Thermoplastic Filament Market, Segmentation by Sustainability Attribute:

Virgin Resin Filament

Recycled Resin Filament

Bio-Based Filament

Other

Global Thermoplastic Filament Market, Segmentation by Diameter Specification:

1.75 mm Filament

2.85 mm Filament

3.00 mm Filament

Global Thermoplastic Filament Market, Segmentation by Polymer Matrix:

PLA-Based Filament

PET-Based Filament

ASA-Based Filament

Nylon-Based Filament

Other

Global Thermoplastic Filament Market, Segmentation by Application:

Prototyping and Model

Functional Part

Jigs and Fixtures

Medical and Dental

Support Material

Other

Companies Profiled:

Stratasys

3DXTECH

Forward AM

Evonik

Arkema

Solvay

Victrex

SABIC

Polymaker

Shenzhen eSUN Industrial

SUNLU

Bambu Lab

Flashforge

Geeetech

Kingroon

Creality

IEMAI 3D

INTAMSYS

Raise3D

Snapmaker

QIDI Tech

iSANMATE

Tiertime

Prusa Research

Fillamentum

Filament PM

colorFabb

FormFutura

3D4Makers

Fiberlogy

Spectrum Filaments

Rosa3D

Devil Design

AzureFilm

AddNorth

Filamentive

Smart Materials 3D

Recreus

MyMatSolutions

Kimya

Nanovia

igus

LEHVOSS

BigRep

Zortrax

3ntr

UltiMaker

Markforged

Essentium

Protopasta

3D-Fuel

Atomic Filament

COEX 3D

Push Plastic

IC3D

NinjaTek

Keene Village Plastics

Printed Solid

Filaments.ca

Biome Bioplastics

SMBEST

Key Questions Answered:

1. How big is the global Thermoplastic Filament market?
2. What is the demand of the global Thermoplastic Filament market?
3. What is the year over year growth of the global Thermoplastic Filament market?
4. What is the production and production value of the global Thermoplastic Filament market?
5. Who are the key producers in the global Thermoplastic Filament market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Thermoplastic Filament Introduction
- 1.2 World Thermoplastic Filament Supply & Forecast
 - 1.2.1 World Thermoplastic Filament Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Thermoplastic Filament Production (2021-2032)
 - 1.2.3 World Thermoplastic Filament Pricing Trends (2021-2032)
- 1.3 World Thermoplastic Filament Production by Region (Based on Production Site)
 - 1.3.1 World Thermoplastic Filament Production Value by Region (2021-2032)
 - 1.3.2 World Thermoplastic Filament Production by Region (2021-2032)
 - 1.3.3 World Thermoplastic Filament Average Price by Region (2021-2032)
 - 1.3.4 North America Thermoplastic Filament Production (2021-2032)
 - 1.3.5 Europe Thermoplastic Filament Production (2021-2032)
 - 1.3.6 China Thermoplastic Filament Production (2021-2032)
 - 1.3.7 Japan Thermoplastic Filament Production (2021-2032)
 - 1.3.8 South Korea Thermoplastic Filament Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Thermoplastic Filament Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Thermoplastic Filament Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Thermoplastic Filament Demand (2021-2032)
- 2.2 World Thermoplastic Filament Consumption by Region
 - 2.2.1 World Thermoplastic Filament Consumption by Region (2021-2026)
 - 2.2.2 World Thermoplastic Filament Consumption Forecast by Region (2027-2032)
- 2.3 United States Thermoplastic Filament Consumption (2021-2032)
- 2.4 China Thermoplastic Filament Consumption (2021-2032)
- 2.5 Europe Thermoplastic Filament Consumption (2021-2032)
- 2.6 Japan Thermoplastic Filament Consumption (2021-2032)
- 2.7 South Korea Thermoplastic Filament Consumption (2021-2032)
- 2.8 ASEAN Thermoplastic Filament Consumption (2021-2032)
- 2.9 India Thermoplastic Filament Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Thermoplastic Filament Production Value by Manufacturer (2021-2026)
- 3.2 World Thermoplastic Filament Production by Manufacturer (2021-2026)
- 3.3 World Thermoplastic Filament Average Price by Manufacturer (2021-2026)
- 3.4 Thermoplastic Filament Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Thermoplastic Filament Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Thermoplastic Filament in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Thermoplastic Filament in 2025
- 3.6 Thermoplastic Filament Market: Overall Company Footprint Analysis
 - 3.6.1 Thermoplastic Filament Market: Region Footprint
 - 3.6.2 Thermoplastic Filament Market: Company Product Type Footprint
 - 3.6.3 Thermoplastic Filament Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Thermoplastic Filament Production Value Comparison
 - 4.1.1 United States VS China: Thermoplastic Filament Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Thermoplastic Filament Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Thermoplastic Filament Production Comparison
 - 4.2.1 United States VS China: Thermoplastic Filament Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Thermoplastic Filament Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Thermoplastic Filament Consumption Comparison
 - 4.3.1 United States VS China: Thermoplastic Filament Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Thermoplastic Filament Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Thermoplastic Filament Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Thermoplastic Filament Manufacturers, Headquarters and

Production Site (States, Country)

4.4.2 United States Based Manufacturers Thermoplastic Filament Production Value (2021-2026)

4.4.3 United States Based Manufacturers Thermoplastic Filament Production (2021-2026)

4.5 China Based Thermoplastic Filament Manufacturers and Market Share

4.5.1 China Based Thermoplastic Filament Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Thermoplastic Filament Production Value (2021-2026)

4.5.3 China Based Manufacturers Thermoplastic Filament Production (2021-2026)

4.6 Rest of World Based Thermoplastic Filament Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Thermoplastic Filament Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Thermoplastic Filament Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Thermoplastic Filament Production (2021-2026)

5 MARKET ANALYSIS BY SUSTAINABILITY ATTRIBUTE

5.1 World Thermoplastic Filament Market Size Overview by Sustainability Attribute: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Sustainability Attribute

5.2.1 Virgin Resin Filament

5.2.2 Recycled Resin Filament

5.2.3 Bio-Based Filament

5.2.4 Other

5.3 Market Segment by Sustainability Attribute

5.3.1 World Thermoplastic Filament Production by Sustainability Attribute (2021-2032)

5.3.2 World Thermoplastic Filament Production Value by Sustainability Attribute (2021-2032)

5.3.3 World Thermoplastic Filament Average Price by Sustainability Attribute (2021-2032)

6 MARKET ANALYSIS BY DIAMETER SPECIFICATION

6.1 World Thermoplastic Filament Market Size Overview by Diameter Specification:

2021 VS 2025 VS 2032

6.2 Segment Introduction by Diameter Specification

6.2.1 1.75 mm Filament

6.2.2 2.85 mm Filament

6.2.3 3.00 mm Filament

6.3 Market Segment by Diameter Specification

6.3.1 World Thermoplastic Filament Production by Diameter Specification (2021-2032)

6.3.2 World Thermoplastic Filament Production Value by Diameter Specification
(2021-2032)

6.3.3 World Thermoplastic Filament Average Price by Diameter Specification
(2021-2032)

7 MARKET ANALYSIS BY POLYMER MATRIX

7.1 World Thermoplastic Filament Market Size Overview by Polymer Matrix: 2021 VS
2025 VS 2032

7.2 Segment Introduction by Polymer Matrix

7.2.1 PLA-Based Filament

7.2.2 PET-Based Filament

7.2.3 ASA-Based Filament

7.2.4 Nylon-Based Filament

7.2.5 Other

7.3 Market Segment by Polymer Matrix

7.3.1 World Thermoplastic Filament Production by Polymer Matrix (2021-2032)

7.3.2 World Thermoplastic Filament Production Value by Polymer Matrix (2021-2032)

7.3.3 World Thermoplastic Filament Average Price by Polymer Matrix (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Thermoplastic Filament Market Size Overview by Application: 2021 VS 2025
VS 2032

8.2 Segment Introduction by Application

8.2.1 Prototyping and Model

8.2.2 Functional Part

8.2.3 Jigs and Fixtures

8.2.4 Medical and Dental

8.2.5 Support Material

8.2.6 Other

8.3 Market Segment by Application

- 8.3.1 World Thermoplastic Filament Production by Application (2021-2032)
- 8.3.2 World Thermoplastic Filament Production Value by Application (2021-2032)
- 8.3.3 World Thermoplastic Filament Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Stratasys

- 9.1.1 Stratasys Details
- 9.1.2 Stratasys Major Business
- 9.1.3 Stratasys Thermoplastic Filament Product and Services
- 9.1.4 Stratasys Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Stratasys Recent Developments/Updates
- 9.1.6 Stratasys Competitive Strengths & Weaknesses

9.2 3DXTECH

- 9.2.1 3DXTECH Details
- 9.2.2 3DXTECH Major Business
- 9.2.3 3DXTECH Thermoplastic Filament Product and Services
- 9.2.4 3DXTECH Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 3DXTECH Recent Developments/Updates
- 9.2.6 3DXTECH Competitive Strengths & Weaknesses

9.3 Forward AM

- 9.3.1 Forward AM Details
- 9.3.2 Forward AM Major Business
- 9.3.3 Forward AM Thermoplastic Filament Product and Services
- 9.3.4 Forward AM Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 Forward AM Recent Developments/Updates
- 9.3.6 Forward AM Competitive Strengths & Weaknesses

9.4 Evonik

- 9.4.1 Evonik Details
- 9.4.2 Evonik Major Business
- 9.4.3 Evonik Thermoplastic Filament Product and Services
- 9.4.4 Evonik Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.4.5 Evonik Recent Developments/Updates
- 9.4.6 Evonik Competitive Strengths & Weaknesses

9.5 Arkema

- 9.5.1 Arkema Details
- 9.5.2 Arkema Major Business
- 9.5.3 Arkema Thermoplastic Filament Product and Services
- 9.5.4 Arkema Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Arkema Recent Developments/Updates
- 9.5.6 Arkema Competitive Strengths & Weaknesses
- 9.6 Solvay
 - 9.6.1 Solvay Details
 - 9.6.2 Solvay Major Business
 - 9.6.3 Solvay Thermoplastic Filament Product and Services
 - 9.6.4 Solvay Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Solvay Recent Developments/Updates
 - 9.6.6 Solvay Competitive Strengths & Weaknesses
- 9.7 Victrex
 - 9.7.1 Victrex Details
 - 9.7.2 Victrex Major Business
 - 9.7.3 Victrex Thermoplastic Filament Product and Services
 - 9.7.4 Victrex Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Victrex Recent Developments/Updates
 - 9.7.6 Victrex Competitive Strengths & Weaknesses
- 9.8 SABIC
 - 9.8.1 SABIC Details
 - 9.8.2 SABIC Major Business
 - 9.8.3 SABIC Thermoplastic Filament Product and Services
 - 9.8.4 SABIC Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 SABIC Recent Developments/Updates
 - 9.8.6 SABIC Competitive Strengths & Weaknesses
- 9.9 Polymaker
 - 9.9.1 Polymaker Details
 - 9.9.2 Polymaker Major Business
 - 9.9.3 Polymaker Thermoplastic Filament Product and Services
 - 9.9.4 Polymaker Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Polymaker Recent Developments/Updates
 - 9.9.6 Polymaker Competitive Strengths & Weaknesses

9.10 Shenzhen eSUN Industrial

9.10.1 Shenzhen eSUN Industrial Details

9.10.2 Shenzhen eSUN Industrial Major Business

9.10.3 Shenzhen eSUN Industrial Thermoplastic Filament Product and Services

9.10.4 Shenzhen eSUN Industrial Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Shenzhen eSUN Industrial Recent Developments/Updates

9.10.6 Shenzhen eSUN Industrial Competitive Strengths & Weaknesses

9.11 SUNLU

9.11.1 SUNLU Details

9.11.2 SUNLU Major Business

9.11.3 SUNLU Thermoplastic Filament Product and Services

9.11.4 SUNLU Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 SUNLU Recent Developments/Updates

9.11.6 SUNLU Competitive Strengths & Weaknesses

9.12 Bambu Lab

9.12.1 Bambu Lab Details

9.12.2 Bambu Lab Major Business

9.12.3 Bambu Lab Thermoplastic Filament Product and Services

9.12.4 Bambu Lab Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Bambu Lab Recent Developments/Updates

9.12.6 Bambu Lab Competitive Strengths & Weaknesses

9.13 Flashforge

9.13.1 Flashforge Details

9.13.2 Flashforge Major Business

9.13.3 Flashforge Thermoplastic Filament Product and Services

9.13.4 Flashforge Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Flashforge Recent Developments/Updates

9.13.6 Flashforge Competitive Strengths & Weaknesses

9.14 Geeetech

9.14.1 Geeetech Details

9.14.2 Geeetech Major Business

9.14.3 Geeetech Thermoplastic Filament Product and Services

9.14.4 Geeetech Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Geeetech Recent Developments/Updates

- 9.14.6 Geeetech Competitive Strengths & Weaknesses
- 9.15 Kingroon
 - 9.15.1 Kingroon Details
 - 9.15.2 Kingroon Major Business
 - 9.15.3 Kingroon Thermoplastic Filament Product and Services
 - 9.15.4 Kingroon Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Kingroon Recent Developments/Updates
 - 9.15.6 Kingroon Competitive Strengths & Weaknesses
- 9.16 Creality
 - 9.16.1 Creality Details
 - 9.16.2 Creality Major Business
 - 9.16.3 Creality Thermoplastic Filament Product and Services
 - 9.16.4 Creality Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Creality Recent Developments/Updates
 - 9.16.6 Creality Competitive Strengths & Weaknesses
- 9.17 IEMAI 3D
 - 9.17.1 IEMAI 3D Details
 - 9.17.2 IEMAI 3D Major Business
 - 9.17.3 IEMAI 3D Thermoplastic Filament Product and Services
 - 9.17.4 IEMAI 3D Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 IEMAI 3D Recent Developments/Updates
 - 9.17.6 IEMAI 3D Competitive Strengths & Weaknesses
- 9.18 INTAMSYS
 - 9.18.1 INTAMSYS Details
 - 9.18.2 INTAMSYS Major Business
 - 9.18.3 INTAMSYS Thermoplastic Filament Product and Services
 - 9.18.4 INTAMSYS Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 INTAMSYS Recent Developments/Updates
 - 9.18.6 INTAMSYS Competitive Strengths & Weaknesses
- 9.19 Raise3D
 - 9.19.1 Raise3D Details
 - 9.19.2 Raise3D Major Business
 - 9.19.3 Raise3D Thermoplastic Filament Product and Services
 - 9.19.4 Raise3D Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.19.5 Raise3D Recent Developments/Updates
- 9.19.6 Raise3D Competitive Strengths & Weaknesses
- 9.20 Snapmaker
 - 9.20.1 Snapmaker Details
 - 9.20.2 Snapmaker Major Business
 - 9.20.3 Snapmaker Thermoplastic Filament Product and Services
 - 9.20.4 Snapmaker Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Snapmaker Recent Developments/Updates
 - 9.20.6 Snapmaker Competitive Strengths & Weaknesses
- 9.21 QIDI Tech
 - 9.21.1 QIDI Tech Details
 - 9.21.2 QIDI Tech Major Business
 - 9.21.3 QIDI Tech Thermoplastic Filament Product and Services
 - 9.21.4 QIDI Tech Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 QIDI Tech Recent Developments/Updates
 - 9.21.6 QIDI Tech Competitive Strengths & Weaknesses
- 9.22 iSANMATE
 - 9.22.1 iSANMATE Details
 - 9.22.2 iSANMATE Major Business
 - 9.22.3 iSANMATE Thermoplastic Filament Product and Services
 - 9.22.4 iSANMATE Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 iSANMATE Recent Developments/Updates
 - 9.22.6 iSANMATE Competitive Strengths & Weaknesses
- 9.23 Tiertime
 - 9.23.1 Tiertime Details
 - 9.23.2 Tiertime Major Business
 - 9.23.3 Tiertime Thermoplastic Filament Product and Services
 - 9.23.4 Tiertime Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 Tiertime Recent Developments/Updates
 - 9.23.6 Tiertime Competitive Strengths & Weaknesses
- 9.24 Prusa Research
 - 9.24.1 Prusa Research Details
 - 9.24.2 Prusa Research Major Business
 - 9.24.3 Prusa Research Thermoplastic Filament Product and Services
 - 9.24.4 Prusa Research Thermoplastic Filament Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.24.5 Prusa Research Recent Developments/Updates

9.24.6 Prusa Research Competitive Strengths & Weaknesses

9.25 Fillamentum

9.25.1 Fillamentum Details

9.25.2 Fillamentum Major Business

9.25.3 Fillamentum Thermoplastic Filament Product and Services

9.25.4 Fillamentum Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.25.5 Fillamentum Recent Developments/Updates

9.25.6 Fillamentum Competitive Strengths & Weaknesses

9.26 Filament PM

9.26.1 Filament PM Details

9.26.2 Filament PM Major Business

9.26.3 Filament PM Thermoplastic Filament Product and Services

9.26.4 Filament PM Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.26.5 Filament PM Recent Developments/Updates

9.26.6 Filament PM Competitive Strengths & Weaknesses

9.27 colorFabb

9.27.1 colorFabb Details

9.27.2 colorFabb Major Business

9.27.3 colorFabb Thermoplastic Filament Product and Services

9.27.4 colorFabb Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.27.5 colorFabb Recent Developments/Updates

9.27.6 colorFabb Competitive Strengths & Weaknesses

9.28 FormFutura

9.28.1 FormFutura Details

9.28.2 FormFutura Major Business

9.28.3 FormFutura Thermoplastic Filament Product and Services

9.28.4 FormFutura Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.28.5 FormFutura Recent Developments/Updates

9.28.6 FormFutura Competitive Strengths & Weaknesses

9.29 3D4Makers

9.29.1 3D4Makers Details

9.29.2 3D4Makers Major Business

9.29.3 3D4Makers Thermoplastic Filament Product and Services

9.29.4 3D4Makers Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.29.5 3D4Makers Recent Developments/Updates

9.29.6 3D4Makers Competitive Strengths & Weaknesses

9.30 Fiberlogy

9.30.1 Fiberlogy Details

9.30.2 Fiberlogy Major Business

9.30.3 Fiberlogy Thermoplastic Filament Product and Services

9.30.4 Fiberlogy Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.30.5 Fiberlogy Recent Developments/Updates

9.30.6 Fiberlogy Competitive Strengths & Weaknesses

9.31 Spectrum Filaments

9.31.1 Spectrum Filaments Details

9.31.2 Spectrum Filaments Major Business

9.31.3 Spectrum Filaments Thermoplastic Filament Product and Services

9.31.4 Spectrum Filaments Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.31.5 Spectrum Filaments Recent Developments/Updates

9.31.6 Spectrum Filaments Competitive Strengths & Weaknesses

9.32 Rosa3D

9.32.1 Rosa3D Details

9.32.2 Rosa3D Major Business

9.32.3 Rosa3D Thermoplastic Filament Product and Services

9.32.4 Rosa3D Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.32.5 Rosa3D Recent Developments/Updates

9.32.6 Rosa3D Competitive Strengths & Weaknesses

9.33 Devil Design

9.33.1 Devil Design Details

9.33.2 Devil Design Major Business

9.33.3 Devil Design Thermoplastic Filament Product and Services

9.33.4 Devil Design Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.33.5 Devil Design Recent Developments/Updates

9.33.6 Devil Design Competitive Strengths & Weaknesses

9.34 AzureFilm

9.34.1 AzureFilm Details

9.34.2 AzureFilm Major Business

- 9.34.3 AzureFilm Thermoplastic Filament Product and Services
- 9.34.4 AzureFilm Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.34.5 AzureFilm Recent Developments/Updates
- 9.34.6 AzureFilm Competitive Strengths & Weaknesses
- 9.35 AddNorth
 - 9.35.1 AddNorth Details
 - 9.35.2 AddNorth Major Business
 - 9.35.3 AddNorth Thermoplastic Filament Product and Services
 - 9.35.4 AddNorth Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.35.5 AddNorth Recent Developments/Updates
 - 9.35.6 AddNorth Competitive Strengths & Weaknesses
- 9.36 Filamentive
 - 9.36.1 Filamentive Details
 - 9.36.2 Filamentive Major Business
 - 9.36.3 Filamentive Thermoplastic Filament Product and Services
 - 9.36.4 Filamentive Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.36.5 Filamentive Recent Developments/Updates
 - 9.36.6 Filamentive Competitive Strengths & Weaknesses
- 9.37 Smart Materials 3D
 - 9.37.1 Smart Materials 3D Details
 - 9.37.2 Smart Materials 3D Major Business
 - 9.37.3 Smart Materials 3D Thermoplastic Filament Product and Services
 - 9.37.4 Smart Materials 3D Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.37.5 Smart Materials 3D Recent Developments/Updates
 - 9.37.6 Smart Materials 3D Competitive Strengths & Weaknesses
- 9.38 Recreus
 - 9.38.1 Recreus Details
 - 9.38.2 Recreus Major Business
 - 9.38.3 Recreus Thermoplastic Filament Product and Services
 - 9.38.4 Recreus Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.38.5 Recreus Recent Developments/Updates
 - 9.38.6 Recreus Competitive Strengths & Weaknesses
- 9.39 MyMatSolutions
 - 9.39.1 MyMatSolutions Details

- 9.39.2 MyMatSolutions Major Business
- 9.39.3 MyMatSolutions Thermoplastic Filament Product and Services
- 9.39.4 MyMatSolutions Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.39.5 MyMatSolutions Recent Developments/Updates
- 9.39.6 MyMatSolutions Competitive Strengths & Weaknesses
- 9.40 Kimya
 - 9.40.1 Kimya Details
 - 9.40.2 Kimya Major Business
 - 9.40.3 Kimya Thermoplastic Filament Product and Services
 - 9.40.4 Kimya Thermoplastic Filament Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.40.5 Kimya Recent Developments/Updates
 - 9.40.6 Kimya Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Thermoplastic Filament Industry Chain
- 10.2 Thermoplastic Filament Upstream Analysis
 - 10.2.1 Thermoplastic Filament Core Raw Materials
 - 10.2.2 Main Manufacturers of Thermoplastic Filament Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Thermoplastic Filament Production Mode
- 10.6 Thermoplastic Filament Procurement Model
- 10.7 Thermoplastic Filament Industry Sales Model and Sales Channels
 - 10.7.1 Thermoplastic Filament Sales Model
 - 10.7.2 Thermoplastic Filament Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Thermoplastic Filament Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Thermoplastic Filament Production Value by Region (2021-2026) & (USD Million)

Table 3. World Thermoplastic Filament Production Value by Region (2027-2032) & (USD Million)

Table 4. World Thermoplastic Filament Production Value Market Share by Region (2021-2026)

Table 5. World Thermoplastic Filament Production Value Market Share by Region (2027-2032)

Table 6. World Thermoplastic Filament Production by Region (2021-2026) & (Tons)

Table 7. World Thermoplastic Filament Production by Region (2027-2032) & (Tons)

Table 8. World Thermoplastic Filament Production Market Share by Region (2021-2026)

Table 9. World Thermoplastic Filament Production Market Share by Region (2027-2032)

Table 10. World Thermoplastic Filament Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Thermoplastic Filament Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Thermoplastic Filament Major Market Trends

Table 13. World Thermoplastic Filament Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Thermoplastic Filament Consumption by Region (2021-2026) & (Tons)

Table 15. World Thermoplastic Filament Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Thermoplastic Filament Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Thermoplastic Filament Producers in 2025

Table 18. World Thermoplastic Filament Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Thermoplastic Filament Producers in 2025

Table 20. World Thermoplastic Filament Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Thermoplastic Filament Company Evaluation Quadrant
Table 22. World Thermoplastic Filament Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Thermoplastic Filament Production Site of Key Manufacturer
Table 24. Thermoplastic Filament Market: Company Product Type Footprint
Table 25. Thermoplastic Filament Market: Company Product Application Footprint
Table 26. Thermoplastic Filament Competitive Factors
Table 27. Thermoplastic Filament New Entrant and Capacity Expansion Plans
Table 28. Thermoplastic Filament Mergers & Acquisitions Activity
Table 29. United States VS China Thermoplastic Filament Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Thermoplastic Filament Production Comparison, (2021 & 2025 & 2032) & (Tons)
Table 31. United States VS China Thermoplastic Filament Consumption Comparison, (2021 & 2025 & 2032) & (Tons)
Table 32. United States Based Thermoplastic Filament Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Thermoplastic Filament Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Thermoplastic Filament Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Thermoplastic Filament Production (2021-2026) & (Tons)
Table 36. United States Based Manufacturers Thermoplastic Filament Production Market Share (2021-2026)
Table 37. China Based Thermoplastic Filament Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Thermoplastic Filament Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Thermoplastic Filament Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Thermoplastic Filament Production, (2021-2026) & (Tons)
Table 41. China Based Manufacturers Thermoplastic Filament Production Market Share (2021-2026)
Table 42. Rest of World Based Thermoplastic Filament Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Thermoplastic Filament Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Thermoplastic Filament Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Thermoplastic Filament Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Thermoplastic Filament Production Market Share (2021-2026)

Table 47. World Thermoplastic Filament Production Value by Sustainability Attribute, (USD Million), 2021 & 2025 & 2032

Table 48. World Thermoplastic Filament Production by Sustainability Attribute (2021-2026) & (Tons)

Table 49. World Thermoplastic Filament Production by Sustainability Attribute (2027-2032) & (Tons)

Table 50. World Thermoplastic Filament Production Value by Sustainability Attribute (2021-2026) & (USD Million)

Table 51. World Thermoplastic Filament Production Value by Sustainability Attribute (2027-2032) & (USD Million)

Table 52. World Thermoplastic Filament Average Price by Sustainability Attribute (2021-2026) & (US\$/Ton)

Table 53. World Thermoplastic Filament Average Price by Sustainability Attribute (2027-2032) & (US\$/Ton)

Table 54. World Thermoplastic Filament Production Value by Diameter Specification, (USD Million), 2021 & 2025 & 2032

Table 55. World Thermoplastic Filament Production by Diameter Specification (2021-2026) & (Tons)

Table 56. World Thermoplastic Filament Production by Diameter Specification (2027-2032) & (Tons)

Table 57. World Thermoplastic Filament Production Value by Diameter Specification (2021-2026) & (USD Million)

Table 58. World Thermoplastic Filament Production Value by Diameter Specification (2027-2032) & (USD Million)

Table 59. World Thermoplastic Filament Average Price by Diameter Specification (2021-2026) & (US\$/Ton)

Table 60. World Thermoplastic Filament Average Price by Diameter Specification (2027-2032) & (US\$/Ton)

Table 61. World Thermoplastic Filament Production Value by Polymer Matrix, (USD Million), 2021 & 2025 & 2032

Table 62. World Thermoplastic Filament Production by Polymer Matrix (2021-2026) & (Tons)

Table 63. World Thermoplastic Filament Production by Polymer Matrix (2027-2032) &

(Tons)

Table 64. World Thermoplastic Filament Production Value by Polymer Matrix (2021-2026) & (USD Million)

Table 65. World Thermoplastic Filament Production Value by Polymer Matrix (2027-2032) & (USD Million)

Table 66. World Thermoplastic Filament Average Price by Polymer Matrix (2021-2026) & (US\$/Ton)

Table 67. World Thermoplastic Filament Average Price by Polymer Matrix (2027-2032) & (US\$/Ton)

Table 68. World Thermoplastic Filament Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Thermoplastic Filament Production by Application (2021-2026) & (Tons)

Table 70. World Thermoplastic Filament Production by Application (2027-2032) & (Tons)

Table 71. World Thermoplastic Filament Production Value by Application (2021-2026) & (USD Million)

Table 72. World Thermoplastic Filament Production Value by Application (2027-2032) & (USD Million)

Table 73. World Thermoplastic Filament Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Thermoplastic Filament Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Stratasys Basic Information, Manufacturing Base and Competitors

Table 76. Stratasys Major Business

Table 77. Stratasys Thermoplastic Filament Product and Services

Table 78. Stratasys Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Stratasys Recent Developments/Updates

Table 80. Stratasys Competitive Strengths & Weaknesses

Table 81. 3DXTECH Basic Information, Manufacturing Base and Competitors

Table 82. 3DXTECH Major Business

Table 83. 3DXTECH Thermoplastic Filament Product and Services

Table 84. 3DXTECH Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. 3DXTECH Recent Developments/Updates

Table 86. 3DXTECH Competitive Strengths & Weaknesses

Table 87. Forward AM Basic Information, Manufacturing Base and Competitors

Table 88. Forward AM Major Business

Table 89. Forward AM Thermoplastic Filament Product and Services
Table 90. Forward AM Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Forward AM Recent Developments/Updates
Table 92. Forward AM Competitive Strengths & Weaknesses
Table 93. Evonik Basic Information, Manufacturing Base and Competitors
Table 94. Evonik Major Business
Table 95. Evonik Thermoplastic Filament Product and Services
Table 96. Evonik Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Evonik Recent Developments/Updates
Table 98. Evonik Competitive Strengths & Weaknesses
Table 99. Arkema Basic Information, Manufacturing Base and Competitors
Table 100. Arkema Major Business
Table 101. Arkema Thermoplastic Filament Product and Services
Table 102. Arkema Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Arkema Recent Developments/Updates
Table 104. Arkema Competitive Strengths & Weaknesses
Table 105. Solvay Basic Information, Manufacturing Base and Competitors
Table 106. Solvay Major Business
Table 107. Solvay Thermoplastic Filament Product and Services
Table 108. Solvay Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Solvay Recent Developments/Updates
Table 110. Solvay Competitive Strengths & Weaknesses
Table 111. Victrex Basic Information, Manufacturing Base and Competitors
Table 112. Victrex Major Business
Table 113. Victrex Thermoplastic Filament Product and Services
Table 114. Victrex Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Victrex Recent Developments/Updates
Table 116. Victrex Competitive Strengths & Weaknesses
Table 117. SABIC Basic Information, Manufacturing Base and Competitors
Table 118. SABIC Major Business
Table 119. SABIC Thermoplastic Filament Product and Services
Table 120. SABIC Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. SABIC Recent Developments/Updates

Table 122. SABIC Competitive Strengths & Weaknesses
Table 123. Polymaker Basic Information, Manufacturing Base and Competitors
Table 124. Polymaker Major Business
Table 125. Polymaker Thermoplastic Filament Product and Services
Table 126. Polymaker Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Polymaker Recent Developments/Updates
Table 128. Polymaker Competitive Strengths & Weaknesses
Table 129. Shenzhen eSUN Industrial Basic Information, Manufacturing Base and Competitors
Table 130. Shenzhen eSUN Industrial Major Business
Table 131. Shenzhen eSUN Industrial Thermoplastic Filament Product and Services
Table 132. Shenzhen eSUN Industrial Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Shenzhen eSUN Industrial Recent Developments/Updates
Table 134. Shenzhen eSUN Industrial Competitive Strengths & Weaknesses
Table 135. SUNLU Basic Information, Manufacturing Base and Competitors
Table 136. SUNLU Major Business
Table 137. SUNLU Thermoplastic Filament Product and Services
Table 138. SUNLU Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. SUNLU Recent Developments/Updates
Table 140. SUNLU Competitive Strengths & Weaknesses
Table 141. Bambu Lab Basic Information, Manufacturing Base and Competitors
Table 142. Bambu Lab Major Business
Table 143. Bambu Lab Thermoplastic Filament Product and Services
Table 144. Bambu Lab Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Bambu Lab Recent Developments/Updates
Table 146. Bambu Lab Competitive Strengths & Weaknesses
Table 147. Flashforge Basic Information, Manufacturing Base and Competitors
Table 148. Flashforge Major Business
Table 149. Flashforge Thermoplastic Filament Product and Services
Table 150. Flashforge Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Flashforge Recent Developments/Updates
Table 152. Flashforge Competitive Strengths & Weaknesses
Table 153. Geeetech Basic Information, Manufacturing Base and Competitors

Table 154. Geeetech Major Business
Table 155. Geeetech Thermoplastic Filament Product and Services
Table 156. Geeetech Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Geeetech Recent Developments/Updates
Table 158. Geeetech Competitive Strengths & Weaknesses
Table 159. Kingroon Basic Information, Manufacturing Base and Competitors
Table 160. Kingroon Major Business
Table 161. Kingroon Thermoplastic Filament Product and Services
Table 162. Kingroon Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Kingroon Recent Developments/Updates
Table 164. Kingroon Competitive Strengths & Weaknesses
Table 165. Creality Basic Information, Manufacturing Base and Competitors
Table 166. Creality Major Business
Table 167. Creality Thermoplastic Filament Product and Services
Table 168. Creality Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Creality Recent Developments/Updates
Table 170. Creality Competitive Strengths & Weaknesses
Table 171. IEMAI 3D Basic Information, Manufacturing Base and Competitors
Table 172. IEMAI 3D Major Business
Table 173. IEMAI 3D Thermoplastic Filament Product and Services
Table 174. IEMAI 3D Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. IEMAI 3D Recent Developments/Updates
Table 176. IEMAI 3D Competitive Strengths & Weaknesses
Table 177. INTAMSYS Basic Information, Manufacturing Base and Competitors
Table 178. INTAMSYS Major Business
Table 179. INTAMSYS Thermoplastic Filament Product and Services
Table 180. INTAMSYS Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. INTAMSYS Recent Developments/Updates
Table 182. INTAMSYS Competitive Strengths & Weaknesses
Table 183. Raise3D Basic Information, Manufacturing Base and Competitors
Table 184. Raise3D Major Business
Table 185. Raise3D Thermoplastic Filament Product and Services
Table 186. Raise3D Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Raise3D Recent Developments/Updates
Table 188. Raise3D Competitive Strengths & Weaknesses
Table 189. Snapmaker Basic Information, Manufacturing Base and Competitors
Table 190. Snapmaker Major Business
Table 191. Snapmaker Thermoplastic Filament Product and Services
Table 192. Snapmaker Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. Snapmaker Recent Developments/Updates
Table 194. Snapmaker Competitive Strengths & Weaknesses
Table 195. QIDI Tech Basic Information, Manufacturing Base and Competitors
Table 196. QIDI Tech Major Business
Table 197. QIDI Tech Thermoplastic Filament Product and Services
Table 198. QIDI Tech Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 199. QIDI Tech Recent Developments/Updates
Table 200. QIDI Tech Competitive Strengths & Weaknesses
Table 201. iSANMATE Basic Information, Manufacturing Base and Competitors
Table 202. iSANMATE Major Business
Table 203. iSANMATE Thermoplastic Filament Product and Services
Table 204. iSANMATE Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 205. iSANMATE Recent Developments/Updates
Table 206. iSANMATE Competitive Strengths & Weaknesses
Table 207. Tiertime Basic Information, Manufacturing Base and Competitors
Table 208. Tiertime Major Business
Table 209. Tiertime Thermoplastic Filament Product and Services
Table 210. Tiertime Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 211. Tiertime Recent Developments/Updates
Table 212. Tiertime Competitive Strengths & Weaknesses
Table 213. Prusa Research Basic Information, Manufacturing Base and Competitors
Table 214. Prusa Research Major Business
Table 215. Prusa Research Thermoplastic Filament Product and Services
Table 216. Prusa Research Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 217. Prusa Research Recent Developments/Updates
Table 218. Prusa Research Competitive Strengths & Weaknesses
Table 219. Fillamentum Basic Information, Manufacturing Base and Competitors

Table 220. Fillamentum Major Business
Table 221. Fillamentum Thermoplastic Filament Product and Services
Table 222. Fillamentum Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 223. Fillamentum Recent Developments/Updates
Table 224. Fillamentum Competitive Strengths & Weaknesses
Table 225. Filament PM Basic Information, Manufacturing Base and Competitors
Table 226. Filament PM Major Business
Table 227. Filament PM Thermoplastic Filament Product and Services
Table 228. Filament PM Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 229. Filament PM Recent Developments/Updates
Table 230. Filament PM Competitive Strengths & Weaknesses
Table 231. colorFabb Basic Information, Manufacturing Base and Competitors
Table 232. colorFabb Major Business
Table 233. colorFabb Thermoplastic Filament Product and Services
Table 234. colorFabb Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 235. colorFabb Recent Developments/Updates
Table 236. colorFabb Competitive Strengths & Weaknesses
Table 237. FormFutura Basic Information, Manufacturing Base and Competitors
Table 238. FormFutura Major Business
Table 239. FormFutura Thermoplastic Filament Product and Services
Table 240. FormFutura Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 241. FormFutura Recent Developments/Updates
Table 242. FormFutura Competitive Strengths & Weaknesses
Table 243. 3D4Makers Basic Information, Manufacturing Base and Competitors
Table 244. 3D4Makers Major Business
Table 245. 3D4Makers Thermoplastic Filament Product and Services
Table 246. 3D4Makers Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 247. 3D4Makers Recent Developments/Updates
Table 248. 3D4Makers Competitive Strengths & Weaknesses
Table 249. Fiberlogy Basic Information, Manufacturing Base and Competitors
Table 250. Fiberlogy Major Business
Table 251. Fiberlogy Thermoplastic Filament Product and Services
Table 252. Fiberlogy Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 253. Fiberlogy Recent Developments/Updates
Table 254. Fiberlogy Competitive Strengths & Weaknesses
Table 255. Spectrum Filaments Basic Information, Manufacturing Base and Competitors
Table 256. Spectrum Filaments Major Business
Table 257. Spectrum Filaments Thermoplastic Filament Product and Services
Table 258. Spectrum Filaments Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 259. Spectrum Filaments Recent Developments/Updates
Table 260. Spectrum Filaments Competitive Strengths & Weaknesses
Table 261. Rosa3D Basic Information, Manufacturing Base and Competitors
Table 262. Rosa3D Major Business
Table 263. Rosa3D Thermoplastic Filament Product and Services
Table 264. Rosa3D Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 265. Rosa3D Recent Developments/Updates
Table 266. Rosa3D Competitive Strengths & Weaknesses
Table 267. Devil Design Basic Information, Manufacturing Base and Competitors
Table 268. Devil Design Major Business
Table 269. Devil Design Thermoplastic Filament Product and Services
Table 270. Devil Design Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 271. Devil Design Recent Developments/Updates
Table 272. Devil Design Competitive Strengths & Weaknesses
Table 273. AzureFilm Basic Information, Manufacturing Base and Competitors
Table 274. AzureFilm Major Business
Table 275. AzureFilm Thermoplastic Filament Product and Services
Table 276. AzureFilm Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 277. AzureFilm Recent Developments/Updates
Table 278. AzureFilm Competitive Strengths & Weaknesses
Table 279. AddNorth Basic Information, Manufacturing Base and Competitors
Table 280. AddNorth Major Business
Table 281. AddNorth Thermoplastic Filament Product and Services
Table 282. AddNorth Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 283. AddNorth Recent Developments/Updates
Table 284. AddNorth Competitive Strengths & Weaknesses
Table 285. Filamentive Basic Information, Manufacturing Base and Competitors

Table 286. Filamentive Major Business
Table 287. Filamentive Thermoplastic Filament Product and Services
Table 288. Filamentive Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 289. Filamentive Recent Developments/Updates
Table 290. Filamentive Competitive Strengths & Weaknesses
Table 291. Smart Materials 3D Basic Information, Manufacturing Base and Competitors
Table 292. Smart Materials 3D Major Business
Table 293. Smart Materials 3D Thermoplastic Filament Product and Services
Table 294. Smart Materials 3D Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 295. Smart Materials 3D Recent Developments/Updates
Table 296. Smart Materials 3D Competitive Strengths & Weaknesses
Table 297. Recreus Basic Information, Manufacturing Base and Competitors
Table 298. Recreus Major Business
Table 299. Recreus Thermoplastic Filament Product and Services
Table 300. Recreus Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 301. Recreus Recent Developments/Updates
Table 302. Recreus Competitive Strengths & Weaknesses
Table 303. MyMatSolutions Basic Information, Manufacturing Base and Competitors
Table 304. MyMatSolutions Major Business
Table 305. MyMatSolutions Thermoplastic Filament Product and Services
Table 306. MyMatSolutions Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 307. MyMatSolutions Recent Developments/Updates
Table 308. MyMatSolutions Competitive Strengths & Weaknesses
Table 309. Kimya Basic Information, Manufacturing Base and Competitors
Table 310. Kimya Major Business
Table 311. Kimya Thermoplastic Filament Product and Services
Table 312. Kimya Thermoplastic Filament Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 313. Kimya Recent Developments/Updates
Table 314. Kimya Competitive Strengths & Weaknesses
Table 315. Global Key Players of Thermoplastic Filament Upstream (Raw Materials)
Table 316. Global Thermoplastic Filament Typical Customers
Table 317. Thermoplastic Filament Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Thermoplastic Filament Picture

Figure 2. World Thermoplastic Filament Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Thermoplastic Filament Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Thermoplastic Filament Production (2021-2032) & (Tons)

Figure 5. World Thermoplastic Filament Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Thermoplastic Filament Production Value Market Share by Region (2021-2032)

Figure 7. World Thermoplastic Filament Production Market Share by Region (2021-2032)

Figure 8. North America Thermoplastic Filament Production (2021-2032) & (Tons)

Figure 9. Europe Thermoplastic Filament Production (2021-2032) & (Tons)

Figure 10. China Thermoplastic Filament Production (2021-2032) & (Tons)

Figure 11. Japan Thermoplastic Filament Production (2021-2032) & (Tons)

Figure 12. South Korea Thermoplastic Filament Production (2021-2032) & (Tons)

Figure 13. Thermoplastic Filament Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Thermoplastic Filament Consumption (2021-2032) & (Tons)

Figure 16. World Thermoplastic Filament Consumption Market Share by Region (2021-2032)

Figure 17. United States Thermoplastic Filament Consumption (2021-2032) & (Tons)

Figure 18. China Thermoplastic Filament Consumption (2021-2032) & (Tons)

Figure 19. Europe Thermoplastic Filament Consumption (2021-2032) & (Tons)

Figure 20. Japan Thermoplastic Filament Consumption (2021-2032) & (Tons)

Figure 21. South Korea Thermoplastic Filament Consumption (2021-2032) & (Tons)

Figure 22. ASEAN Thermoplastic Filament Consumption (2021-2032) & (Tons)

Figure 23. India Thermoplastic Filament Consumption (2021-2032) & (Tons)

Figure 24. Producer Shipments of Thermoplastic Filament by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Thermoplastic Filament Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Thermoplastic Filament Markets in 2025

Figure 27. United States VS China: Thermoplastic Filament Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Thermoplastic Filament Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Thermoplastic Filament Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Thermoplastic Filament Production Market Share 2025

Figure 31. China Based Manufacturers Thermoplastic Filament Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Thermoplastic Filament Production Market Share 2025

Figure 33. World Thermoplastic Filament Production Value by Sustainability Attribute, (USD Million), 2021 & 2025 & 2032

Figure 34. World Thermoplastic Filament Production Value Market Share by Sustainability Attribute in 2025

Figure 35. Virgin Resin Filament

Figure 36. Recycled Resin Filament

Figure 37. Bio-Based Filament

Figure 38. Other

Figure 39. World Thermoplastic Filament Production Market Share by Sustainability Attribute (2021-2032)

Figure 40. World Thermoplastic Filament Production Value Market Share by Sustainability Attribute (2021-2032)

Figure 41. World Thermoplastic Filament Average Price by Sustainability Attribute (2021-2032) & (US\$/Ton)

Figure 42. World Thermoplastic Filament Production Value by Diameter Specification, (USD Million), 2021 & 2025 & 2032

Figure 43. World Thermoplastic Filament Production Value Market Share by Diameter Specification in 2025

Figure 44. 1.75 mm Filament

Figure 45. 2.85 mm Filament

Figure 46. 3.00 mm Filament

Figure 47. World Thermoplastic Filament Production Market Share by Diameter Specification (2021-2032)

Figure 48. World Thermoplastic Filament Production Value Market Share by Diameter Specification (2021-2032)

Figure 49. World Thermoplastic Filament Average Price by Diameter Specification (2021-2032) & (US\$/Ton)

Figure 50. World Thermoplastic Filament Production Value by Polymer Matrix, (USD

Million), 2021 & 2025 & 2032

Figure 51. World Thermoplastic Filament Production Value Market Share by Polymer Matrix in 2025

Figure 52. PLA-Based Filament

Figure 53. PET-Based Filament

Figure 54. ASA-Based Filament

Figure 55. Nylon-Based Filament

Figure 56. Other

Figure 57. World Thermoplastic Filament Production Market Share by Polymer Matrix (2021-2032)

Figure 58. World Thermoplastic Filament Production Value Market Share by Polymer Matrix (2021-2032)

Figure 59. World Thermoplastic Filament Average Price by Polymer Matrix (2021-2032) & (US\$/Ton)

Figure 60. World Thermoplastic Filament Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 61. World Thermoplastic Filament Production Value Market Share by Application in 2025

Figure 62. Prototyping and Model

Figure 63. Functional Part

Figure 64. Jigs and Fixtures

Figure 65. Medical and Dental

Figure 66. Support Material

Figure 67. Other

Figure 68. World Thermoplastic Filament Production Market Share by Application (2021-2032)

Figure 69. World Thermoplastic Filament Production Value Market Share by Application (2021-2032)

Figure 70. World Thermoplastic Filament Average Price by Application (2021-2032) & (US\$/Ton)

Figure 71. Thermoplastic Filament Industry Chain

Figure 72. Thermoplastic Filament Procurement Model

Figure 73. Thermoplastic Filament Sales Model

Figure 74. Thermoplastic Filament Sales Channels, Direct Sales, and Distribution

Figure 75. Methodology

Figure 76. Research Process and Data Source

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